

Court File No. CV-25-00098742-0000

**ONTARIO
SUPERIOR COURT OF JUSTICE**

B E T W E E N:

CAMERON STEPHENS MORTGAGE CAPITAL LTD.

Applicant

-and-

1230172 ONTARIO INC.

Respondent

APPLICATION RECORD

February 13, 2025

GARFINKLE BIDERMAN LLP
Barristers & Solicitors
1 Adelaide Street East, Suite 801
Toronto, Ontario
M5C 2V9

Wendy Greenspoon-Soer – LSO#: 34698L
Tel: 416-869-1234
Email: wgreenspoon@garfinkle.com

Lawyers for the Applicant,
Cameron Stephens Mortgage Capital Ltd.

TO: SERVICE LIST

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TAB 1



Court File No.

**ONTARIO
SUPERIOR COURT OF JUSTICE**

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CAMERON STEPHENS MORTGAGE CAPITAL LTD.

Applicant

-and-

1230172 ONTARIO INC.

Respondent

**APPLICATION UNDER SUBSECTION 243(1) OF THE *BANKRUPTCY AND
INSOLVENCY ACT*, R.S.C. 1985, c. B-3, AS AMENDED AND SECTION 101 OF THE
COURTS OF JUSTICE ACT, R.S.O. 1990, c. C.43, AS AMENDED**

NOTICE OF APPLICATION

TO THE RESPONDENT(S)

A LEGAL PROCEEDING HAS BEEN COMMENCED by the Applicant. The claim made by the Applicant appears on the following page.

THIS APPLICATION will come on for a hearing

- ☐ In person
- ☐ By telephone conference
- ☒ By video conference

at the following location:

Ottawa Courthouse, 161 Elgin Street, Ottawa, Ontario

Video conference details to be provided in advance of Hearing.

on a date to be fixed by the Registrar.

IF YOU WISH TO OPPOSE THIS APPLICATION, to receive notice of any step in the application or to be served with any documents in the application you or an Ontario lawyer acting for you must forthwith prepare a notice of appearance in Form 38A prescribed by the *Rules of Civil Procedure*, serve it on the Applicant's lawyer or, where the Applicant

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does not have a lawyer, serve it on the Applicant, and file it, with proof of service, in this court office, and you or your lawyer must appear at the hearing.

IF YOU WISH TO PRESENT AFFIDAVIT OR OTHER DOCUMENTARY EVIDENCE TO THE COURT OR TO EXAMINE OR CROSS-EXAMINE WITNESSES ON THE APPLICATION, you or your lawyer must, in addition to serving your notice of appearance, serve a copy of the evidence on the Applicant's lawyer or, where the Applicant does not have a lawyer, serve it on the Applicant, and file it, with proof of service, in the court office where the application is to be heard as soon as possible, but at least four days before the hearing.

IF YOU FAIL TO APPEAR AT THE HEARING, JUDGMENT MAY BE GIVEN IN YOUR ABSENCE AND WITHOUT FURTHER NOTICE TO YOU. IF YOU WISH TO OPPOSE THIS APPLICATION BUT ARE UNABLE TO PAY LEGAL FEES, LEGAL AID MAY BE AVAILABLE TO YOU BY CONTACTING A LOCAL LEGAL AID OFFICE.

Date February 6, 2025

Issued by _____

Local Registrar

Address of court office: Superior Court of Justice
161 Elgin Street
Ottawa, Ontario
K2P 2K1

TO: **THIS HONOURABLE COURT**

AND TO: **1230172 ONTARIO INC.**
c/o **MANN LAWYERS LLP**
300-11 Holland Avenue
Ottawa, ON K1Y 4S1

Alexander Bissonnette – LSO #71871D
Alexander.bissonnette@mannlawyers.com
Tel: 613-722-1500

and

BLUE ROCK LAW LLP
705-215 9th Avenue
Calgary, AB T2P 1K3

David Mann K.C.
David.mann@bluerocklaw.com
Tel: 1-587-317-0643

Respondent

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AND TO: **ASHCROFT HOMES GROUP**
102-18 Antares Drive
Nepean, ON K2E 1A9

David Choo

Email: dchoo@ashcrofthomes.ca

Manny DiFilippo

Email: mdifilippo@ashcrofthomes.ca

Debtor related parties

AND TO: **DAVID CHOO**
1203 Clemow Avenue
Ottawa, ON K1S 2B3
Email: dchoo@ashcrofthomes.ca

Guarantor

AND TO: **KSV Restructuring Inc.**
220 Bay Street, 13th Floor
P.O. Box 20
Toronto, ON M5J 2W4

David Sieradzki/Ross Graham

Tel: 416-932-6030

Email: dsieradzki@ksvadvisory.com/rgraham@ksvadvisory.com

Proposed Receiver

AND TO: **NORTON ROSE FULBRIGHT CANADA LLP**
222 Bay Street, Suite 3000
P.O. Box 53
Toronto, ON M5K 1E7

Jennifer Stam – LSO# 46735J

Tel: 416-202-6707

Email: jennifer.stam@nortonrosefulbright.com

Lauren Archibald - LSO# 87151U

Tel: 416-278-3787

Email: lauren.archibald@nortonrosefulbright.com

Lawyers for the proposed Receiver

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AND TO: **FIRST NATIONAL FINANCIAL GP CORPORATION**
100 University Avenue, Suite 700, North
Toronto, Ontario M5J 1V6

Creditor

AND TO: **S&S BOLTON ELECTRIC INC. and
ORBITAL HOME INTEGRATION**
c/o **MBC LAW PROFESSIONAL CORPORATION**
500-265 Carling Avenue
Ottawa, Ontario K1S 2E1

Andrew Ferguson – LSO# 56530K
Email: aferguson@mbclaw.ca
Tel: 613-564-3006

Execution Creditor

AND TO: **DEPARTMENT OF JUSTICE**
Ontario Regional Office
120 Adelaide Street West, Suite 400
Toronto, Ontario M2N 6P4

James Stuckey – LSO # 82022M
Tel: 416-973-3172
Email: james.stuckey@justice.gc.ca

AND TO: **MINISTER OF FINANCE**
Legal Services Branch
777 Bay Street, 11th Floor
Toronto, Ontario M5G 2C8

Steven Groeneveld – LSO# 45420I
Tel: 905-433-5657
Email: Steven.Groeneveld@ontario.ca

AND TO: **CIBC**
81 Bay Street, 30th Floor,
CIBC Square, Toronto ON M5J 0E7

Pathik Ravani, Director Special Loans
Email: pathik.ravani@cibc.com

Kadira Carter, Director Special Loans
Email: kadira.carter@cibc.com

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AND TO: **GOWLING WLG (CANADA) LLP**
100 King Street West, Suite 1600
Toronto, ON M5X 1G5

Clifton Prophet – LSO# 34845K
Tel: 416-862-3509
Email: clifton.prophet@gowlingwlg.com

Lawyers for CIBC

AND TO: **UNITED STEELWORKERS**
Canadian National Office - Legal Department
800-234 Eglinton Avenue East
Toronto, ON M4P 1K7

and

UNITED STEELWORKERS
Unit D-11 2285 St. Laurent Blvd.
Ottawa, Ontario, K1G 4Z7

Kristina Adhikari – LSO# 82594E
Tel: 416-544-5980
Email: kadhikari@usw.ca

Briana Broderick
Tel: 613-260-7205
Email: bbroderick@usw.ca

AND TO: **RETIREMENT HOMES REGULATORY AUTHORITY**
55 York St., Suite 700
Toronto, ON M5J 1R7

Michael McClurg – LSO# 60210Q
Tel: 416-605-5702
Email: Michael.McClurg@rhra.ca

AND TO: **FOGLER, RUBINOFF LLP**
77 King Street West Suite 3000
Toronto, ON M5K 1G8

Tim Duncan – LSO# 61840S
Tel: 416-941-8817
Email: tduncan@foglers.com

Lawyers for Retirement Homes Regulatory Authority

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APPLICATION

1. THE APPLICANT, Cameron Stephens Mortgage Capital Ltd. (the “**Cameron Stephens**”) makes application for an Order substantially in the form filed herewith, seeking, *inter alia*, an Order:

- (a) If necessary, abridging the time for service and filing of this Notice of Application and the Application Record or, in the alternative, dispensing with same;
- (b) Appointing KSV Restructuring Inc. (“**KSV**”) as the Receiver and Manager (in such capacity, the “**Receiver**”), without security, of all present and future property, assets and undertakings, of 1230172 Ontario Inc., (the “**Property**”) including the real property known municipally as 110 Central Park Drive, Ottawa, Ontario and more particularly identified in Schedule “A” hereto;
- (c) Granting a first-ranking super priority charge over the Property in favour of the Receiver and the Receiver’s counsel to secure their fees and disbursements in respect of this proceeding on the terms as set out in the draft Order filed (the “**Receiver’s Charge**”);
- (d) Granting a second-ranking super priority charge (the “**Receiver’s Borrowing Charge**”) over the Property for the purpose of funding the exercise of the properties and duties conferred upon the Receiver pursuant to the proposed receivership Order; and
- (e) Such further and other relief as counsel may request and to this Honourable Court may seem just.

