

**PROOF OF CLAIM, PURSUANT TO THE CLAIMS PROCEDURE ORDER MADE  
FEBRUARY 10, 2026, AGAINST:**

1570499 B.C. LTD. (“ResidualCo”)

**A. PARTICULARS OF CREDITOR:**

1. Full Legal Name of Creditor: \_\_\_\_\_
2. Full Mailing Address of the Creditor (the original Creditor and not the Assignee):  
\_\_\_\_\_  
\_\_\_\_\_
3. Telephone number: \_\_\_\_\_
4. E-mail address: \_\_\_\_\_
5. Attention (Contact Person): \_\_\_\_\_
6. Has the Claim been sold or assigned by the Creditor to another party [check (✓) one]?  
Yes: \_\_\_\_\_ No: \_\_\_\_\_
7. Do you expect that the Claim will be reflected in the Proof of Claim filed by another Creditor (such as by a general contractor) [check (✓) one]?  
Yes: \_\_\_\_\_ No: \_\_\_\_\_

**B. PARTICULARS OF ASSIGNEE(S) (IF ANSWER TO QUESTION 6 IS YES):**

8. Full Legal Name of Assignee(s): \_\_\_\_\_  
  
(If Claim has been assigned, insert full legal name of assignee(s) of Claim (if all or a portion of the Claim has been sold). If there is more than one assignee, please attach a separate sheet with the require information)
9. Full Mailing Address of Assignee(s):  
\_\_\_\_\_  
\_\_\_\_\_

- \_\_\_\_\_
10. Telephone number of Assignee(s): \_\_\_\_\_
11. E-mail address: \_\_\_\_\_
12. Attention (Contact Person): \_\_\_\_\_

**C. PROOF OF CLAIM:**

I, \_\_\_\_\_  
[name of Creditor or representative of the Creditor],  
of \_\_\_\_\_ do hereby certify that:  
[City and Province]

(a) I [check (✓) one]

am the Creditor of ResidualCo; OR

am \_\_\_\_\_(state position or title) of the Creditor;

(b) I have knowledge of all the circumstances connected with the Claim referred to below;

(c) the Creditor has a Claim against ResidualCo as follows:

(i) TOTAL CLAIM: CDN\$ \_\_\_\_\_

MINUS

(ii) CDN \$ \_\_\_\_\_, representing amounts recovered under the Claim from insurance coverage, or any other form of repayment from any source that has reduced the Claim amount.

**D. NATURE OF CLAIM:**

(check (✓) appropriate description)

Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority.

Regarding the amount of \$ \_\_\_\_\_, I hold security.

(Set out on an attached sheet details to support claim. See Section E below.)

**E. EVIDENCE OF SECURITY**

In order to file your Proof of Claim, evidence of the security or a basis for making a Claim are required. Attach any supporting documents to the Proof of Claim.

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**F. PARTICULARS OF CLAIM:**

Other than as already set out herein the particulars of the undersigned's total Claim are attached.

(Provide all particulars of the Claim and supporting documentation, including amount, description of transaction(s) or agreement(s) giving rise to the Claim, name of any guarantor which has guaranteed the Claim, and amount of invoices, description of the security granted by ResidualCo (or the Original Applicant, as defined in the Claims Procedure Order), to the Creditor and estimated value of such security.)

**This Proof of Claim must be received by the Monitor by no later than 5:00 p.m. (Toronto time) on March 30, 2026 ("Claims Bar Date") by e-mail at the following address:**

KSV Restructuring Inc.  
in its capacity as Court-appointed monitor of 1570499 B.C. Ltd.  
220 Bay Street, Suite 1300, Box 20  
Toronto, ON M5J 2W4  
E-mail: [trifunovic@ksvadvisory.com](mailto:trifunovic@ksvadvisory.com)

with a copy to:  
Cassels Brock & Blackwell LLP  
Bay Adelaide Centre, North Tower  
40 Temperance St, Suite 3200  
Toronto, ON M5H 0B4  
Attention: Joseph Bellissimo  
Email: [jbellissimo@cassels.com](mailto:jbellissimo@cassels.com)

**G. FILING OF CLAIM:**

**Failure to file your Proof of Claim as directed by the Claims Bar Date will result in your Claim being barred and in you being prevented from asserting or enforcing such Claim against ResidualCo.**

Dated at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_, 2026.

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Signature of Creditor