ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

IN THE MATTER OF THE BANKRUPTCY OF DYLEX LIMITED, A COMPANY INCORPORATED PURSUANT TO THE LAWS OF CANADA AND HAVING ITS HEAD OFFICE IN THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO

THE HONOURABLE)	MONDAY, THE 24 th
)	
JUSTICE MCEWEN)	DAY OF AUGUST, 2020

ORDER

THIS MOTION, made by KSV Kofman Inc. ("**KSV**"), in its capacity as Trustee of the Estate of Dylex Limited ("**Dylex**"), a bankrupt, was heard this day by way of judicial teleconference via Zoom due to the COVID-19 crisis, at Toronto, Ontario.

ON READING the Third Report of KSV dated August 12, 2020, and upon hearing submissions of counsel for KSV, and submissions of counsel for the former Dylex employees, Koskie Minsky LLP, no one else appearing although properly served as appears from the Affidavit of Hayley Morgan sworn August 17, 2020, filed,

- 1. THIS COURT ORDERS that the time for service and filing of the Notice of Motion and the Motion Record is hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.
- 2. **THIS COURT ORDERS** approval and authorization of the proposed distribution process detailed in the Trustee's Third Report dated August 12, 2020 (the "Third Report").
- 3. **THIS COURT ORDERS** approval of the fees and activities of the Trustee and its counsel, Minden Gross LLP, and the fee accrual as detailed in the Third Report.
- 4. **THIS COURT ORDERS** that upon the issuing of the Trustee's Certificate contemplated in the Third Report, that KSV shall be discharged as Trustee.



IN THE MATTER OF THE BANKRUPTCY OF DYLEX LIMITED, A COMPANY INCORPORATED PURSUANT TO THE LAWS OF CANADA AND HAVING ITS HEAD OFFICE IN THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO

Estate No. 31-394548

24 August 20

R Slattery - KSV A Hatney - Former e'ees

Order to go on an unopposed basis as per the draft filed and signed. No one, including the OSB opposes. The relief sought is fair and reasonable. Specifically, the payment threshold of \$1500.00 is sensible as explained in Section 7, para 3 of KSV's report, amongst other reasons set out therein. The fees sought are fair and reasonable as well.

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

Proceeding commenced at Toronto

ORDER

MINDEN GROSS LLP

Barristers and Solicitors 2200 - 145 King Street West Toronto, ON M5H 4G2

Raymond M. Slattery (LSO# 20479L)

rslattery @mindengross.com

Tel: 416-369-4149 Fax: 416-864-9223

Lawyers for KSV Kofman Inc., in its capacity as Trustee of the Estate of Dylex Limited, and not in its personal capacity