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2. THE GROUNDS FOR THE APPLICATION are:

Background

- (a) The Respondent corporation, 1230172 Ontario Inc. (the “**Debtor**”) is a company incorporated pursuant to laws of the Province of Ontario. It is a member of the Ashcroft group of companies, which purchases, develops, operates and leases or sells residential communities in the Ottawa area for seniors, students and general residential markets (the “**Ashcroft Group**”).
- (b) The Debtor is the registered owner of the property located at 110 Central Park Drive, Ottawa, Ontario (the “**Central Park Property**”). The Debtor operates a retirement and nursing home facility at the Central Park Property.
- (c) The Debtor is indebted to Cameron Stephens with respect to the credit facilities made available by Cameron Stephens pursuant to and under the terms of a Letter of Commitment dated March 1, 2024, hereinafter referred to as the “**Letter of Commitment**”.
- (d) The Letter of Commitment provided for a loan facility in the amount of \$12,700,000.00 (the “**Loan**”).
- (e) The Debtor provided security in favour of Cameron Stephens, including, *inter alia*:
 - (i) A first ranking Charge/Mortgage registered on the 28th day of March 2024, as Instrument No. OC2678575 for the principal sum of \$15,240,000.00 against the title to the Central Park Property (the “**Cameron Stephens Charge**”);

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- (ii) A General Security Agreement dated March 28th, 2024, which was registered by Cameron Stephens under the *Personal Property Security Act* (“PPSA”) on March 26th, 2024, by means of a Financing Statement with Registration No. 20240326 1005 1462 2066; and
- (iii) A General Assignment of Rents registered on the 28th day of March 2024, as Instrument No. OC2678576 against the Central Park Property.
- (f) The obligations of the Debtor to Cameron Stephens were also guaranteed by David Choo (“**Choo**”), the principal of the Debtor, pursuant to a Guarantee dated March 28th, 2024 (the “**Guarantee**”). Pursuant to the terms of the Guarantee, Choo agreed unconditionally to pay off all amounts owed by the Debtor to Cameron Stephens, together with interest thereon, and all costs, charges and expenses which may be incurred to enforce payment.
- (g) A search conducted against the Debtor under the Ontario personal property registration system (the “PPSA”) discloses the following additional creditors:
 - (i) First National Financial GP Corporation registered April 23, 2008
- (h) Writ searches indicate the following execution creditors of David Choo:
 - (i) S & S Bolton Electric Inc. and Orbital Home Integration by judgement dated October 9, 2024 in the amount of \$211,428.44 plus interest at the rate of 7% per annum;

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The Default

- (i) In December of 2024, Cameron Stephens became aware events of certain events of default in that the Debtor had, *inter alia*, provided incorrect and inaccurate financial reporting and changes had occurred which could reasonably be expected to have a material adverse effect on the value or marketability of the secured assets and the ability of the Debtor or the Guarantor to observe or perform their respective covenants under the Letter of Commitment.
- (j) In particular, Cameron Stephens learned that:
 - (i) a number of companies in the Ashcroft group had commenced proceedings under the *Companies Creditors' Arrangement Act* (the “**CCAA Proceedings**”), including Ashcroft Urban Developments Inc., 2067166 Ontario Inc. (“Park Place Senior”), 2139770 Ontario Inc. (“213”), 2265132 Ontario Inc., Ashcroft Homes-La Promenade Inc., 2195186 Ontario Inc., Ashcroft Homes-Capital Hall Inc., and 1019883 Ontario Inc. (the “**Ashcroft Debtors**”);
 - (ii) the stay of proceedings under the CCAA Proceedings was lifted and an order was made dated December 20, 2024, appointing KSV as Interim Receiver of the Ashcroft Debtors (other than 213, over which BDO Canada Limited was appointed receiver);

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- (iii) the Guarantor, David Choo, who had also guaranteed the debts of the Ashcroft Debtors, had exhausted his personal resources attempting to address the financial needs of the other Ashcroft projects;
 - (iv) the occupancy rates had been misrepresented at the time of the Loan and in subsequent reporting and the cashflow had materially decreased, affecting the Debtor's ability to meet its ongoing monthly obligations; and
 - (v) The Debtor had a long-standing history of providing discounted lease rates which contributed to the Central Park Property's liquidity crisis, which predated the Loan and which was not previously disclosed to Cameron Stephens.
- (k) As a result of the Debtor's defaults, on December 23rd, 2024, Cameron Stephens issued demands for payment and Notices of Intention to Enforce Security pursuant to Section 244(1) of the *Bankruptcy and Insolvency Act* ("NITES") to the Debtor and the 10-day notice period under the NITES expired.
- (l) On December 23rd, 2024, Cameron Stephens also made written demand on Choo with respect to the Guarantee.
- (m) As at December 23, 2024, the outstanding Indebtedness to Cameron Stephens under the Loan was \$12,596,663.80 plus legal costs and other permitted expenses. Interest has continued to accrue thereafter at the rate of 6.09% per annum.

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It is Just and Convenient to Appoint a Receiver

- (n) The Debtor is unable to fulfill its obligations to Cameron Stephens and other creditors and is unable to properly manage and financially carry the ongoing expenses associated with the Central Park Property.
- (o) Cameron Stephens has lost confidence in the Debtor's ability to manage its business carried on at the Central Park Property.
- (p) A receiver is required to take the steps necessary to increase occupancy rates and normalize rental revenues in order to maximize the value of the security and engage in a sales process.
- (q) KSV is acting as Interim Receiver of the other Ashcroft Debtors (other than 213), and their properties, including in respect of Park Place Senior, which is the property abutting the Central Park Property. KSV will be engaging consultants to assist with the management of the seniors' homes in that Ashcroft portfolio and will be in a position to coordinate the management of the Central Park Property by the same consultants.
- (r) A motion is pending for the appointment of KSV as receiver and manager in respect of the Ashcroft Debtors over which it is currently interim receiver, which motion is scheduled to be heard February 24, 2025.
- (s) Pursuant to the Loan and Security Documents, the Applicant has a contractual right to the appointment of a receiver upon the occurrence of a default or event of default,

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as applicable. In furtherance of its contractual rights, the Applicant is entitled to commence these receivership proceedings to protect its investments and preserve and maximize the value of the property.

- (t) KSV is a licensed Insolvency Trustee.
- (u) KSV has consented to be appointed as Receiver and Manager, without security, of the Property and the Central Park Property.
- (v) The secured creditors who may be affected by the granting of the proposed Receiver's Charge and the Receiver's Borrowing's Charge will be served with the Application Record.
- (w) Section 243(1) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended and Section 101 of the *Courts of Justice Act*, R.S.O. 1990, c. C.43, as amended.
- (x) Rules 1.04, 2.03, 3.02, 16.08 and 38 of the *Rules of Civil Procedure*, R.R.O. 1990. Reg. 194, as amended; and
- (y) Such further and other grounds as counsel may advise and this Court may permit.

3. THE FOLLOWING DOCUMENTARY EVIDENCE will be used at the hearing of the application:

- (a) Affidavit of Jeremy Izso with attached Exhibits referred to therein;

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- (b) The Consent of KSV Restructuring Inc. to act as Receiver; and
- (c) Such further and other evidence as counsel may advise and this Honourable Court may permit.

Date: February 6, 2025

GARFINKLE BIDERMAN LLP

Barristers & Solicitors

1 Adelaide Street East, Suite 801

Toronto, Ontario

M5C 2V9

Wendy Greenspoon-Soer – LSO#: 34698L

Tel: 416-869-1234

Email: wgreenspoon@garfinkle.com

Lawyers for the Applicant,

Cameron Stephens Mortgage Capital Ltd.

