



Court File No. CV-24-00713245-00CL

**ONTARIO
 SUPERIOR COURT OF JUSTICE
 COMMERCIAL LIST**

THE HONOURABLE)	MONDAY, THE 28 TH
)	
JUSTICE OSBORNE)	DAY OF JULY, 2025

**IN THE MATTER OF THE COMPANIES' CREDITORS
 ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR
 ARRANGEMENT OF BALBOA INC., DSPLN INC., HAPPY
 GILMORE INC., INTERLUDE INC., MULTIVILLE INC., THE
 PINK FLAMINGO INC., HOMETOWN HOUSING INC., THE
 MULLIGAN INC., HORSES IN THE BACK INC., NEAT NESTS
 INC. AND JOINT CAPTAIN REAL ESTATE INC. (collectively the
 “Applicants”, and each an “Applicant”)**

ANCILLARY MATTERS ORDER

THIS MOTION, made by KSV Restructuring Inc., in its capacity as the Court-appointed monitor of the Applicants (in such capacity, the “**Monitor**”) was heard this day by judicial videoconference via Zoom.

ON READING the Motion Record of the Monitor, including the Thirteenth Report of the Monitor dated July 21, 2025, and appendices thereto (the “**Thirteenth Report**”), and such other materials that were filed, and on hearing the submissions of counsel to the Monitor, the Secured Lender Representative Counsel, the Unsecured Lender Representative Counsel, counsel to the Lion's Share Representative, counsel to Viscount Capital Inc., and those other counsel that were

present, no one else appearing although duly served as appears from the Affidavit of Service of Stephanie Fernandes dated July 21, 2025, filed;

SERVICE

1. **THIS COURT ORDERS** that the time for service of the motion record of the Monitor is hereby validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

2. **THIS COURT ORDERS** that capitalized terms used in this Order and not otherwise defined have the meaning given to them in the Thirteenth Report.

STAY OF PROCEEDINGS

3. **THIS COURT ORDERS** that the Stay Period (as defined in the Second Amended and Restated Initial Order of this Court dated March 28, 2024 (as further amended from time to time, including by Order of this Court dated December 6, 2024, the “SARIO”) be and is hereby extended until and including January 31, 2026.

CHANGE OF THE UNSECURED LENDER REPRESENTATIVE COUNSEL

4. **THIS COURT ORDERS** that paragraph 30 of the SARIO, is hereby amended to delete “Goldman Sloan Nash & Haber LLP” and replace it with “Reconstruct LLP”, with all terms pertaining to the Unsecured Lender Representative Counsel otherwise unaffected and in full force and effect notwithstanding such amendment.

APPROVAL OF THE MONITOR’S THIRTEENTH REPORT, ACTIVITIES AND FEES

5. **THIS COURT ORDERS** that the Thirteenth Report and the activities of the Monitor referred to therein be and are hereby approved; provided, however, that only the Monitor, in its

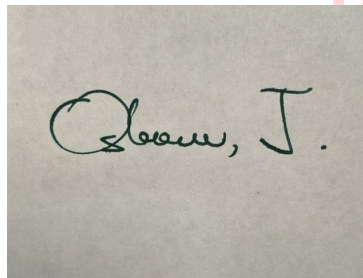
personal capacity and only with respect to its own personal liability, shall be entitled to rely upon or utilize in any way such approval.

6. **THIS COURT ORDERS** that the fees and disbursements of the Monitor and its counsel, Cassels Brock & Blackwell LLP, as set out in the Thirteenth Report, the Sieradzki Affidavit and the Jacobs Affidavit, be and are hereby approved.

GENERAL

7. **THIS COURT ORDERS** that this Order shall have full force and effect in all provinces and territories in Canada.

8. **THIS COURT ORDERS** that this Order and all of its provisions are effective as of 12:01 a.m. (Eastern Time) on the date of this Order without the need for entry or filing.

A rectangular box containing a handwritten signature in black ink that reads "Osborne, J.".

Digitally signed
by Osborne J.
Date:
2025.07.28
11:41:17 -04'00'

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PROCEEDING COMMENCED AT
TORONTO

ANCILLARY MATTERS ORDER

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