



SUPERIOR COURT OF JUSTICE

COUNSEL SLIP/ENDORSEMENT

COURT FILE NO.: CV-23-00699872-00CL

DATE: May 23rd 2023

REGISTRAR: Tiana Khan

NO. ON LIST: 1

TITLE OF PROCEEDING: **IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF CHALICE BRANDS LTD.**

BEFORE JUSTICE: **KIMMEL**

PARTICIPANT INFORMATION

For Plaintiff, Applicant, Moving Party, Crown:

Name of Person Appearing	Name of Party	Contact Info
IRVING, SHAWN	Chalice Brands Ltd.	sirving@osler.com
WASSERMAN, MARC	Chalice Brands Ltd.	mwasserman@osler.com
ESAW, KATHRYN	Chalice Brands Ltd.	kesaw@osler.com
SUAREZ-AMAYA, FABIAN	Chalice Brands Ltd.	fsuarezamaya@osler.com

For Defendant, Respondent, Responding Party, Defence:

Name of Person Appearing	Name of Party	Contact Info
GOLDSTEIN, NOAH	KSV Restructuring Inc.	ngoldstein@ksvadvisory.com
BORNSTEIN, JEREMY	Proposed Monitor	jbornstein@cassels.com
VIT, CHRISTIAN	KSV Restructuring Inc.	cvit@ksvadvisory.com

For Other, Self-Represented:

Name of Person Appearing	Name of Party	Contact Info

ENDORSEMENT OF JUSTICE KIMMEL:

1. The applicant, Chalice Brands Ltd., brings this application under the CCAA. The relief sought today is for an initial order under the CCAA. I am satisfied that the preconditions to an initial order have been met. Order to issue in the form signed by me this day. Written reasons to follow. The “come back” hearing shall take place before me on June 1, 2023 at 2:00 p.m. on Zoom.



KIMMEL J.