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SCHEDULE “A”

PIN 03998-1708 (LT)- PART OF BLOCK 69 ON PLAN 4M-1047 BEING PARTS 1 TO 5 ON PLAN 4R-20298, OTTAWA. SUBJECT TO A RIGHT OF WAY IN FAVOUR OF PARTS 6 TO 11 ON PLAN 4R-20298 OVER PARTS 2 AND 5 ON PLAN 4R-20298 AS IN OC487047. TOGETHER WITH A RIGHT OF WAY OVER PARTS 8 AND 9 ON PLAN 4R-20298 AS IN OC487047.

Known municipally as 110 Central Park Drive, Ottawa, ON.

(the “**Central Park Property**”);

CAMERON STEPHENS MORTGAGE
CAPITAL LTD.

and

1230172 ONTARIO INC.

Applicant

Respondent

Court File No.

ONTARIO
SUPERIOR COURT OF JUSTICE

**APPLICATION UNDER SUBSECTION 243(1) OF THE
BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, c. B-
3, AS AMENDED AND SECTION 101 OF THE
COURTS OF JUSTICE ACT, R.S.O. 1990, c. C.43, AS
AMENDED**

Proceeding commenced at Ottawa

NOTICE OF APPLICATION

GARFINKLE BIDERMAN LLP

Barristers & Solicitors

1 Adelaide Street East, Suite 801

Toronto, Ontario M5C 2V9

Wendy Greenspoon-Soer – LSO#: 34698L

Tel: 416-869-1234

Email: wgreenspoon@garfinkle.com

Lawyers for the Applicant,
Cameron Stephens Mortgage Capital Ltd.

File Number: 6243-809

TAB 2

Court File No.CV-25-00098742-0000

**ONTARIO
SUPERIOR COURT OF JUSTICE**

B E T W E E N:

CAMERON STEPHENS MORTGAGE CAPITAL LTD.

Applicant

-and-

1230172 ONTARIO INC.

Respondent

AFFIDAVIT OF JEREMY IZSO

I, Jeremy Izso, of the City of Toronto, in the Province of Ontario, MAKE OATH AND SAY:

1. I am the Director, Special Accounts, at Cameron Stephens Mortgage Capital Ltd. (“Cameron Stephens”), the Applicant in the within Application and, as such, have knowledge of the matters to which I hereinafter depose, unless it appears from the context that I rely upon information provided to me by others, all of which information I verily believe to be true.

2. This affidavit is sworn in support of an application by Cameron Stephens to appoint KSV Restructuring Inc. (“**KSV**”), as the Receiver and Manager (in such capacity, the “**Receiver**”), without security, of all present and future property, assets and undertakings, of 1230172 Ontario Inc. (the “**Property**”), including the real property known municipally as 110 Central Park Drive, Ottawa, Ontario and more particularly identified in Schedule “A” of the Notice of Application, pursuant to section 243 (1) of the *Bankruptcy and Insolvency Act* (Canada) (the “**BIA**”) and section 101 of the *Courts of Justice Act* (Ontario) (“**CJA**”) (the “**Application**”).

-2-

A. BACKGROUND AND THE PARTIES

3. The Respondent corporation, 1230172 Ontario Inc. (the “**Debtor**”), is a company incorporated pursuant to laws of the Province of Ontario. It is a member of the Ashcroft group of companies, which purchases, develops, operates and leases or sells residential communities in the Ottawa area for seniors, students and general residential markets (the “**Ashcroft Group**”). Now shown to me and appended hereto as **Exhibit “A”** to this Affidavit is a true copy of the Corporate Profile Report for the Corporation.

4. The Debtor is the registered owner of the property located at 110 Central Park Drive, Ottawa, Ontario (the “**Central Park Property**”). The Debtor operates a retirement and nursing home facility (the “**Park Place Retirement Home**”) at the Central Park Property. Now shown to me and appended hereto as **Exhibit “B”** to this Affidavit is a true copy of the parcel abstract for the Central Park Property.

B. LOAN AND SECURITY DOCUMENTS

5. The Debtor is indebted to Cameron Stephens with respect to the credit facilities made available by Cameron Stephens pursuant to and under the terms of a Letter of Commitment dated March 1, 2024, hereinafter referred to as the “Letter of Commitment”. The Letter of Commitment is appended hereto as **Exhibit “C”**.

6. The Letter of Commitment provided for a loan facility in the amount of \$12,700,000.00 (the “**Loan**”).

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7. As security for its obligations to Cameron Stephens, the Debtor granted, among other things:

- (i) A first ranking Charge/Mortgage registered on the 28th day of March 2024, as Instrument No. OC2678575 for the principal sum of \$15,240,000.00 against the title to the Central Park Property (the “**Cameron Stephens Charge**”). Now shown to me and appended hereto as **Exhibit “D”** is a true copy of the Cameron Stephens Charge;
- (ii) A General Security Agreement dated March 28th, 2024, (the “**GSA**”) which was registered under the *Personal Property Security Act* (“**PPSA**”) on March 26th, 2024, by means of a Financing Statement with Registration No. 20240326 1005 1462 2066. Now shown to me and appended hereto as **Exhibit “E”** is a true copy of the registered GSA dated March 28, 2024; and
- (iii) A General Assignment of Rents (“**GAR**”) registered on the 28th day of March 2024, as Instrument No. OC2678576 against the Central Park Property. Now shown to me and appended hereto as **Exhibit “F”** is a true copy of the registered GAR, dated March 28th, 2024.

8. The obligations of the Debtor to Cameron Stephens were also guaranteed by David Choo (“**Choo**”), the principal of the Debtor, pursuant to a Guarantee dated March 28th, 2024 (the “**Guarantee**”). Pursuant to the Guarantee, Choo agreed unconditionally to pay all amounts owed by the Debtor to Cameron Stephens, together with interest thereon, and all costs, charges and

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expenses which may be incurred to enforce payment. Now shown to me and appended hereto as **Exhibit “G”** is a true copy of the Guarantee dated March 28th, 2024.

C. OTHER CREDITORS

9. A search conducted against the Debtor under the Ontario personal property registration system (the “**PPSA**”) discloses the following registration:

a) First National Financial GP Corporation registered April 23, 2008

Now shown to me and appended hereto to this my Affidavit as **Exhibit “H”** is a true copy of the PPSA search results dated February 3, 2025.

10. A writ search also indicated the following execution creditors of David Choo:

(a) S & S Bolton Electric Inc. and Orbital Home Integration by judgement dated October 9, 2024, in the amount of \$211,428.44 plus interest at the rate of 7% per annum;

Now shown to me and appended hereto as **Exhibit “I”** is a true copy of the Execution Certificate.

D. THE DEFAULT

11. In December of 2024, it became apparent that that the Debtor had committed certain events of default, including (1) having provided incorrect and inaccurate financial reporting; and (2) having undergone changes which could reasonably be expected to have a material adverse effect on the value or marketability of the secured assets and the ability of the Debtor or the Guarantor to observe or perform their respective covenants under the Letter of Commitment.

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12. In particular, it was revealed that:

- a) a number of companies in the Ashcroft group had commenced proceedings under the Companies Creditors' Arrangement Act (the "**CCAA Proceedings**"), including Ashcroft Urban Developments Inc., 2067166 Ontario Inc. ("**Park Place Senior**"), 2139770 Ontario Inc. ("**213**"), 2265132 Ontario Inc., Ashcroft Homes-La Promenade Inc., 2195186 Ontario Inc., Ashcroft Homes-Capital Hall Inc., and 1019883 Ontario Inc. (the "**Ashcroft Debtors**");
- b) the stay of proceedings under the CCAA Proceedings was lifted and an order was made dated December 20, 2024, appointing KSV as Interim Receiver of the Ashcroft Debtors (other than 213, over which BDO Canada Limited was appointed receiver). Now shown to me and appended hereto as **Exhibit "J"** is a true copy of the Order of the Honourable Justice Mew dated December 20, 2024.

13. On December 18, 2024, I met with the President, Manny Difilippo ("**Difilippo**"), at Ashcroft's corporate headquarters, and conducted a brief site visit at the Park Place Retirement Home. At the meeting we discussed the Ashcroft Group's overall financial outlook, including the ongoing CCAA Proceedings. I also reviewed Interim Financial Statements and Rent Rolls which outlined the existing operations at the Park Place Retirement Home. From my review of the documentation, I determined that there were significant vacancies, in excess of 25%, and that the cashflow generated by the business had materially decreased.

14. I was also advised by Difilippo that the Debtor's future ability to meet its ongoing payment obligations was uncertain and that, considering the ongoing CCAA Proceedings and Receivership

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applications, the Ashcroft Group and Choo, in his capacity as Guarantor were in the midst of a liquidity crisis and would unlikely be able to provide any future financial support.

