



District of: Ontario
Division No. 09 – Toronto
Court No. 31-3313965
Estate File No.: 31-3313965

**IN THE MATTER OF THE BANKRUPTCY OF
DINO TAURASI
OF THE CITY OF RICHMOND HILL, IN THE PROVINCE OF ONTARIO**

**NOTICE OF BANKRUPTCY, FIRST MEETING OF CREDITORS AND
OF IMPENDING AUTOMATIC DISCHARGE OF FIRST-TIME BANKRUPT**

TAKE NOTICE THAT:

1. A bankruptcy order was made against Dino Taurasi on the 16th day of December, 2025, and KSV Restructuring Inc. was appointed Trustee (the "Trustee") of the estate of the bankrupt by the Ontario Superior Court of Justice, in Bankruptcy and Insolvency, subject to affirmation by the creditors of the Trustee's appointment or the substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 9th day of January, 2026, at 11:00 a.m., via Teams at:
<https://www.microsoft.com/en-ca/microsoft-teams/join-a-meeting>
Meeting ID: 230 689 459 654 86; Passcode: x8YX96E7
3. To be entitled to vote at the meeting, creditors must lodge with the Trustee, prior to the meeting, proofs of claim and, where necessary, proxies.
4. Enclosed with this notice is a proof of claim form, a general proxy form, and a list of creditors with claims amounting to twenty-five dollars or more, showing the amounts of their claims.
5. Also enclosed pursuant to subsection 102(3) of the *Bankruptcy and Insolvency Act* ("Act") is information concerning the financial situation of the bankrupt and the obligation of the bankrupt, if any, to make payments to the estate of the bankrupt, as required under Section 68 of the Act.
6. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.
7. Pursuant to subsection 168.1 of the Act, the bankrupt, being an individual who has never before been bankrupt, will be given an automatic discharge on the expiry of 9 months after the date of bankruptcy, being the 17th of September, 2026, unless the Superintendent of Bankruptcy, the Trustee or a creditor of the bankrupt gives notice of intended opposition to the discharge of the bankrupt before that date.
8. Any creditor who intends to oppose the discharge of the bankrupt shall give notice of the intended opposition, stating the grounds for their opposition, to the Trustee and the division office of the Superintendent of Bankruptcy and the bankrupt at any time before the 16th day of August, 2026.
9. If any creditor opposes the discharge of the bankrupt, a Court fee applies.

10. If the discharge of the bankrupt is opposed, the Trustee will apply to the Court without delay for an appointment for the hearing of the opposition in the manner prescribed by the Act, unless it is a matter to be dealt with by mediation pursuant to Section 170.1 of the Act.

Dated at Toronto, Ontario, this 30th day of December, 2025.

KSV Restructuring Inc.

**KSV RESTRUCTURING INC.
IN ITS CAPACITY AS LICENSED INSOLVENCY TRUSTEE OF
THE ESTATE OF DINO TAURASI, A BANKRUPT
AND NOT IN ITS PERSONAL CAPACITY**



Industry Canada

Office of the Superintendent
of Bankruptcy Canada

District of ONTARIO
Division No. 09 - Toronto
Court No. 31-3313965
Estate No. 31-3313965

Industrie Canada

Bureau du surintendant
des faillites Canada

In the Matter of the Bankruptcy of:
Dino Taurasi
Debtor
KSV RESTRUCTURING INC.
Licensed Insolvency Trustee
ORDINARY ADMINISTRATION

Security: \$*,***

Date of Bankruptcy: December 22, 2025, 15:34

Meeting of Creditors: January 9, 2026, 11:00
Meeting Via Teams
ID:23068945965486 PW:x8YX96E7, ONTARIO

Chair: Trustee

Designated Person: Dino Taurasi

CERTIFICATE OF FILING OF A BANKRUPTCY ORDER - Section 43

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify, that:

- the aforementioned trustee, filed for my endorsement, a bankruptcy order appointing the trustee under section 43(9) of the Bankruptcy and Insolvency Act, Trustee of the Estate of the aforementioned Debtor;
- provisions for the avoidance of certain settlements and preferences where applicable, begin before the initial bankruptcy event date and end on the date of bankruptcy, both dates included.

