OF NOVA SCOTIA

2024

Hfx No. 538745

SUPREME COURT OF NOVA SCOTIA

HALIFAX, N.S.

IN THE MATTER OF the *Companies Creditors Arrangement Act* R.S.C., 1985, c. C- 36, as amended (the "CCAA")

AND IN THE MATTER OF an application by Blue Lobster Capital Limited, 3284906 Nova Scotia Limited, 3343533 Nova Scotia Limited and 4318682 Nova Scotia Limited (collectively, the "**Applicants**") for relief under s. 11 of the CCAA and other relief.

ANCILLARY ORDER

Before the Honourable Justice Darlene Jamieson, in chambers:

UPON MOTION of KSV Restructuring Inc. in its capacity as Court-appointed monitor of the Applicants (the "Monitor") for an order (the "Ancillary Order") pursuant to the CCAA, which, approves the Fifth Report of the Monitor dated October 15, 2025 (the "Fifth Report") and the Monitor's activities described therein;

UPON READING the Notice of Motion dated October 15, 2025, the Fifth Report and the other materials filed in these proceedings, and on hearing the submissions of counsel for the Monitor, counsel for the Applicants, and such other counsel who were present and wished to be heard;

AND UPON READING the Affidavit of Service of Alina Stoica sworn October 15, 2025 confirming that the parties on the service list maintained in this proceeding were served with notice of this Motion:

NOW UPON MOTION:

IT IS HEREBY ORDERED THAT:

1. The time for service of the Notice of Motion is hereby abridged and validated so that this Motion is properly returnable today and further service thereof is hereby dispensed with.

STAY OF PROCEEDINGS

2. The stay of proceedings granted pursuant to the Order of Justice Jamieson dated December 13, 2024 (as amended and restated, the "Initial Order") is hereby extended until and including January 31, 2026.

APPROVAL OF MONITOR'S ACTIVITIES

3. The Fifth Report and the activities of the Monitor referred to therein be and are hereby approved, provided, however, that only the Monitor, in its personal capacity and only with

respect to its own personal liability, shall be entitled to rely upon or utilize in any way such approval.

GENERAL

. . .

4. This Order and all of its provisions are effective as of 12:01 a.m. local time on the date of

DATED at Halifax, Nova Scotia this ______ day of October, 2025.

IN THE SUPREME COURT

COUNTY OF HALIFAX, N.S.
I hereby certify that the foregoing document, identified by the shall of the court, is a true copy of the original document on the file herein.

OCT 2 2 2025

MYRA JANES

Deputy Prothonotary

Deputy Prothonotary