

Estate No.: 31-1826899

IN THE MATTER OF THE AMENDED PROPOSAL OF COLOSSUS MINERALS INC., OF
THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO

NOTICE OF HEARING OF APPLICATION FOR
COURT APPROVAL OF AMENDED PROPOSAL
(Section 58(b) of the *Bankruptcy and Insolvency Act*)

TAKE NOTICE THAT an application will be made to the Ontario Superior Court of Justice (Commercial List) at 330 University Avenue, 8th Floor, Toronto, Ontario, on the 13th day of March, 2014, at 10:00 a.m. Toronto time, to approve the amended proposal of Colossus Minerals Inc., accepted by the creditors at a meeting held on the 25th day of February, 2014.

DATED at the City of Toronto in the Province of Ontario, this 26th day of February, 2014.

A handwritten signature in blue ink that reads "Duff + Phelps Canada Restructuring Inc.".

DUFF & PHELPS CANADA RESTRUCTURING INC.
TRUSTEE UNDER THE PROPOSAL OF
COLOSSUS MINERALS INC.
333 Bay Street, 14th Floor
Toronto, ON M5H 2R2