15. Difilippo further advised me that the Debtor had a long marketing history of providing discounted rental rates, which had contributed to the Debtor's liquidity concerns and had caused overall low tenant morale. These practices pre-dated the Cameron Stephens Loan and were not disclosed to anyone at Cameron Stephens previously.

16. Following my meeting with Difilippo I sent an email to him and Choo to confirm what we had discussed and to advise that Cameron Stephens had instructed legal counsel to issue demands to the Debtor and the Guarantor. Now shown to me and appended hereto as **Exhibit "K"** to this Affidavit is a copy of my email dated December 23, 2024.

17. On that same day, Cameron Stephens issued demands for payment and Notices of Intention to Enforce Security pursuant to Section 244(1) of the Bankruptcy and Insolvency Act ("**NITES**") to the Debtor and the 10-day notice period under the NITES expired. Now shown to me and appended hereto as **Exhibit "L"** are true copies of the demands and NITES dated December 23rd, 2024.

18. On December 23rd, 2024, Cameron Stephens also made written demand on Choo with respect to the Guarantee. Now shown to me and appended hereto as **Exhibit "M"** is a true copy of the demand sent to Choo dated December 23rd, 2024.

19. As at December 23, 2024, the outstanding Indebtedness to Cameron Stephens under the Loan was \$12,596,663.80 plus legal costs and other permitted expenses. Interest has continued to

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accrue thereafter at the rate of 6.09% per annum. Now shown to me and appended hereto as **Exhibit “N”** is a true copy of the Mortgage Statement as at December 23rd, 2024.

E. THIS APPLICATION

20. I verily believe that the appointment of a Receiver is necessary as the Debtor is unable to fulfill its obligations to Cameron Stephens and other creditors and is unable to properly manage and financially carry the ongoing expenses associated with the Central Park Property. As a result, Cameron Stephens has lost confidence in the Debtor’s ability to manage its business.

21. I further believe that a Receiver is required to take the steps necessary to increase occupancy rates, normalize rental revenues and/or pursue a sale transaction for the Central Park Property, in order to maximize the value of the security.

22. KSV is acting as Interim Receiver of the other Ashcroft Debtors (other than 213), and their properties, including in respect of Park Place Senior, which is the property abutting the Central Park Property. I am advised by David Sieradzki (“**Sieradzki**”), Managing Director at KSV, that KSV will be engaging a property manager with significant experience in the senior living sector to assist with the management of the seniors’ homes in the Ashcroft portfolio and will be in a position to coordinate the management of the Central Park Property by the same property management firm.

23. I am also advised by Sieradzki that a motion is pending for the appointment of KSV as Receiver and Manager in respect of the Ashcroft Debtors over which it is currently Interim Receiver, which motion is scheduled to be heard February 24, 2025.

-8-

24. Pursuant to the Loan and Security Documents, Cameron Stephens has a contractual right to the appointment of a receiver upon the occurrence of a default or event of default and I verily believe that Cameron Stephens is entitled to commence these receivership proceedings to protect its investments and preserve and maximize the value of the Central Park Property.

25. This affidavit is sworn in support of the within Application and for no other or improper purpose.

SWORN by Jeremy Izso at the City of Toronto, in the Province of Ontario, before me on this 13th day of February 2025, in accordance with O. Reg. 431/20, Administering Oath or Declaration Remotely.



Commissioner for Taking Affidavits
(or as may be)

WENDY GREENSPOON-SOER



Jeremy Izso (Feb 13, 2025 06:30 EST)

JEREMY IZSO

This is Exhibit “A” referred to in the Affidavit of Jeremy Izso sworn by Jeremy Izso at the City of Toronto, in the Province of Ontario, before me on February 13, 2025, in accordance with O. Reg. 431/20, Administering Oath or Declaration Remotely.



Commissioner for Taking Affidavits (or as may be)

WENDY GREENSPOON-SOER



Ministry of Public and
Business Service Delivery

Profile Report

1230172 ONTARIO INC. as of March 22, 2024

Act	Business Corporations Act
Type	Ontario Business Corporation
Name	1230172 ONTARIO INC.
Ontario Corporation Number (OCN)	1230172
Governing Jurisdiction	Canada - Ontario
Status	Active
Date of Incorporation	May 12, 1997
Registered or Head Office Address	18 Antares Drive, Suite 102, Nepean, Ontario, K2E 1A9, Canada

Certified a true copy of the record of the Ministry of Public and Business Service Delivery.

V. Quintanilla W.

Director/Registrar

This report sets out the most recent information filed on or after June 27, 1992 in respect of corporations and April 1, 1994 in respect of Business Names Act and Limited Partnerships Act filings and recorded in the electronic records maintained by the Ministry as of the date and time the report is generated, unless the report is generated for a previous date. If this report is generated for a previous date, the report sets out the most recent information filed and recorded in the electronic records maintained by the Ministry up to the "as of" date indicated on the report. Additional historical information may exist in paper or microfiche format.

Active Director(s)

Minimum Number of Directors	1
Maximum Number of Directors	5

Name	DAVID CHOO
Address for Service	203 Clemow Avenue, Ottawa, Ontario, K1S 2B3, Canada
Resident Canadian	Yes
Date Began	May 12, 1997

Certified a true copy of the record of the Ministry of Public and Business Service Delivery.

V. Quintanilla W.
Director/Registrar

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Active Officer(s)

Name	DAVID CHOO
Position	President
Address for Service	203 Clemow Avenue, Ottawa, Ontario, K1S 2B3, Canada
Date Began	May 12, 1997

Name	DAVID CHOO
Position	Secretary
Address for Service	203 Clemow Avenue, Ottawa, Ontario, K1S 2B3, Canada
Date Began	May 12, 1997

Name	DAVID CHOO
Position	Treasurer
Address for Service	203 Clemow Avenue, Ottawa, Ontario, K1S 2B3, Canada
Date Began	May 12, 1997

Certified a true copy of the record of the Ministry of Public and Business Service Delivery.

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Director/Registrar

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Corporate Name History

Name

1230172 ONTARIO INC.

Effective Date

May 12, 1997

Certified a true copy of the record of the Ministry of Public and Business Service Delivery.

V. Quintanilla W.

Director/Registrar

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Active Business Names

This corporation does not have any active business names registered under the Business Names Act in Ontario.

Certified a true copy of the record of the Ministry of Public and Business Service Delivery.

V. Quintanilla W.

Director/Registrar

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Expired or Cancelled Business Names

Name	PARK PLACE RETIREMENT RESIDENCE
Business Identification Number (BIN)	180446072
Status	Inactive - Expired
Registration Date	April 24, 2008
Expired Date	April 23, 2013
Name	PARK PLACE RETIREMENT RESIDENCE
Business Identification Number (BIN)	210667580
Status	Inactive - Expired
Registration Date	June 20, 2011
Expired Date	June 18, 2021
Name	PARK PLACE RETIREMENT RESIDENCE
Business Identification Number (BIN)	120577721
Status	Inactive - Expired
Registration Date	June 24, 2002
Expired Date	June 23, 2007
Name	PARK PLACE RETIREMENT RESIDENCE
Business Identification Number (BIN)	141054312
Status	Inactive - Expired
Registration Date	September 15, 2004
Expired Date	September 13, 2014

Certified a true copy of the record of the Ministry of Public and Business Service Delivery.

V. Quintanilla W.

Director/Registrar

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Document List

Filing Name	Effective Date
Annual Return - 2022 PAF: DAVID CHOO	May 08, 2023
Annual Return - 2020 PAF: DAVID CHOO	May 08, 2023
Annual Return - 2021 PAF: DAVID CHOO	May 08, 2023
Annual Return - 2019 PAF: DAVID CHOO - DIRECTOR	July 12, 2020
Annual Return - 2018 PAF: DAVID CHOO - DIRECTOR	July 28, 2019
Annual Return - 2017 PAF: DAVID CHOO - DIRECTOR	July 08, 2018
Annual Return - 2016 PAF: DAVID CHOO - DIRECTOR	June 18, 2017
Annual Return - 2015 PAF: DAVID CHOO - DIRECTOR	July 03, 2016
Annual Return - 2014 PAF: DAVID CHOO - DIRECTOR	June 27, 2015
Annual Return - 2013 PAF: DAVID CHOO - DIRECTOR	June 21, 2014
Annual Return - 2012 PAF: DAVID CHOO - DIRECTOR	July 06, 2013
Annual Return - 2011 PAF: DAVID CHOO - DIRECTOR	June 30, 2012
Annual Return - 2010 PAF: DAVID CHOO - DIRECTOR	April 30, 2011

Certified a true copy of the record of the Ministry of Public and Business Service Delivery.

