

Estate File No.: 31-3401105

**IN THE MATTER OF THE BANKRUPTCY OF  
EDDIE BAUER OF CANADA CORPORATION  
OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO**

**NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS  
(Subsection 102(1))**

Take notice that:

1. Eddie Bauer of Canada Corporation ("Eddie Bauer") filed an assignment in bankruptcy on July 22, 2026 and AlixPartners Restructuring, Inc. was appointed as Licensed Insolvency Trustee (the "Trustee") of Eddie Bauer by the Office of the Superintendent of Bankruptcy, subject to affirmation by the creditors of the Trustee's appointment.
2. The first meeting of creditors of the bankrupt will be held on the 12<sup>th</sup> day of August, 2026 at 2:00 p.m. EDT, to be convened via Teams at:  
  
Link: <https://www.microsoft.com/en-ca/microsoft-teams/join-a-meeting>  
Meeting ID: 261 487 200 506 646  
Passcode: Jn6Nx68H
3. To be entitled to vote at the meeting, creditors must lodge with the Trustee, prior to the meeting, proofs of claim and, where necessary, proxies.
4. Enclosed with this notice is a form of proof of claim, a form of general proxy, and a list of creditors with claims of twenty-five dollars or more, showing the amounts of their claims according to Eddie Bauer's books and records. Creditors can email their claims and proxy to [TRS-CAD-Mandates@alixpartners.com](mailto:TRS-CAD-Mandates@alixpartners.com).
5. Creditors must prove their claims against Eddie Bauer to receive dividends, if any, in the bankruptcy proceedings.

DATED at Toronto, Ontario, this 23rd day of July, 2026

*AlixPartners Restructuring, Inc*

**ALIXPARTNERS RESTRUCTURING, INC.  
LICENSED INSOLVENCY TRUSTEE OF  
EDDIE BAUER OF CANADA CORPORATION  
AND NOT IN ITS PERSONAL OR CORPORATE CAPACITIES**



Industry Canada  
Office of the Superintendent  
of Bankruptcy Canada

Industrie Canada  
Bureau du surintendant  
des faillites Canada

District of: Ontario  
Division No.: 09 - Toronto  
Court No.: 31-3401105  
Estate No.: 31-3401105

In the Matter of the Bankruptcy of:

**Eddie Bauer of Canada Corporation**

Debtor

**ALIXPARTNERS RESTRUCTURING, INC.**

Licensed Insolvency Trustee

Ordinary Administration

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|                              |                                                                                                   |           |        |
|------------------------------|---------------------------------------------------------------------------------------------------|-----------|--------|
| Date and time of bankruptcy: | July 22, 2026, 14:15                                                                              | Security: | \$0.00 |
| Date of trustee appointment: | July 22, 2026                                                                                     |           |        |
| Meeting of creditors:        | August 12, 2026, 14:00<br>Meeting Via Teams<br>id:261487200506646 pw:Jn6Nx68H, Ontario<br>Canada, |           |        |
| Chair:                       | Official Receiver                                                                                 |           |        |

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

-- AMENDED --

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: July 23, 2026, 10:47

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

Canada

District of: Ontario  
Division No. 09 - Toronto  
Court No.  
Estate No.

☒ Original ☐ Amended

-- Form 78 --  
Statement of Affairs (Corporate Bankruptcy)  
(Subsection 49(2) and Paragraph 158(d) of the Act / subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of  
Eddie Bauer of Canada Corporation  
of the City of Toronto, in the Province of Ontario

To the bankrupt:  
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 22nd day of July 2026. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration by a duly authorized director, if the bankrupt is a corporation, or by yourself, in other cases..

Give reasons for the bankrupt's/debtor's financial difficulty (Select all that apply and provide details):

- ☐ Negative market conditions;  
☒ Lack of Working Capital/Funding;  
☐ Overhead Increasing;  
☐ Faulty Accounting;
- ☐ Foreign Exchange Fluctuations;  
☐ Competition;  
☐ Faulty Infrastructure or Business Model;  
☐ Tax Liabilities;
- ☒ Economic Downturn;  
☐ Legislated or Regulatory Restrictions;  
☐ Unsuccessful Marketing Initiatives;  
☐ Labour;
- ☐ Poor Financial Performance;  
☐ Natural Disaster;  
☐ Personal Issues;  
☐ Other (Please specify).
- ☐ Legal Matters (Provide details);  
☐ Increased Cost of Doing Business;  
☐ Poor Management;

Provide relevant details:

| ASSETS                                                                                            |      |               | LIABILITIES                                                                      |  |              |
|---------------------------------------------------------------------------------------------------|------|---------------|----------------------------------------------------------------------------------|--|--------------|
| (totals from the list of assets as stated and estimated by bankrupt/debtor)                       |      |               | (totals from the list of liabilities as stated and estimated by bankrupt/debtor) |  |              |
| 1. Cash on hand                                                                                   |      | 0,00          | 1. Secured creditors                                                             |  | 0,00         |
| 2. Deposits in financial institutions                                                             |      | 0,00          | 2. Preferred creditors, securities, and priorities                               |  | 0,00         |
| 3. Accounts receivable and other receivables                                                      |      |               | 3. Unsecured creditors                                                           |  | 4,303,658,31 |
| Total amount                                                                                      | 0,00 |               | 4. Contingent, trust claims or other liabilities estimated to be provable for    |  | 0,00         |
| Estimated realizable value                                                                        | 0,00 | 0,00          |                                                                                  |  |              |
| 4. Inventory                                                                                      |      | 0,00          |                                                                                  |  |              |
| 5. Trade fixtures, etc.                                                                           |      | 0,00          | Total liabilities                                                                |  | 4,303,658,31 |
| 6. Livestock                                                                                      |      | 0,00          |                                                                                  |  |              |
| 7. Machinery and equipment                                                                        |      | 0,00          | Surplus                                                                          |  | 4,303,658,31 |
| 8. Real property or immovables                                                                    |      | 0,00          |                                                                                  |  |              |
| 9. Furniture                                                                                      |      | 0,00          |                                                                                  |  |              |
| 10. Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.) |      | 0,00          |                                                                                  |  |              |
| 11. Vehicles                                                                                      |      | 0,00          |                                                                                  |  |              |
| 12. Securities (shares, bonds, debentures, etc.)                                                  |      | 0,00          |                                                                                  |  |              |
| 13. Other property                                                                                |      | 0,00          |                                                                                  |  |              |
|                                                                                                   |      |               |                                                                                  |  |              |
| Total of lines 1 to 13                                                                            |      | 0,00          |                                                                                  |  |              |
| If bankrupt is a corporation, add:                                                                |      |               |                                                                                  |  |              |
| Amount of subscribed capital                                                                      | 0,00 |               |                                                                                  |  |              |
| Amount paid on capital                                                                            | 0,00 |               |                                                                                  |  |              |
|                                                                                                   |      |               |                                                                                  |  |              |
| Balance subscribed and unpaid                                                                     | 0,00 |               |                                                                                  |  |              |
| Estimated to produce                                                                              | 0,00 | 0,00          |                                                                                  |  |              |
|                                                                                                   |      |               |                                                                                  |  |              |
| Total assets                                                                                      |      | 0,00          |                                                                                  |  |              |
|                                                                                                   |      |               |                                                                                  |  |              |
| Deficiency                                                                                        |      | -4,303,658,31 |                                                                                  |  |              |
|                                                                                                   |      |               |                                                                                  |  |              |
| Total value of assets located outside Canada included in lines 1 to 13                            |      | 0,00          |                                                                                  |  |              |

List of Assets

Arrange by Nature of asset and number consecutively

| No.   | Nature of asset <sup>1</sup> | Address/Location | Asset located outside Canada | Details                 | Percentage of bankrupt's/debtor's interest | Total value of the bankrupt's/debtor's interest | Estimated realizable value | Equity or Surplus | Placeholder (values on this line are for notification) |
|-------|------------------------------|------------------|------------------------------|-------------------------|--------------------------------------------|-------------------------------------------------|----------------------------|-------------------|--------------------------------------------------------|
| 101   | Cash on hand                 | n/a              | <input type="checkbox"/>     | Cash on Hand - Chequing | 0,00                                       | 0,00                                            | 0,00                       | 0,00              | <input checked="" type="checkbox"/>                    |
| Total |                              |                  |                              |                         |                                            | 0,00                                            | 0,00                       |                   |                                                        |

<sup>1</sup> Choose one option for each item: Cash on hand; Deposits in financial institutions; Accounts receivable and other receivables; Inventory; Trade fixtures, etc.; Livestock; Machinery and equipment; Residential rental property; Commercial building; Industrial building; Land; Immovable industrial equipment; Other real property; Furniture; Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.); Vehicles; Securities (shares, bonds, debentures, etc.); Bills of exchange, promissory note, etc.; Tax refunds; Other personal property.

DocuSigned by:

Steven Balasiano

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Steven Balasiano

22-Jul-2026

Date

List of Liabilities

| No. | Name of creditor or claimant                  | Address                                                    | Nature of liability <sup>2</sup> | Details | Date given/ incurred | Amount of Claim |         |                      |                                               |                       | Asset securing the liability | Ground for the right to a priority <sup>3</sup> | Estimated surplus or (deficit) from security | Place-holder (values on this line are for notification only) |
|-----|-----------------------------------------------|------------------------------------------------------------|----------------------------------|---------|----------------------|-----------------|---------|----------------------|-----------------------------------------------|-----------------------|------------------------------|-------------------------------------------------|----------------------------------------------|--------------------------------------------------------------|
|     |                                               |                                                            |                                  |         |                      | Unsecured       | Secured | Preferred/Priorities | Contingent, trust claims or other liabilities | Total amount of claim |                              |                                                 |                                              |                                                              |
| 1   | Alessandro Lapietra                           | 112 Fraser Fields Way<br>Ottawa ON K2J 0N7                 | Accounts payable                 |         |                      | 122.10          | 0.00    | 0.00                 | 0.00                                          | 122.10                |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                     |
| 2   | Amus Osaurus                                  | 2356 Ravenhill Road<br>Shawnigan Lake BC V8H 2H2           | Accounts payable                 |         |                      | 34.44           | 0.00    | 0.00                 | 0.00                                          | 34.44                 |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                     |
| 3   | Babak Teymourian                              | 19835 64 Ave, Unit 202<br>Langley BC V2Y 1G9               | Accounts payable                 |         |                      | 24,620.40       | 0.00    | 0.00                 | 0.00                                          | 24,620.40             |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                     |
| 4   | Bonnie Melbourne                              | 122 25100 TWP Rd 554<br>Sturgeon County AB T8R 2G5         | Accounts payable                 |         |                      | 31.12           | 0.00    | 0.00                 | 0.00                                          | 31.12                 |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                     |
| 5   | Brinks Canada Ltd                             | 2233 Agentia Rd., Suite 400<br>Mississauga ON L5N 2X7      | Accounts payable                 |         |                      | 2,419.31        | 0.00    | 0.00                 | 0.00                                          | 2,419.31              |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                     |
| 6   | British Columbia Director                     | PO Box 9443<br>Stn Prov Govt Victoria BC V8W 9W7           | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                          |
| 7   | Canada NR4 Program                            | PO Box 1300<br>Onquiere QC G7S 0L5                         | Sales taxes                      |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                          |
| 8   | Canada Revenue Agency                         | 4695 Shawinigan-Sud Blvd<br>Shawinigan QC G9P 5H9          | Sales taxes                      |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                          |
| 9   | Canada Revenue Agency Tax Centre              | PO Box 14002<br>Stn Main Winnipeg MB R3C 9P8               | Sales taxes                      |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                          |
| 10  | Canada Sudbury Tax Centre                     | PO Box 20000, Station A<br>Sudbury ON P3A 5C1              | Sales taxes                      |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                          |
| 11  | Champlain Place (Moncton) Limited Partnership | 600 De Maisonneuve West, Suite 2900<br>Montreal QC H3A 3J2 | Accounts payable                 |         |                      | 332,540.22      | 0.00    | 0.00                 | 0.00                                          | 332,540.22            |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                     |
| 12  | Chep Canada                                   | 7400 E Danbro Crescent<br>Mississauga ON L5N 8C6           | Accounts payable                 |         |                      | 1,116.25        | 0.00    | 0.00                 | 0.00                                          | 1,116.25              |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                     |
| 13  | CRSA Global Logistics Inc                     | 1275 Kingsway Avenue<br>Port Coquitlam BC V3C 1S2          | Accounts payable                 |         |                      | 1,068.70        | 0.00    | 0.00                 | 0.00                                          | 1,068.70              |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                     |
| 14  | Danielle Wetmiller                            | 1726 Aspen Village Circle<br>Orleans ON K1C 6T6            | Accounts payable                 |         |                      | 7,180.95        | 0.00    | 0.00                 | 0.00                                          | 7,180.95              |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                     |
| 15  | Dulce Ong                                     | 3131 Murray St, Unit 509<br>Port Moody BC V3H 0L9          | Accounts payable                 |         |                      | 20,355.60       | 0.00    | 0.00                 | 0.00                                          | 20,355.60             |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                     |
| 16  | GardaWorld Cash Services Canada Corporation   | 2300 Emile-Belanger St.<br>Montreal QC H4R 3J4             | Accounts payable                 |         |                      | 9,997.93        | 0.00    | 0.00                 | 0.00                                          | 9,997.93              |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                     |
| 17  | Granite Telecommunications, LLC               | 1 Heritage Drive<br>Quincy MA 02171-2105 USA               | Accounts payable                 |         |                      | 428.60          | 0.00    | 0.00                 | 0.00                                          | 428.60                |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                     |

