



October 23, 2025

DELIVERED BY MAIL AND EMAIL

TO: ALL KNOWN CREDITORS

Re: B+H Architects Corp. (the "Company")

You are receiving this notice because the Company's books and records list you as a creditor.

Take notice that on October 17, 2025, the Ontario Superior Court of Justice (Commercial List) ("**Court**") made an Order ("**Initial Order**") granting the Company protection pursuant to the *Companies' Creditors Arrangement Act* ("**CCAA**"). Pursuant to the Initial Order, KSV Restructuring Inc. was appointed as monitor ("**Monitor**"). A copy of the Initial Order is available on the Monitor's website at: www.ksvadvisory.com/experience/case/BHA.

Pursuant to the Initial Order, the Court granted a stay of proceedings until October 27, 2025 (the "**Initial Stay Period**"). The stay of proceedings may be extended by the Court from time-to-time. A motion by the Company is scheduled to be heard on October 27, 2025 to extend the stay of proceedings to December 17, 2025 (the "**Comeback Motion**"). The Monitor also intends to post a notice on its website regarding the extension immediately following the Comeback Motion.

The Company commenced the CCAA proceeding to, among other things, continue operating in the ordinary course and to conduct a court-supervised sale and investment solicitation process (the "**SISP**"), which the Company intends to request the Court approve at the Comeback Motion. The Company's proposed SISP is supported by a stalking horse offer that, subject to no superior definitive bids being received in the SISP, would result in the Company being sold as a going concern business to an affiliate.

Please note that during the CCAA proceeding, among other relief provided for in the Initial Order and other Court orders issued in these proceedings:

- *the Company is continuing to carry on business in the normal course;*
- *with the consent of the Monitor and in consultation with Surbana Jurong Holdings (Canada) Ltd. and subject to the terms of the Initial Order, the Company is entitled, but not required, to pay amounts owing for goods and services actually supplied to the Company before the date of the Initial Order, if in the opinion of the Company the supplier is critical to the business and ongoing operations of the Company, consistent with existing policies and procedures;*

- *all Persons having oral or written agreements or arrangements with the Company or statutory or regulatory mandates for the supply or license of goods and/or services, are restrained until further Order of the Court from discontinuing, altering, interfering with or terminating the supply of such goods or services as may be required by the Company, provided that the normal prices or charges for all such goods or services received after the date of the Initial Order are paid by the Company in accordance with normal payment practices of the Company or such other practices as may be agreed upon by the supplier or service provider, the Company and the Monitor, or as may be ordered by the Court; and*
- *all parties are prohibited from commencing or continuing legal action against the Company and all rights and remedies of any party against or in respect of the Company or its assets are stayed and suspended except with the written consent of the Monitor, or with leave of the Court.*

To date, no claims procedure has been approved by the Court and creditors are not required to file a proof of claim at this time.

A copy of the materials filed in the restructuring proceedings are available on the Monitor's website.

Yours very truly,

A handwritten signature in blue ink that reads "KSV Restructuring Inc.".

**KSV RESTRUCTURING INC.
IN ITS CAPACITY AS COURT-APPOINTED MONITOR OF
B+H ARCHITECTS CORP.
AND NOT IN ITS PERSONAL CAPACITY**