

SA CAPITAL GROWTH CORP. and ROBERT MANDER AND E.M.B. ASSET GROUP INC.
Applicant Respondents

APPLICATION UNDER Rule 14.05(3)(g) of the Rules of Civil Procedure and section 101 of the Courts of Justice Act, R.S.O. 1990, c. C.43, as amended

Aug 12-10

N. M. Perla +
N. Gottlieb for Receiver.

M. Davis +

N. McDonald for CO Capital.

S. Turk for Pano

E. A. Cobb. for S. A. Capital
S. Horgan for OSC

The note was not opposed.

The Plaintiff issues is respect of 223 Clark
have been addressed in a manner satisfactory
to the parties. The Plaintiff's statement to the
stoppage that the proposed transaction should
be approved. Note for approval of the
transaction is granted.

The relief is respect of the
approval of the settlement
between the Receiver

Aug 12, 2010.

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

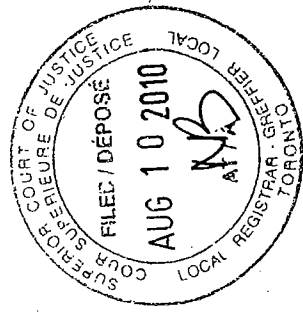
Proceeding commenced at Toronto

MOTION RECORD OF RSM RICHTER INC.
(returnable August 12, 2010)

DAVIES WARD PHILLIPS & VINEBERG LLP
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Lawyers for the Receiver, RSM Richter Inc.



and Mr Brooks, on question of Ethan Idaho - Brooks
is adjourned to a date to be set by
counsel to the Receiver. Adjournment is to
accommodate Mr Brooks so that her
role as proposed duty agent can be
as contemplated by R. 7 ~~can~~ be
formalized.

Order to go is the form presented.

[Signature]