

Re BRIDGING FINANCE
AND AUDIBLE CAPITAL CORP.

- ① This Motion is not opposed.
- ② I am satisfied that it should be granted on the terms of the attached Bidding Procedures and Stalking Horse A/A Approval Order.
- ③ I am satisfied that the Break fee of approximately 4% of the Transaction price is fair and appropriate.

January 6, 2021 *Halsey J.*