

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

**IN THE MATTER OF THE BANKRUPTCY OF DYLEX LIMITED, A COMPANY  
INCORPORATED UNDER THE LAWS OF CANADA AND HAVING ITS HEAD OFFICE IN THE  
CITY OF TORONTO, IN THE PROVINCE OF ONTARIO**

**TRUSTEE'S CERTIFICATE**

**RECITALS:**

- A. Pursuant to an order of the Honourable Justice McEwen of the Ontario Superior of Justice (the "Court") dated December 12, 2019, KSV Restructuring Inc. (formerly KSV Kofman Inc.) was reappointed as the trustee (the "Trustee") of the estate of Dylex Limited ("Dylex"), a bankrupt.
- B. Pursuant to an order of the Honourable Justice McEwen dated January 14, 2020, the Court approved an agreement of purchase and sale made as of December 3, 2019 for the sale of Dylex's interest in internet protocol numbers (the "Sale Agreement"). The Sale Agreement was completed and the Trustee received the proceeds therefrom on April 6, 2020. The proceeds arising from the Sale Agreement, less the costs of the bankruptcy administration, resulted in \$746,588 being available as an additional distribution to the Dylex ordinary, unsecured creditors (the "Additional Dividends").
- C. Pursuant to an order of the Honourable Justice McEwen dated August 24, 2020 (the "Distribution Order"), the Trustee was authorized and directed to distribute the Additional Dividends in accordance with the terms of the Distribution Order.

**THE TRUSTEE CERTIFIES the following:**

- 1. The Additional Dividends have been paid by the Trustee in accordance with the Distribution Order;
- 2. There are no funds remaining in the Dylex estate bank account; and
- 3. This Certificate was delivered by the Trustee at 11:00am on June 24, 2022.



KSV Restructuring Inc., in its capacity as Trustee  
of the Estate of Dylex Limited, and not in its  
personal capacity.

Per 

Name: Robert Harlang  
Title: Managing Director

IN THE MATTER OF THE BANKRUPTCY OF DYLEX LIMITED, A COMPANY INCORPORATED PURSUANT  
TO THE LAWS OF CANADA AND HAVING ITS HEAD OFFICE IN THE CITY OF TORONTO, IN THE  
PROVINCE OF ONTARIO

Estate No. 31-394548

**ONTARIO**  
**SUPERIOR COURT OF JUSTICE**  
**COMMERCIAL LIST**

Proceeding commenced at Toronto

**TRUSTEE'S CERTIFICATE**

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Trustee in Bankruptcy of the Estate of Dylex Limited