The designated person is required:

- to perform all duties imposed upon a bankrupt by the Bankruptcy and Insolvency Act and in particular, attend the first meeting of creditors and upon request appear before the Official Receiver for examination.

The said trustee is required:

- to serve upon the designated person, a copy of the bankruptcy order bearing the Official Receiver's endorsement and where applicable a notice of examination;
- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable to call in the prescribed manner, a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the Official Receiver.

Date: December 22, 2025

E-File / Dépôt électronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, ONTARIO, M5C 2W7, 877/376-9902

FORM 79
Statement of Affairs (Bankruptcy of an Individual)
(Subsection 49(2) and 158(d) of the Act / Subsections 50(2) and 62(1) and Paragraph 66.13(2)(d) of the Act)

☐ Original
☒ Amended

In the Matter of the Bankruptcy of
Dino Taurasi
of the City of Richmond Hill, in the Province of Ontario

ASSETS								
No.	Type of assets 1	Description (Provide details including % of interest of the Bankrupt/Debtor and address for real property; provide location for assets located outside of Canada)	Assets located outside Canada	Estimated \$ value of Bankrupt's/ Debtor's interest	Exempt Property	Secured \$ / liens on Bankrupt's/ Debtor's interest	Estimated net realizable dollar valueof the Bankrupt/Debtor interest 2	Placeholder (values for notification only)
101	Cash on Hand	Chequing - National Bank of Canada	☐	16.00	☐	16.00	0.00	☐
1001	Estimated tax refund	Debtor/Bankrupt - Pre - Federal - 2025	☐	0.00	☐	0.00	0.00	☒
1002	Estimated tax refund	Debtor/Bankrupt - Post - Federal - 2025	☐	0.00	☐	0.00	0.00	☒
			Total	16.00		16.00	0.00	

29-Dec-2025
Date

Signed by:
Dino Taurasi
Dino Taurasi
Bankrupt

District of Ontario
Division No. 09 - Toronto
Court No. 31-3313965
Estate No. 31-3313965

FORM 79 -- Continued

In the Matter of the Bankruptcy of
Dino Taurasi
of the City of Richmond Hill, in the Province of Ontario

LIABILITIES									
No.	Name of creditor	Address	Account Number	Asset securing liability	Amount of debt			Placeholder (values for notification only)	Liability type ³
					Unsecured	Secured	Preferred		
1	KingSett Mortgage Corporation Attn: Daniel Pollack	40 King Street West Toronto ON M5H 3Y2	CV-24-0072009 1-0000	101	20,839,516.00	16.00	0.00	☐	Bank Loans except real property mortgage
2	1890292 Ontario Inc. o/a Terra Concrete Forming	c/o Daoust Vukovich LLP, 20 Queen St. W., Suite 3000 Toronto ON M5H 3R3	CV-23-0000226 8-0000		408,180.58	0.00	0.00	☐	Other - Judgement
3	407 ETR Concession Company Limited Attn: attn: Business Collections	6300 Steeles Avenue West Woodbridge ON L4H 1J1	773083705		5,797.46	0.00	0.00	☐	Other - Toll Charges
4	Aeon Landscaping Corp. Attn: Eric Turkienicz	c/o McCauley Borlack LLP 130 King Street W, Suite 2700, PO Box 136 Toronto ON M5X 1C7	CV 23 00004225 0000		254,692.88	0.00	0.00	☐	Other - Judgment
5	Amex Bank of Canada	c/o FCT Default Solutions PO BOX 2514, STATION 'B' London ON N6A 4G9	3798590667010 06		19,825.69	0.00	0.00	☐	Credit Cards Bank/Trust Companies Issuers
6	Canada Revenue Agency Attn: Insolvency Intake Centre	Shawinigan - National Verification and Collection Centre 4695 Shawinigan-Sud Blvd. Shawinigan QC G9P 5H9	490xxx624		3,218.29	0.00	0.00	☐	Taxes - Federal
7	Canada Revenue Agency Attn: Insolvency Intake Centre	Shawinigan - National Verification and Collection Centre 4695 Shawinigan-Sud Blvd. Shawinigan QC G9P 5H9	74411 9488 RT0001		1,215,612.00	0.00	0.00	☐	Taxes - Federal
8	Canada Revenue Agency Attn: Insolvency Intake Centre	Shawinigan - National Verification and Collection Centre 4695 Shawinigan-Sud Blvd. Shawinigan QC G9P 5H9	76192 3523 RT0001		602,644.77	0.00	0.00	☐	Taxes - Federal
9	Canada Revenue Agency Attn: Insolvency Intake Centre	Shawinigan - National Verification and Collection Centre 4695 Shawinigan-Sud Blvd. Shawinigan QC G9P 5H9	763513868		837,266.92	0.00	0.00	☐	Taxes - Federal