DocuSigned by:

Steven Balasiano

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Steven Balasiano

22-Jul-2026

Date

List of Liabilities

| No. | Name of creditor or claimant           | Address                                                      | Nature of liability <sup>2</sup> | Details | Date given/ incurred | Amount of Claim |         |                      |                                               |                       | Asset securing the liability | Ground for the right to a priority <sup>3</sup> | Estimated surplus or (deficit) from security | Place-holder (values on this line are for notification only) |
|-----|----------------------------------------|--------------------------------------------------------------|----------------------------------|---------|----------------------|-----------------|---------|----------------------|-----------------------------------------------|-----------------------|------------------------------|-------------------------------------------------|----------------------------------------------|--------------------------------------------------------------|
|     |                                        |                                                              |                                  |         |                      | Unsecured       | Secured | Preferred/Priorities | Contingent, trust claims or other liabilities | Total amount of claim |                              |                                                 |                                              |                                                              |
| 18  | Harleen Kaur                           | 8962 Ursus Crescent<br>Surrey BC V3V 6W9                     | Accounts payable                 |         |                      | 50.40           | 0.00    | 0.00                 | 0.00                                          | 50.40                 |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                     |
| 19  | Inara Nurse                            | 1704 66 Falby Crt<br>Ajax ON L1S 3L2                         | Accounts payable                 |         |                      | 11.08           | 0.00    | 0.00                 | 0.00                                          | 11.08                 |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                     |
| 20  | Jaewoo Park                            | 403-6395 Hawthorn Lane<br>Vancouver BC V6T0C1                | Accounts payable                 |         |                      | 241.40          | 0.00    | 0.00                 | 0.00                                          | 241.40                |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                     |
| 21  | Jayson Lyons                           | 898 Portage Parkway, Unit 5309<br>Concord ON L4K 0J6         | Accounts payable                 |         |                      | 153.25          | 0.00    | 0.00                 | 0.00                                          | 153.25                |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                     |
| 22  | Jessica Joachim [Jessica Thompson]     | 3882 Novalea Dr<br>Halifax NS B3K 3G6                        | Accounts payable                 |         |                      | 481.00          | 0.00    | 0.00                 | 0.00                                          | 481.00                |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                     |
| 23  | Karen Patterson                        | Box 1303 Boissevain MB R0K 0E0                               | Accounts payable                 |         |                      | 148.86          | 0.00    | 0.00                 | 0.00                                          | 148.86                |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                     |
| 24  | KS Bayshore Inc.                       | Attn: Justin Markey, 100 Bayshore Drive<br>Ottawa ON K2B 8C1 | Accounts payable                 |         |                      | 459,841.06      | 0.00    | 0.00                 | 0.00                                          | 459,841.06            |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                     |
| 25  | Lana Langlois                          | 39 Bail Meadows Crescent<br>Bowmanville ON L1C 4T2           | Accounts payable                 |         |                      | 203.10          | 0.00    | 0.00                 | 0.00                                          | 203.10                |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                     |
| 26  | Maersk Logistics & Services Canada Inc | 549 Duncan St New Westminster<br>BC V3M 0G7                  | Accounts payable                 |         |                      | 908.89          | 0.00    | 0.00                 | 0.00                                          | 908.89                |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                     |
| 27  | Manitoba Finance - Taxation Division   | 101-401 York Ave<br>Winnipeg MB R3C 0P8                      | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                          |
| 28  | Manufacturers Life Insurance Co        | PO Box 1627 Waterloo ON N2J 4P4                              | Accounts payable                 |         |                      | 9,210.00        | 0.00    | 0.00                 | 0.00                                          | 9,210.00              |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                     |
| 29  | Margaret Grant                         | 123 Sendero Crescent<br>Penticton BC V2A 0C4                 | Accounts payable                 |         |                      | 319.48          | 0.00    | 0.00                 | 0.00                                          | 319.48                |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                     |
| 30  | Marsh Canada Limited                   | PO Box 9741, Postal Station A<br>Toronto ON M5W 1R6          | Accounts payable                 |         |                      | 3,157.85        | 0.00    | 0.00                 | 0.00                                          | 3,157.85              |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                     |
| 31  | Mary Elaine Knight                     | 2940 Valleyvista Dr<br>Coquitlam BC V3E 2P4                  | Accounts payable                 |         |                      | 1,914.92        | 0.00    | 0.00                 | 0.00                                          | 1,914.92              |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                     |
| 32  | McInnes Cooper                         | PO Box 730<br>Halifax NS B3J 2V1                             | Accounts payable                 |         |                      | 3,873.61        | 0.00    | 0.00                 | 0.00                                          | 3,873.61              |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                     |
| 33  | Mic Mac Mall Limited Partnership       | 7071 Bayers Road, Suite 4007<br>Halifax NS B3L 2C2           | Accounts payable                 |         |                      | 363,615.35      | 0.00    | 0.00                 | 0.00                                          | 363,615.35            |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                     |
| 34  | Michelle Spathis                       | 116 Albert Street, Suite 300<br>Ottawa ON K1P 5G3            | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                          |
| 35  | Midtown Plaza Inc                      | 1 Ave S 1200A<br>Twr Midtown 201<br>Saskatoon SK S7N 1J5     | Accounts payable                 |         |                      | 3,386.65        | 0.00    | 0.00                 | 0.00                                          | 3,386.65              |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                     |

