

**ENTERED**

December 22, 2023

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re:	)	Chapter 15
	)	
BIOSTEEL SPORTS NUTRITION INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 23-90777 (CML)
	)	
Debtors in a Foreign Proceeding.	)	(Jointly Administered)
	)	
	)	<b>Re: Docket No. 95</b>

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**ORDER (I) RECOGNIZING AND ENFORCING  
THE DISTRIBUTION ORDER AND (II) GRANTING RELATED RELIEF**

Upon the motion (the “Motion”)<sup>2</sup> of BioSteel Sports Nutrition Inc., in its capacity as the Foreign Representative, seeking entry of an order (a) recognizing and enforcing the Distribution Order and (b) granting such other relief as the Court deems just and proper, as more fully set forth in the Motion; and upon consideration of the Third Eskandari Declaration; and this Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and the relief requested in the Motion being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding in this district is proper pursuant to 28 U.S.C. § 1410; and this Court having found that adequate and sufficient notice of the Motion have been given by the Foreign Representative; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing, if any, before this Court (the “Hearing”); and this Court having determined that the legal

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<sup>1</sup> The Foreign Debtors in these chapter 15 cases, along with the last four digits of each Foreign Debtor’s federal tax identification number or other identifier, are as follows: BioSteel Sports Nutrition Inc. (0866), BioSteel Manufacturing LLC (1553) and BioSteel Sports Nutrition USA LLC (2242). The Foreign Representative’s address is: 87 Wingold Avenue, Unit 1, Toronto, ON M6B 1P8 Canada.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Motion.

and factual bases set forth in the Motion and at the Hearing (if any) establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and no objections or other responses having been filed that have not been overruled, withdrawn or otherwise resolved; and after due deliberation and sufficient cause appearing therefor, IT IS HEREBY ORDERED THAT:

1. The Distribution Order is hereby recognized and enforced on a final basis and given full force and effect in the United States. At the request of the Foreign Representative and/or the Monitor, on behalf of the Foreign Representative, all entities in the United States, including, without limitation, transfer agents, custodians and depository banks, required to make any distributions, deliveries, transfers or allocations or take any steps or actions contemplated by the Distribution Order, are authorized and directed to take any and all lawful actions necessary to give effect to the Distribution Order and the transactions contemplated thereunder.


2. In accordance with the Distribution Order, the Foreign Representative, the Monitor, on behalf of the Foreign Representative, and the Foreign Debtors are authorized to take all actions necessary to effectuate the Distributions and the relief granted by the Distribution Order.

3. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion, and the requirements of Bankruptcy Rule 6004 and the Local Rules are satisfied by such notice.

4. Notwithstanding the provisions of Bankruptcy Rules 6004(h) or any applicable Bankruptcy Rules or Local Rules to the contrary, this Order shall be immediately effective and enforceable upon its entry, and the fourteen (14) day stay provided in Bankruptcy Rules 6004(h) is hereby expressly waived and shall not apply.

5. This Court shall retain exclusive jurisdiction with respect all matters arising from or related to implementation, interpretation and enforcement of this Order.

Signed: December 22, 2023

  
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Christopher Lopez  
United States Bankruptcy Judge