



Court File No.: CV-25-00753537-0000

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

THE HONOURABLE

)

TUESDAY, THE 10TH

)

JUSTICE CONWAY

)

DAY OF FEBRUARY, 2026

)

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE OR
ARRANGEMENT WITH RESPECT TO 1570499 B.C. LTD.

ORDER
(CLAIMS PROCEDURE ORDER)

THIS MOTION, made by the KSV Restructuring Inc., in its capacity as court-appointed monitor (the “**Monitor**”) of 1570499 B.C. Ltd. (“**ResidualCo**”) pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the “**CCAA**”), for an order (the “**Claims Procedure Order**”), among other things, approving a procedure for the identification and resolution or determination of certain claims against ResidualCo, was heard this day by judicial videoconference.

ON READING the Notice of Motion of the Monitor, the Fourth Report of the Monitor dated February 3, 2026 (the “**Fourth Report**”), and on hearing the submissions of counsel for the Monitor, ResidualCo, and such other parties as listed on the counsel slip, no other party appearing although duly served as appears from the Lawyer’s Certificate of Service of Joshua Gordon dated February 4, 2026, filed:

SERVICE

1. **THIS COURT ORDERS** that the time for service and filing the Notice of Motion, the Motion Record and the Fourth Report is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

DEFINITIONS

2. **THIS COURT ORDERS** that for purposes of this Claims Procedure Order, in addition to terms defined elsewhere herein, the following terms shall have the following meanings:

- (a) “**Approval and Reverse Vesting Order**” means the approval and reverse vesting order granted by the Honourable Justice Steele on January 2, 2026 in this proceeding;
- (b) “**ARIO**” means the amended and restated initial order granted by the Honourable Justice Black on October 27, 2025 in this proceeding, as may be amended by further order of the Court;
- (c) “**Business Day**” means a day, other than a Saturday, Sunday or a statutory holiday, on which banks are generally open for business in Toronto, Ontario;
- (d) “**Claim**” means any right or claim of any Person that has been or may be asserted or made in whole or in part against ResidualCo, including, for any avoidance of doubt, any right or claim of any Person that has been or may be asserted or made in whole or in part against the Original Applicant, which were transferred to, assumed by, and vested in ResidualCo pursuant to the Approval and Reverse Vesting Order, whether or not asserted or made, in connection with any indebtedness, liability or obligation of any kind whatsoever, and whether or not liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, present, future, known or unknown, by guarantee, surety or otherwise and whether or not such right is executory in nature, including the right or ability of any Person to advance a claim for contribution or indemnity or otherwise with respect to any matter, action, cause or chose in action, whether existing at present or commenced in the future that could be asserted by way of set-off, counterclaim or otherwise which if unsecured, would be a debt provable in bankruptcy within the meaning of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended, had ResidualCo (or the Original Applicant) become bankrupt, but excluding the Excluded Claims;

- (e) “**Claims Bar Date**” means 5:00 p.m. (Toronto time) on March 30, 2026;
- (f) “**Claims Package**” means a document package to be provided by ResidualCo in accordance with the terms of this Claims Procedure Order, which shall consist of a copy of the Claims Procedure Order or a hyperlink to the Claims Procedure Order on the Monitor’s Website, a Proof of Claim Instruction Letter, a Proof of Claim, and such other materials as the Monitor may consider appropriate or desirable;
- (g) “**Claims Procedure**” means the procedures for the identification and resolution of Claims outlined in this Claims Procedure Order, including the Schedules hereto;
- (h) “**Claims Schedule**” means the schedule prepared by ResidualCo, in consultation with the Monitor, which identifies the Claims in respect of each Creditor (which may be nil), as may be updated or amended from time to time;
- (i) “**Court**” means the Ontario Superior Court of Justice (Commercial List);
- (j) “**Creditor**” means any Person asserting a Claim;
- (k) “**Excluded Claims**” means Claims that may be asserted by any beneficiary of the Administration Charge (as defined in the ARIO), with respect to obligations secured by the Administration Charge;
- (l) “**Filing Date**” means October 17, 2025;
- (m) “**Monitor’s Website**” means <https://www.ksvadvisory.com/experience/case/BHA>;
- (n) “**Notice of Dispute**” means a notice delivered to the Monitor by a Creditor disputing a Notice of Revision or Disallowance, which notice shall be substantially in the form attached hereto as **Schedule “E”** and shall set out the reasons for the dispute;
- (o) “**Notice of Revision or Disallowance**” means a notice informing a Creditor that the Monitor has revised or disallowed all or any part of such Creditor’s alleged Claim set out in a Proof of Claim, which notice shall be substantially in the form

attached hereto as **Schedule “D”** and shall set out the reasons for such revision and/or disallowance;

