



ksv advisory inc.
220 Bay Street, Suite 1300, PO Box 20
Toronto, Ontario, M5J 2W4
T +1 416 932 6262
F +1 416 932 6266

ksvadvisory.com

Estate File Numbers: 31-3008133

**IN THE MATTER OF THE BANKRUPTCY OF
BAD BOY FURNITURE WAREHOUSE LIMITED
OF THE CITY OF PICKERING, IN THE PROVINCE OF ONTARIO**

**NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1))**

Take notice that:

1. Bad Boy Furniture Warehouse Limited (“Bad Boy”) was deemed to have filed an assignment in bankruptcy on January 24, 2024 and KSV Restructuring Inc. was appointed as Licensed Insolvency Trustee (the “Trustee”) of Bad Boy by the Office of the Superintendent of Bankruptcy, subject to affirmation by the creditors of the Trustee’s appointment.
2. The first meeting of creditors of the bankrupt will be held on the 14th day of February 2024 at 11:00 a.m. at the InterContinental Toronto Centre, 225 Front Street West, Kingsway Room, Toronto. To be entitled to vote at the meeting, creditors must lodge with the Trustee, prior to the meeting, proofs of claim and, where necessary, proxies.
3. Enclosed with this notice is a form of proof of claim, a form of general proxy, and a list of creditors with claims amounting to twenty-five dollars or more, showing the amounts of their claims. Creditors can email their claims and proxy to info@ksvadvisory.com.
4. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estates.

DATED at Toronto, Ontario this 30th day of January, 2024

KSV Restructuring Inc.

**KSV RESTUCTURING INC.
LICENSED INSOLVENCY TRUSTEE OF
BAD BOY FURNITURE WAREHOUSE LIMITED
AND NOT IN ITS PERSONAL OR CORPORATE CAPACITIES**

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-3008133
 Estate No. 31-3008133

Original Amended

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 Bad Boy Furniture Warehouse Limited
 of the City of Pickering, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 24th day of January 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A"	1. Inventory
16,219,205.03	0.00
Balance of secured claims as per list "B"	2. Trade fixtures, etc.
0.00	0.00
Total unsecured creditors	3. Accounts receivable and other receivables, as per list "E"
16,219,205.03	Good
2. Secured creditors as per list "B"	50,000.00
0.00	Doubtful
3. Preferred creditors as per list "C"	0.00
0.00	Bad
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	1,670,000.00
0.00	Estimated to produce
Total liabilities	50,000.00
16,219,205.03	4. Bills of exchange, promissory note, etc., as per list "F"
Surplus	0.00
NIL	5. Deposits in financial institutions
	0.00
	6. Cash
	1,400,000.00
	7. Livestock
	0.00
	8. Machinery, equipment and plant
	0.00
	9. Real property or immovable as per list "G"
	0.00
	10. Furniture
	0.00
	11. RRSPs, RRIFs, life insurance, etc.
	0.00
	12. Securities (shares, bonds, debentures, etc.)
	0.00
	13. Interests under wills
	0.00
	14. Vehicles
	0.00
	15. Other property, as per list "H"
	1.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital
	0.00
	Amount paid on capital
	0.00
	Balance subscribed and unpaid
	0.00
	Estimated to produce
	0.00
	Total assets
	1,450,001.00
	Deficiency
	14,769,204.03

I, Samantha Lastman, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 30th day of January 2024 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by Samantha Lastman stated as being located in the City of Toronto in the Province of Ontario before me at the City of Barrie in the Province of Ontario, on this 30th day of January 2024 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.


 Catherine Theriault, Commissioner of Oaths
 For the Province of Ontario
 Expires February 19, 2025


 Samantha Lastman



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: Ontario
Division No.: 09 - Toronto
Court No.: 31-3008133
Estate No.: 31-3008133

In the Matter of the Bankruptcy of:

Bad Boy Furniture Warehouse Limited

Debtor

KSV RESTRUCTURING INC.

Licensed Insolvency Trustee

Ordinary Administration

Date of bankruptcy:	January 24, 2024	Security:	\$0.00
Meeting of creditors:	February 14, 2024, 11:00 InterContinental Toronto Centre 225 Front Street West, Kingsway Room Toronto, Ontario Canada,		
Chair:	Official Receiver	Designated person:	Samantha Lastman

CERTIFICATE OF ASSIGNMENT - Paragraph 50.4(8)(b.1) of the Act

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- a notice of intention in respect of the aforementioned debtor was filed under section 50.4 of the *Bankruptcy and Insolvency Act*;
- the debtor has failed to file a cash-flow statement or a proposal within the provided period following the filing of the notice of intention or within any Court-granted extension and is thereupon deemed to have made an assignment.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: January 31, 2024

