

CHALICE BRANDS LTD. (THE "APPLICANT")

Preliminary list of creditors as at May 30, 2023
as submitted by the Applicant
(Unaudited; \$CAD)

Creditor	Address	Amount due*
Secured		
Bobsled Extracts, LLC		154,961.86
Lenders under Homegrown Note		2,495,727.35
Owners under Revised Earn-Out Agreement		3,434,299.82
TOTAL SECURED CREDITORS		6,084,989.04
Unsecured		
ABAR LLC	1000 Applegate Ave, Grants Pass, OR 97527	17,546.42
Baker Tilly US, LLP	18500 Von Karman Ave., 10th Floor, Irvine, CA 92612	177,112.62
Board of Directors of Chalice Brands Ltd.		620,546.48
Broadridge (CAD)	P.O. Box 57461, Postal Station "A", Toronto, ON M5W 5M5	40,224.62
Broadridge (USD)	P.O. Box 416423, Boston, MA 02241-6423	18,419.64
Canada Revenue Agency	Insolvency Intake Centre, Shawinigan – National Verification and Collection Centre 4695 Shawinigan-Sud Blvd., Shawinigan, QC G9P 5H9	1.00
Cassels Brock	2100 Scotia Plaza, 40 King Street West, Toronto, ON M5H 3C2	246,950.22
CISSDM (Corporate IT Solutions, Inc.)	1023 Calle Sombra, Suite B, San Clemente, CA 92673	10,264.93
CNSX/CSE Canadian Securities Exchange	220 Bay Street, 9th Floor, Toronto, ON M5J 2W4	2,274.66
Dale Matheson Carr-Hilton Labonte LLP	1500-1140 W Pender St, Vancouver, BC V6E 4G1	2,656.49
Dorsey & Whitney, LLP	P.O. Box 1680, Minneapolis, MN 55480-1680	37,873.30
DSA Corporate Services	82 Richmond St E, Toronto, ON M5C 1P1	21,054.37
DSA Filing Services Limited	82 Richmond St East, Suite 200, Toronto, ON M5C 1P1	1,333.23
Global Governance Advisors INC	P.O. Box 96702, Maple, ON L6A 0A2	5,593.14
Grant Thornton LLP	Nova Centre, North Tower 1001 - 1675 Grafton St Halifax, NS B3J 0E9	59,789.98
GreenWurx, LLC	7777 Girard Avenue, La Jolla, CA 92037	34,057.50
Hybrid Financial, Ltd.	110 Yonge St. Suite 501, Toronto, ON M5C 1T4	154,787.36
Karen Morgan (SOMA 365 Media, LLC)	11000 SW Riverwood Rd, Portland, OR 97219	34,057.50
Marrelli Press Release Services Limited	82 Richmond St East, Toronto, ON M5C 1P1	15,248.01
MaxQ Technologies	100 Reserve Rd, Suite CC250, Danbury, CT 06810	17,144.55
Odyssey Trust Company	1230-300 5 Ave SW, Calgary, AB T2P 3C4	15,317.78
Red Cloud Securities Inc.	120 Adelaide Street West, Suite 1400, Toronto, ON M5H 1T1	15,929.10
Round 4 Debentureholders		4,636,500.00
Round 5 Debentureholders		4,427,500.00
Spaulding Financial	840 Apollo Street, Suite 100, El Segundo, CA 90245	28,541.55
Stoel Rives LLP	101 South Capitol Blvd Ste. #1900, Boise, ID 83702	59,498.51
Warpspeed, Inc.	7031 Koll Center Parkway Ste 210, Pleasanton, CA 94566	10,898.40
TOTAL UNSECURED CREDITORS		10,711,121.37
TOTAL SECURED AND UNSECURED CREDITORS		16,796,110.40

*US dollar amounts have been converted to Canadian dollars at a rate of 1.3623.