Signed by:

Dino Taurasi

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29-Dec-2025

Date

Dino Taurasi
Bankrupt

District of Ontario
Division No. 09 - Toronto
Court No. 31-3313965
Estate No. 31-3313965

FORM 79 -- Continued

In the Matter of the Bankruptcy of
Dino Taurasi
of the City of Richmond Hill, in the Province of Ontario

LIABILITIES									
No.	Name of creditor	Address	Account Number	Asset securing liability	Amount of debt			Placeholder (values for notification only)	Liability type 3
					Unsecured	Secured	Preferred		
10	Canada Revenue Agency Attn: Insolvency Intake Centre	Shawinigan - National Verification and Collection Centre 4695 Shawinigan-Sud Blvd. Shawinigan QC G9P 5H9	77803 1922 RT0001		199,850.26	0.00	0.00	☐	Taxes - Federal
11	Canada Revenue Agency Attn: Insolvency Intake Centre	Shawinigan - National Verification and Collection Centre 4695 Shawinigan-Sud Blvd. Shawinigan QC G9P 5H9	828861195 RT0001		6,487.10	0.00	0.00	☐	Taxes - Federal
12	Canada Revenue Agency Attn: Insolvency Intake Centre	Shawinigan - National Verification and Collection Centre 4695 Shawinigan-Sud Blvd. Shawinigan QC G9P 5H9	84531 9318 RP0001		2,876,460.00	0.00	0.00	☐	Taxes - Federal
13	Central Credit Control Ltd.	51 King Street, Suite #3 Barrie ON L4N 6B5	DB274082		264.32	0.00	0.00	☐	Utilities
14	Common Collection Agency Inc.	5900 Finch Avenue East, Suite 200A Scarborough ON M1B 5P8	6435602		1.00	0.00	0.00	☐	Other - Collection
15	KPMG Law LLP	100 New Park Place, Unit 1400 Vaughan ON	Matter 8005860612		2,716.55	0.00	0.00	☐	Other - Legal costs
16	KPMG LLP	c/o Go Beyond Collect 100 New Park Place, Unit 1400 Vaughan ON L4K 0H9	3217381		10,844.72	0.00	0.00	☐	Other - Legal costs
17	MCO Management Inc. Attn: Gregory Govedaris	c/o Covedaris Professional Corp, 44 Upjohn Road Toronto ON M3B 2W1	CV-24-0072819 4-00CL		37,500,000.00	0.00	0.00	☐	Other - Judgment
18	Meridian Credit Union Ltd. Attn: Scott R. Venton	c/o Fogler Rubinoff, 40 King St. W., Suite 2400, PO Box 215 Toronto ON M5H 3Y2	CV-24-0000276 3-0000		21,088,153.00	0.00	0.00	☐	Bank Loans except real property mortgage
19	NRC Recovery Corp.	150 Water Street S, Unit 102 Cambridge ON N1R 3E2	2096415		585.34	0.00	0.00	☐	Other - Insight Pest Solutions
20	Orin Contractors Corp.and Roni Excavating Limited Attn: Ryan Hauk	c/o Torkin Manes LLP, 151 Yonge Street, Suite 1500 Toronto ON M5C 2W7	CV-21-0067350 2-0000		149,251.70	0.00	0.00	☐	Other - Judgement

Signed by:

Dino Taurasi

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29-Dec-2025

Date

Dino Taurasi
Bankrupt

District of Ontario
Division No. 09 - Toronto
Court No. 31-3313965
Estate No. 31-3313965

FORM 79 -- Continued

In the Matter of the Bankruptcy of
Dino Taurasi
of the City of Richmond Hill, in the Province of Ontario