V. Quintanilla W.

Director/Registrar

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Annual Return - 2009 PAF: DAVID CHOO - DIRECTOR	June 26, 2010
Annual Return - 2007 PAF: DAVID CHOO - DIRECTOR	November 22, 2008
Annual Return - 2006 PAF: DAVID CHOO - DIRECTOR	December 22, 2007
Annual Return - 2005 PAF: DAVID CHOO - DIRECTOR	July 15, 2006
Annual Return - 2004 PAF: DAVID CHOO - DIRECTOR	September 03, 2005
Annual Return - 2004 PAF: DAVID CHOO - DIRECTOR	January 16, 2005
Annual Return - 2004 PAF: DAVID CHOO - DIRECTOR	January 16, 2005
Annual Return - 2001 PAF: DAVID CHOO - DIRECTOR	June 09, 2002
Annual Return - 2000 PAF: DAVID CHOO	August 07, 2001
CIA - Initial Return PAF: DAVID CHOO - DIRECTOR	June 23, 1997
BCA - Articles of Incorporation	May 12, 1997

All "PAF" (person authorizing filing) information is displayed exactly as recorded in the Ontario Business Registry. Where PAF is not shown against a document, the information has not been recorded in the Ontario Business Registry.

Certified a true copy of the record of the Ministry of Public and Business Service Delivery.

V. Quintanilla W.

Director/Registrar

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This is Exhibit “B” referred to in the Affidavit of Jeremy Izso sworn by Jeremy Izso at the City of Toronto, in the Province of Ontario, before me on February 13, 2025 in accordance with O. Reg. 431/20, Administering Oath or Declaration Remotely.



Commissioner for Taking Affidavits (or as may be)

WENDY GREENSPOON-SOER

LAND
REGISTRY
OFFICE #4

03998-1708 (LT)

PAGE 1 OF 1
PREPARED FOR courtney01
ON 2024/12/20 AT 15:08:20

* CERTIFIED IN ACCORDANCE WITH THE LAND TITLES ACT * SUBJECT TO RESERVATIONS IN CROWN GRANT *

PROPERTY DESCRIPTION:	PART OF BLOCK 69 ON PLAN 4M-1047 BEING PARTS 1 TO 5 ON PLAN 4R-20298, OTTAWA. SUBJECT TO A RIGHT OF WAY IN FAVOUR OF PARTS 6 TO 11 ON PLAN 4R-20298 OVER PARTS 2 AND 5 ON PLAN 4R-20298 AS IN OC487047. TOGETHER WITH A RIGHT OF WAY OVER PARTS 8 AND 9 ON PLAN 4R-20298 AS IN OC487047.		
PROPERTY REMARKS:	CORRECTION: INSTRUMENT NUMBER OC355420 WAS OMITTED FROM THIS PROPERTY IN ERROR AND WAS ADDED AND CERTIFIED ON 2008/07/31 BY SUZANNE IACOVITTI. CORRECTION: INSTRUMENT NUMBER OC355421 WAS OMITTED FROM THIS PROPERTY IN ERROR AND WAS ADDED AND CERTIFIED ON 2008/07/31 BY SUZANNE IACOVITTI. CORRECTION: INSTRUMENT NUMBER OC446571 WAS OMITTED FROM THIS PROPERTY IN ERROR AND WAS ADDED AND CERTIFIED ON 2008/07/31 BY SUZANNE IACOVITTI.		
ESTATE/QUALIFIER:	RECENTLY:	PIN CREATION DATE:	
FEE SIMPLE ABSOLUTE	DIVISION FROM 03998-0666	2005/09/28	
OWNERS' NAMES	CAPACITY	SHARE	
1230172 ONTARIO INC.	TRUS		

REG. NUM.	DATE	INSTRUMENT TYPE	AMOUNT	PARTIES FROM	PARTIES TO	CERT/CHKD
** PRINTOUT INCLUDES ALL DOCUMENT TYPES (DELETED INSTRUMENTS NOT INCLUDED) **						
LT1054150	1997/06/26	NO SUB AGREEMENT		THE CORPORATION OF THE CITY OF OTTAWA	ASHCROFT DEVELOPMENT INC.	C
LT1213272	1999/07/21	NOTICE		ASHCROFT DEVELOPMENT INC	THE REGIONAL MUNICIPALITY OF OTTAWA-CARLETON	C
LT1213277	1999/07/21	NOTICE		ASHCROFT DEVELOPMENT INC	THE CORPORATION OF THE CITY OF OTTAWA	C
OC26475	2001/12/12	NOTICE		ASHCROFT DEVELOPMENT INC.	CITY OF OTTAWA	C
REMARKS: SITE PLAN CONTROL AGREEMENT						
OC439786	2005/03/04	NOTICE	\$1	CITY OF OTTAWA	ASHCROFT DEVELOPMENT INC.	C
4R20298	2005/05/18	PLAN REFERENCE				C
OC473333	2005/06/15	BYLAW		CITY OF OTTAWA		C
REMARKS: BY-LAW NO. 2004-498						
OC487047	2005/07/18	TRANSFER	\$1	ASHCROFT DEVELOPMENT INC.	1230172 ONTARIO INC.	C
REMARKS: PLANNING ACT STATEMENTS PARTS 1, 2, 3, 4 AND 5 ON 4R-20298 - PLANNING ACT STATEMENTS						
CORRECTIONS: 'THIS INSTRUMENT' WAS DELETED FROM PROPERTY 03998-0666 IN ERROR AND WAS RE-INSTATED ON 2005/08/16 BY LUCIE GINGRAS.						
OC654919	2006/10/27	BYLAW		CITY OF OTTAWA		C
REMARKS: BY-LAW NO. 2006-409 PART LOT CONTROL						
OC1967291	2018/01/22	NOTICE	\$2	2067166 ONTARIO INC.	ASHCROFT DEVELOPMENT INC. 1230172 ONTARIO INC.	C
OC2678575	2024/03/28	CHARGE	\$15,240,000	1230172 ONTARIO INC.	CAMERON STEPHENS MORTGAGE CAPITAL LTD.	C
OC2678576	2024/03/28	NO ASSGN RENT GEN		1230172 ONTARIO INC.	CAMERON STEPHENS MORTGAGE CAPITAL LTD.	C
REMARKS: OC2678575						

NOTE: ADJOINING PROPERTIES SHOULD BE INVESTIGATED TO ASCERTAIN DESCRIPTIVE INCONSISTENCIES, IF ANY, WITH DESCRIPTION REPRESENTED FOR THIS PROPERTY.
NOTE: ENSURE THAT YOUR PRINTOUT STATES THE TOTAL NUMBER OF PAGES AND THAT YOU HAVE PICKED THEM ALL UP.

This is Exhibit “C” referred to in the Affidavit of Jeremy Izso sworn by Jeremy Izso at the City of Toronto, in the Province of Ontario, before me on February 13, 2025 in accordance with O. Reg. 431/20, Administering Oath or Declaration Remotely.



Commissioner for Taking Affidavits (or as may be)

WENDY GREENSPOON-SOER

CAMERON STEPHENS

MORTGAGE CAPITAL

March 1, 2024

1230172 Ontario Inc. C/O Andrew Amtfield
18 Antares Drive
Ottawa, ON
K2E 1A9

Attention: David Choo

Re: Commitment for Mortgage Financing – Park Place Retirement Residence – 110 Central Park Drive, Ottawa, ON.

Cameron Stephens is pleased to advise that it is prepared to offer the following loan facility, subject to the terms and conditions contained herein, including all Schedules attached hereto (collectively, the letter and Schedules are the "Commitment").