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

Canada

**IN THE MATTER OF THE BANKRUPTCY OF
BAD BOY FURNITURE WAREHOUSE LIMITED**

(Preliminary list of creditors as at January 24th, 2024)

as submitted by Bad Boy Furniture Warehouse Limited
without admission as to any liability or privilege herein shown

Creditors	Address	Amount Due (\$)
<u>Unsecured</u>		
1ST CHOICE DISPOSAL	2117 CODLIN CRESCENT, REXDALE, ON M9W 5K7	13,042.73
2109971 Ont Inc	98 CARRIER DRIVE Unit 100, ETOBICOKE, ON M9W 5R1	32,872.83
407 ETR EXPRESS TOLL ROUTE	P.O. BOX 407, STATION D, SCARBOROUGH, ON M1R 5J8	27,609.45
A CLASS UPHOLSTERY	8045 DIXIE ROAD, BRAMPTON, ON L6T 3V1	20,524.94
A ONE FURNITURE CO. LTD.	20 RACINE RD, TORONTO, ON M9W 2Z3	12,107.97
Alectra Utilities Corporation	55 John Street North, Hamilton, ON L8R 3M8	14,721.00
Alex McCoy Plumbing & Heating	718 Fortune Crescent, Kingston, ON K7P 2T3	1,035.08
ALF UNO SPA	VIA S. PIO X 17-31018, Francenigo Di Gaiarine Treviso, Treviso, Italy 31018, -- M5J :	40,534.43
AMALFI HOME FURNITURE LLC	21-1610 Derwent Way, Delta, BC V3M 6W1	63,351.20
Amex Bank of Canada	PO BOX 2514, STATION 'B', London, ON N6A 4G9	140,843.00
APPLIANCE CANADA	3050 VEGA BLVD #8A, MISSISSAUGA, ON L5L 5X8	24,997.60
ASCA OFFICE SOLUTIONS	100 ARBORS LANE, UNIT H, VAUGHAN, ON L4L 7G4	808.13
ASHLEY FURNITURE INDUSTRIES INC.	PO BOX 190, One Ashley Way, ARCADIA, WI 54612	165,282.29
Attentive Mobile Inc.	211 River Street , 9th floor, Hoboken, NJ 7030	1,511.08
BARRIE LIFESTYLE II LP	2 FAIRCREST CIRCLE, TORONTO, ON M4B 2Y6	27,667.32
BAY STREET MANUFACTURING	45 CONNIE CRESCENT, Unit A&B, VAUGHAN, ON L4K 1L3	27,674.09
BELL CANADA	P.O.BOX 1550, STN DON MILLS, NORTH YORK, ON M3C 3N5	21,151.28
BELL MOBILITY CELLULAR	P.O. BOX 5102, BURLINGTON, ON L7R 4R7	5,577.42
BIOCHEM ENVIRONMENTAL SOLUTIONS INC.	91 MILVAN DRIVE, NORTH YORK, ON M9L 1Z7	4,069.13
BLUE LINK ASSOCIATES LIMITED	9131 KEELE STREET, UNIT A4, VAUGHAN, ON L4K 0G7	7,830.90
BOLT TECHNOLOGIES INCORPORATED	260-157 ADELAIDE STREET WEST, TORONTO, ON M5H 4E7	81,875.79
BRASSEX INC.	565 OTTO RD, MISSISSAUGA, ON L5T 2Y7	146,458.87
BSH HOME APPLIANCES LTD.	6696 FINANCIAL DRIVE, MISSISSAUGA, ON L5N 7J6	75,716.00
Burlington Hydro Inc	1340 Brant Street, Burlington, ON L7R 3Z7	6,264.01
CABLEPULSE24	9 CHANNEL NINE COURT, SCARBOROUGH, ON M1S 4B5	95,656.76
CANTEEN OF CANADA LTD	1 PROLOGIS BLVD, UNIT #400, MISSISSAUGA, ON L5W 0G2	657.20
Centura Real Estate Corp	950 LAWRENCE AVENUE WEST, TORONTO, ON M6A 1C4	74,293.67
CINTAS CANADA LIMITED	DEPT. 400004, PO BOX 4372 STN A, TORONTO, ON M5W 0J2	1,685.57
CKVR-TV	33 Beacon Road, BARRIE, ON L4N 9J9	22,948.04
CKWS TELEVISION (591987 B.C.LTD)	25 Dockside Drive, TORONTO, ON M5A 0B5	12,137.87
CLARIDGE HOMES (MERIVALE) INC	210 GLADSTONE AVENUE, SUITE 2001, OTTAWA, ON K2P 0Y6	338,972.22
COMBAT INDUSTRIAL BATTERIES	7832 TRANMERE DRIVE, MISSISSAUGA, ON L5S 1L9	6,312.18
COMERCO SERVICES INC.	3300 ST-MARTIN BLVD. WEST, Suite 300, LAVAL, QC H7T 1A1	29,143.14