LIABILITIES									
No.	Name of creditor	Address	Account Number	Asset securing liability	Amount of debt			Placeholder (values for notification only)	Liability type ³
					Unsecured	Secured	Preferred		
21	Polley Faith LLP Attn: Andrew Faith	77 King St. W., Suite 2100 Toronto ON M5K 2A1	Kingsett		91,343.93	0.00	0.00	☐	Other - Legal Costs
22	Tamarack Lumber Inc. Attn: Lena@lawtoronto.com	c/o Bisceglia & Associates, 9100 Jane St. Bldg A, Suite 200 Vaughan ON L4K 0A4	CV-24-0007333 530-0000		1,837,333.00	0.00	0.00	☐	Other - Judgment
23	Tarion Warranty Corporation Attn: David Outerbridge	c/o Torsys LLP, 79 Wellington St. W. 30th Fl., Box 270 Toronto ON M5K 1N2	CV 25 00736942 00CL		87,761,800.00	0.00	0.00	☐	Other - Judgment
24	Tarion Warranty Corporation	5160 Yonge Street, 7th Floor Toronto ON M2N 6L9	CV 25 00738000 00CL		1,300,000.00	0.00	0.00	☐	Other - Judgment
25	Tarion Warranty Corporation Attn: David Outerbridge	c/o Torsys LLP, 79 Wellington St. W, Box 270 Toronto ON M5K 1N2	CV 25 00737995 00CL		88,110,800.00	0.00	0.00	☐	Other - Judgment
26	The Bank of Nova Scotia	c/o Canaccede International Managment Ltd. PO Box 758, Station B London ON N6A 4Y8	4537005027716 011		3,065.74	0.00	0.00	☐	Credit Cards Bank/Trust Companies Issuers
27	The Toronto Dominion Bank Attn: Seneea Tanvir	c/o McCarthy Tetrault - 66 Wellington St. W. Suite 5300 Toronto ON M5K 1E6	CV-23-0000226 8-0000		37,500,000.00	0.00	0.00	☐	Bank Loans except real property mortgage
28	Woodbridge Stoneslinger (1994) Ltd. Attn: Rob Moubarak	c/o Sutherland Law, 3300 Hwy 7, Suite 904 Vaughan ON L4K 4M3	CV-23-0000327 0		171,012.06	0.00	0.00	☐	Other - Judgment
29	Workplace Safety & Insurance Board	200 Front Street West, Ground Floor Toronto ON M5V 3J1	Stateview 845319318		106,844.52	0.00	0.00	☐	Other - Stateview WSIB
				Total	102,903,567.83	16.00	0.00		

1 Choose one option for each line: Cash on hand; Furniture; Personal effects; Cash-surrender value of life insurance policies, RRSPs, etc.; Securities; intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.); Principal residence; House; Cottage; Land; Other real or immovable property (Please specify); Automobile; Recreational vehicle; Other motor vehicle; Recreational equipment; Estimated tax refund; Other asset (Please specify).

2 For a summary administration, indicate net value after deducting the direct realization costs referred to in Rule 128(1).

3 Choose one option for each line: Mortgage/hypothec over real or immovable property; Bank loans (except real property mortgage); Finance company loans; Credit cards - bank/trust company issuers; Credit cards - stores; Credit cards - other issuers; Taxes - federal; Taxes - other; Student loans; Loans from individuals; Payday loans; Utilities; Future payments agreed to be made to financial adviser other than the Licensed Insolvency Trustee; Other (Please specify).

29-Dec-2025

Date

Signed by:

Dino Taurasi

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Dino Taurasi
Bankrupt

District of Ontario
Division No. 09 - Toronto
Court No. 31-3313965
Estate No. 31-3313965

FORM 79 -- Continued

In the Matter of the Bankruptcy of
Dino Taurasi
of the City of Richmond Hill, in the Province of Ontario

A. Information relating to the affairs of the Bankrupt/Debtor

1.1. Surname: Taurasi Given names: Dino 1.2. Date of birth: March 16, 1973
1.3. All other surnames (including surname at birth and any surname by which you have been known, if different from above): All former given names (including given names at birth and any given names by which you have been known, if different from above):

2. Address: 31 Naughton Drive
Richmond Hill ON L4C 4M6

3. Marital or civil status (Single; Common-law partner; Married or civil union; Separated; Divorced; Widowed) (Specify month and year of each event if they occurred in the last five (5) years):
Married