1. **Borrower** 1230172 Ontario Inc.
(the "**Borrower**")
2. **Guarantor(s)** The personal guarantee of David Choo for 100% of the loan amount.
(the "**Guarantor**")
- Note:** The Guarantor is jointly and severally liable with the Borrower for the Commitment Fee.
3. **Lender** Cameron Stephens Mortgage Capital Ltd. ("**CSMC**") (the "**Lender**")
4. **Loan Amount, Structure** Facility 1
\$12,700,000 1st Mortgage Term Loan
(the "**Loan Facility**")

5. **Purpose of Loan** To provide a 1st mortgage term loan with the use of funds will be as follows:

Uses of Funds	Amount (\$)	Amount (%)
Refinance Existing Mortgage	\$ 9,900,000	77.95%
Equity Take Out	\$ 2,673,000	21.05%
Commitment Fee	\$ 127,000	1.00%
Total Uses of Funds	\$ 12,700,000	100.00%

6. **Project and Description** "**110 Central Park Drive**" being a six-storey 100-unit seniors residence sitting on 1.69-acre site with an NLA of 43,453 SF.
(the "**Project**")

7. **Financing Program**

Uses of Funds	Total	100		43,453	
		Per Unit	Per SF	Per Unit	Per SF
Property Value	\$ 19,400,000	\$ 194,000	\$ 446		
Commitment Fee	\$ 127,000	\$ 1,270	\$ 3		
Total Uses of Funds	\$ 19,527,000	\$ 195,270	\$ 449		
Sources	Total	100		43,453	
		Per Unit	Per SF	Per Unit	Per SF
CSMC 1st Mortgage	\$ 12,700,000	\$ 127,000	\$ 292		
Borrower's Equity	\$ 6,827,000	\$ 68,270	\$ 157		
Total Source of Funds	\$ 19,527,000	\$ 195,270	\$ 449		

320 Bay Street, Suite 1700, Toronto, Ontario, M5H 4A6
T: 416-591-8787 F: 416-591-9001 www.cameronstephens.com Broker #10769

Borrower's Initials



1230172 Ontario Inc.
Park place Retirement Residence – 110 Central Park Drive
March 1, 2024

- 8. Interest Rate** Interest will accrue at 6.09% / 5 Year Government of Canada Yield + 2.38% per annum (greater of) (the "**Interest Rate**").

"Government of Canada Yield" means the yield to maturity, calculated semi-annually, which an assumed new issue of non-callable Government of Canada bonds denominated in Canadian dollars would carry if issued at par for a term to maturity as close as possible but not shorter to the remaining term of this Mortgage from and after the payment date.

Interest on the Loan Facility shall be calculated daily, compounded semi-annually, and payable monthly not in advance based on the number of days that the loan is outstanding.

Note: Interest rate will be confirmed on the day of funding.

- 9. Closing Date** The closing shall occur no later than 90 days after acceptance of the Commitment (the "**Closing Date**") unless, prior thereto, the Borrower and the Lender agree in writing (including by email) that the Closing Date shall be some other date.

If the closing does not take place by the Closing Date and the parties have not agreed in writing to an extension, this Commitment shall terminate at 5:00 p.m. on the Closing Date and the Lender shall have no obligation to make any advance, including the full or initial advance of the Loan Facility after such time and all amounts payable to the Lender under this Commitment shall become immediately due and payable.

- 10. Term, Maturity** **60 months** from the first day of the month following the date of the first advance (the "**Maturity Date**"), subject to acceleration in the Event of Default, at which time all principal, interest and fees may become due and payable upon demand at the option of the Lender. The amortization is 25 years.

- 11. Commitment Fee** In consideration for the time, effort and expense incurred by the Lender and its officers and employees in reviewing the financial and other information provided by the Borrower, and in conducting investigations, inspections and other due diligence necessary to prepare and approve the Loan Facility, each of the Borrower and Guarantor jointly and severally agree to pay the lender an evaluation and processing fee of \$127,000 (the "**Commitment Fee**").

The Commitment Fee is deemed fully earned and payable upon the Commitment being executed by the Borrower and Guarantor, whether or not the Loan Facility is advanced, and:

(a) the Borrower and Guarantor acknowledge and agree (i) that the Commitment Fee represents compensation to the Lender for its efforts and expenses, including opportunity costs, associated with the Lender's consideration of the Commitment; (ii) that the Commitment fee is payable regardless of whether the Loan is advanced; and

(b) the Borrower and Guarantor acknowledge and agree that if the Borrower fails to close the Loan that the Commitment Fee is fully payable to the Lender.

\$127,000	Total Commitment Fee Due
<u>(\$50,000)</u>	<u>Less payment received through "Good Faith" payment</u>
\$77,000	Commitment Fee balance payable

The Borrower may pay the unpaid balance of the Commitment Fee by 2 instalments, as follows: (i) \$25,000 payable with the return of the signed Commitment, (ii) \$52,000 from the first advance of funds under Facility 1.

Provided, however, that if there is a default by the Borrower under the terms of this Commitment, any unpaid balance of the Commitment Fee shall be paid upon demand.

- 12. Payments** The Borrower agrees to make payments of blended principal and interest by way of pre-authorized debits to the Borrower's Project account, or at the Lender's option, payments may be deducted from the loan advances.



1230172 Ontario Inc.
Park place Retirement Residence – 110 Central Park Drive
March 1, 2024

13. Over Holding Fee

If the Loan Facility is not repaid in full, renewed or extended by the Maturity Date, in addition to any other rates, fees and costs to be paid pursuant to this Commitment, the Borrower shall pay to the Lender an over holding fee, calculated daily, not in advance, commencing on the first day after payment of the Loan Facility was due but not paid. The fee is calculated by multiplying 100 basis points by the authorized amount of the Loan Facility and dividing the sum by 365 (the "**Over Holding Fee**").

The Borrower acknowledges that the requirement to pay the Over Holding Fee is not an extension of the Loan Facility, and the failure to repay the Loan Facility on the Maturity Date, or to obtain a renewal or extension, will be a default by the Borrower under the Commitment and Security, notwithstanding payment of the Over Holding Fee. The Borrower further acknowledges that the Over Holding Fee will be added to the outstanding principal balance of the Loan Facility and that the Security for the Loan also secures the Over Holding Fee.

14. Other Fees and Expenses

The Borrower shall pay all reasonable legal fees and disbursements in respect of this Commitment, including the preparation, issuance, amendment, renewal or extension of the Security, all reasonable fees and costs relating to appraisals, insurance consultation, environmental reports and consultation, credit reporting and responding to demands of any government or any agency or department thereof, whether or not the documentation is completed or any funds are advanced under this Commitment.

Where the Borrower requests any of the services shown in **Schedule "A"** hereto, or an event occurs as shown therein, the Borrower shall pay the cost shown.

15. Prepayment

The Borrower, if not in default, shall have the right to prepay, on any regular payment date that the Lender is open for business, the whole, but not any partial payments of principal, of the outstanding principal balance of the Mortgage, (the "Prepayment Amount") with accrued interest to the date of prepayment together with all monies owing, secured or payable under the Mortgage, and together with the greater of:

- a) three months' interest on the Prepayment Amount at the date of prepayment calculated at the mortgage interest rate payable by the Borrower hereunder; and
- b) the amount calculated by the Lender, if any, as of the date of prepayment, by which the present value of the future payments until maturity of the Mortgage with respect to the Prepayment Amount, discounted at the Government of Canada Yield, calculated semi-annually not in advance, exceeds the outstanding principal of the Prepayment Amount (the "Mortgage Yield Maintenance Fee") as determined by the Lender.

In either case, such Prepayment Amount to be calculated by the Lender using the Lender's normal criteria for such calculations, and which calculations shall (except in the case of obvious error) be conclusive.

"Government of Canada Yield" means the yield to maturity, calculated semi-annually, which an assumed new issue of non-callable Government of Canada bonds denominated in Canadian dollars would carry if issued at par for a term to maturity as close as possible but not shorter to the remaining term of this Mortgage from and after the payment date."

16. Partial Discharges

N/A

17. Conditions

I. Security:

All indebtedness of the Borrower pursuant to this Commitment will be secured and supported by the documents described below (collectively, the "**Security**"), each to be in form and substance satisfactory to the Lender and its solicitors.



