

RECEIVER'S CERTIFICATE

COURT FILE NUMBER 2601-05153
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY
PLAINTIFF ACES CANADA SPV III ULC
DEFENDANT BLUE SKY RESOURCES LTD.
DOCUMENT **RECEIVER'S CERTIFICATE**



ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS
DOCUMENT

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RECITALS

- A. On March 23, 2026, upon the application of ACES CANADA SPV III ULC ("**ACES**"), KSV Restructuring Inc., (the "**Receiver**") was appointed as receiver and manager of Blue Sky Resources Ltd. ("**Blue Sky**").
- B. Pursuant to an Order of the Court granted May 27, 2026, AlixPartners Restructuring, Inc. was substituted in place of KSV Restructuring Inc. as the Receiver of the Debtor, effective June 1, 2026.
- C. Pursuant to an Order of the Court granted June 12, 2026, the Court granted a Reverse Vesting Order approving the transaction contemplated by the Subscription Agreement made as of June 5, 2026, as the same may be amended from time to time (the "**Subscription Agreement**") between the Receiver and ACES (the "**Purchaser**").

D. Unless otherwise indicated herein, capitalized terms have the meanings set out in the Subscription Agreement.

THE RECEIVER CERTIFIES the following:

1. The Purchaser has paid and the Receiver has received the Purchase Price for the Purchased Shares payable on the Closing Date pursuant to the Subscription Agreement;
2. The conditions to closing as set out in the Subscription Agreement have been satisfied or waived by the Receiver and the Purchaser; and
3. The Transaction contemplated by the Subscription Agreement has been completed to the satisfaction of the Receiver.

This Certificate was delivered by the Receiver at Calgary, Alberta on June 17, 2026.

**AlixPartners Restructuring, Inc., in its capacity as
Receiver of Blue Sky Resources Ltd., and not in
its personal or corporate capacity.**

Per:  Signed by:
9832598EC4E74E1...

**Name: Andrew Basi
Title: Managing Director**