COSMOS FURNITURE	1055 CLARK BLVD, BRAMPTON, ON L6T 3W4	52,038.00
CTV KITCHENER	864 King Street West, KITCHENER, ON N2G 1E8	2,278.08
CTV Ottawa (CJOH-TV)	87 George Street, Ottawa, ON K1N 9H7	452.00
CTV TORONTO (CFTO-TV)	9 CHANNEL NINE COURT, SCARBOROUGH, ON M1S 4B5	81,689.96
CURTIS INTERNATIONAL LTD	7045 BECKETT DRIVE, UNIT#15, MISSISSAUGA, ON L5S 2A3	342,912.00
CYCLONE RANGE HOODS INC	1361 HUNTINGWOOD DRIVE UNIT 16, SCARBOROUGH, ON M1S 3J1	39,101.00
D&J Company	1116-15 Harding Avenue, Toronto, ON M6M 0A4	2,306.74
DANBY PRODUCTS LTD	P.O.BOX 15855, Station A, TORONTO, ON M5W 1C1	72,690.00
DECOR-REST FURNITURE LTD.	511 CHRISLEA ROAD, WOODBRIDGE, ON L4L 8N6	7,689.48
Deco-Style Distribution Ltd.	1255 Lorimar Drive, Mississauga, ON L5S 1R2	1,950.00
DISPATCHTRACK	300 ORCHARD CITY DRIVE, Suite 132, CAMPBELL, CA 95008	3,600.00
DISPATCHTRACK, LLC	DEPT. 0177, PO BOX 120177, DALLAS, TX 75312-0177	7,783.29
Dr. Appliance	Email only, Toronto, ON M5J 2W4	39,543.00
Draper Doors	3016 Railton Road, Harrowsmith, ON K0H 1V0	565.00
Eagle Capital Corporation	PO Box 4215, Tupelo, MS 388 03-4215	5,669.99
ECO COMPACT	810 WILSON AVENUE # 418, TORONTO, ON M3K 1E5	2,841.58
EDGEWOOD FURNITURE LIMITED	7933 HUNTINGTON ROAD, UNIT #2, WOODBRIDGE, ON L4H 0S9	418,670.67
EDPRO Energy Group Inc.	5 Cuddy Blvd., London, ON N5V 3Y3	2,340.18
ELBY GIFTS	879 BLVD. INDUSTRIEL, BOIS DES FILION, QC J6Z 4T3	2,482.55
ELECTROLUX HOME PRODUCTS	4 Prince Andrew PL.LBX T46921C, , TORONTO, ON M3C 2H4	656,040.00
ELEMENTS INTERNATIONAL	2020 INDUSTRIAL DRIVE, ROCKWALL, TX 75087	427,182.00
Ellexicon Energy	55 Taunton Road East, Ajax, ON L1T 3V3	92,236.00
Emma Scholtz	email only, Toronto, ON M5J 2W4	256.96
ENBRIDGE CONSUMERS GAS	PO BOX 644, SCARBOROUGH, ON M1K 5H1	12,691.41
ENVOY EXPRESS	ANSLEY GROVE PO Box 30021, WOODBRIDGE, ON L4L 0C7	3,909.80
ERIKSON CONSUMER JAM INDUSTRIES LTD.	21000 Trans Canada Highway, BAIE D'URFE, QC H9X 4B7	5,400.61
EXTREME ELECTRICAL SERVICES LTD.	310 MILLWAY AVE, UNIT 10, CONCORD, ON L4K 3W3	1,005.70
EXTREME REACH CANADA ULC	P.O. BOX 15718, STATION A, TORONTO, ON M5W 1C1	16,944.35
FALCON FIRE PROTECTION INC	147 NORFINCH DRIVE, Unit 6, TORONTO, ON M3N 1W8	8,699.87
First Capital Holdings (Ontario) Corporation	3495 Lawrence Avenue East, #214, Toronto, ON M1H 1B3	54,748.50
GFL ENVIRONMENTAL INC.	PO BOX 150, CONCORD, ON L4K 1B2	17,695.72
GOODMANS	333 Bay Street, Suite 3400, TORONTO, ON M5H 2S7	65,759.78
Gowling WLG (Canada) LLP	PO Box 266, Station D, Ottawa, ON K1P 1C3	310.75
HCH LAZERMAN INC.	278 BATHURST STREET, TORONTO, ON M5T 2S3	588.73
HIGHLIGHT LOGISTICS INC.	391 CREDITSTONE ROAD, CONCORD, ON L4K 1N8	1,995.00
Home Depot Credit Services	PO Box 675, Station D, Scarborough, ON M1R 5T4	366.75
HOMETOWN COFFEE LTD	21 GOODRICH ROAD, Unit 8, ETOBICOKE, ON M8Z 6A3	1,370.07
HOMEVISION	50 TELSON ROAD, MARKHAM, ON L3R 1E5	517.56
HR CLOUD INC.	222 N.PACIFIC COAST HIGHWAY, Suite 2000, EI SEGUNDO, CA 90245	26,929.79
Hydro One Networks Inc.	PO Box 5700, Markham, ON L3R 1C8	4,685.65