DocuSigned by:  
  
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Steven Balasiano

22-Jul-2026  
Date

List of Liabilities

| No. | Name of creditor or claimant                                               | Address                                                                    | Nature of liability <sup>2</sup> | Details | Date given/ incurred | Amount of Claim |         |                      |                                               |                       | Asset securing the liability | Ground for the right to a priority <sup>3</sup> | Estimated surplus or (deficit) from security | Place-holder (values on this line are for notification only) |
|-----|----------------------------------------------------------------------------|----------------------------------------------------------------------------|----------------------------------|---------|----------------------|-----------------|---------|----------------------|-----------------------------------------------|-----------------------|------------------------------|-------------------------------------------------|----------------------------------------------|--------------------------------------------------------------|
|     |                                                                            |                                                                            |                                  |         |                      | Unsecured       | Secured | Preferred/Priorities | Contingent, trust claims or other liabilities | Total amount of claim |                              |                                                 |                                              |                                                              |
| 36  | Midtown Plaza Inc.                                                         | 2011 Avenue SW, Suite 1200A<br>Saskatoon SK S7J 1J5                        | Accounts payable                 |         |                      | 445,257.85      | 0.00    | 0.00                 | 0.00                                          | 445,257.85            |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                     |
| 37  | Mofiyintoluwa Ojomade                                                      | 420A 36 Queenston St<br>ST Catharines ON L2R2Y9                            | Accounts payable                 |         |                      | 76.88           | 0.00    | 0.00                 | 0.00                                          | 76.88                 |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                     |
| 38  | Nisha Soorma                                                               | 618B Underhill Rd<br>Saskatoon SK S7V 1N7                                  | Accounts payable                 |         |                      | 248.38          | 0.00    | 0.00                 | 0.00                                          | 248.38                |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                     |
| 39  | Oxford Properties Retail Holdings II Inc. and CPPIB Upper Canada Mall Inc. | 3000-20 Queen Street West<br>Toronto ON M5H 3R3                            | Accounts payable                 |         |                      | 510,944.45      | 0.00    | 0.00                 | 0.00                                          | 510,944.45            |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                     |
| 40  | Patricia Dupuis                                                            | 1 Cramer Dr<br>Ottawa ON K2H 5X2                                           | Accounts payable                 |         |                      | 310.67          | 0.00    | 0.00                 | 0.00                                          | 310.67                |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                     |
| 41  | Portable Storage Canada Limited                                            | 5585 Rio Vista Dr<br>Clearwater FL 33760                                   | Accounts payable                 |         |                      | 523.92          | 0.00    | 0.00                 | 0.00                                          | 523.92                |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                     |
| 42  | Robert Vahedi                                                              | 890 W Pender St, Unit 600<br>Vancouver BC V6C 1J9                          | Accounts payable                 |         |                      | 357.87          | 0.00    | 0.00                 | 0.00                                          | 357.87                |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                     |
| 43  | Saskatchewan Finance Rev Div                                               | PO Box 200<br>Regina SK S4P 2Z6                                            | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                          |
| 44  | SPARC Group Holdings LLC                                                   | 250 Vesey Street, 15th Floor,<br>Brookfield Place<br>New York NY 10281 USA | Intercompany loans               |         |                      | 294,022.33      | 0.00    | 0.00                 | 0.00                                          | 294,022.33            |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                     |
| 45  | Staples Professional                                                       | PO Box 4446<br>Stn A<br>Toronto ON M5W 4A2                                 | Accounts payable                 |         |                      | 33,463.09       | 0.00    | 0.00                 | 0.00                                          | 33,463.09             |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                     |
| 46  | Stephan Fleming                                                            | 157 Ontario Street<br>Port Hope ON L1A2V5                                  | Accounts payable                 |         |                      | 70.73           | 0.00    | 0.00                 | 0.00                                          | 70.73                 |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                     |
| 47  | Stephen Ecklin                                                             | 121 Robertson Street<br>Victoria BC V8S 3X2                                | Accounts payable                 |         |                      | 72.25           | 0.00    | 0.00                 | 0.00                                          | 72.25                 |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                     |
| 48  | Stikeman Elliott LLP                                                       | 5300 Commerce Court West,<br>199 Bay Street<br>Toronto ON M5L 1B9          | Accounts payable                 |         |                      | 12,583.36       | 0.00    | 0.00                 | 0.00                                          | 12,583.36             |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                     |
| 49  | T Force Freight Canada                                                     | 5425 Dixie Road, Building B<br>Mississauga ON L4W 1E6                      | Accounts payable                 |         |                      | 43,207.01       | 0.00    | 0.00                 | 0.00                                          | 43,207.01             |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                     |
| 50  | Telus Health Canada Ltd                                                    | PO Box 6124,<br>Postal Station F<br>Toronto ON M4Y 2Z2                     | Accounts payable                 |         |                      | 9,042.36        | 0.00    | 0.00                 | 0.00                                          | 9,042.36              |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                     |
| 51  | Terry Leventos                                                             | 606-99 The Donway West<br>Toronto ON M3C 0N8                               | Accounts payable                 |         |                      | 67.20           | 0.00    | 0.00                 | 0.00                                          | 67.20                 |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                     |
| 52  | Tia Spence                                                                 | 54 West McDougall Road<br>Calgary AB T4C 1M4                               | Accounts payable                 |         |                      | 170.61          | 0.00    | 0.00                 | 0.00                                          | 170.61                |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                     |