4. Surname of spouse or common-law partner: Taurasi Given names of spouse or common-law partner: Nelda

5.1. Employment status (Choose one) (Employed - full-time; Employed - part-time; Employed -Seasonal; Self-employed; Retired; Student; Deceased; Not employed): Not employed

5.2. Occupation:

5.3. Name of present or most recent employer:

5.4. Period of employment: 2023-09 to

6.1. Total number of persons in household family unit, including bankrupt (1; 2; 3; 4; 5; 6; 7+ (Please specify)): 2

6.2. Number of persons 17 years of age or younger (1; 2; 3; 4; 5; 6; 7+ (Please specify)): 0

7.1. In the last six (6) months, have you received professional advice regarding your financial situation other than from the Licensed Insolvency Trustee? ☐ Yes ☒ No

7.2. Name any and all providers of professional financial advice: Surname: Given names:

7.3. Name the firm/organization of the individual provider of professional financial advice:

7.4. Address of the firm/organization noted at 7.3:

7.5. Total amount paid to date: 7.6. Total remaining amount to be paid:

8. List any business(es) you operated within the last five (5) years ☐ Not applicable

Trade name of business	Address	Nature of business	Type of business	% of bankrupt's interest	Period of operation (Date to Date)	Max employees past 12 months
Stateview Companies	410 Chrislea Drive, Woodbridge, ON, L4L 8A8, Canada	Home Builder	Corporation	0.00	October 27, 2011 to March 16, 2023	0.00

29-Dec-2025

Date

Signed by:

Dino Taurasi

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Dino Taurasi
Bankrupt

District of Ontario
Division No. 09 - Toronto
Court No. 31-3313965
Estate No. 31-3313965

FORM 79 -- Concluded

In the Matter of the Bankruptcy of
Dino Taurasi
of the City of Richmond Hill, in the Province of Ontario

9. Have you previously been bankrupt or made a proposal under the Bankruptcy and Insolvency Act in Canada? If so, provide information on the proceedings. ☐ Yes ☒ No

Estate #	Proceeding	Filing date	Location	Trustee or Administrator	Discharge \ Full Performance

B. Budget Information: Attach Form 65 to this form

10. Within 12 months prior to the date of the initial bankruptcy event, have you, either in Canada or elsewhere:

10.1. Made payments in excess of the regular payments to creditors? ☐ Yes ☒ No

10.2. Had any asset seized by a creditor? ☐ Yes ☒ No

11. Within five (5) years prior to the date of the initial bankruptcy event, have you, either in Canada or elsewhere:

11.1. Sold, disposed of or transferred partially or in full any asset? ☒ Yes ☐ No

11.2. Made any gifts to relatives or others in excess of \$1000? ☐ Yes ☒ No

(11.1) 48 Puccini Drive, Richmond Hill, ON L4E 2Y6 sold, proceeds went to the TD settlement;
80 Fairfield Drive, King City, ON L8H 5H2 sold, proceeds went to Door Capital/TD settlement;
16 Windrose Valley Blvd., Collingwood, ON L9Y 0K2 sold, proceeds went to the TD settlement;
2324 Ferretti Court, Innisfil, ON L9S 0J7 sold, proceeds went to MCO/TD settlement.

12. Do you expect to receive any sums of money that are not related to your normal income, or any other property within the next twelve (12) months. If yes, provide details: ☐ Yes ☒ No

13. Give reasons for your financial difficulties (Select all that apply and provide details):
☐ Business Failure ☐ Gambling ☐ Addictions other than gambling ☐ Loss of Income ☐ Medical Reasons
☐ Financial Support of Others ☐ Student Debt ☐ Relationship Breakdown ☐ Tax Liabilities
☐ Failed Proposal ☒ Financial Mismanagement ☐ Legal Matters (Provide details) ☐ Moving/Relocation Expenses
☐ Other (Please specify)

[Financial Mismanagement] Daniel Ciccone (CFO) stole monies 37 million from TD bank by check kitting for over 18 months, when the creditors found out they shout it down. Daniel tricked us to signing the settlement with TD and he stole personally over \$3 million from the banks and creditors.

