ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

IN THE MATTER OF THE BANKRUPTCY OF DYLEX LIMITED, A COMPANY INCORPORATED PURSUANT TO THE LAWS OF CANADA AND HAVING ITS HEAD OFFICE IN THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO

THE HONOURABLE)	WED	TAG 28UN	, THE
R COURJUSTICE MCEWEN)	8F	DAY OF A	PEL, 2020
SOUPENIETHE DE 1955	ORDER			

THIS MOTION, made by KSV Kofman Inc. ("KSV"), in its capacity as Trustee of the Estate of Dylex Limited ("Dylex"), a bankrupt, was read this day without an oral argument due to the COVID-19 crisis, at 330 University Avenue, Toronto, Ontario, M5G 1E6.

ON READING the Second Report of KSV dated April 7, 2020, and upon reading submissions of counsel for KSV, no one else appearing,

1. **THIS COURT ORDERS** approval of the conduct of the Trustee as set out in its report dated April 7, 2020.

- 2. THIS COURT ORDERS approval of the fees and disbursements of the Trustee and its counsel, Minden Gross LLP, as detailed in the report of the Trustee dated April 7, 2020.
- 3. **THIS COURT ORDERS** approval of the fees of IP4Group as detailed in the report of the Trustee dated April 7, 2020.

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Estate No. 31-394548

ONTARIO SUPERIOR COURT OF JUSTICE **COMMERCIAL LIST**

Proceeding commenced at Toronto

ORDER

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Lawyers for KSV Kofman Inc., in its capacity as Trustee of the Estate of Dylex Limited, and not in its

personal capacity