



COURT FILE NUMBER &  
BANKRUPTCY ESTATE  
NUMBER  
COURT

**25-3009380 / B301 009380**

JUDICIAL CENTRE

COURT OF KING'S BENCH OF ALBERTA, IN  
BANKRUPTCY AND INSOLVENCY  
Calgary

IN THE MATTER OF THE *BANKRUPTCY AND  
INSOLVENCY ACT*, RSC 1985, C B-3 AS AMENDED

APPLICANTS

AND IN THE MATTER OF THE NOTICE OF INTENTION  
TO MAKE A PROPOSAL OF ATHABASCA MINERALS  
INC., AMI SILICA INC., AMI AGGREGATES INC., AMI  
ROCKCHAIN INC., TERRASHIFT ENGINEERING LTD.,  
2132561 ALBERTA LTD., and 2140534 ALBERTA LTD.  
ATHABASCA MINERALS INC., AMI SILICA INC., AMI  
AGGREGATES INC., AMI ROCKCHAIN INC.,  
TERRASHIFT ENGINEERING LTD., 2132561 ALBERTA  
LTD., and 2140534 ALBERTA LTD.

DOCUMENT

**ORDER: Stay Extension**

ADDRESS FOR SERVICE  
AND CONTACT  
INFORMATION OF PARTY  
FILING THIS DOCUMENT

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File No. 318938.00024

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**DATE ON WHICH ORDER WAS PRONOUNCED:** April 19, 2024

**LOCATION WHERE ORDER WAS PRONOUNCED:** Edmonton, Alberta

**NAME OF JUSTICE WHO MADE THIS ORDER:** The Honourable Justice J.T. Neilson

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**UPON HAVING READ** the application filed April 8, 2024 (the "**Application**") of Athabasca Minerals Inc. ("**AMI**"), AMI Silica Inc., AMI Aggregates Inc., AMI RockChain Inc., TerraShift Engineering Ltd., 2132561 Alberta Ltd., and 2140534 Alberta Ltd. (collectively, the "**Companies**"), for an order, amongst other things extending the stay of proceedings in the within proposal proceedings;

**AND UPON HAVING READ** the Application, Affidavit No. 5 of John David Churchill, sworn April 8, 2024 (the “**Fifth Churchill Affidavit**”), the Fourth Report of KSV Restructuring Inc. filed in its capacity as proposal trustee of the Applicants (in such capacity, the “**Proposal Trustee**”), dated April 15, 2024 (the “**Fourth Report**”), the Affidavits of Service of Kim Picard sworn March 7, 2024, and April 17, 2024, respectively, and the pleadings and materials previously filed in the within proposal proceedings;

**AND UPON HEARING** the submissions of counsel for the Applicants, the Proposal Trustee, JMAC Energy Services LLC, Badger Mining Corporation, and such other counsel in attendance at the hearing of the Application, which occurred at the Edmonton Court House, in Edmonton Alberta, via WebEx video conference;

**IT IS HEREBY ORDERED AND DECLARED THAT:**

**SERVICE**

1. Service of the notice of this application for this Order and supporting materials is hereby declared to be good and sufficient, no other person is required to have been served with notice of this application, and the time for service of this application is abridged to that actually given and this application is properly returnable today.

**EXTENSION AND STAY**

2. The Applicants are granted an extension of 24 days, to May 13, 2024, to file a joint proposal to their creditors, under section 50.4(9) of the BIA.
3. The stay of proceedings in the within matter is extended by 24 days to and including May 13, 2024.

**MISCELLANEOUS MATTERS**

4. This Court hereby requests the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in any foreign jurisdiction to give effect to this Order and to assist the Companies and the Proposal Trustee, as the case may be, and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Proposal Trustee, as an officer of this Court, as may

be necessary or desirable to give effect to this Order, to grant representative status to the Proposal Trustee in any foreign proceeding, or to assist the Proposal Trustee and its agents in carrying out the terms of this Order.

5. Service of this Order shall be deemed good and sufficient:
  - a. by serving same on the persons who were served with notice of this Application and any other parties attending or represented at the hearing of this Application; and
  - b. by posting a copy of this Order on the Proposal Trustee's website at:  
<https://www.ksvadvisory.com/experience/case/athabasca-minerals>.
6. Service of this Order on any other person is hereby dispensed with.
7. Service of this Order may be effected by facsimile, electronic mail, personal delivery, or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.



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**Justice of the Court of King's Bench of Alberta**