I, Dino Taurasi of the City of Richmond Hill in the Province of Ontario, do swear (or solemnly declare) that this statement is, to the best of my knowledge, a full, true and complete statement of my affairs on the 29th day of December 2025, and fully discloses all property and transactions of every description that is or was in my possession or that may devolve on me in accordance with the Bankruptcy and Insolvency Act.

SWORN (or SOLEMNLY DECLARED) remotely by Dino Taurasi stated as being located in the City of Richmond Hill in the Province of Ontario before me at the City of Toronto in the Province of Ontario, on this 29th day of December 2025 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.

Signed by:

Catherine Theriault

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Catherine Theriault, Commissioner of Oaths
For the Province of Ontario
Expires February 19, 2028

29-Dec-2025

Date

Signed by:

Dino Taurasi

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Dino Taurasi
Bankrupt

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3313965
Estate No. 31-3313965

FORM 31 / 36

Proof of Claim / Proxy

In the Matter of the Bankruptcy of
Dino Taurasi
of the City of Richmond Hill, in the Province of Ontario

The creditor's preference is to receive all notices and correspondence regarding this claim at the following address and/or facsimile number and/or email address (a mailing address must be provided in all cases):

Address: _____
Facsimile: _____
Email: _____
Contact person name or position: _____
Telephone number for contact person: _____

In the matter of the bankruptcy of Dino Taurasi of the City of Richmond Hill in the Province of Ontario and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above named debtor (or that I am _____ (state position or title) of _____, (name of creditor or representative of the creditor) and that I am authorized to represent and (if the creditor is a corporation) that I have authority to bind the creditor of the above-named debtor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 16th day of December 2025, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. Any debt payable in a currency other than Canadian currency was converted to Canadian currency as of the date of bankruptcy.

(The attached statement of account or affidavit must specify the supporting documents or other evidence in support of the claim)

4. That, to the best of my knowledge, this debt has never been (or this debt has been or part of this debt has been) statute-barred as determined under the relevant legislation.

5. That payment for this debt by the debtor to the creditor has been due (or has been in default) since the ____ day of _____, and that the last payment, if any, on this debt by the debtor to the creditor was made on the ____ day of _____, and/or that the last acknowledgement, if any, of liability for this debt by the debtor to the creditor was made on the ____ day of _____, as follows:

(Give full particulars of the claim, including its history, any acknowledgement or legal action)

6. (Check and complete appropriate category)

☐ **A. Unsecured claim of \$ _____**

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and:

(Check appropriate description)

- ☐ Regarding the amount of \$ _____, I do not claim a right to a priority.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d) of the Act (Complete paragraph 6E below.)
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.01) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.02) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.1) of the Act.

- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(e) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(f) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(g) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(i) of the Act.

(Set out on an attached sheet details to support priority claim)

☐ **B. Claim of Lessor for disclaimer of a lease of \$ _____**

That I make a claim under subsection 65.2(4) of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

☐ **C. Secured claim of \$ _____**

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, the particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in the proof of security, by the secured creditor.

☐ **D. Claim by Farmer, Fisherman or Aquaculturist of \$ _____**

That I make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts)

☐ **E. Claim by Wage Earner of \$ _____**

- ☐ That I make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- ☐ That I make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

☐ **F. Claim by Pension Plan for unpaid amount of \$ _____**

- ☐ That I make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- ☐ That I make a claim under subsection 81.6 of the Act in the amount of \$ _____,

☐ **G. Claim against Director of \$ _____**

(To be completed when a proposal provides for the compromise of claims against directors)
That I make a claim under subsection 50(13) of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

☐ **H. Claim of a Customer of a Bankrupt Securities Firm of \$ _____**

That I make a claim as a customer for net equity as contemplated by section 262 of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

7. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

8. That the following are the payments that I have received from the debtor, the credits that I have allowed to the debtor, and the transfers at undervalue within the meaning of section 2 of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of section 2 of the Act:
(Provide details of payments, credits and transfers at undervalue)

9. (Applicable only in the case of the bankruptcy of an individual.)

☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Warning: Subsection 201(1) of the Act provides for the imposition of severe penalties in the event that a creditor or person claiming to be a creditor makes any false claim, proof, declaration or statement of account.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____
Fax Number: _____
E-mail Address: _____

KSV Restructuring Inc. - Licensed Insolvency Trustee

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E-mail: Info@ksvadvisory.com