- (p) **“Notice to Creditors”** means the notice publicizing this Claims Procedure to be published in accordance with this Claims Procedure Order, substantially in the form of the notice attached as **Schedule “A”**;
- (q) **“Original Applicant”** means B+H Architects Corp.;
- (r) **“Person”** means any individual, general or limited partnership, firm, association, joint venture, trust, entity, corporation, limited or unlimited liability company, unincorporated organization, trade union, pension plan administrator, pension plan regulator, governmental authority or agency, employee or other association, or any other juridical entity howsoever designated or constituted;
- (s) **“Proof of Claim”** means the form of Proof of Claim to be completed and filed by a Creditor in respect of any Claim, substantially in the form attached as **Schedule “C”**, which shall include all available supporting documentation in respect of such Claim;
- (t) **“Proof of Claim Instruction Letter”** means a letter regarding the Claims Procedure containing instructions regarding the completion and return of a Proof of Claim, substantially in the form attached as **Schedule “B”** hereto;
- (u) **“Proven Claim”** means the amount and classification of any Creditor’s Claim as finally determined in accordance with the Claims Procedure; and
- (v) **“Service List”** has the meaning given thereto in the ARIO.

NOTICE TO CREDITORS

3. **THIS COURT ORDERS** that as soon as possible following the issuance of this Claims Procedure Order and by no later than 5:00 p.m. (Toronto Time) on February 13, 2026:

- (a) the Monitor shall post on the Monitor's Website a copy of the Claims Package, with schedules, and the Claims Schedule; and
- (b) the Monitor shall by e-mail, or where no known e-mail is available, by prepaid ordinary mail or courier to the last known address as recorded in ResidualCo's books and records, send a copy of the Claims Package to: (i) each Person that appears on the Service List; (ii) each Person that has claimed to be a Creditor and requested a Claims Package prior to such date; and (iii) any Person known to ResidualCo or the Monitor as having a potential Claim based on the books and records of the Original Applicant and/or ResidualCo and any registrations under the *Personal Property Security Act* (Ontario) or similar legislation, provided that delivery to such Person's legal counsel or representative listed on the Service List, if any, shall be sufficient.

4. **THIS COURT ORDERS** that as soon as possible following the issuance of this Claims Procedure Order, the Monitor shall cause to be published the Notice to Creditors in *The Globe and Mail* (National Edition) and *Insolvency Insider*.

5. **THIS COURT ORDERS** that the Monitor shall, provided such request is received prior to the Claims Bar Date, deliver as soon as practically possible following receipt of a request therefor, a copy of the Claims Package to any Person claiming to be a Creditor and requesting such Claims Package.

PROOFS OF CLAIM

6. **THIS COURT ORDERS** that all Creditors wishing to assert a Claim shall file with the Monitor a Proof of Claim, together with supporting documentation as is necessary to establish

such Claim, so that such Proof of Claim is received by the Monitor by no later than the Claims Bar Date. For greater certainty:

- (a) no Person shall submit a Proof of Claim in respect of a Claim that is as against the Original Applicant and has not been transferred to, assumed by, and vested in ResidualCo pursuant to the Approval and Reverse Vesting Order; and
- (b) no Person asserting a Claim shall be entitled to submit a placeholder claim or provide for any reservation of rights to add or amend a Proof of Claim at a later date, except with the consent of the Monitor or as specifically provided for herein.

