

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT*
ACT R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF CHALICE BRANDS LTD.

SERVICE LIST

(As at January 4, 2024)

<u>PARTY</u>	<u>CONTACT</u>
OSLER, HOSKIN & HARCOURT LLP 100 King Street West 1 First Canadian Place Suite 6200, Box 50 Toronto ON M5X 1B8 Canadian Counsel to the Applicant	Marc Wasserman Tel: 416.862.4908 Email: MWasserman@osler.com Shawn Irving Tel: 416.862.4733 Email: SIrving@osler.com Fabian Suárez-Amaya Tel: 416.862.6416 Email: FSuarezamaya@osler.com

<u>PARTY</u>	<u>CONTACT</u>
<p>LEONARD LAW GROUP 4110 SE Hawthorne Boulevard PMB 506 Portland OR 97214-9246</p> <p>U.S. Counsel to the Applicant</p>	<p>Timothy Solomon Tel: 971.634.0194 Email: TSolomon@LLG-LLC.com</p> <p>Justin Leonard Tel: 971.634.0192 Email: JLeonard@LLG-LLC.com</p>
<p>KSV RESTRUCTURING INC. 150 King Street West Suite 2308 Toronto ON M5H 1J9</p> <p>Monitor</p>	<p>Noah Goldstein Tel: 416.932.6207 Email: NGoldstein@ksvadvisory.com</p> <p>Christian Vit Tel: 647.848.1350 Email: CVit@ksvadvisory.com</p>
<p>CASSELS BROCK & BLACKWELL LLP 40 King Street West Scotia Plaza, Suite 2100 Toronto ON M5H 3C2</p> <p>Counsel to the Monitor</p>	<p>Ryan Jacobs Tel: 416.860.6465 Email: RJacobs@cassels.com</p> <p>Jeremy Bornstein Tel: 416.869.5386 Email: JBornstein@cassels.com</p>

<u>PARTY</u>	<u>CONTACT</u>
<p>CARDINAL ADVISORY SERVICES INC. 120 Adelaide Street West Suite 2210 Toronto ON M5T 1H1</p> <p>Chief Restructuring Officer of the Chalice Group</p>	<p>Scott Secord Email: ScottLSecord@gmail.com</p>
<p>FARLEIGH WADA WITT 121 SW Morrison Street Suite 600 Portland OR 97204</p> <p>U.S. Counsel to Greenpoint Oregon, Inc.; Greenpoint Equipment Leasing, LLC; CFA Retail LLC; SMS Ventures LLC; and CF Bliss LLC</p>	<p>Holly Hayman Tel: 503.228.6044 Email: HHayman@fwwlaw.com</p>
<p>KENNETH S. EILER, P.C. 515 NW Saltzman Road Portland OR 97229</p> <p>U.S. State Receiver</p>	<p>Kenneth Eiler Tel: 503.292.6020 Email: Kenneth.Eiler7@gmail.com</p>

<u>PARTY</u>	<u>CONTACT</u>
<p>LANE POWELL PC 601 S.W. Second Avenue Suite 2100 Portland OR 97204</p> <p>Counsel to Kenneth Eiler, the U.S. State Receiver</p>	<p>David Criswell Tel: 503.778.2198 Email: CriswellD@lanepowell.com</p>

Lenders:

<u>PARTY</u>	<u>CONTACT</u>
<p>CAPITAL TRANSFER AGENCY, ULC 390 Bay Street Suite 920 Toronto ON M5H 2Y2</p> <p>Debenture Trustee, Round 4 Convertible Indenture</p>	<p>Sarah Morrison Tel: 416.350.5007 Email: info@capitaltransferagency.com</p>
<p>ODYSSEY TRUST COMPANY 300 5th Avenue S.W. Suite 1230 Calgary AB T2P 3C4</p> <p>Debenture Trustee, Round 5 Convertible Indenture</p>	<p>Dan Sander Tel: 778.819.1184 Email: corptrust@odysseytrust.com</p>
<p>DLA PIPER (CANADA) LLP 100 King Street West 1 First Canadian Place Suite 6000 Toronto ON M5X 1E2</p> <p>Counsel to High Street Capital Partners, LLC</p>	<p>Edmond Lamek Tel: 416.365.3444 Email: Edmond.Lamek@dlapiper.com</p> <p>Robert Fonn Tel: 416.369.5280 Email: Robert.Fonn@dlapiper.com</p>

<u>PARTY</u>	<u>CONTACT</u>
<p>MILLER THOMSON LLP Scotia Plaza 40 King Street West, Suite 5800 P.O. Box 1011 Toronto ON M5H 3S1</p> <p>Counsel to Bobsled Extracts, LLC</p>	<p>Larry Ellis Tel: 416.595.8639 Email: Lellis@millerthomson.com</p> <p>Matthew Cressatti Tel: 416.595.7938 Email: MCressatti@millerthomson.com</p>
<p>BOBSLED EXTRACTS, LLC 1952 E Ochoco Street Portland OR 97222</p>	<p>Stephen Sweeney Tel: 503.819.9670 Email: SMS@bobsledextracts.com</p>
<p>TOZMOZ, LLC 12042 SE Sunnyside Road No. 394 Clackamas OR 97015</p>	<p>Gerald Wallis Email: Jerry@tozmoz.com</p>