IMPERIAL COFFEE SERVICES INC.	12 KODIAK CRES., DOWNSVIEW, ON M3J 3G5	545.09
Industrial Innovations Inc.	205 Dolomite Drive, Toronto, ON M3J 2N1	1,130.00
INTERIOR PRO	58 KING WILLIAM CRESCENT, RICHMOND HILL, ON L4B 4S7	1,627.20
INTERLINX EMPLOYMENT SOLUTIONS	1646 VICTORIA PARK AVENUE, Suite 3, NORTH YORK, ON M1R 1P7	146,998.42
INTERNATIONAL FURN DIST.	31 SPINNAKER WAY, CONCORD, ON L4K 2Y5	13,936.54
JD SIGN GROUP INC	7-55 FLEMING DRIVE, CAMBRIDGE, ON N1T 2A9	39,924.28
KINEX MEDIA INC.	302-25 WATLINE AVENUE, MISSISSAUGA, ON L4Z 2Z1	18,075.48
Kitchener Utilities (Financial Services Dept.)	City Hall, 200 King Street, PO BOX 91113, Kitchener, ON N2G 4R6	809.72
KITCHENER WILMOT HYDRO	301 VICTORIA STREET SOUTH, po box 9010, KITCHENER, ON N2G 4L2	14,653.58
KONICA MINOLTA BUS.SOLUTIONS	P.O.BOX 4094, Station A, TORONTO, ON M5W 3T1	1,166.94
Konica Minolta Business Solutions (Canada) Ltd.	P.O.BOX # 4563 STATION "A", TORONTO, ON M5W 0H1	6,195.50
KUEHNE+NAGEL	77 FOSTER CRESCENT, MISSISSAUGA, ON L5R 0K1	96,183.00
KWALITY IMPORTS	6491 KENNEDY ROAD, MISSISSAUGA, ON L5T 2W4	596,710.83
KWIK SIGNS	4 EASY STREET, PORT PERRY, ON L9L 0A1	4,898.55
L.A.T ELECTRIC LIMITED	7 TOWNSGATE DRIVE, Unit 1607, THORNHILL, ON L4J 7Z9	4,534.01
LG ELECTRONICS CANADA INC	PO Box 2490 Stn. A, 66 Wellington St. W. #4500, Toronto, ON M5K 1E7	383,211.00
LIND FURNITURE (CANADA) LTD	461 HANLAN ROAD, WOODBRIDGE, ON L4L 3T1	13,966.80
London Hydro	111 HOrton Stree, PO Box 3060, London, ON N5A 4J8	13,011.83
MANW28AH USA INC	308 LINDSEY STREET, HIGHPOINT, NC 27262	198,297.39
MARCONE APW ULC	PO BOX 57573 STN A, TORONTO, ON M5W 5M5	10,835.92
Martina Berardicurti	Email, Toronto, ON M5J 2W4	1,500.00
MATRIX FURNITURE GROUP INC	1290 MARTIN GROVE RD, TORONTO, ON M9W 4X3	54,571.43
MAZIN FURNITURE INDUSTRIES LTD.	8080 KEELE STREET, CONCORD, ON L4K 2A3	62,269.00
MC COMMERCIAL INC.	C/O BNP PARIBAS 1 Factory Lane, Suite 310, MONCTON, NB E1C 9M3	633,558.23
MC COMMERCIAL INC. C/O T9901	PO BOX 9901, POSTAL STATION A, TORONTO, ON M5W 2J2	151,110.84
Mercedes-Benz Financial Services	2680 Matheson Blvd. East, Suite 500, Mississauga, ON L4W 0A5	2,978.05
MERCHANTS HOME DELIVERY INC	5-335 ADMIRAL BLVD, MISSISSAUGA, ON L5T 2N2	71,610.92
MERCURY LIGHTING LIMITED	71 ORTONA COURT, CONCORD, ON L4K 3M2	3,643.87
Metalcraft Mechanical Inc.	8 Canso road, Etobicoke, ON M9W 4L8	1,103.19
METRO SUPPLY CHAIN (MTH) INC	1002 SHERBROOKE STREET, SUITE 2000, MONTREAL, QC H3A 3L6	91,194.74
MIDAS ACCENTS INC.	7175 TOMKEN ROAD, MISSISSAUGA, ON L5S 1P2	16,309.28
Minhas Furniture House LTD.	3916-72ND AVENUE SE, CALGARY, AB T2C 2E2	103,226.17
MINISTER OF FINANCE (EHT)	33 KING STREET WEST, OSHAWA, ON L1H 8P5	23,224.95
MNP LLP	3100 Steeles Avenue East, Suite 2400, Markham, ON L3R 8T3	8,500.00
Model Management Group of Canada	642 King Street West, Suite 406, Toronto, ON M5V 1M7	2,186.56
MODERN FURNITURE MFG INC	3420 PHARMACY AVENUE #14, SCARBOROUGH, ON M1W 2P7	44,857.29
MONARCH SPECIALTIES INC.	4155 AUTOROUTE CHOMEDEY, LAVAL, QC H7P 0A8	7,382.83
MULTI-ACTION COMMUNICATION INC	1-651 HARWOOD AVE, NORTH, AJAX, ON L1Z 0K4	732.83
N TURK INVESTMENTS LIMITED	1325 EGLINTON AVE E., Suite 202, MISSISSAUGA, ON L4W 4L9	55,429.88
NATURE'S SLEEP	7143 WEST BROWARD BOULEVARD, PLANTATION, FL 33317	41,701.98