7. **THIS COURT ORDERS** that any Creditor who does not file a Proof of Claim, together with supporting documentation, by the Claims Bar Date shall be and is hereby forever barred, estopped and enjoined from asserting or enforcing any such Claim against ResidualCo or its current and future assets, undertakings and properties of every nature and kind whatsoever, and wherever situate including all proceeds thereof (the “**Property**”).

DETERMINATION OF CLAIMS

8. **THIS COURT ORDERS** that the Monitor shall review all Proofs of Claim filed on or before the Claims Bar Date and may accept, revise or disallow (in whole or in part) the amount and/or status of a Claim set out in any Proof of Claim. At any time, the Monitor may request additional information with respect to any Claim, and may request that the Creditor file a revised Proof of Claim.

9. **THIS COURT ORDERS** that if the Monitor determines to revise or disallow a Proof of Claim, then the Monitor shall send a Notice of Revision or Disallowance to the Creditor.

10. **THIS COURT ORDERS** that the Monitor may attempt to resolve the amount and/or status of any Claim with the Creditor on a consensual basis prior to accepting, revising or disallowing such Claim.

NOTICES OF DISPUTE

11. **THIS COURT ORDERS** that if a Creditor disputes a Notice of Revision or Disallowance received by it and intends to contest the Notice of Revision or Disallowance then such Creditor shall deliver a Notice of Dispute so that such Notice of Dispute is received by the Monitor by no later than 5:00 p.m. (Toronto time) on the date that is fourteen (14) calendar days after the date the Monitor sends the Notice of Revision or Disallowance to the applicable Creditor or such later date as the Monitor may agree in writing or the Court may order.

12. **THIS COURT ORDERS** that if a Creditor who receives a Notice of Revision or Disallowance fails to file a Notice of Dispute with the Monitor pursuant to paragraph 11, then (i) the amount and status of such Creditor's Claim shall be deemed to be as set out in the Notice of Revision or Disallowance and such amount and status, if any, shall constitute such Creditor's Proven Claim, and (ii) the Creditor will be barred from disputing or appealing same, and the balance of such Creditor's Claim, if any, shall be forever barred and extinguished as against ResidualCo and its Property.

13. **THIS COURT ORDERS** that if a Notice of Dispute of Claim is received by the Monitor pursuant to paragraph 11, then the dispute set out therein shall either be resolved consensually by way of an agreement between the Monitor and the Creditor, or upon further Order of the Court.

14. **THIS COURT ORDERS** that, notwithstanding the other provisions of this Claims Procedure Order, the Monitor may make a motion to the Court for a final determination of a Claim at any time, whether or not a Notice of Revision or Disallowance has been sent by the Monitor, on full notice to each of ResidualCo and the applicable Creditor.

15. **THIS COURT ORDERS** that in the event that any dispute between the Creditor and the Monitor is not settled within a time period or in a manner satisfactory to the Monitor, the Monitor may make a motion to the Court for directions, on notice to each of ResidualCo and the applicable Creditor.

ADEQUACY OF INFORMATION/CURRENCY

16. **THIS COURT ORDERS** that:

- (a) the Monitor may, where it is satisfied that a Claim has been adequately proven, waive strict compliance with the requirements of this Claims Procedure Order as to completion and filing of Proofs of Claim; and
- (b) any Claims denominated in a currency other than Canadian dollars shall, for the purposes of this Claims Procedure Order, be converted to, and constitute obligations in, Canadian dollars, such calculation to be made by the Monitor using the Bank of Canada's foreign exchange rate on the Filing Date.

NOTICE OF TRANSFEREES

17. **THIS COURT ORDERS** that the Monitor shall not be obligated to give notice to or otherwise deal with a transferee or assignee of a Claim as the Creditor in respect thereof unless:

- (a) actual written notice of the transfer or assignment, together with evidence of a valid transfer or assignment of the Claim satisfactory to the Monitor, has been received by the Monitor; and
- (b) the Monitor has acknowledged in writing such transfer or assignment,

and thereafter such transferee or assignee shall for the purposes hereof constitute the "Creditor" in respect of such Claim. Any such transferee or assignee of a Claim, and such Claim, shall be bound by any notices given or steps taken in respect of such Claim in accordance with this Claims Procedure Order prior to the written acknowledgement by the Monitor of such transfer or assignment.

