

SCHEDULE "A"
MONITOR'S TERMINATION CERTIFICATE

Court File No. CV-18-594380-00CL

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF DISCOVERY AIR INC.

APPLICANT

MONITOR'S TERMINATION CERTIFICATE

RECITALS

- A. Pursuant to an Initial Order of the Ontario Superior Court of Justice (Commercial List) (the "**Court**") dated March 21, 2018, KSV Kofman Inc. was appointed as the Monitor of the Applicant in the within proceedings (the "**CCAA Proceedings**").
- B. The CCAA Proceedings have been completed in accordance with the Orders of this Court and under the supervision of the Monitor.
- C. Pursuant to the Order of this Court dated July 24, 2018 (the "**CCAA Termination Order**"), the Monitor shall be discharged and these proceedings shall be terminated upon the filing of this Monitor's Certificate with the Court.
- D. Unless otherwise indicated herein, capitalized terms used in this Monitor's Certificate shall have the meanings given to them in the CCAA Termination Order.

THE MONITOR CERTIFIES the following:

- 1. All remaining matters in the CCAA Proceedings as set out in the Fifth Report have been completed.

ACCORDINGLY, the Monitor's Termination Certificate is filed as of the date set forth below.

DATED at Toronto, Ontario this 4th day of September, 2018.

**KSV KOFMAN INC., in its capacity as CCAA
Monitor of Discovery Air Inc., and not in its
personal capacity**

Per: 

Name: DAVID SIERADUCKI

Title: MANAGING DIRECTOR