NEW BHANDAL TRANSPORT INC	2100 STEELES AVENUE, EAST., BRAMPTON, ON L6T 1A7	21,475.00
NORTHWOOD COLLECTION INC.	33 DRUMMOND STREET, TORONTO, ON M8V 1Y7	2,954.95
OFFICE CENTRAL	60 LEEK CRESCENT, RICHMOND HILL, ON L4B 1H1	6,404.95
ONTARIO LAND HOLDINGS INC	1120 VICTORIA STREET NORTH. Unit 12, KITCHENER, ON N2B 3T2	60,948.41
Ottawa Carleton Appliance	6 Des Oblats Avenue, Unit 425, Ottawa, ON K1S 5X3	12,652.62
OWEN AND COMPANY LIMITED	5800 STEELES AVENUE WEST, VAUGHAN, ON L4L 0J4	18,454.60
PAIANO UPHOLSTERY	17 MILVAN DRIVE, WESTON, ON M9L 1Y8	49,052.17
PALMER -GORDAN MARCIA	65 PORT UNION RD, SCARBOROUGH, ON M1C 5J4	4,500.00
PANAM UNITED INTERNATIONAL	175 MONTEE DE LIESSE, ST. LAURENT, QC H4T 1T9	5,992.04
POSTMEDIA PAYMENT CENTRE	PO BOX 7400, LONDON, ON N5Y 4X3	34,691.00
PRESTIGE SOURCE GROUP LIMITED.	RM1006 10F BUILDING # 3 # 50, PUHUITANG RD. XUHUI DIST., Shanghai, China	16,233.62
PRIMO INTERNATIONAL	7000 HOCHELAGA RD, EAST., MONTREAL, QC H1N 1Y7	233,153.98
PRINTME DESIGN	1895 CLEMENTS ROAD # 109, PICKERING, ON L1W 3V5	1,977.50
PRO MOUNTS CANADA	2424 FINCH AVE WEST, Unit 18, TORONTO, ON M9M 2E3	5,033.18
RECEIVER GENERAL OF CANADA	875 HERON ROAD, OTTAWA, ON K1A 1A2	13,718.47
RELIABLE PARTS - CANADA	85 NORTH BEND STREET, COQUITLAM, BC V3K 6N1	23,444.91
RENTOKIL CANADA CORPORATION	99 LOCKE ST., UNIT 1, CONCORD, ON L4K 0J2	2,631.44
RICHELIEU MONTREAL	7900 HENRI-BOURASSA OUEST, VILLE SAINT-LAURENT, QC H4S 1V4	1,191.18
RIOCAN REAL ESTATE INVESTMENT TRUST	2300 Yonge Street, Suite 500, TORONTO, ON M4P 1E4	590,114.69
Rogers Media Inc. (CITY TV)	333 Bloor St. E., 6th Floor, Toronto, ON M4W 1G9	101,662.72
Rogers Media, Inc.	333 Bloor St. East, 6th floor, Toronto, ON M4W 1G9	1,025.00
ROSENTHAL & ROSENTHAL SOUTHEAST, INC.	HUGHES FURNITURE, PO Box 88926, CHICAGO, IL 60695 1926	30,166.39
ROSNER INTERNATIONAL	1095 PETROLIA ROAD, TORONTO, ON M3J 2X7	768.40
RUSTIQUE INC.	114 RAILSIDE ROAD, TORONTO, ON M3A 1A3	39,785.04
SAMSUNG APPLIANCES	2050 DERRY ROAD WEST, MISSISSAUGA, ON L5N 0B9	845,394.00
SAMSUNG ELECTRONICS CANADA	2050 DERRY ROAD WEST, MISSISSAUGA, ON L5N 0B9	93,429.08
SBB Industrial (Seaton) Limited Partnership	3200 Highway 7, Vaughan, ON L4K 5Z5	1,326,043.50
SEALY CANADA LTD	C/O T10499C, PO Box 4687, Stn A, TORONTO, ON M5W 6B5	55,749.68
SIERRA ALPHA FACILITY SERVICES INC.	1445-1011 UPPER MIDDLE ROAD, E, OAKVILLE, ON L6H 5Z9	167,354.13
Sinca Furniture & Bedding Supplies Inc.	870 RUe Ellingham, Pointe-Claire, QC H9R 3S4	7,952.45
SLEEP IN MATTRESS INC.	44 WOODBINE DOWNS BLVD, ETOBICOKE, ON M9W 5R2	106,520.58
SLUMBER SLEEP PRODUCTS	142 EDILCAN DRIVE, VAUGHAN, ON L4K 3S6	36,708.05
SNOWDOWN MATTRESS INC	10 MELFORD DRIVE, Unit 12, SCARBOROUGH, ON M1B 2G1	5,375.58
SOFA BY FANCY	1255 LORIMAR DRIVE, MISSISSAUGA, ON L5S 1R2	1,263,921.77
SOLID GOLD WARRANTY LTD	500 FENMAR DRIVE, NORTH YORK, ON M9L 2V5	1,310,043.86
SPARKLING DISTRIBUTION	418 HANLAN ROAD UNIT # 16, WOODBRIDGE, ON L4L 4Z1	38,428.54
STEVE MITCHELL	927H ROBIN RD, AMHERST, NY 14228	1,370.27
SUNPAN MODERN HOME	875 MIDDLEFIELD RD, TORONTO, ON M1V 4Z5	1,799.00
TECH DATA CANADA CORPORATION	C/O T10043, PO Box 10000, Stn A, TORONTO, ON M5W 2B1	113,152.37
Teletime Electronics & Appliances	3125 Wolfdale Road, Mississauga, ON L5C 1W1	4,949.40

