
**NOTICE TO CREDITORS OF
THE ESTATE OF ROBERT MANDER, E.M.B. ASSET GROUP INC. AND THE
RELATED ENTITIES**

(collectively, the “DEBTORS”)

**RE: NOTICE OF CLAIMS PROCEDURE FOR THE DEBTORS AND THE LAST
DAY FOR FILING PROOFS OF CLAIM (CLAIMS BAR DATE)**

PLEASE TAKE NOTICE that pursuant to an order of the Ontario Superior Court of Justice (Commercial List) made on March 21, 2011 (“Order”) creditors of the Debtors should have received Proof of Claim packages by mail, if those creditors are known to RSM Richter Inc., Court-appointed receiver of the Debtors (“Receiver”), and if the Receiver has a current address. Creditors may also obtain the Order and a Proof of Claim package from the Receiver’s website at www.rsmrichter.com, or by contacting the Receiver by phone (416-932-6009) or by fax (416-932-6200).

Proofs of Claim must be submitted to the Receiver for any claim against the Debtors, whether unliquidated, contingent or otherwise, where the claim (i) arose prior to March 17, 2010 or (ii) arose on or after March 17, 2010 as a result of the restructuring, termination, repudiation or disclaimer of any lease, contract, employment agreement or other agreement. Please review the Proof of Claim package for more details.

Completed Proofs of Claim must be received by the Receiver by 5:00 p.m. (Toronto time) on April 20, 2011 (“Claims Bar Date”). It is your responsibility to ensure that the Receiver receives your Proof of Claim by the above-noted time and date.

CLAIMS WHICH ARE NOT RECEIVED BY THE CLAIMS BAR DATE WILL BE BARRED AND EXTINGUISHED FOREVER, EXCEPT WITH RESPECT TO REPUDIATED CONTRACTS CLAIMS, WHICH ARE TO BE DEALT WITH IN THE MANNER DETAILED IN PARAGRAPH 5 OF THE CLAIMS PROCEDURE ORDER.

DATED at Toronto this 22nd day of March, 2011

**RSM RICHTER INC. IN ITS CAPACITY AS
COURT-APPOINTED RECEIVER OF THE ESTATE OF ROBERT MANDER,
E.M.B. ASSET GROUP INC. AND THE RELATED ENTITIES
AND NOT IN ITS PERSONAL CAPACITY**