

Justice Darlene A. Jamieson
Supreme Court of Nova Scotia

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The Law Courts
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June 24, 2025

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Dear Counsel:

**Re: In the Matter of an Application by Blue Lobster Capital Limited, 3284906 Nova Scotia Limited, 3343533 Nova Scotia Limited and 4318682 Nova Scotia Limited (collectively, the Applicants") for relief under s. 11 of the CCAA and other relief
Hfx. No. 538745**

I have received various filings from the Monitor and the Applicant companies with respect to both a motion to approve the proposed SISP transactions and a motion to terminate the CCAA. I understand further filings are anticipated. I note I have not yet received a legal brief from the Monitor with respect to either the sale approval motion or the termination motion. I am unsure if RBC will be filing any response to the motions. Further, it is unclear if the parties to the proposed sale transactions have been given notice or wish to participate. I am expecting that the parties will fully brief the issue of terminating a CCAA in the current circumstances.

In light of the above, and the fact the June 26th date was scheduled for an uncontested sale approval motion of limited duration, I see no option but to use the 26th to organize and schedule a full hearing on all issues. I understand the parties are likely to also request a stay extension on June 26th. While my docket is full over the next few weeks, I have managed to free up the entire day of July 7 to hear all matters. We will further discuss timing and filings on the 26th.

Please ensure this letter is circulated to the service list.

Yours very truly,


Justice Darlene A. Jamieson

DAJ/mej
cc: Maurice Chiasson, Via Email: mchiasson@stewartmckelvey.com