18. **THIS COURT ORDERS** that if the holder of a Claim has transferred or assigned the whole of such Claim to more than one Person or part of such Claim to another Person or Persons, such transfer or assignment shall not create a separate Claim or Claims and such Claim shall continue to constitute and be dealt with as a single Claim notwithstanding such transfer or

assignment, and the Monitor shall in each such case not be bound to acknowledge or recognize any such transfer or assignment and shall be entitled to give notices to and to otherwise deal with such Claim only as a whole and then only to and with the Person last holding such Claim in whole as the Creditor in respect of such Claim. Provided that a transfer or assignment of the Claim has taken place in accordance with paragraph 17 of this Claims Procedure Order and the Monitor has acknowledged in writing such transfer or assignment, the person last holding such Claim in whole as the Creditor in respect of such Claim may by notice in writing to the Monitor direct that subsequent dealings in respect of such Claim, but only as a whole, shall be with a specified Person and, in such event, such Creditor, such transferee or assignee of the Claim and the whole of such Claim shall be bound by any notices given or steps taken in respect of such Claim by or with respect to such Person in accordance with this Claims Procedure Order.

19. **THIS COURT ORDERS** that the Monitor is under no obligation to give notice of a valid transfer or assignment made pursuant to this Claims Procedure Order to any Person other than the Creditor holding the Claim.

20. **THIS COURT ORDERS** that the transferee or assignee of any Claim:

- (a) shall take the Claim subject to the rights and obligations of the transferor/assignor of the Claim, and subject to the rights of ResidualCo against any such transferor or assignor, including any rights of set-off which ResidualCo had against such transferor or assignor, and
- (b) cannot use any transferred or assigned Claim to reduce any amount owing by the transferee or assignee to ResidualCo, whether by way of set-off, application, merger, consolidation or otherwise.

PROTECTIONS FOR THE MONITOR

21. **THIS COURT ORDERS** that the Monitor, in addition to its prescribed rights, duties, responsibilities and obligations under: (i) the CCAA, (ii) the ARIO, (iii) the Approval and Reverse Vesting Order, and/or (iv) any other Order of the Court, is hereby directed and empowered to take

such other actions and fulfill such other roles as are contemplated by this Claims Procedure Order or incidental thereto.

22. **THIS COURT ORDERS** that in carrying out the terms of this Claims Procedure Order:

- (a) the Monitor shall have all the protections given to it by the CCAA, the ARIO, the Approval and Reverse Vesting Order, any other Order of this Court, and as an officer of this Court, as applicable;
- (b) the Monitor shall incur no liability or obligation as a result of the carrying out of the provisions of this Claims Procedure Order save and except for any gross negligence or willful misconduct on its part;
- (c) the Monitor shall be entitled to rely on the books and records and any information provided by the Original Applicant and/or ResidualCo as well as documentation and information provided by others, including information and documentation provided by Creditors pursuant to this Claims Procedure Order, without independent investigation;
- (d) the Monitor shall not be liable for any claims or damages resulting from any errors or omissions in such books and records or information;
- (e) the Monitor shall be authorized and empowered to assist any Creditor in the filing of a Proof of Claim; and
- (f) the Monitor may seek such assistance as may be reasonably required to carry out its duties and obligations pursuant to this Claims Procedure Order from the Original Applicant and/or ResidualCo or any of their respective affiliates and legal counsel, including making such inquiries and obtaining such records and information as it deems appropriate in connection with the Claims Procedure.

Nothing in this Claims Procedure Order shall derogate from the protections afforded to the Monitor by the CCAA, any other federal or provincial applicable law, the ARIO or the Approval and Reverse Vesting Order.

SERVICE AND NOTICE

23. **THIS COURT ORDERS** that ResidualCo and/or the Monitor be at liberty to deliver the Claims Package, and any letters, notices or other documents to Creditors, or other interested Persons, by forwarding true copies thereof by e-mail, or where no known e-mail is available, by prepaid ordinary mail or courier to the last known address as recorded in the Original Applicant's and/or ResidualCo's books and records and that any such service or notice by e-mail or courier shall be deemed to be delivered and received on the next Business Day following the date of forwarding thereof, or if sent by prepaid ordinary mail, on the fourth Business Day after mailing.