The Effort Trust Company	242 Main Street East, Hamilton, ON L8N 1H5	102,590.70
THE LIFT TRUCK DOCTOR LTD.	15698 MOUNTAINVIEW ROAD, CALEDON EAST, ON L7C 2V2	43,136.69
THE REGIONAL MUNICIPALITY OF DURHAM	UTILITY FINANCE, 605 Rossland Road East, PO Box 720, WHITBY, ON L1N 0B1	1,863.24
THE TORONTO STAR	ONE YONGE ST, TORONTO, ON M5E 1E6	69,495.00
TITUS FURNITURE	100 DOLOMITE DRIVE, TORONTO, ON M3J 2N2	82,766.16
TORONTO HYDRO	5800 YONGE STREET, North York, ON M2M 3T3	13,230.78
TOTAL FIRE PROTECTION	200 COLONNADE ROAD SOUTH, Unit 8, OTTAWA, ON K2E 7M1	1,757.86
TRIDEN DISTRIBUTORS LIMITED	922 DILLINGHAM ROAD, PICKERING, ON L1W 1Z6	2,428.04
TYCO INTEGRATED SECURITY CANADA	40 SHEPPARD AVENUE WEST, Suite 300, TORONTO, ON M2N 6K9	7,452.60
ULINE CANADA CORPORATION	BOX 3500, RPO Streetsville, MISSISSAUGA, ON L5M 0S8	1,126.12
UNITED STAFFING SERVICE	3359A BLOOR STREET, WEST., ETOBICOKE, ON M8X 1G2	4,799.22
Upright Door	10580 Sixth Line, Georgetown, ON L7G 4S6	508.50
VANTAGE TRADING	7460 WARREN PARKWAY, SUITE 100, FRISCO, TX 75034	52,229.61
VENMAR VENTILATION INC	C/O LOCKBOX # 917420, PO Box 4090, Stn A, TORONTO, ON M5W 0E9	3,431.81
VIRTUAL LOGISTICS INC.	2030 BRISTOL CIRCLE, Suite 201, OAKVILLE, ON L6H 0H2	10,604.20
WHIRLPOOL CANADA LP	P.O. BOX 15537, STATION A, TORONTO, ON M5W 1C1	2,158,195.00
William Han	email only, Toronto, ON M5J 2W4	20,000.00
WORKPLACE SAFETY & INSURANCE BOARD	P.O. BOX 4115, STATION a, Toronto, ON M5W 2V3	10,267.74
Wylie Electric o/a 1425786 Ontario Inc.	175 Resource Road, Kingston, ON K7P 0K1	1,048.36
		<u>16,219,205.03</u>