DocuSigned By:  
*Steven Balasiano*  
0020F4519B2E4D6...  
Steven Balasiano

22-Jul-2026  
Date

List of Liabilities

| No.   | Name of creditor or claimant                                                                                                      | Address                                                                       | Nature of liability <sup>2</sup> | Details | Date given/ incurred | Amount of Claim |         |                      |                                               |                       | Asset securing the liability | Ground for the right to a priority <sup>3</sup> | Estimated surplus or (deficit) from security | Placeholder (values on this line are for notification only) |
|-------|-----------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------|---------|----------------------|-----------------|---------|----------------------|-----------------------------------------------|-----------------------|------------------------------|-------------------------------------------------|----------------------------------------------|-------------------------------------------------------------|
|       |                                                                                                                                   |                                                                               |                                  |         |                      | Unsecured       | Secured | Preferred/Priorities | Contingent, trust claims or other liabilities | Total amount of claim |                              |                                                 |                                              |                                                             |
| 53    | Tina D. Pasternack                                                                                                                | 840 Cameron Drive<br>Pasadena CA 91106 USA                                    | Accounts payable                 |         |                      | 13,68           | 0.00    | 0.00                 | 0.00                                          | 13,68                 |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                    |
| 54    | Tina Young                                                                                                                        | 205 - 2673 King St East<br>Hamilton ON L8K1Y6                                 | Accounts payable                 |         |                      | 21,611.24       | 0.00    | 0.00                 | 0.00                                          | 21,611.24             |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                    |
| 55    | Vaughan Mills - Ivanhoe Cambridge II Inc. and Tre2 Non-US-Bigfoot Corp.                                                           | 1 Bass Pro Drive,<br>Manangement Office<br>Vaughan ON L4K 5W4                 | Accounts payable                 |         |                      | 60,699.90       | 0.00    | 0.00                 | 0.00                                          | 60,699.90             |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                    |
| 56    | Walter Denis Frandsen                                                                                                             | 398 Collegiate St.<br>Winnipeg MB R3J 1V4                                     | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                         |
| 57    | Wells Fargo Bank, National Association, as Administrative Agent                                                                   | 125 High Street, Suite 1100<br>Boston MA 02110 USA                            | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                         |
| 58    | West Edmonton Mall Property Inc.                                                                                                  | 3000, 8882 - 170 Street NW<br>Edmonton AB T5T 4M2                             | Accounts payable                 |         |                      | 585,156.60      | 0.00    | 0.00                 | 0.00                                          | 585,156.60            |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                    |
| 59    | Yevhen Kopylov                                                                                                                    | 205-100 Eagle Rock Way<br>Maple ON L6A 5B9                                    | Accounts payable                 |         |                      | 276.20          | 0.00    | 0.00                 | 0.00                                          | 276.20                |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                    |
| 60    | Zurich American Insurance Company and affiliates including but not limited to Fidelity and Deposit Company of Maryland ("Zurich") | Attn: Mark S. Gamell, 100 Jericho Quadrangle, Ste 309<br>Jericho NY 11753 USA | Accounts payable                 |         |                      | 1,038,049.41    | 0.00    | 0.00                 | 0.00                                          | 1,038,049.41          |                              |                                                 | 0.00                                         | <input type="checkbox"/>                                    |
| 61    | Zurich Insurance Company Ltd                                                                                                      | 400 University Ave<br>Toronto ON M5G 1S7                                      | Accounts payable                 |         |                      | 0.00            | 0.00    | 0.00                 | 0.00                                          | 0.00                  |                              |                                                 | 0.00                                         | <input checked="" type="checkbox"/>                         |
| Total |                                                                                                                                   |                                                                               |                                  |         |                      | 4,303,658.31    | 0.00    | 0.00                 | 0.00                                          | 4,303,658.31          |                              |                                                 |                                              |                                                             |

<sup>2</sup> Choose one option for each item: Accounts payable; Owed rent; Owed wages; Severance pay; Corporate taxes; Sales taxes; Employee source deductions; Litigation/legal costs and awards; Subordinated debenture; Bills of exchange; Promissory notes; Lien notes; Mortgages or hypothec on real or immovable property; Chattel mortgages or movable hypothec; General Security Agreement; Intercompany loans; Bank loans (except real property mortgage); Finance company loans; Shareholder loans; Shares and subscribed capital; Other claim or liability.

