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COURT FILE NUMBER

2501-19519

Clerk's stamp

COURT

COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

MATTER

IN THE MATTER OF THE COMPANIES' CREDITORS  
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS  
AMENDED

AND IN THE MATTER OF THE COMPROMISE OR  
ARRANGEMENT OF CABOT ENERGY INC.

APPLICANT

CABOT ENERGY INC.

DOCUMENT

**ORDER (RESTRICTED COURT ACCESS)**

ADDRESS FOR SERVICE  
AND CONTACT  
INFORMATION OF  
PARTY FILING THIS  
DOCUMENT

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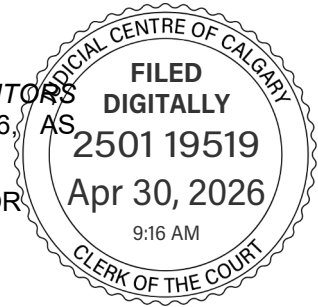
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File No.: 145811-1010



**DATE ON WHICH ORDER WAS PRONOUNCED:**

**April 28, 2026**

**LOCATION WHERE ORDER WAS PRONOUNCED:**

**Edmonton Law Courts**

**NAME OF JUSTICE WHO MADE THIS ORDER:**

**The Honourable Justice Bourque**

**UPON THE APPLICATION** of the Applicant, Cabot Energy Inc., for an order temporarily sealing the Summary of Marketing Process and Offers Received appended as Confidential Exhibit A to the Fourth Affidavit of Scott Aitken, and the Asset Purchase Agreements appended as Confidential Exhibit 1 and Confidential Exhibit 2 to the Affidavit of Megan Smith (collectively, the "**Confidential Exhibits**"), **AND UPON HAVING READ** the Application and the Confidential Exhibits; **AND UPON HAVING HEARD** counsel for the Applicant, counsel for the Monitor, and counsel for any other interested parties:

**IT IS HEREBY ORDERED AND DECLARED THAT:**

## **SERVICE**

1. Service of notice of this application and supporting materials is hereby declared to be good and sufficient, no other person is required to have been served with notice of this application and time for service of this application is abridged to that actually given.

## **SEALING**

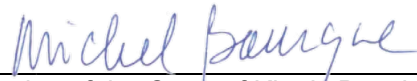
2. The Confidential Exhibits shall be sealed until the earlier of: (i) the Monitor filing both of the the Red Angus Closing Certificate and the Tuscany Closing Certificate with respect to the closing of the Transactions (as defined in the Application); or (ii) such further order of this Court.
3. Leave is hereby granted to any person, entity or party affected by paragraph 2 of this Restricted Court Access Order to apply to this Court for a further Order vacating, substituting, modifying, or varying the terms of this Restricted Court Access Order, with such application to be brought on notice to the Applicant.
4. If directed by this Court, copies of the Confidential Exhibits shall be provided to the Clerk of the Court, who is hereby directed to seal any such copies in a sealed envelope which shall have a notice attached that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL DOCUMENTS. THESE CONFIDENTIAL DOCUMENTS ARE SEALED ON COURT FILE NO. 2501-19519 PURSUANT TO THE ORDER OF THE HONORABLE JUSTICE BOURQUE ON APRIL 28, 2026. THESE CONFIDENTIAL DOCUMENTS ARE NOT TO BE ACCESSED UNLESS OR UNTIL FURTHER ORDER OF THE COURT.

## **MISCELLANEOUS MATTERS**

5. Service of this Order shall be deemed good and sufficient by:
  - (a) Serving the same on:
    - (i) the persons listed on the Service List created in these proceedings;
    - (ii) any other parties attending or represented at the Application for this Order;
    - (iii) any other person served with notice of the application for this Order; and

- (b) Posting a copy of this Order on the Monitor's website at <https://www.ksvadvisory.com/experience/case/cabot> and service on any other person is hereby dispensed with.
6. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.



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Justice of the Court of King's Bench of Alberta