Estate No. 31-394548

## ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

## IN THE MATTER OF THE BANKRUPTCY OF DYLEX LIMITED, A COMPANY INCORPORATED PURSUANT TO THE LAWS OF CANADA AND HAVING ITS HEAD OFFICE IN THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO

THE HONOURABLE				
JUSTICE	$\overline{1}$	MOGWEN	) )	

THURSDAY, THE 12<sup>TH</sup> DAY OF DECEMBER, 2019

## ORDER

THIS MOTION, made by KSV Kofman Inc. ("KSV"), in its capacity as proposed Trustee of the Estate of Dylex Limited ("Dylex"), a bankrupt, was heard this day at 330 University Avenue, Toronto, Ontario, M5G 1E6.

**ON READING** the Report of KSV dated December 4, 2019, and upon hearing submissions of counsel for KSV, counsel for Equinix (US) Enterprises, Inc. ("Equinix"), no one else appearing,

1. **THIS COURT ORDERS** that KSV be appointed Trustee of the Estate of Dylex Limited, pursuant to Section 41.(11) of the *Bankruptcy and Insolvency Act*  ("**BIA**") to complete the administration of the Estate of Dylex Limited and the Trustee shall be governed by the provisions of the BIA as far as they are applicable.

2. **THIS COURT ORDERS** the sealing of Confidential Exhibit 1 to the Report of KSV, being the Agreement of Purchase and Sale between KSV and Equinix dated December 3, 2019, pending further Order of the Court (the "**APS**").

3. **THIS COURT FURTHER ORDERS** that in the event that the APS is terminated that KSV upon filing a certificate confirming with the court the transaction to be at an end shall be discharged as Trustee.

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DYLEX LIMITED, A COMPANY INCORPORATED PURSUANT IS HEAD OFFICE IN THE CITY OF TORONTO, IN THE Estate No. 31-394548	Estate No. 31-394548	ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST Proceeding commenced at Toronto	ORDER	MINDEN GROSS LLP Barristers and Solicitors 2200 - 145 King Street West Toronto, ON M5H 4G2	Raymond M. Slattery (LSO# 20479L) rslattery@mindengross.com Tel: 416-369-4149 Fax: 416-864-9223	Lawyers for KSV Kofman Inc., in its capacity as proposed Trustee of the Estate of Dylex Limited, and not in its personal capacity
IN THE MATTER OF THE BANKRUPTCY OF DYLEX LIMITED, A COMPANY INCORPORATED PUF TO THE LAWS OF CANADA AND HAVING ITS HEAD OFFICE IN THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO						