



INSTRUCTION LETTER FOR THE CLAIMS PROCEDURE OF:

3284906 Nova Scotia Limited (o/a Nova Scotia Spirit Co.), 3343533 Nova Scotia Limited (o/a Lost Bell Winery) and 4318682 Nova Scotia Limited (o/a Annapolis Cider Co.) (together, the “Operating Companies”), and Blue Lobster Capital Limited (“BLCL”, and with the Operating Companies, the “Applicants”) and/or the Directors or Officers of the Operating Companies

A. CLAIMS PROCEDURE

By Order of the Supreme Court of Nova Scotia made on October 22, 2025, (the “**Claims Procedure Order**”), the Court-appointed Monitor of the Applicants, KSV Restructuring Inc. (the “**Monitor**”), has been authorized to conduct a claims procedure (the “**Claims Procedure**”) with respect to claims against the Applicants and the Applicants’ present or former Directors and Officers (“**Directors/Officers**”) in accordance with the terms of the Claims Procedure Order.

Unless otherwise defined, all capitalized terms used herein shall have the meanings given to those terms in the Claims Procedure Order.

The Claims Procedure Order governs all Claims related to the Applicants.

This letter provides instructions for completing the Proof of Claim. Reference should be made to the Claims Procedure Order for a complete description of the Claims Procedure. **The Claims Procedure Order, the Proof of Claim Document Package, additional Proofs of Claim and related materials may be accessed from the Monitor’s Website at:**

<https://www.ksvadvisory.com/experience/case/blue>.

The Claims Procedure is intended for any Person with any Claims against the Applicants and their Directors/Officers, whether liquidated, unliquidated, contingent or otherwise. Please review the enclosed material for the complete definitions of “Claim”, “Prefiling Claim”, “Restructuring Period Claim” and “D&O Claim” to which the Claims Procedure applies.

All notices and enquiries with respect to the Claims Procedure must be delivered by email to Tony Trifunovic (ttrifunovic@ksvadvisory.com), or if notices or enquiries cannot be given by email, and the Monitor provides its written consent, by prepaid registered mail, courier or personal delivery at the following address:

KSV Restructuring Inc., Court-Appointed Monitor of
Blue Lobster Capital Limited, 3284906 Nova Scotia Limited, 3343533
Nova Scotia Limited, and 4318682 Nova Scotia Limited
220 Bay Street, Suite 1300, PO Box 20
Toronto, Ontario M5J 2W4

Attention: Tony Trifunovic
Telephone: (647) 848-1350
E-mail: ttrifunovic@ksvadvisory.com

B. SUBMITTING A PROOF OF CLAIM

Unless you are an Employee, if you believe that you have a Claim against the Applicants or the Directors or Officers, you must file a Proof of Claim or a D&O Proof of Claim with the Monitor.

If you are an Employee, please see section “C”.

All **Proofs of Claim for Prefiling Claims** (i.e. Claims against the Applicants arising prior to the Filing Date) and all D&O Proofs of Claim relating to the period prior to the Filing Date must be received by the Monitor **before 4:00 p.m. AT on November 26, 2025** (the “**Claims Bar Date**”).

All **Proofs of Claim for Restructuring Period Claims** (i.e. Claims against the Applicants and the D&O arising on or after the Filing Date and before Restructuring Period Claims Bar Date) relating to the period on or after the Filing Date must be received by the Monitor **before 4:00 p.m. AT on the date that is the later of (i) the Claims Bar Date; and (ii) thirty-five (35) calendar days after the date on which the Monitor sends to you a Proof of Claim Document Package with respect to a Restructuring Period Claim in accordance with the Claims Procedure Order** (the “**Restructuring Period Claims Bar Date**”).

PROOFS OF CLAIM AND D&O PROOFS OF CLAIM CAN BE FILED WITH THE MONITOR BY E-MAILING THEM TO THE ATTENTION OF TONY TRIFUNOVIC AT: ttrifunovic@ksvadvisory.com.

PROOFS OF CLAIM AND D&O PROOFS OF CLAIM MUST BE RECEIVED BY THE CLAIMS BAR DATE OR RESTRUCTURING PERIOD CLAIMS BAR DATE, AS APPLICABLE, OR THE APPLICABLE CLAIM WILL BE FOREVER BARRED AND EXTINGUISHED.

All Claims denominated in foreign currency shall be converted to Canadian dollars at the Bank of Canada daily average exchange rate on December 13, 2024 (the “Filing Date”).

Additional Proof of Claim forms can be obtained by contacting the Monitor at the telephone number and email address indicated above and providing particulars as to your name, address and facsimile number or email address. Additional Proofs of Claim and related materials may also be accessed from the Monitor’s website at <https://www.ksvadvisory.com/experience/case/blue>.

C. FOR TERMINATED EMPLOYEES

Any Employee who was employed by the Applicants as at the Filing Date but whose employment has since been terminated (a “**Terminated Employee**”), will receive a Termination Claim Statement specifying the amount and nature of their Termination Claim as determined by the Applicants, in consultation with the Monitor.

Any Terminated Employee who receives a Termination Claim Statement and does not dispute the amount or nature of the Termination Claim stated therein, is not required to take any further action.

Any Terminated Employee who wishes to dispute the amount and/or nature of the Termination Claim as set forth in their Termination Claim Statement or wishes to assert an additional Claim in relation to the Applicants other than the Termination Claim set forth in their Termination Claim Statement, is required to deliver a Notice of Dispute to the Monitor so that it is received by the Monitor **before 4:00 p.m. AT on the date that is the later of (i) the Claims Bar Date, and (ii) thirty-five (35) calendar days after the date on which the Monitor sends to you an Employee Claims Package** (the “**Terminated Employee Claims Bar Date**”).

If a completed Notice of Dispute is not received by the Monitor by the Terminated Employee Claims Bar Date, the Terminated Employee will be forever barred from disputing the amount or nature of the Termination Claim set forth in their Termination Claim Statement and any Claim of a different nature or in excess of the amount specified in the Notice of Claim shall be forever barred and extinguished.

DATED at Toronto, Ontario this 23rd day of October, 2025.

KSV Restructuring Inc.

**KSV RESTRUCTURING INC., IN ITS CAPACITY AS MONITOR OF
BLUE LOBSTER CAPITAL LIMITED, 3284906 NOVA SCOTIA LIMITED,
3343533 NOVA SCOTIA LIMITED AND 4318682 NOVA SCOTIA LIMITED
AND NOT IN ITS PERSONAL OR CORPORATE CAPACITY**

**PROOF OF CLAIM FOR CLAIMS AGAINST 3284906 NOVA SCOTIA LIMITED, 3343533 NOVA SCOTIA LIMITED, 4318682 NOVA SCOTIA LIMITED, AND BLUE LOBSTER CAPITAL LIMITED
(THE "APPLICANTS")**

Please read carefully the enclosed Instruction Letter for completing this Proof of Claim.

1A. Original Creditor (the "Creditor")

Legal Name of Creditor: _____	Name of Contact _____
Address _____ _____ _____	Title _____ Phone # _____ Fax # _____
City _____ Prov /State _____	Email _____
Postal/Zip Code _____	

1B. Assignee, if claim has been assigned

Legal Name of Assignee: _____	Name of Contact _____
Address _____ _____ _____	Title _____ Phone # _____ Fax # _____
City _____ Prov /State _____	Email _____
Postal/Zip Code _____	

Amount of Claim

The Debtor(s) was and still is indebted to the Creditor as follows:

	Classification of Claim (Prefiling Claim, Restructuring Period Claim)	Applicable Debtor (3284906 Nova Scotia Limited, 3343533 Nova Scotia Limited, 4318682 Nova Scotia Limited, Blue Lobster Capital Limited)	Amount of Claim (CAD)*	Unsecured Claim	Secured Claim
1.			\$	☐	☐
2.			\$	☐	☐
3.			\$	☐	☐
4.			\$	☐	☐
5.			\$	☐	☐
	TOTAL AMOUNT OF CLAIM(S)		\$		

*Claims in a foreign currency are to be converted to Canadian Dollars at the Bank of Canada daily average exchange rate as of the Filing Date.

Documentation

Provide all particulars of the Claim and all available supporting documentation, including amount, and description of transaction(s) or agreement(s), or legal breach(es) giving rise to the Claim, including any claims assignment/transfer agreement or similar document, if applicable, and amount of invoices, particulars of all credits, discounts, etc., claimed, description of the security, if any, granted by any of the Debtors to the Creditor and estimated value of such security.

Certification

I hereby certify that:

1. I am the Creditor or an authorized representative of the Creditor.
2. I have knowledge of all the circumstances connected with this Claim.
3. The Creditor asserts this Claim against the Debtor(s) as set out above.
4. All available documentation in support of this Claim is attached.

Signature: _____

Name: _____

Title: _____

Witness: _____

(signature)

(print)

Dated at _____ this _____ day of _____, 2025.

Filing of Claim

For **Prefiling Claims**, this Proof of Claim must be received by the Monitor **before 4:00 p.m. AT on November 26, 2025** (the “**Claims Bar Date**”).

For **Restructuring Period Claims**, this Proof of Claim must be received by the Monitor **before 4:00 p.m. AT on the date that is the later of: (i) the Claims Bar Date, and (ii) thirty-five (35) calendar days after the date on which the Monitor sends to you a Proof of Claim Document Package with respect to a Restructuring Period Claim (the “Restructuring Period Claims Bar Date”)**.

In both cases, completed forms must be delivered by email to Tony Trifunovic (ttrifunovic@ksvadvisory.com), or if such forms cannot be sent by email, and the Monitor provides its written consent, by prepaid registered mail, courier or personal delivery at the following address:

KSV Restructuring Inc., Court-Appointed Monitor of
Blue Lobster Capital Limited, 3284906 Nova Scotia Limited, 3343533
Nova Scotia Limited, and 4318682 Nova Scotia Limited
220 Bay Street, Suite 1300, PO Box 20
Toronto, Ontario M5J 2W4

Attention: Tony Trifunovic
Telephone: (647) 848-1350
E-mail: ttrifunovic@ksvadvisory.com

FOR GREATER CERTAINTY, PROOFS OF CLAIM CAN BE FILED WITH THE MONITOR BY E-MAILING THEM TO THE ATTENTION OF TONY TRIFUNOVIC AT: ttrifunovic@ksvadvisory.com.

For more information see <https://www.ksvadvisory.com/experience/case/blue> or contact the Monitor at ttrifunovic@ksvadvisory.com.