24. **THIS COURT ORDERS** that the forms of notice to be provided in accordance with this Claims Procedure Order shall constitute good and sufficient service and delivery of notice of this Claims Procedure Order and the Claims Bar Date on all Creditors and no other notice or service need be given or made and no other documents or material need be sent to or served upon any Person in respect of this Claims Procedure Order.

25. **THIS COURT ORDERS** that any notice or other communication (including, without limitation, Proofs of Claim and Notices of Dispute) to be given under this Claims Procedure Order by a Creditor to the Monitor shall be in writing substantially in the form, if any, provided for in this Claims Procedure Order and will be sufficiently given only if given by e-mail addressed to:

KSV Restructuring Inc.
in its capacity as Court-appointed monitor of 1570499 B.C. Ltd.
220 Bay Street, Suite 1300, Box 20
Toronto, ON M5J 2W4
E-mail: ttrifunovic@ksvadvisory.com

with a copy to:

Cassels Brock & Blackwell LLP
Bay Adelaide Centre, North Tower
40 Temperance St, Suite 3200
Toronto, ON M5H 0B4
Attention: Joseph Bellissimo
Email: jbello@bellissimo.com

Any such notice or other communication by a Creditor shall be deemed received only upon actual receipt if delivered by 5:00 pm (Toronto Time) on a Business Day, and if received after 5:00 pm or other than on a Business Day, then on the following Business Day. All Proofs of Claim and Notices of Dispute of Claims delivered by Creditors shall provide an e-mail address for such Creditor and any subsequent notices or other communications sent by ResidualCo or the Monitor to such Creditor pursuant to this Claims Procedure Order may be sent by e-mail to such address.

26. **THIS COURT ORDERS** that in the event that this Claims Procedure Order is later amended by further order of the Court, the Monitor shall post such further order on the Monitor's Website, and such posting shall constitute adequate notice to Creditors of such amended Claims Procedure Order.

MISCELLANEOUS

27. **THIS COURT ORDERS** that this Claims Procedure Order does not and is not intended to provide for a distribution to Creditors but is solely for providing a process for submitting and adjudicating Claims.

28. **THIS COURT ORDERS** that ResidualCo may set off (whether by way of legal, equitable or contractual set-off) against the Claims of any Creditor, any claims of any nature whatsoever that ResidualCo may have against such Creditor arising prior to the entry of this Claims Procedure Order¹, provided that such set-off satisfies the requirements for legal, equitable or contractual set-off to the extent permitted by applicable law. If there is any dispute between ResidualCo and the applicable Creditor, however, neither the failure to assert set-off nor the allowance of any Claim hereunder shall constitute a waiver or release by ResidualCo of any such claim that ResidualCo may have against such Creditor.

29. **THIS COURT ORDERS** that ResidualCo and/or the Monitor may from time to time apply for such further or other advice and directions or relief as may be necessary or desirable to give effect to this Claims Procedure Order.

¹ For greater certainty, this includes any rights of set off held by the Original Applicant which were transferred to, assumed by, and vested in ResidualCo pursuant to the Approval and Reverse Vesting Order.

30. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory body or administrative body having jurisdiction in Canada to give effect to this Claims Procedure Order and to assist ResidualCo, the Monitor, and their respective agents in carrying out the terms of this Claims Procedure Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to ResidualCo and to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Claims Procedure Order, to grant representative status to the Monitor in any foreign proceeding, or to assist ResidualCo and the Monitor and their respective agents in carrying out the terms of this Claims Procedure Order.

31. **THIS COURT ORDERS** that each of ResidualCo and/or the Monitor be at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Claims Procedure Order and for assistance in carrying out the terms of this Claims Procedure Order.

32. **THIS COURT ORDERS** that this Claims Procedure Order and all of its provisions are effective as of 12:01 a.m. Eastern Standard/Daylight Time on the date of this Claims Procedure Order, and is enforceable without any need for entry and filing.