<u>PARTY</u>	<u>CONTACT</u>
<p>LOTUS LAW GROUP 2 Centerpointe Drive Suite 345 Lake Oswego OR 97035</p> <p>U.S. Counsel to Alicia Smith, Jillian Smith and Marcena Sorrels, lenders under Homegrown Note</p>	<p>Allison Bizzano Tel: 503.606.8930 Email: Allison@lotuslawgroup.com</p>
<p>AIRD & BERLIS LLP 181 Bay Street Brookfield Place Suite 1800 Toronto ON M5J 2T9</p> <p>Canadian Counsel to Alicia Smith, Jillian Smith and Marcena Sorrels</p>	<p>Steven Graff Email: sgraff@airdberlis.com</p> <p>Miranda Spence Email: mspence@airdberlis.com</p> <p>Tamie Dolny Email: tdolny@airdberlis.com</p>
<p>MCMILLAN LLP 1055 W. Georgia Street Suite 1500 Vancouver BC V6E 4N7</p> <p>Counsel to Gary Zipfel</p>	<p>Daniel Shouldice Tel: 604.691.6858 Email: Daniel.Shouldice@mcmillan.ca</p>

<u>PARTY</u>	<u>CONTACT</u>
MIKE GENOVESE 3300 NW 185 th Suite 163 Portland OR 97229	Mike Genovese Email: MikejGeno@gmail.com
WILLIAM SIMPSON PO Box 510 Lawai HI 196765	William Simpson Email: William@ws3consulting.com
DANIEL PETER NOONAN 2300 Britanna Road Burlington ON L7P OG2	Daniel Peter Noonan Tel: (905) 466-1359 Email: danielnoonan1959@gmail.com

<u>PARTY</u>	<u>CONTACT</u>
KARL RICKARD MILLER JR. PO Box 10168 Ketchum ID 83349	Karl Rickard Miller Jr. Email: RickM@roguevp.com
REAL SOLUTIONS ORGANIZATION INC. 23632 Highway 99 Suite F451 Edmonds WA 98026	Casey Steele Tel: 206.228.7950 Email: CaseySteele@aol.com

Governments / Ministries:

<u>PARTY</u>	<u>CONTACT</u>
DEPARTMENT OF JUSTICE (CANADA) Ontario Regional Office Tax Law Section 120 Adelaide Street West Suite 400 Toronto ON M5H 1T1	Edward Park, Senior Counsel Email: Edward.Park@justice.gc.ca
CANADA REVENUE AGENCY 1 Front Street West Toronto ON M5J 2X6	Email: AGC-PGC.Toronto-Tax-Fiscal@justice.gc.ca
MINISTRY OF FINANCE (ONTARIO) Legal Services Branch 777 Bay Street 11 th Floor Toronto ON M5G 2C8	Leslie Crawford Email: Leslie.Crawford@ontario.ca Copy to: Email: insolvency.unit@ontario.ca

<u>PARTY</u>	<u>CONTACT</u>
OREGON LIQUOR AND CANNABIS COMMISSION 9070 SE McLoughlin Boulevard Portland OR 97222-7355	Craig Prins, Executive Director (Interim) Tel: 503.872.5006 Email: Craig.Prins@oregon.gov Copy to: Email: marijuana.licensing@oregon.gov

Email Service List:

MWasserman@osler.com; SIrving@osler.com; FSuarezamaya@osler.com; TSolomon@LLG-LLC.com; JLeonard@LLG-LLC.com; NGoldstein@ksvadvisory.com; CVit@ksvadvisory.com;
RJacobs@cassels.com; JBornstein@cassels.com; ScottLSecord@gmail.com;
HHayman@fwwlaw.com; Kenneth.Eiler7@gmail.com; CriswellD@lanepowell.com;
info@capitaltransferagency.com; corptrust@odysseytrust.com; Edmond.Lamek@dlapiper.com;
Robert.Fonn@dlapiper.com; SMS@bobsledextracts.com; Lellis@millerthomson.com;
mressatti@millerthomson.com; Jerry@tozmoz.com; Allison@lotuslawgroup.com;
sgraff@airdberlis.com; mspence@airdberlis.com; tdolny@airdberlis.com;
Daniel.Shouldice@mcmillan.ca; MikejGeno@gmail.com; William@ws3consulting.com;
danielnoonan1959@gmail.com; RickM@roguevp.com; CaseySteele@aol.com;
Edward.Park@justice.gc.ca; AGC-PGC.Toronto-Tax-Fiscal@justice.gc.ca;
Leslie.Crawford@ontario.ca; insolvency.unit@ontario.ca; Craig.Prins@oregon.gov;
marijuana.licensing@oregon.gov