1230172 Ontario Inc.
Park place Retirement Residence – 110 Central Park Drive
March 1, 2024

- a) Mortgage with a principal amount of \$15,240,000 (1.2x the loan amount for administrative purposes) granting a first fixed charge against the Project and an Assignments of Rents therefrom.
 - b) The unconditional personal guarantee of David Choo for 100% of the loan amount plus interest and expenses and an assignment and postponement of claims by Guarantor and all shareholders of the Borrower relating to any claims against the Borrower.
 - c) General Security Agreement registered under the Personal Property Security Act Ontario granting a first general assignment of:
 - 1) Book Debts, Rents and Leases of the Borrower in respect to the Project.
 - 2) All present and after acquired personal property of the Borrower.
 - 3) Rights of the Borrower (a) under all building/development permits and the monies paid thereunder, (b) to all plans, specifications and drawings related to the Project.
 - 4) A Specific Assignment of any leases to be determined by the Lender and to be registered on title, together with an executed tenant acknowledgement from each lessee, on the Lender's standard form.
 - 5) An assignment of all insurance policies
 - 6) An assignment of all applicable licenses, contracts, financial assurances relating to the appropriate properties.
 - d) The Lender shall have received an acceptable insurance binder or cover note, to be followed, within 30 days of the issuance of the binder or cover note, with a certified copy of a policy or policies of insurance, satisfactory to the Lender, containing the requirements of Schedule "A" hereto and including evidence of a Comprehensive General Liability Insurance policy for the Project in an amount of not less than \$5,000,000 per occurrence. The Commercial General Liability Policy must reference the project and CSMC is to be added as an additional insured.
- Permanent Insurance for 100% of replacement costs.
- We will require the insurance policy(ies) to be reviewed by an Independent Insurance Consultant, at the Borrower's expense.
- e) The Borrower to execute a Statutory Declaration confirming that the rent roll provided is accurate and up to date, and there are no rent arrears.
 - f) The Lender's Solicitor shall obtain Title Insurance, which is to include Extended Super Priority Lien Coverage / Deemed Trust Endorsement, at the cost of the Borrower, on the Project Land.
 - g) Negative Pledge by Borrower and Guarantor to not repay any shareholder loans, redeem shares, pay out dividends or increase compensation to principals of the Borrower or Guarantor until the Loan Facility has been fully repaid.
 - h) Environmental Warranty and Indemnity Agreement by the Borrower and the Guarantor to the Lender on a joint and several basis slated to survive repayment of the Loan.
 - i) Such other and further security and documentation as may be required by the Lender or its counsel to complete and perfect the Security.

II. Pre-Funding Deliverables:

The advance of the Loan Facility, whether by a single advance or multiple advances, is contingent upon compliance and satisfaction with each of the following conditions:

- 1. Confirmation from the Lender's solicitor that zoning and building bylaw compliance permit the uses as outlined for the subject Property.



1230172 Ontario Inc.
Park place Retirement Residence – 110 Central Park Drive
March 1, 2024

2. Building Conditions Report(s) Satisfactory to the Lender relating to the mechanical, structural, and roof components of the Property which must be accompanied by the Form of Reliance Certificate.
3. All levies, impost fees, local improvement charges, property taxes and other charges affecting the Project due and payable shall have been paid to the date of the first advance of funds unless they are to be funded as part of the first advance.
4. The Lender shall have received from an approved appraiser a satisfactory appraisal of the Property confirming a minimum "as-is" value of \$19,400,000. Such appraisal report must be accompanied by the Form of Reliance Certificate from the appraiser to the Lender and shall confirm that the Lender and its assigns can rely upon such appraisal for lending purposes.
5. The Lender to receive satisfactory confirmation that the Borrower has injected \$6,827,000 of equity into the Project (100% appraisal surplus), which shall remain invested until such time as the Lender has been fully repaid all principal and interest.
6. The Borrower will obtain at its own expense an environmental audit, from a firm approved by the Lender confirming that in their professional opinion there is no evidence that the site or any structures thereon are contaminated by any environmental hazards and recommending that no further action need be taken or will provide evidence of a remediation plan that will leave the site environmentally acceptable to the relevant Provincial and Federal Agencies and further evidence that said remediation plan is being performed, as budgeted for in the approved Budget and has been formally approved by the Ontario Ministry of the Environment. Such environmental audit must be accompanied by the Form of Reliance Certificate from the consultant to the Lender and shall confirm that the Lender and its assigns can rely upon such report for lending purposes.
7. Receipt and satisfactory review of a personal net worth and/or financial statement(s) from the Borrower and each of the Guarantors on CSMC's Standard Form, duly signed and witnessed. In addition the Lender is to receive satisfactory credit reports for the Borrower and Guarantor, both prior to the initial advance and at any time thereafter, as required by the Lender, until the Loan Facility is fully repaid.
8. The Borrower and each additional Covenantor authorize the Lender to make inquiries concerning the character, general reputation, personal characteristics, financial and credit data of the Borrower and each additional Covenantor, including its respective directors, officers, shareholders, and principals, and to verify any information provided to the Lender hereunder, all for the purpose of underwriting and servicing the Loan.
9. Receipt and satisfactory review of the Lease Agreements for leases in place, confirming a minimum annual Net Operating Income of \$1,261,460 resulting in a DSCR of at least 1.25x, which is to be maintained throughout the term of the loan.

Note: The Borrower to maintain Debt Service Coverage (defined as earnings before interest, taxes, depreciation and amortization ("EBITDA") or ("NOI") from regular operations minus any and all withdrawals' divided by total principal plus interest payments due under all long term debt at not less than 1.25:1. Any additional withdrawals' require the Lender's prior written consent.
10. Satisfactory review of a certified rent roll and financial statements confirming operating costs for the subject Property.

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11. Receipt and satisfactory review of a completed Identification Verification and Attestation Form and all applicable documents, as required under Federal Proceeds of Crime (Money Laundering) and Terrorist Financing Regulations.
12. Such other information that the Lender may reasonably require.
13. Loan disbursements shall take place only on title to the Project being acceptable to our solicitors and all matters in connection with the Security and other documentation deemed necessary or advisable by our solicitors being complied with by the Borrower and the Guarantors and all Security and other instruments and agreements to evidence and secure the Loan Facility are duly executed, with evidence of registration where applicable.
14. The Lender shall require a satisfactory opinion and report from its solicitors indicating, among other things, the validity, enforceability and priority of all Security and the state of title of the Project.
15. The Lender shall require a satisfactory opinion and report from its solicitors regarding any encumbrances, financial charges or claims registered or to be registered against the Project.
16. The Lender shall require evidence of all corporate authorities together with an opinion of the Borrower's counsel as to usual matters such as corporate authorities, the absence of litigation, the delivery of the Security, and the execution of all Security listed above.
17. The additional conditions shown in Schedule "D" hereto.

III. Availability

A one time advance as follows:

Uses of Funds	Amount (\$)	Amount (%)
Refinance Existing Mortgage	\$ 9,900,000	77.95%
Equity Take Out	\$ 2,673,000	21.05%
Commitment Fee	\$ 127,000	1.00%
Total Uses of Funds	\$ 12,700,000	100.00%

III. Positive Covenants

- a. *To Pay Fees.* The Borrower and the Guarantor jointly and severally agree to pay all Fees required pursuant to this Commitment on the dates required by this Commitment.
- b. *Comply with Law.* The Borrower agrees to comply with all applicable federal, provincial and municipal laws, statutes, regulations, rules, by-laws orders, permits, licenses, authorizations, approvals, and all applicable common law or equitable principles, whether now or hereinafter in force pertaining to the Project, the Borrower and the Guarantor.
- c. *Title.* The Borrower shall defend title to the Property and the Project for the benefit of the Lender against any action, proceedings, or claims.
- d. *Permits.* Where the Loan Facility is intended to finance improvements to the Property, the Borrower has or will obtain prior to the commencement of construction, all permits, agreements, licenses, authorizations, or approvals (collectively, "**Permits**") necessary to permit the lawful construction, occupancy, operation and use of the Property, it shall maintain such Permits in good standing and in full force and effect, and shall not terminate, amend or waive any of its rights under any Permits without the Lender's prior written consent; and it is not aware of any proposed changes or any notices or proceedings relating to any Permits.

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including pending cancellation or termination thereof. The Borrower shall promptly notify the Lender of any changes, notices or proceedings that may arise.

