IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	X	
In re:	:	Chapter 15
CONTRACT PHARMACEUTICALS LIMITED, et	:	Case No. 24-10915 (BLS)
al., ¹ Debtors in a Foreign Proceeding.	:	Joint Administration Requested
	X	

NOTICE OF AGENDA FOR HEARING SCHEDULED FOR MAY 1, 2024 AT 11:00 A.M. (ET) BEFORE THE HONORABLE BRENDAN LINEHAN SHANNON AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 N. MARKET STREET, 6TH FLOOR, COURTROOM NO. 1

> This hybrid hearing will be conducted in-person and by Zoom. Local Counsel is required to appear.

Parties may attend the hearing remotely by registering no later than May 1, 2024 at 10:00 a.m (prevailing Eastern Time). To attend a hearing remotely, please register using the eCourtAppearance tool (available here) or on the court's website at www.deb.uscourts.gov.

After the deadline has passed an electronic invitation, with the relevant audio or video link, will be emailed to you prior to the hearing.

PLEASE TAKE NOTICE that on April 30, 2024, Contract Pharmaceuticals Limited, in its capacity as the duly authorized foreign representative ("CPL" or in such capacity, the "Foreign Representative"), as defined by section 101(24) of title 11 of the United States Code (the "Bankruptcy Code"), of CPL, CPL Canada Holdco Limited, Contract Pharmaceuticals Limited Canada, Glasshouse Pharmaceuticals Limited Canada, and Glasshouse Pharmaceuticals LLC (collectively, the "Debtors"), in the Debtors' insolvency proceedings commenced under the Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36, as amended (the "CCAA"), pending before the Ontario Superior Court of Justice (Commercial List) (the "Canadian Court"), File No. CV-23-00711401-00CL (the "Canadian Proceedings"), filed the following voluntary petitions for relief under chapter 15 of the Bankruptcy Code, and related pleadings with the Clerk of the United States Bankruptcy Court for the District of Delaware.

The Debtors in these Chapter 15 cases and the last four digits of their tax identification numbers are: Contract Pharmaceuticals Limited (9212), CPL Canada Holdco Limited (0001), Contract Pharmaceuticals Limited Canada (0003), Glasshouse Pharmaceuticals Limited Canada (0001), and Glasshouse Pharmaceuticals LLC (7890). The Debtors' head office is located at 7600 Danbro Crescent, Mississauga, ON L5N 6L6.

PETITIONS AND RELATED PLEADINGS

- 1. Voluntary Petition Contract Pharmaceuticals Limited [D.I. 1, filed on April 30, 2024]
- 2. Voluntary Petition CPL Canada Holdco Limited [D.I. 1, filed on April 30, 2024]
- 3. Voluntary Petition Contract Pharmaceuticals Limited Canada [D.I. 1, filed on April 30, 2024]
- 4. Voluntary Petition Glasshouse Pharmaceuticals Limited Canada [D.I. 1, filed on April 30, 2024]
- 5. Voluntary Petition Glasshouse Pharmaceuticals LLC [D.I. 1, filed on April 30, 2024]
- 6. Foreign Representative's Verified Petition Under Chapter 15 for Recognition of the Canadian Proceedings and Request for Related Relief [D.I. 3, filed on April 30, 2024]
- 7. Declaration of Christopher Armstrong in Support of (A) Foreign Representative's Verified Petition under Chapter 15 for Recognition of the Canadian Proceedings and Request for Related Relief, (B) Foreign Representative's Motion for Provisional Relief under Section 1519 of the Bankruptcy Code, and (C) Foreign Representative's Motion for Entry of an Order (I) Recognizing and Enforcing the RVO Order, (II) Approving the Sale Transaction Free and Clear of Liens, Claims, and Encumbrances, and (III) Granting Related Relief [D.I. 7, filed on April 30, 2024]

FIRST DAY PLEADINGS GOING FORWARD

8. Motion for Entry of an Order Directing Joint Administration of Cases Under Chapter 15 of the Bankruptcy Code [D.I. 4, filed on April 30, 2024]

Status: This matter will go forward.

9. Foreign Representative's Motion for Entry of an Order Specifying Form and Manner of Service of Notice [D.I. 5, filed on April 30, 2024]

Status: This matter will go forward.

10. Foreign Representative's Motion for Provisional Relief Pursuant to Section 1519 of the Bankruptcy Code [D.I. 6, filed on April 30, 2024]

Status: This matter will go forward.

[Signature page follows]

Dated: April 30, 2024

Wilmington, Delaware

LANDIS RATH & COBB LLP

/s/ Joshua B. Brooks

Matthew B. McGuire (No. 4366) Joshua B. Brooks (No. 6765) 919 Market Street, Suite 1800 Wilmington, Delaware 19801 Telephone: (302) 467-4400 Facsimile: (302) 467-4450 Email: mcguire@lrclaw.com

Counsel to the Foreign Representative

brooks@lrclaw.com