*An amount of \$1 indicates that the amount due is undetermined or unknown. Amounts were derived from the Company's books and records and are subject to confirmation based on proofs of claim to be filed by creditors in the bankruptcy.



Bankruptcy and Insolvency Act ("Act")

Proof of Claim

(Section 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

Creditor Name: _____ Telephone: _____
 Address: _____ Fax: _____
 Account No.: _____ Email: _____

In the matter of the bankruptcy (or the proposal, or the receivership) of _____ (name of debtor) of _____ (city and province) and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor)).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, (or the date of the receivership, or in the case of a proposal, the date of the notice of intention or of the proposal, *if no notice of intention was filed*), namely the _____ day of _____, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. *(The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)*
4. *(Check and complete appropriate category.)*
 - A. UNSECURED CLAIM OF \$ _____**
(other than as a customer contemplated by Section 262 of the Act)
 That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)
 - Regarding the amount of \$ _____, I do not claim a right to a priority.
 - Regarding the amount of \$ _____, I claim a right to a priority under Section 136 of the Act.
(Set out on an attached sheet details to support priority claim.)
 - B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____**
 That I hereby make a claim under Subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)
 - C. SECURED CLAIM OF \$ _____**
 That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)
 - D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____**
 That I hereby make a claim under Subsection 81.2(1) of the Act for the unpaid amount of \$ _____ *(Attach a copy of sales agreement and delivery receipts.)*
 - E. CLAIM BY WAGE EARNER OF \$ _____**
 - That I hereby make a claim under Subsection 81.3(8) of the Act in the amount of \$ _____
 - That I hereby make a claim under Subsection 81.4(8) of the Act in the amount of \$ _____
 - F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____**
 - That I hereby make a claim under Subsection 81.5 of the Act in the amount of \$ _____
 - That I hereby make a claim under Subsection 81.6 of the Act in the amount of \$ _____
 - G. CLAIM AGAINST DIRECTOR \$ _____**
(To be completed when a proposal provides for the compromise of claims against directors.)
 That I hereby make a claim under Subsection 50(13) of the Act, particulars of which are set out on the attached sheet(s). *(Give full particulars of the claim, including the calculations upon which the claim is based.)*
 - H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____**
 That I hereby make a claim as a customer for net equity as contemplated by Section 262 of the Act, particulars of which are set out on the attached sheet(s).
(Give full particulars of the claim, including the calculations upon which the claim is based.)

Bankruptcy and Insolvency Act ("Act")

Proof of Claim

(Section 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

- 5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of Section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.
6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of Subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of Section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Subsection 2(1) of the Act: (Provide details of payments, credits and transfers at undervalue.)
7. (Applicable only in the case of the bankruptcy of an individual.)
[] Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under Section 68 of the Act, I request to be informed, pursuant to Paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
[] I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to Subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____

Witness

Creditor

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.
WARNINGS: A trustee may, pursuant to Subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor. Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

DIRECTIONS FOR COMPLETION OF THIS FORM ARE ON THE REVERSE SIDE

GENERAL PROXY

(Paragraphs 51(1)(e) and 66.15(3)(b) and Subsection 102(2))

In the matter of the bankruptcy) (or proposal) of _____ a bankrupt (or an insolvent)
I (or We), _____ (name of creditor), of _____ (name of city, town or village), a creditor in the above matter, hereby appoint _____, of _____, to be my (or our) general proxy in the above matter except as to the receipt of dividends, with (or without) power to appoint another general proxy in his or her place.

DATED AT _____ this _____ day of _____, _____

Witness

Individual Creditor OR Name of Corporate Creditor

Witness

Per:
Name and Title of Signing Officer

CHECKLIST FOR PROOF OF CLAIM

This checklist is provided to assist you in preparing the accompanying proof of claim form and, where required, proxy form in a complete and accurate manner. Please specifically check each requirement.

