
**NOTICE TO CLAIMANTS
AGAINST THE DIRECTORS AND OFFICERS OF DANIER LEATHER INC.**
(hereinafter referred to as the "Debtor")

RE: NOTICE OF CLAIMS PROCEDURE

PLEASE TAKE NOTICE that this notice is being published pursuant to an Order of the Superior Court of Justice of Ontario made on August 11, 2016 (the "D&O Claims Procedure Order"). Claimants may obtain the D&O Claims Procedure Order and a D&O Proof of Claim Document Package from the website of the Trustee at <http://ksvadvisory.com/insolvency-cases/danier-leather-inc/>, or by contacting the Trustee by telephone (416-932-6207).

D&O Proofs of Claim must be submitted to the Trustee for any claim against any former officer or director of the Debtor. Please consult the D&O Proof of Claim Document Package for more details.

Completed Proofs of Claim must be received by the Trustee by 5:00 p.m. (prevailing Eastern Time) on September 12, 2016. It is your responsibility to ensure that the Trustee receives your D&O Proof of Claim by that date.

The D&O Claims Procedure Order only related to claims against the former directors and officers of the Debtor; not claims against the Debtor itself.

D&O CLAIMS WHICH ARE NOT RECEIVED BY THE CLAIMS BAR DATE WILL BE BARRED AND EXTINGUISHED FOREVER.

DATED at Toronto this 11th day of August, 2016.