

**ONTARIO**  
**SUPERIOR COURT OF JUSTICE**  
**(COMMERCIAL LIST)**

THE HONOURABLE MADAM	)	MONDAY, THE 14 <sup>TH</sup>
	)	
JUSTICE J. DIETRICH	)	DAY OF NOVEMBER, 2025

IN THE MATTER OF THE *COMPANIES' CREDITORS*  
*ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR  
ARRANGEMENT OF 6045073 CANADA INC.  
(the “**Applicant**”)

**STAY EXTENSION AND ANCILLARY RELIEF ORDER**

**THIS MOTION**, made by the Applicant pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. c-36, as amended (the “**CCAA**”) for an Order, *inter alia*, (i) extending the Stay Period, (ii) approving the Monitor’s Reports (as defined below) and the activities described therein, (iii) approving the fees and disbursements of the Monitor (as defined below) and the Monitor’s legal counsel, Goodmans LLP (“**Monitor’s Counsel**”), as described in the Third Report (as hereinafter defined) and the fee affidavits sworn in support thereof, (iv) granting a declaration in respect of the *Wage Earner Protection Program Act*, S.C. 2005, c. 47, s. 1 (the “**WEPPA**”), (v) approving the Funds Transfer, and (vi) granting certain related relief, was heard this day by videoconference.

**ON READING** the Notice of Motion of the Applicant, the affidavit of Suzanne Stoddard sworn November 7, 2025 (the “**Fourth Stoddard Affidavit**”), and the exhibits thereto, the Third Report of KSV Restructuring Inc., in its capacity as Court-appointed Monitor of the Applicant (in such capacity, the “**Monitor**”) dated November 12, 2025, and the appendices attached thereto (the “**Third Report**”), the affidavit of Mitch Vininsky sworn November 10, 2025, and the exhibits thereto (the “**KSV Fee Affidavit**”), the affidavit of Christopher Armstrong sworn November 10, 2025, and exhibits thereto (the “**Goodmans Fee Affidavit**”), and on hearing the submissions of respective counsel for the Applicant, the Monitor, and such other counsel as were present, no one else appearing although duly served as appears from the Certificate of Service of Andrew Rintoul dated November 7, 2025.

## **SERVICE**

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

## **DEFINED TERMS**

2. **THIS COURT ORDERS** that, unless otherwise indicated herein, all capitalized terms used in this Order and not otherwise defined herein shall have the meaning ascribed to them in the Amended and Restated Initial Order of this Court dated August 15, 2025 (as amended, the “**ARIO**”), or the Third Report, as applicable.

### **STAY EXTENSION**

3. **THIS COURT ORDERS** that the Stay Period is hereby extended until and including May 14, 2026.

### **APPROVAL OF THE MONITOR'S REPORTS AND ACTIVITIES AND FEES**

4. **THIS COURT ORDERS** that the First Report of the Monitor dated August 14, 2025, Second Report of the Monitor dated September 15, 2025 and the Third Report (collectively, the “**Monitor’s Reports**”), and the activities and conduct of the Monitor set out therein, are hereby ratified and approved.

5. **THIS COURT ORDERS** that only the Monitor, in its personal capacity and only with respect to its own personal liability, shall be entitled to rely upon or utilize in any way such approval.

### **APPROVAL OF FEES AND DISBURSEMENTS**

6. **THIS COURT ORDERS** that the fees and disbursements of the Monitor for the period from the commencement of these CCAA proceedings, to October 31, 2025, as set out in the KSV Fee Affidavit, are hereby approved.

7. **THIS COURT ORDERS** that the fees and disbursements of the Monitor’s Counsel for the period from the commencement of these CCAA proceedings to October 31, 2025, as set out in the Goodmans Fee Affidavit, are hereby approved.

## **WEPPA DECLARATION**

8. **THIS COURT ORDERS** that, pursuant to subsections 5(1)(b)(iv) and 5(5) of the WEPPA, effective as of the date of this Order, the Applicant meets the criteria prescribed by section 3.2 of the *Wage Earner Protection Program Regulations*, SOR/2008-222.

## **FUNDS TRANSFER**

9. **THIS COURT APPROVES** the Funds Transfer (as defined in the Fourth Stoddard Affidavit) *nunc pro tunc*.

## **GENERAL**

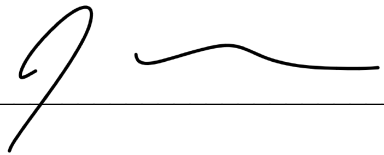
10. **THIS COURT ORDERS** that this Order shall have full force and effect in all provinces and territories in Canada.

11. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal or regulatory or administrative body having jurisdiction in Canada or in the United States, to give effect to this Order and to assist the Applicant, the Monitor and their respective agents in carrying out the terms of this Order. All courts, tribunals and regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Applicant and to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Monitor in any foreign proceeding, or to assist the Applicant and the Monitor and their respective agents in carrying out the terms of this Order.

12. **THIS COURT ORDERS** that the Applicant and the Monitor be at liberty and are hereby authorized and empowered to apply to any court, tribunal or regulatory or administrative body,

wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order.

13. **THIS COURT ORDERS** that this Order and all of its provisions are effective as of 12:01 a.m. prevailing Eastern Time on the date of this Order without the need for entry and filing.



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A handwritten signature in black ink, consisting of a large, stylized 'J' followed by a horizontal line with a small wave at the end, positioned above a solid horizontal line.

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985,  
C. C-36, AS AMENDED

Court File No: CV-25-00748871-00CL

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF 6045073 CANADA INC.

Applicant

*Ontario*  
**SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

PROCEEDING COMMENCED AT TORONTO

**STAY EXTENSION AND ANCILLARY RELIEF ORDER**

**OSLER, HOSKIN & HARCOURT LLP**

100 King Street West  
1 First Canadian Place  
Suite 6200, P.O. Box 50  
Toronto ON M5X 1B8

**Marc Wasserman** (LSO# 44066M)

Tel: 416.862.4908

Email: [mwasserman@osler.com](mailto:mwasserman@osler.com)

**Shawn T. Irving** (LSO# 50035U)

Tel: 416.862.4733

Email: [sirving@osler.com](mailto:sirving@osler.com)

**Sean Stidwill** (LSO# 71078J)

Tel: 416.862.4217

Email: [sstidwill@osler.com](mailto:sstidwill@osler.com)

**Andrew Rintoul** (LSO# 81955T)

Tel: 416.862.5963

Email: [arintoul@osler.com](mailto:arintoul@osler.com)

Fax: 416.862.6666

Lawyers for the Applicant