

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

IN THE MATTER OF THE BANKRUPTCY OF DYLEX LIMITED, A COMPANY
INCORPORATED PURSUANT TO THE LAWS OF CANADA AND HAVING ITS HEAD
OFFICE IN THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO

THE HONOURABLE)	TUESDAY, THE 14 th
)	
JUSTICE <i>McEWEN</i>)	DAY OF JANUARY, 2020

SEALING ORDER

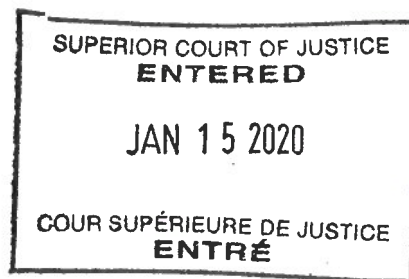
THIS MOTION, made by KSV Kofman Inc. in its capacity as the Trustee in Bankruptcy (the "Trustee") of the undertaking, property and assets of Dylex Limited for an order sealing the confidential appendices, and other ancillary relief, was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the report of the Trustee dated December 18, 2019 (the "Report"), and on hearing the submissions of counsel for the Trustee, no one appearing for any other person on the service list, although properly served as appears from the affidavit of Hayley Morgan sworn December 30, 2019, filed:

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and Motion Record is hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.
2. **THIS COURT ORDERS** that Confidential Appendices "1", "2", "3" and "4" to the Report be sealed, kept confidential and not form part of the public record, but rather shall be placed separate and apart from all other contents of the Court file, in a sealed envelope attached to a notice which sets out the title of these proceedings and a statement that the contents are subject to a sealing order and shall only be opened upon further Order of the Court.

3. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada, the United States, the United Kingdom or elsewhere, to give effect to this Order and to assist the Trustee in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Trustee, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Trustee in any foreign proceeding, or to assist the Trustee in carrying out the terms of this Order.

4. **THIS COURT ORDERS** that the Trustee be at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order.

A handwritten signature in black ink, appearing to read 'McEust', is written above a horizontal line.

IN THE MATTER OF THE BANKRUPTCY OF DYLEX LIMITED, A COMPANY INCORPORATED
PURSUANT TO THE LAWS OF CANADA AND HAVING ITS HEAD OFFICE IN THE CITY OF
TORONTO, IN THE PROVINCE OF ONTARIO

Court File No. 31-394548

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

Proceeding commenced at Toronto

SEALING ORDER

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Trustee of the Estate of Dylex Limited, and not in its
personal capacity