<sup>3</sup> Choose one option for each item with a preferred or priority amount: Unpaid supplier; Farmer, fisherman or aquaculturist; Owed wages; Unpaid amount regarding pension plan; Municipal taxes; Rent; Customer of a bankrupt securities firm; Deemed trust in favour of the Crown; Priming charges and interim financing; Environmental liabilities; Other.

I, Steven Balasiano, of the City of Brooklyn in the State of New York, do solemnly declare that this statement and the attached lists are, to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 22nd day of July 2026 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SOLEMNLY DECLARED remotely by Steven Balasiano stated as being located in the Township of Ocean in the State of New Jersey, and by the City of Toronto in the Province of Ontario, on this 22nd day of July 2026 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.

Signed by:

Catherine Stuyck-Theriault

BA2ACA0B7B1B454...

Catherine Theriault, Commissioner of Oaths

For the Province of Ontario

Expires February 19, 2028

Steven Balasiano

6020F4318B2E480...

Steven Balasiano

Court No.

File No.

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In the Matter of the Bankruptcy of  
Eddie Bauer of Canada Corporation  
of the City of Toronto, in the Province of Ontario

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Form 78 (8R22)  
Statement of affairs (Business bankruptcy)

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Trustee: Mitch Vininsky  
License: 3039  
Email: mitch.vininsky@alixpartners.com

AlixPartners Restructuring, Inc. - Licensed Insolvency  
Trustee  
Per:

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Mitch Vininsky - Licensed Insolvency Trustee  
220 Bay Street, Suite 1300, PO Box 20  
Toronto ON M5J 2W4  
Phone: (416) 932-6262 Fax: (416) 932-6266

District of: Ontario  
Division No. 09 - Toronto  
Court No. 31-3401105  
Estate No. 31-3401105

**FORM 31 / 36**

Proof of Claim / Proxy

In the Matter of the Bankruptcy of  
Eddie Bauer of Canada Corporation  
of the City of Toronto, in the Province of Ontario

The creditor's preference is to receive all notices and correspondence regarding this claim at the following address and/or facsimile number and/or email address (a mailing address must be provided in all cases):

Address: \_\_\_\_\_  
Facsimile: \_\_\_\_\_  
Email: \_\_\_\_\_  
Contact person name or position: \_\_\_\_\_  
Telephone number for contact person: \_\_\_\_\_

In the matter of the bankruptcy of Eddie Bauer of Canada Corporation of the City of Toronto in the Province of Ontario and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_, of the city of \_\_\_\_\_, a creditor in the above matter, hereby appoint \_\_\_\_\_, of \_\_\_\_\_, to be my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ with or without) power to appoint another proxyholder in his or her place.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of \_\_\_\_\_ (city and province), do hereby certify:

1. That I am a creditor of the above named debtor (or that I am \_\_\_\_\_ (state position or title) of \_\_\_\_\_, (name of creditor or representative of the creditor) and that I am authorized to represent and (if the creditor is a corporation) that I have authority to bind the creditor of the above-named debtor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 22nd day of July 2026, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. Any debt payable in a currency other than Canadian currency was converted to Canadian currency as of the date of bankruptcy.

(The attached statement of account or affidavit must specify the supporting documents or other evidence in support of the claim)

4. That, to the best of my knowledge, this debt has never been (or this debt has been or part of this debt has been) statute-barred as determined under the relevant legislation.

5. That payment for this debt by the debtor to the creditor has been due (or has been in default) since the \_\_\_\_ day of \_\_\_\_\_, and that the last payment, if any, on this debt by the debtor to the creditor was made on the \_\_\_\_ day of \_\_\_\_\_, and/or that the last acknowledgement, if any, of liability for this debt by the debtor to the creditor was made on the \_\_\_\_ day of \_\_\_\_\_, as follows:

(Give full particulars of the claim, including its history, any acknowledgement or legal action)

6. (Check and complete appropriate category)

☐ **A. Unsecured claim of \$ \_\_\_\_\_**

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and:

(Check appropriate description)

- ☐ Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.
- ☐ Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(d) of the Act (Complete paragraph 6E below.)
- ☐ Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(d.01) of the Act.
- ☐ Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(d.02) of the Act.
- ☐ Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(d.1) of the Act.

- ☐ Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(e) of the Act.
- ☐ Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(f) of the Act.
- ☐ Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(g) of the Act.
- ☐ Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(i) of the Act.

(Set out on an attached sheet details to support priority claim)

☐ **B. Claim of Lessor for disclaimer of a lease of \$ \_\_\_\_\_**

That I make a claim under subsection 65.2(4) of the Act, the particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based)

☐ **C. Secured claim of \$ \_\_\_\_\_**

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, the particulars of which are as follows:  
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in the proof of security, by the secured creditor.

☐ **D. Claim by Farmer, Fisherman or Aquaculturist of \$ \_\_\_\_\_**

That I make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_  
(Attach a copy of sales agreement and delivery receipts)

☐ **E. Claim by Wage Earner of \$ \_\_\_\_\_**

- ☐ That I make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_,
- ☐ That I make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_,

☐ **F. Claim by Pension Plan for unpaid amount of \$ \_\_\_\_\_**

- ☐ That I make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_,
- ☐ That I make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_,

☐ **G. Claim against Director of \$ \_\_\_\_\_**

(To be completed when a proposal provides for the compromise of claims against directors)  
That I make a claim under subsection 50(13) of the Act, the particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based)

☐ **H. Claim of a Customer of a Bankrupt Securities Firm of \$ \_\_\_\_\_**

That I make a claim as a customer for net equity as contemplated by section 262 of the Act, the particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based)

7. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

8. That the following are the payments that I have received from the debtor, the credits that I have allowed to the debtor, and the transfers at undervalue within the meaning of section 2 of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of section 2 of the Act:  
(Provide details of payments, credits and transfers at undervalue)

9. (Applicable only in the case of the bankruptcy of an individual.)

- ☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- ☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

**Warning:** Subsection 201(1) of the Act provides for the imposition of severe penalties in the event that a creditor or person claiming to be a creditor makes any false claim, proof, declaration or statement of account.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Name of Corporate Creditor

Per \_\_\_\_\_  
Name and Title of Signing Officer

Return To:

Phone Number: \_\_\_\_\_  
Fax Number: \_\_\_\_\_  
E-mail Address: \_\_\_\_\_

AlixPartners Restructuring, Inc. - Licensed Insolvency Trustee

220 Bay Street, Suite 1300, PO Box 20  
Toronto ON M5J 2W4  
Fax: (416) 932-6266  
E-mail: TRS-CAD-Mandates@alixpartners.com

## Guidance for Completing Form 31, *Proof of Claim*

Form 31 is used to file a proof of claim under the Bankruptcy and Insolvency Act (the Act).

If you need more information in completing this Form, contact the Licensed Insolvency Trustee (LIT) responsible for the administration of the estate.

The form should be completed by: Creditors or their authorized representatives in response to a proposal or bankruptcy.

### Creditor Contact Information

The creditor's preferred contact details for correspondence about the claim.

- This can be a mailing address, fax number or email address.
- More than one type of contact can be provided. The LIT (Licenced Insolvency Trustee) will then have the discretion to send correspondence by one of these options.

The creditor's mailing address **must** be given to allow the LIT (Licenced Insolvency Trustee) to distribute any estate funds.

Name a contact person to receive correspondence about the claim.

- This can be the creditor or the name or position of a creditor representative.
- A telephone number for the contact person can be given for communication with the LIT (Licenced Insolvency Trustee).

### Additional Details

Enter the following:

- Select if the claim relates to a bankruptcy, a proposal or a receivership.
- The full legal name of the debtor, or the full legal or trade name of the debtor corporation.
- The city and province of the debtor. The full legal name of the creditor.

The type of proceeding and the name and city of the debtor may be pre-filled by the LIT (Licenced Insolvency Trustee).

### Creditor Information

Enter the following:

- The full name of the creditor or creditor representative.
- The city and province of the creditor or creditor representative.

### Creditor Statement

The creditor or creditor representative confirms that all information related to the creditor's claim is true and completed to the best of their knowledge.

#### Paragraphs 1 and 2:

- If you are an employee the creditor or a creditor representative, supply your position or job title, and the full legal name of your employer.
- If the creditor is a corporation, the person completing the form must confirm that they have the authority to bind the creditor

#### Paragraph 3 - Claim details:

- Select if the claim relates to a bankruptcy, a receivership, a proposal or a proposal made following a notice of intention.
- The filing date of the proceeding (day, month, and year).
- This date may be pre-filled by the LIT (Licenced Insolvency Trustee).
- The full amount, in Canadian dollars, the debtor owes the creditor on the date of the proceedings, minus any counterclaims to which the debtor is entitled.
  - If the amount owing was payable in a currency other than Canadian dollars, it should be converted to Canadian dollars at the rate provided in the proposal.
  - If there is no specified rate, use the exchange rate on the filing date provided above.
- Attach supporting documents to provide all relevant details to prove the claim. This allows the LIT (Licenced Insolvency Trustee) to examine the claim and decide whether to allow it.

#### Paragraph 4 - Confirmation of debt status:

- Select whether all, part or none of the debt is statute-barred.
  - A debt is statute-barred when legislation extinguishes the debt or bars a creditor from taking legal action to recover on it due to the passage of time, known as the limitation period.
  - The specific conditions and the time for a debt to become statute-barred vary depending on the circumstances and relevant legislation. For most unsecured liabilities, the general limitation period is between two and six years.
  - A statute-barred debt is not a provable claim under the Act. If you have a claim, it is advisable to seek legal advice to confirm the relevant legislation and limitation period that apply to your claim.

#### Paragraph 5 - Claim Details:

- Provide the date (day, month, and year) when payment was owed and the date (day, month, and year) of the last payment made by the debtor for the debt, if any.
- Provide the date of the debtor's most recent acknowledgment of the debt, if any.
- Include all relevant details about the debt or obligation, e.g., the nature and history of the claim, how and when the debt or obligation was contracted, etc.

#### Paragraph 6 - Type of Claim (according to the Act)

Check each applicable category for the claim or claims and include the required information and supporting documentation for each claim.

##### A. Unsecured Claim

- For a claim against a securities firm, omit any amount claimed against the customer pool fund.

##### Priority claims:

If not claiming a right to a priority, check the first box and enter the amount for which there is no priority being claimed.

If claiming a right to a priority under any of paragraphs 136(1)(d), (d.01), (d.02), (d.1), (e), (f), (g) or (i) of the Act, check the corresponding box and enter the amount for which a priority is claimed.

- **Employee claims:** For unpaid wages, salaries, commissions or compensation of up to \$2000, for work done during the six months preceding the bankruptcy or receivership, check the paragraph 136(1)(d) box. The details of the claim must also be provided in section E.
- **Secured creditor claims:** For the amount not received from the realization of the security because of the legislated security for unpaid wages or pension plans for the benefit of the debtor's employees, check the paragraph 136(1)(d.01) or 136(1)(d.02) box.
- **Former partner or child support claims:** For unpaid alimony, alimentary pension, support or maintenance of a former partner or child for a lump sum or periodic payment for amounts due in the year before the bankruptcy or proposal, check the paragraph 136(1) (d.01) box.
- **Municipal tax claims:** For unpaid property taxes owed for the last two years before the bankruptcy or proposal and for which the municipality has not registered on title, check the paragraph 136(1)(e) box.

