

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Canadian Overseas Petroleum Limited,
Debtor in a Foreign Proceeding.

Chapter 15

Case No. 24-10376 (JTD)

Re: Docket No. 2

In re:

COPL Technical Services Limited,
Debtor in a Foreign Proceeding.

Chapter 15

Case No. 24-10377 (JTD)

Re: Docket No. 2

In re:

Canadian Overseas Petroleum (Ontario)
Limited,
Debtor in a Foreign Proceeding.

Chapter 15

Case No. 24-10378 (JTD)

Re: Docket No. 2

In re:

Canadian Overseas Petroleum (UK) Limited,
Debtor in a Foreign Proceeding.

Chapter 15

Case No. 24-10379 (JTD)

Re: Docket No. 2

In re:

Canadian Overseas Petroleum (Bermuda
Holdings) Limited,
Debtor in a Foreign Proceeding.

Chapter 15

Case No. 24-10380 (JTD)

Re: Docket No. 2

<p>In re: Canadian Overseas Petroleum (Bermuda) Limited, Debtor in a Foreign Proceeding.</p>	<p>Chapter 15 Case No. 24-10381 (JTD) Re: Docket No. 2</p>
<p>In re: COPL America Holding Inc., Debtor in a Foreign Proceeding.</p>	<p>Chapter 15 Case No. 24-10382 (JTD) Re: Docket No. 2</p>
<p>In re: COPL America Inc., Debtor in a Foreign Proceeding.</p>	<p>Chapter 15 Case No. 24-10383 (JTD) Re: Docket No. 2</p>
<p>In re: Atomic Oil and Gas LLC, Debtor in a Foreign Proceeding.</p>	<p>Chapter 15 Case No. 24-10384 (JTD) Re: Docket No. 2</p>
<p>In re: Southwestern Production Corporation, Debtor in a Foreign Proceeding.</p>	<p>Chapter 15 Case No. 24-10386 (JTD) Re: Docket No. 2</p>
<p>In re: Pipeco LLC, Debtor in a Foreign Proceeding.</p>	<p>Chapter 15 Case No. 24-10387 (JTD) Re: Docket No. 2</p>

**ORDER DIRECTING JOINT ADMINISTRATION
OF CHAPTER 15 CASES AND GRANTING RELATED RELIEF**

Upon the *Motion of Authorized Foreign Representative for Order Directing Joint Administration of Chapter 15 Cases and Granting Related Relief* (the "Motion") of Canadian Overseas Petroleum Limited (the "Foreign Representative"), in its capacity as the Canadian Court-appointed and duly-authorized Foreign Representative for the above-captioned debtors (collectively, the "Debtors") for entry of an order (this "Order"), (i) directing the joint administration of the Debtors' related chapter 15 cases (the "Chapter 15 Cases") pursuant to section 105(a) of the Bankruptcy Code, Bankruptcy Rule 1015(b) and Local Rule 1015-1, (ii) authorizing the Foreign Representative to file a consolidated list pursuant to Bankruptcy Rule 1007(a)(4) and a consolidated list pursuant to Local Rule 1007-2, and (iii) granting related relief; and upon consideration of the Kravitz Declaration; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(P); and venue being proper before this court ("Bankruptcy Court") pursuant to 28 U.S.C. § 1410; and the Bankruptcy Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and due and proper notice of the Motion and hearing, if necessary, to consider the relief requested herein appearing adequate and appropriate under the circumstances; and this Bankruptcy Court having found that no other or further notice need be provided; and the legal and factual bases set forth in the Motion establishing just and sufficient cause to grant the requested relief; and the relief granted by this Order being in the best interests of the Debtors, their creditors and all parties in interest; and upon all of the proceedings before the Bankruptcy Court and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.

2. Pursuant to Bankruptcy Rule 1015(b), the Chapter 15 Cases shall be jointly administered and consolidated for procedural purposes only.

3. The Clerk of the Bankruptcy Court shall maintain one file and one docket for the Chapter 15 Cases, which file and docket for all these Chapter 15 Cases shall be the file and docket for Canadian Overseas Petroleum Limited, Case No. 24-10376 (JTD).

4. All pleadings and other papers filed in these Chapter 15 Cases shall bear a consolidated caption, including the accompanying footnote, in the following form:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: Canadian Overseas Petroleum Limited, <i>et al.</i> , ¹ Debtors in a foreign proceeding.	Chapter 15 Case No. 24-10376 (JTD) (Jointly Administered)
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¹ The Debtors in these chapter 15 proceedings, together with the last four digits of their business identification numbers are: Canadian Overseas Petroleum Limited (8749); COPL Technical Services Limited (1656); Canadian Overseas Petroleum (Ontario) Limited (8319); Canadian Overseas Petroleum (UK) Limited (7063); Canadian Overseas Petroleum (Bermuda Holdings) Limited (N/A); Canadian Overseas Petroleum (Bermuda) Limited (N/A); COPL America Holding Inc. (1334); COPL America Inc. (9018); Atomic Oil and Gas LLC (8233); Southwestern Production Corporation (8694); and Pipeco LLC (XXXX). The location of the Debtors' headquarters and the Debtors' duly appointed foreign representative is 715 5 Avenue SW, Suite 3200, Calgary, Alberta T2P 2X6, Canada.

5. The foregoing caption satisfies the requirements set forth in section 342(c) of the Bankruptcy Code and Bankruptcy Rules 1005 and 2002(n) in all respects.

6. The Clerk of the Bankruptcy Court shall make a docket entry in each of the Chapter 15 Cases other than Canadian Overseas Petroleum Limited substantially as follows:

An order has been entered in this case directing the joint administration of the chapter 15 cases of: Canadian Overseas Petroleum Limited (8749); COPL Technical Services Limited (1656); Canadian Overseas Petroleum (Ontario) Limited (8319); Canadian Overseas Petroleum (UK) Limited (7063); Canadian Overseas Petroleum (Bermuda Holdings) Limited (N/A); Canadian Overseas Petroleum (Bermuda) Limited (N/A); COPL America Holding Inc. (1334); COPL America Inc. (9018); Atomic Oil and Gas LLC (8233); Southwestern Production Corporation (8694); and Pipeco LLC (XXXX). All further

pleadings and other papers shall be filed, and all further docket entries shall be made, in Case No. 24-10376 (JTD), and such docket should be consulted for all matters affecting these chapter 15 cases.

7. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of the Chapter 15 Cases.

8. The Foreign Representative is authorized to file a consolidated list of the information required by Bankruptcy Rule 1007(a)(4), substantially in the form annexed to the Motion as Exhibit B.

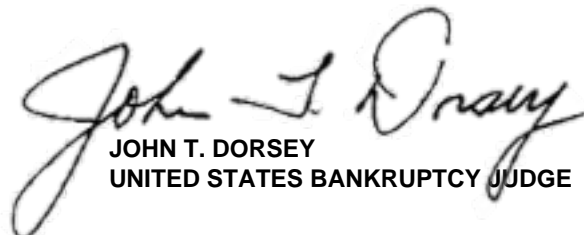
9. The Foreign Representative is authorized to file a consolidated list of the information required by Local Rule 1007-2.

10. The Foreign Representative is authorized to take all actions it deems necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

11. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry, and the Clerk is hereby directed to enter this Order on the docket in the chapter 15 case of each of the Debtors.

12. This Bankruptcy Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation and/or enforcement of this Order.

Dated: March 12th, 2024
Wilmington, Delaware


JOHN T. DORSEY
UNITED STATES BANKRUPTCY JUDGE