A handwritten signature in blue ink, appearing to read "Conway J.", is written above a horizontal line.

SCHEDULE “A”

NOTICE TO CREDITORS

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE OR ARRANGEMENT WITH RESPECT TO 1570499 B.C. LTD.

RE: NOTICE OF CLAIMS PROCEDURE

PLEASE TAKE NOTICE that this notice is being published pursuant to an Order of the Ontario Superior Court of Justice (Commercial List) made February 10, 2026 (the “**Claims Procedure Order**”) in the proceedings of 1570499 B.C. Ltd. (“**ResidualCo**”) under the *Companies’ Creditors Arrangement Act* (Canada) (the “**CCAA**”) (the “**CCAA Proceedings**”). Defined terms used and not defined herein have the meanings given in the Claims Procedure Order.

On October 17, 2025, B+H Architects Corp. (“**BHA**”) was granted protection under the CCAA. On January 2, 2026, BHA obtained an Approval and Reverse Vesting Order (the “**Approval and Reverse Vesting Order**”) approving a reverse vesting transaction involving BHA pursuant to which Excluded Liabilities, Excluded Assets, Expunged Claims and Encumbrances (as defined in the Approval and Reverse Vesting Order) were vested in ResidualCo, effective upon closing of the transaction. The transaction closed on January 30, 2026, at which point pursuant to the Approval and Reverse Vesting Order, ResidualCo became an applicant in these CCAA Proceedings and BHA ceased to be an applicant and was released from the purview of the orders in the CCAA Proceedings.

KSV Restructuring Inc., in its capacity as the court-appointed monitor of ResidualCo (the “**Monitor**”), is conducting a claims process to call for Claims. This Claims Procedure is calling for Claims (as defined in the Claims Procedure Order) that have been or may be asserted in whole or in part against BHA which were transferred to, assumed by, and vested in ResidualCo pursuant to the Approval and Reverse Vesting Order.

The Monitor will send or cause to be sent a Claims Package (that will include the form of Proof of Claim) to: (i) each Person that appears on the Service List, (ii) each Person that has claimed to be a Creditor and requested a Claims Package prior to such date; and (iii) any Person known to ResidualCo or the Monitor as having a potential Claim based on the books and records of ResidualCo and any registrations under the *Personal Property Security Act* (Ontario) or similar legislation, provided that delivery to such Person’s legal counsel or representative listed on the Service List, if any, shall be sufficient.

Creditors may also obtain the Claims Procedure Order and a Claims Package from the Monitor’s website at <https://www.ksvadvisory.com/experience/case/BHA> or by contacting the Monitor by telephone at ● or by e-mail at ●.

Completed Proofs of Claim and related documents must sent by e-mail and be received by the Monitor by 5:00 p.m. (Toronto time) on March 30, 2026 (the “Claims Bar Date”). It is your responsibility to complete the appropriate documents and ensure that the Monitor receives your completed documents by the Claims Bar Date.

Subject to the exclusions in the Claims Procedure Order, CLAIMS NOT RECEIVED BY THE CLAIMS BAR DATE WILL BE BARRED AND EXTINGUISHED FOREVER.

The Monitor can be contacted at the following address to request a Claims Package or for any other notices or enquiries with respect to the Claims Procedure:

•

DATED at Toronto this . day of _____, 2026.

SCHEDULE “B”

INSTRUCTION LETTER FOR THE CLAIMS PROCEDURE

IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE OR
ARRANGEMENT WITH RESPECT TO 1570499 B.C. LTD.

A. CLAIMS PROCEDURE

By Order of the Ontario Superior Court of Justice (Commercial List) made February 10, 2026 (the “**Claims Procedure Order**”) in the proceedings of 1570499 B.C. Ltd. (“**ResidualCo**”) under the *Companies' Creditors Arrangement Act* (the “**CCAA Proceedings**”), KSV Restructuring Inc., in its capacity as the court-appointed monitor (the “**Monitor**”) of ResidualCo, has been authorized to conduct a claims procedure (the “**Claims Procedure**”) for the determination of Claims against ResidualCo.