- **Lessor claims:** For unpaid rent for the three months before the bankruptcy or proposal or accelerated rent for the three months after the bankruptcy or proposal, check the paragraph 136(1)(f) box.
- **Creditor cost claims:** For legal fees and costs paid by a creditor for any process against the property of the debtor filed before the bankruptcy or proposal, check the paragraph 136(1)(g) box.
- **Insurer claims:** For claims of insurers who paid money for injuries to the debtor's employees not covered by the provisions of any workers' compensation legislation, check the paragraph 136(1)(i) box.

The total amount of all the amounts in priority must correspond to the total amount for unsecured claims reported at A.

**B. Lessor's claim for a disclaimer of a lease:**

- This is only available if the debtor used a proposal to end a commercial lease.
- Provide details of the claim, including calculations on which the claim is based.

**C. Secured claim:**

- Provide the amount of the secured debt and complete details of the security, including the date the security was given and the value at which it is assessed at the date of completing the form.
- Include copies of security and registration documents.

**D. Claims by Farmers, Fishers or Aquaculturists:**

- The amount entered on both lines should be the same.
- This claim only applies to inventory supplied by farmers, fishers or aquaculturists within 15 days of the bankruptcy date or receiver's appointment (see the filing date at Paragraph 3).
- Include sales agreements and delivery receipts.

**E. Claims by Wage Earner:**

- If the claim relates to the bankruptcy of the employer, check the subsection 81.3(8) box.
  - . Enter the amount claimed for unpaid wages for work done within six months before the bankruptcy.
- If the claim relates to the appointment of a receiver to the property of the employer, check the subsection 81.4(8) box.
  - Enter the amount claimed for unpaid wages for work done within six months before the receiver's appointment.
  - A priority claim can often be filed at A for these unpaid wages under paragraph 136(1)(d). Enter the amount claimed for unpaid amounts from the pension plan.

**F. Claims by Pension Plans:**

- This claim should be filed by the pension plan administrator, not by the employee or former employee of the debtor.
- If the claim relates to the employer's bankruptcy, check the section 81.5 box.
  - Enter the amount claimed for unpaid amounts from the pension plan.
- If the claim relates to the appointment of a receiver to the property of the employer, check the section 81.6 box.
  - Enter the amount claimed for unpaid amounts from the pension plan.

**G. Claims against Directors:**

- This only applies to corporations that have filed a proposal that includes a compromise or protection from claims against the directors of the corporation made under subsection 50(13).
- A director of a corporation other than an income trust means a person who holds the position of a director regardless of their title, and in the case of an income trust, a person holding the position of trustee by any name.
- Fully explain the claim and include detailed calculations upon which the claim is based.

**H. Claims by a customer of a bankrupt securities firm:**

- A securities firm refers to a business that buys and sells securities, such as shares, mutual funds shares, notes, bonds, debentures, commodity futures, or derivatives, on behalf of its customers.
- The amount claimed must be for the net equity of the customer:
  - This is the value of the securities in the customer's account, had it been liquidated at the close of business on the date of bankruptcy, less any amount owed by the customer to the securities firm on the same date.
- Include detailed calculations upon which the claim is based.

**Paragraph 7 - Relationship to the Debtor**

- Indicate whether the creditor is related to the debtor:
  - Individuals are related if they are connected by blood, marriage, common-law partnership, or adoption.
  - Corporations are typically related to individuals who control them, as well as other corporations controlled by the same persons or are part of the same group of corporations.
- Indicate whether the creditor has dealt with the debtor in a non-arm's length manner:
  - Non-arm's length refers to a relationship or transaction between parties who are related to each other.
  - Creditors related to the debtor are generally considered not to deal with each other at arm's length.

**Paragraph 8 - Payment and Credits**

List all payments received from the debtor and credit extended to the debtor during the designated period.

- Designated period:
  - For related persons or persons who are not at arm's length, the designated period is twelve months before the date of filing in Paragraph 3.
  - Otherwise, the designated period is three months before the date of filing in Paragraph 3.
- Provide information on any transfers at undervalue by the debtor that the creditor was a party to, or is aware of, for the designated period.
  - Transfers at undervalue include all transactions, either for goods or services, for which the debtor received conspicuously less than reasonable value.
- Include all details of payments, credits or any transfers at undervalue.

**Paragraph 9 - Request for Information**

If the proof of claim relates to an individual bankrupt, you can request to receive specific information by checking the applicable box.

**Check the first box** to be informed whenever the LIT (Licenced Insolvency Trustee) reviews the bankrupt's financial situation, redetermines if they must make surplus income payments to the estate, and the new amount of these payments.

**Check the second box** to receive a copy of the LIT (Licenced Insolvency Trustee)'s report on the discharge of the bankrupt which includes information such as the reasons for bankruptcy, the bankrupt's conduct, performance of their required duties, and other relevant facts.

The LIT (Licenced Insolvency Trustee) will send a copy of the report to the creditor using the contact information provided in the **Creditor Contact Information** section.

**Paragraph 10 - Signature**

The person completing the form must sign it and include the location and specific date (day, month, and year) they signed it.

- Signing this form binds the creditor and attests that the information is full, true and complete to the best of their knowledge.
- It is a serious offence for a creditor to include any false information or to make any false claims with the intent to defraud. The offence can result in a fine of up to \$5,000, imprisonment for up to one year, or both.