Under Section 109 of the Bankruptcy and Insolvency Act only those creditors who have filed their claims in the proper form with the trustee, before the time appointed for the meeting, are entitled to vote at the meeting.

Section 124 states that every creditor shall prove his claim and the creditor who does not prove his claim is not entitled to share in any distribution that may be made.

General

- The signature of a witness is required;
- The claim must be signed personally by the individual completing this declaration;
- Provide the complete address where all notices or correspondence are to be forwarded;
- The amount of the statement of account must correspond to the amount indicated on the proof of claim.

Notes:

- It is permissible to file a proof of claim by fax.
- A creditor may vote either in person or by proxy at any meeting of creditors if the proof of claim is filed with the trustee prior to the time appointed for the meeting.
- A quorum at any meeting of creditors consists of at least one creditor with a valid proof of claim in attendance in person or by proxy.
- A corporation may vote through an authorized agent or mandatary at meetings of creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.
- A creditor who is participating in any distribution from an estate must have filed a proof of claim prior to the distribution being declared.
- In the case of an individual bankrupt, by checking the appropriate box or boxes at the bottom of the proof of claim form, you may request that the trustee advise you of any material change in the financial situation of the bankrupt or the amount the bankrupt is required to pay into the bankruptcy, and a copy of the trustee's report on the discharge of the bankrupt.

Paragraph 1

- Creditor must state full and complete legal name of company or firm;
- If the individual completing the proof of claim is not the creditor himself, he/she must state his/her position or title.

Paragraph 3

- The amount owing must be set out in paragraph 3.
- A detailed statement of account must be attached to the proof of claim and must show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward.

Paragraph 4

- **Paragraph A** applies to *ordinary unsecured claims*. In addition to recording the amount of the claim, please indicate whether the claim has a priority pursuant to Section 136 of the Act.
- **Paragraph B** applies to lessor claims in a commercial proposal. Please ensure that the claim applies to a commercial proposal and, if so, include the full particulars of the claim.
- **Paragraph C** applies to *secured claims*. Please indicate the dollar value of the security and attach copies of the security document. In addition, please attach copies of the security registration documents, where appropriate.
- **Paragraph D** applies to *inventory claims of farmers, fishermen and aquaculturists*. Please note that such claims apply only to inventory supplied from farmers, fishermen and aquaculturists within 15 (fifteen) days of the date of bankruptcy. In addition, please attach copies of any applicable sales agreements and delivery slips.
- **Paragraph E** applies to *claims by wage earners*. Please note that such claims apply only for unpaid wages owed upon the bankruptcy of an employer or when the employer becomes subject to a receivership.
- **Paragraph F** applies to *claims by employees for unpaid amounts regarding pension plans*. Please note that such claims apply only to unremitted pension contributions outstanding when the sponsoring employer becomes bankrupt or is subject to a receivership.
- **Paragraph G** applies to *claims against directors*. Please note that such claims apply only to directors of corporations that have filed a commercial proposal to creditors that includes a compromise of statutory claims against directors.
- **Paragraph H** applies to *claims of customers of a bankrupt securities firm*. Please ensure that the claim of the customer is for net equity and, if so, include the full particulars of the claim, including the calculations upon which the claim is based.

Paragraph 5

- All claimants must indicate whether or not they are related to the debtor, as defined in Section 4 of the Act, or dealt with the debtor in a non-arm's-length manner.

Paragraph 6

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
 - a) Within the three (3) months preceding the initial bankruptcy event (including the bankruptcy or the proposal), in the case where the claimant and the debtor are not related;
 - b) Within the twelve (12) months preceding the initial bankruptcy event (including the bankruptcy or the proposal), in the case where the claimant and the debtor were not dealing at arm's length.

APPOINTING PROXY

Note: The Act permits a proof of claim to be made by a duly authorized representative of a creditor but, in the absence of a properly executed proxy, does not give such an individual the power to vote at the first meeting of creditors nor to act as the proxyholder of the creditors.

General

- In order for duly authorized persons to have a right to vote, they must themselves be creditors or be the holders of a properly executed proxy. The name of the creditor must appear in the proxy.

Notes:

- A creditor may vote either in person or by proxyholder.
- A proxy may be filed at any time prior to a vote at a meeting of creditors.
- A proxy can be filed with the trustee in person, by mail or by any form of telecommunication.
- A proxy does not have to be under the seal of a corporation unless required by its incorporating documents or its bylaws.
- The individual designated in a proxy cannot be substituted unless the proxy provides for a power of substitution.
- Bankrupts/debtors may not be appointed as proxyholders to vote at any meeting of their creditors.
- The trustee may be appointed as a proxyholder for any creditor.
- A corporation cannot be designated as a proxyholder.