

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

BENCH ACCOUNTING, INC., *et al.*,¹

Debtors in a Foreign Proceeding.

Chapter 15

Case No. 25-10463 (LSS)

(Jointly Administered)

**NOTICE OF AMENDED² AGENDA FOR HEARING OF MATTERS
SCHEDULED FOR APRIL 10, 2025 AT 3:30 P.M. (ET)**

**AT THE DIRECTION OF THE COURT, THIS HEARING HAS BEEN CANCELLED
AS NO MATTERS ARE GOING FORWARD.**

MATTERS UNDER CERTIFICATION OF COUNSEL

1. Verified Petition for Recognition of Foreign Proceeding and Related Relief [[D.I. 3](#), 3/13/25]

Objection Deadline: April 3, 2025 at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Matthew B. Lunn in Support of the Verified Petition for Recognition of Foreign Proceeding and Related Relief and Motion for Provisional Relief in Aid of the Canadian Proceeding [[D.I. 4](#), 3/13/25]
- B. Memorandum of Law in Support of Verified Petition for Recognition of Foreign Proceeding and Related Relief [[D.I. 5](#), 3/13/25]
- C. Declaration of Robert Kofman in Support of the Debtors' Chapter 15 Petitions and First Day Pleadings in Foreign Proceedings [[D.I. 9](#), 3/13/25]
- D. Order Granting Provisional Relief in Aid of the Canadian Proceeding [[D.I. 20](#), 3/18/25]

¹ The last four digits of the United States Tax Identification Number, or similar foreign identification number, as applicable, for each Debtor follow in parentheses: Bench Accounting, Inc. (3574) and 10Sheet Services Inc. (3476). The Trustee's head office is located at 220 Bay Street, Suite 1300, PO Box 20, Toronto, Ontario, M5J2W4, Canada.

² **Amended items appear in bold.**

- E. Order Specifying Form and Manner of Service of Notice [[D.I. 21](#), 3/18/25]
- F. Notice of (I) Filing and Hearing on Petitions Seeking Recognition of Foreign Proceeding Pursuant to Chapter 15 of the United States Bankruptcy Code; and (II) Proposed Sale of Substantially All of the Debtors' Assets to Recruiter.com Ventures Inc., Free and Clear of All Liens, Claims, and Encumbrances [[D.I. 22](#), 3/18/25]
- G. Certification of Counsel Regarding Revised Proposed Order Granting Recognition and Related Relief [[D.I. 24](#), 4/8/25]

Objections Filed:

- H. Informal comments from the U.S. Trustee

Additional Related Documents:

- I. Order Granting Recognition and Related Relief [[D.I. 28](#), 4/9/25]

Status: An order has been entered. A hearing is not required.

- 2. Trustee's Motion, Pursuant to Sections 105(a), 363, 1501, and 1521 of the Bankruptcy Code and Bankruptcy Rules 2002, 6004, and 9014, for Entry of an Order (I) Recognizing and Enforcing the Approval and Vesting Order; (II) Authorizing the Sale of Substantially All of the Debtors' Assets Free and Clear of Any and All Liens, Claims, Encumbrances, and Other Interests; and (III) Granting Related Relief [[D.I. 10](#), 3/13/25]

Objection Deadline: April 3, 2025 at 4:00 p.m. (ET)

Related Documents:

- A. Notice of (I) Filing and Hearing on Petitions Seeking Recognition of Foreign Proceeding Pursuant to Chapter 15 of the United States Bankruptcy Code; and (II) Proposed Sale of Substantially All of the Debtors' Assets to Recruiter.com Ventures Inc., Free and Clear of All Liens, Claims, and Encumbrances [[D.I. 22](#), 3/18/25]
- B. Declaration of Robert Kofman in Support of the Trustee's Motion, Pursuant to Sections 105(a), 363, 1501, and 1521 of the Bankruptcy Code and Bankruptcy Rules 2002, 6004, and 9014, for Entry of an Order (I) Recognizing and Enforcing the Approval and Vesting Order; (II) Authorizing the Sale of Substantially All of the Debtors' Assets Free and Clear of Any and All Liens, Claims, Encumbrances, and Other Interests; and (III) Granting Related Relief [[D.I. 25](#), 4/8/25]

- C. Certification of Counsel Regarding Revised Proposed Order (I) Recognizing and Enforcing the Approval and Vesting Order; (II) Authorizing the Sale of Substantially All of the Debtors' Assets Free and Clear of Any and All Liens, Claims, Encumbrances, and Other Interests; and (III) Granting Related Relief [[D.I. 26](#), 4/8/25]

Objections Filed:

- D. Informal comments from the U.S. Trustee

Additional Related Documents:

- E. Order (I) Recognizing and Enforcing the Approval and Vesting Order; (II) Authorizing the Sale of Substantially All of the Debtors' Assets Free and Clear of any and All Liens, Claims, Encumbrances, and Other Interests; and (III) Granting Related Relief [[D.I. 29](#), 4/9/25]**

Status: An order has been entered. A hearing is not required.

Dated: April 9, 2025
Wilmington, Delaware

**YOUNG CONAWAY STARGATT & TAYLOR,
LLP**

/s/ Elizabeth S. Justison

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