This letter provides instructions for understanding and completing a Proof of Claim. Please note that capitalized terms that are not defined in this Instruction Letter shall have the meanings ascribed to them in the Claims Procedure Order.

Please review the Claims Procedure Order on the Monitor’s Website (<https://www.ksvadvisory.com/experience/case/BHA>) for the complete procedure and relevant definitions.

If you have any questions regarding the Claims Procedure, please consult the Monitor’s Website or contact the Monitor at the address provided below.

All notices and enquiries with respect to the Claims Procedure should be sent **by e-mail** addressed to:

KSV Restructuring Inc.
in its capacity as Court-appointed monitor of 1570499 B.C. Ltd.
220 Bay Street, Suite 1300, Box 20
Toronto, ON M5J 2W4
E-mail: trifunovic@ksvadvisory.com

with a copy to:
Cassels Brock & Blackwell LLP
Bay Adelaide Centre, North Tower
40 Temperance St, Suite 3200
Toronto, ON M5H 0B4
Attention: Joseph Bellissimo
Email: jbellissimo@cassels.com

B. FOR CREDITORS SUBMITTING A PROOF OF CLAIM

If you believe that you have a Claim, you must complete and submit a Proof of Claim along with any supporting documentation as described in Section E and F of the Proof of Claim.

Your Proof(s) of Claim must be sent by e-mail and received by 5:00 p.m. (Toronto time) on ●, 2026, the Claims Bar Date, failing which such Claim will be barred and extinguished, released and discharged forever.

Additional Proof of Claim forms and other information, including the Claims Procedure Order, can be obtained from the Monitor's Website at <https://www.ksvadvisory.com/experience/case/BHA>, or by contacting the Monitor at the telephone number or e-mail address indicated above and providing particulars as to your name, address and contact information.

It is your responsibility to ensure that the Monitor receives your Proof of Claim by the Claims Bar Date in respect of your Claims.

SCHEDULE "C"

**PROOF OF CLAIM, PURSUANT TO THE CLAIMS PROCEDURE ORDER MADE
FEBRUARY 10, 2026, AGAINST:**

1570499 B.C. LTD. ("**ResidualCo**")

A. PARTICULARS OF CREDITOR:

1. Full Legal Name of Creditor: _____

2. Full Mailing Address of the Creditor (the original Creditor and not the Assignee):

3. Telephone number: _____

4. E-mail address: _____

5. Attention (Contact Person): _____

6. Has the Claim been sold or assigned by the Creditor to another party [check (✓) one]?

Yes: _____ No: _____

7. Do you expect that the Claim will be reflected in the Proof of Claim filed by another Creditor (such as by a general contractor) [check (✓) one]?

Yes: _____ No: _____

B. PARTICULARS OF ASSIGNEE(S) (IF ANSWER TO QUESTION 6 IS YES):

8. Full Legal Name of Assignee(s): _____

(If Claim has been assigned, insert full legal name of assignee(s) of Claim (if all or a portion of the Claim has been sold). If there is more than one assignee, please attach a separate sheet with the require information)

9. Full Mailing Address of Assignee(s):

10. Telephone number of Assignee(s): _____

11. E-mail address: _____

12. Attention (Contact Person): _____

C. PROOF OF CLAIM:

I, _____
[name of Creditor or representative of the Creditor],

of _____ do hereby certify that:
[City and Province]

(a) I [check (✓) one]

am the Creditor of ResidualCo; OR

am _____ (state position or title) of the Creditor;

(b) I have knowledge of all the circumstances connected with the Claim referred to below;

(c) the Creditor has a Claim against ResidualCo as follows:

(i) TOTAL CLAIM: CDN\$ _____

MINUS

(ii) CDN \$ _____, representing amounts recovered under the Claim from insurance coverage, or any other form of repayment from any source that has reduced the Claim amount.

D. NATURE OF CLAIM:

(check (✓) appropriate description)

Regarding the amount of \$_____, I claim a right to a priority.

Regarding the amount of \$_____, I hold security.

(Set out on an attached sheet details to support claim. See Section E below.)

E. EVIDENCE OF SECURITY

In order to file your Proof of Claim, evidence of the security or a basis for making a Claim are required. Attach any supporting documents to the Proof of Claim.

