

To be submitted to:

Commercial List / Bankruptcy Court Office
330 University Avenue, 7th Floor
Toronto, ON M5G 1R7
Telephone: (416) 327-5043
Fax No.: (416) 327-6228

April 26/2012

Endorsement / disposition

*On basis of materials in Motion Record,
service upon all interested parties,
and no opposition, Orders
signed, & issue.*

Robt A. C. [Signature]