F. PARTICULARS OF CLAIM:

Other than as already set out herein the particulars of the undersigned's total Claim are attached.

(Provide all particulars of the Claim and supporting documentation, including amount, description of transaction(s) or agreement(s) giving rise to the Claim, name of any guarantor which has guaranteed the Claim, and amount of invoices, description of the security granted by ResidualCo (or the Original Applicant, as defined in the Claims Procedure Order), to the Creditor and estimated value of such security.)

This Proof of Claim must be received by the Monitor by no later than 5:00 p.m. (Toronto time) on ●, 2026 ("Claims Bar Date") by e-mail at the following address:

KSV Restructuring Inc.
in its capacity as Court-appointed monitor of 1570499 B.C. Ltd.
220 Bay Street, Suite 1300, Box 20
Toronto, ON M5J 2W4
E-mail: trifunovic@ksvadvisory.com

with a copy to:
Cassels Brock & Blackwell LLP
Bay Adelaide Centre, North Tower
40 Temperance St, Suite 3200
Toronto, ON M5H 0B4
Attention: Joseph Bellissimo
Email: jbellissimo@cassels.com

G. FILING OF CLAIM:

Failure to file your Proof of Claim as directed by the Claims Bar Date will result in your Claim being barred and in you being prevented from asserting or enforcing such Claim against ResidualCo.

Dated at _____ this _____ day of _____, 2026.

Signature of Creditor

SCHEDULE “D”

**NOTICE OF REVISION OR DISALLOWANCE OF CLAIM
REFERENCE NUMBER _____**

Please read carefully the Instruction Letter accompanying this Notice.

TO: **[insert name of creditor]**

KSV Restructuring Inc., in its capacity as the court-appointed monitor (in such capacity, the “**Monitor**”) of 1570499 B.C. Ltd. (“**ResidualCo**”) under the *Companies’ Creditors Arrangement Act* (Canada), hereby gives you notice that the Monitor has reviewed your Proof of Claim and has revised or rejected your Claim or any part thereof or any information relating thereto, as follows:

The Proof of Claim as Submitted	The Claim/Information as Accepted

Reasons for Revision or Disallowance:

[insert explanation]

If you do not agree with this Notice of Revision or Disallowance, please take notice of the following:

1. **If you dispute this Notice of Revision or Disallowance, you must, no later than 5:00 p.m. (Toronto time) the date that is fourteen (14) Calendar Days after the date the Monitor sent you the Notice of Revision or Disallowance, notify the Monitor by delivery of a Notice of Dispute of Claim by e-mail in accordance with the accompanying Instruction Letter. The form of Notice of Dispute is enclosed.**
2. **IF YOU DO NOT DELIVER A NOTICE OF DISPUTE WITHIN THE PRESCRIBED TIME PERIOD, THIS NOTICE OF REVISION OR DISALLOWANCE WILL BE BINDING UPON YOU AND YOUR CLAIM SHALL BE DEEMED TO BE AS SET OUT IN THIS NOTICE OF REVISION OR DISALLOWANCE.**

DATED at Toronto, this _____, day of _____, 2026.

**KSV RESTRUCTURING INC., IN ITS CAPACITY AS THE COURT-APPOINTED MONITOR
OF RESIDUALCO AND IN NO OTHER CAPACITY**

with a copy to:

Cassels Brock & Blackwell LLP
Bay Adelaide Centre, North Tower
40 Temperance St, Suite 3200
Toronto, ON M5H 0B4

Attention: Joseph Bellissimo

Email: [mailto: jbellissimo@cassels.com](mailto:jbellissimo@cassels.com)

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE OR ARRANGEMENT WITH RESPECT TO
1570499 B.C. LTD

Applicant

Court File No. CL-25-00753537-0000

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

PROCEEDING COMMENCED AT
TORONTO

**ORDER
(CLAIMS PROCEDURE ORDER)**

Cassels Brock & Blackwell LLP
Suite 3200, Bay Adelaide Centre - North Tower
40 Temperance Street
Toronto, ON M5H 0B4

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Lawyers for the Monitor, KSV Restructuring Inc.