- e. *Insurance.* The Borrower will maintain continuous and uninterrupted insurance coverage in accordance with the requirements contained in **Schedule "B"** from the Closing Date until such time as the Lender confirms that the Loan Facility is paid in full and that it releases any interest it has in the Security.
- f. *Project Bank Account.* The Borrower must establish a separate bank account at a financial institution acceptable to the Lender through which all advances and disbursements shall be made in respect to the Project.
- g. *Ongoing Financial Disclosure and Reporting.* The Borrower and the Guarantor will provide:
 - i. within one-hundred and eighty (180) days of each fiscal year end during the term of the Loan Facility, **accountant prepared** financial statements for the Borrower and each corporate Guarantor;
 - ii. annually, updated financial statements and/or net worth statements for each Guarantor, a statement evidencing that property taxes for the Project are up to date, a certificate or binder evidencing insurance for the Project (or upon any change to insurance coverage being made, immediately following that change), a Client Information Form;
 - iii. semi-annually, an updated rent roll and operating statements; and
 - iv. such other financial and supporting information as the Lender may request
- h. *Right to Inspect.* The Borrower acknowledges that the Lender may inspect or cause its cost consultant to inspect the Project at any time, at the expense of the Borrower.
- i. *Right of Offset and Pre-Authorized Debit.* All appraisal, engineering, inspection, title, survey, legal, insurance review and other customary underwriting, inspection, securing or enforcement expenses of the Lender, shall be paid by the Borrower and may at the Lender's option be deducted from an advance under the Loan Facility. The Borrower hereby irrevocably directs and authorizes the Lender to pay such expenses and costs, together with any outstanding balance of the Commitment Fee, or any other amount due to the Lender, from and out of any advance of funds under this Loan Facility, in the event the same have not been paid at the time thereof.
- j. *Indemnification.* The Borrower and the Guarantor shall indemnify and save harmless the Lender, its officers, agents, trustees, employees, contractors, licensees or invitees from and against any and all losses, damages, injuries, expenses, suits, actions, claims and demands of every nature whatsoever arising out of the provisions of this Commitment and the Security, any letters of credit or letters of guarantee issued, sale or lease of the Project and/or the use or occupation of the Project including, without limitation, those arising from the right to enter the Project from time to time and to carry out the various tests, inspections and other activities permitted by the Commitment and the Security. In addition to any liability imposed on the Borrower and any Guarantor under any instrument evidencing or securing the Loan Facility, the Borrower and Guarantor shall be liable for any and all of the Lender's costs, expenses, damages or liabilities, including, without limitation, all legal fees on a solicitor and own client basis, directly or indirectly arising out of or attributable to the use, generation, storage, release, threatened release, discharge, disposal or presence on, under or about the Project of any hazardous or noxious substances. The representations, warranties, covenants and agreements of the Borrower and the Guarantor set forth in this subparagraph:
 - i. Are separate and distinct obligations from other obligations of the Borrower and the Guarantor;

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- ii. Survive the payment and satisfaction of their other obligations and the discharge of the Security from time to time taken as security therefore;
 - iii. Are not discharged or satisfied by foreclosure of the charges created by any of the Security; and
 - iv. Shall continue in effect after any transfer of the land including, without limitation, transfers pursuant to foreclosure proceedings (whether judicial or non-judicial) or by any transfer in lieu of foreclosure.
- k. *Canadian Anti-Money Laundering Legislation.* The Borrower and Guarantor acknowledge that, pursuant to the *Proceeds of Crime (Money Laundering) and Terrorist Financing Act* (Canada) and other applicable anti-money laundering, anti-terrorist financing, government sanction and "know your client" laws (collectively, including any guidelines or orders thereunder, "AML Legislation", the Lender may be required to obtain, verify and record information regarding the Borrower and Guarantor and their respective directors, authorized signing officers, direct or indirect shareholders or other Persons in control of the Borrower and Guarantor, and the transactions contemplated hereby. The Borrower and Guarantor shall promptly provide all such information, including supporting documentation and other evidence, as may be reasonably requested by the Lender, in order to comply with any applicable AML Legislation, whether now or hereafter in existence.

IV. Negative Covenants

- a. *No subsequent financing, liens.* The Borrower will not grant any pledge or otherwise encumber its interest in the Project (or any collateral property, if applicable), and no liens against the Project shall be created, issued, or incurred or permitted to exist without the prior written consent of the Lender in its sole discretion.
- b. *Borrower may not convey its interest.* The Borrower may not sell, transfer, assign, pledge or convey its interest in the Project or part thereof without the express written consent of the Lender.
- c. *No Assignment.* The Borrower may not assign this Commitment or any of its rights or interest hereunder, or delegate any obligations to be performed hereunder, without the prior written consent of the Lender. Any attempted assignment or delegation in contravention of this section is null and void and of no force or effect.
- d. *Voting Structure.* The voting control of the Borrower shall not change without the prior written consent of the Lender.
- e. *Confidentiality.* The Borrower and the Guarantor acknowledge and agree that the terms and conditions recited herein are confidential between themselves and the Lender, its lawyer, cost consultant, insurance consultant and project monitor. The Borrower and the Guarantor agree not to disclose the information contained herein to a third party, other than their lawyer, without the Lender's prior written consent.

V. General Terms & Conditions:

- a. *Joint and Several.* The obligations of the Borrower and any Guarantor shall be the joint and several obligations of each such person or corporation comprising the Borrower or Guarantor unless otherwise specifically stated herein.
- b. *Assignment/Syndication, Disclosure.* The Commitment and Security or any interest therein may be assigned or syndicated by the Lender, in whole or in part, without the consent of the Borrower or Guarantor. The Borrower and the Guarantor consent to the disclosure by the Lender to any such prospective assignee or participant of all information and documents regarding the Loan Facility, the Project, the Borrower, and the Guarantor within the possession or control of the Lender.

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- c. *Erect a sign.* The Lender shall have the irrevocable right to erect a sign on the Project, at its own expense, indicating it has provided the financing on the Project during the period for which the financing or any portion thereof remains outstanding. The Lender may also refer to this Project in its advertising at any time after the first advance under the Loan Facility.
- d. *Right of First Refusal - Future Funding.* The Lender shall have a right of first refusal to finance or arrange financing for any subsequent phases of development of which the Project forms a part, or any further development to be developed on the lands adjacent thereto and shall be given the first opportunity and a reasonable period of time, after delivery to the Lender of all reasonably requested information, to provide a commitment to fund such further development.
- e. *Privacy Legislation and Consent.* The Borrower and the Guarantor hereby (i) authorize the Lender to collect and use Personal Information to assess the ability of the Borrower and Guarantor to meet their financial obligations under the Loan Facility, including obtaining credit and other reports as required; (ii) grant the Lender permission to obtain, disclose, exchange Personal Information on an on-going basis with credit reporting agencies, prospective investors in the Loan Facility and financial institutions, their agents, or service providers, in order to determine and verify continuing eligibility for the Loan Facility and continuing ability to meet financial obligations; and (iii) agrees that this use, disclosure and exchange of Personal Information will continue until the date all obligations of the Borrower and Guarantor to the Lender are satisfied in full. "**Personal Information**" is all of the Borrower's or Guarantor's information that was collected by or delivered to the Lender in connection with this Commitment, and any information obtained by the Lender from time to time thereafter. To view our privacy policy, please go to <https://www.cameronstephens.com/privacy-policy-disclaimer>.
- f. *Counsel for Lender.* The Lender's lawyer will be:

Name	Firm
Avrom Brown	Garfinkle, Biderman LLP

- g. *Counsel for Borrower.* The Borrower's lawyer will be:

Daniella Sicoli-Zupo	Mann Lawyers
Name	Firm

daniella.sicoli-zupo@mannlawyers.com	613-369-0378
Email	Telephone

- h. *Cost Consultant.* The Lender's cost consultant will be:

Company
N/A

- i. *No waiver.* No term or requirement of this Commitment may be waived or varied orally or by any course of conduct of the Borrower or anyone acting on its behalf or by any officer, employee or agent of the Lender. Any alteration or amendment to this Commitment must be in writing and signed by a duly authorized officer of the Lender and accepted by the Borrower and Guarantor. The waiver by the Lender of any breach or default by the Borrower of any provisions contained herein shall not be construed as a waiver of any other or subsequent breach or default by the Borrower. In addition, any failure by the Lender to exercise any rights or remedies hereunder or under the Security shall not constitute a waiver thereof.



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- j. *Governing law.* The Commitment and Loan Facility shall be governed by and construed under the laws of the Province in which the mortgaged lands and the Project are situate.
- k. *Severability.* The Borrower and the Guarantor agree that if any one or more of the provisions contained in this Commitment shall for any reason be held to be invalid, illegal or unenforceable in any respect, such invalidity, illegality or unenforceability shall, at the option of the Lender, not affect any or all other provisions of this Commitment and this Commitment shall be construed as if such invalid, illegal or unenforceable provision had never been contained herein.
- l. *Time.* Time is of the essence in this Commitment.
- m. *No Merger.* The representations, warranties, covenants and obligations herein set out shall not merge or be extinguished by the execution or registration of the Security but shall survive until all obligations under this Commitment and the Security have been duly performed and the Loan Facility, interest thereon and any other moneys payable to the Lender are repaid in full. In the event of any inconsistency or conflict between any of the provisions of the Commitment and any provision or provisions of the Security, the Commitment will prevail, and the failure to include any term in the Security that is set out in the Commitment shall not be an inconsistency.
- n. *Limitation of Liability.* Neither the Lender nor any of its investors nor any of their respective assets shall be subject to any actions, proceedings, losses, damages, liabilities, claims, demands, costs or expenses of any kind or nature made by or on behalf of the Borrower and/or Guarantor arising from or relating to, directly or indirectly, the Loan Facility, including the making or administration of the Loan Facility or any default or other act or omission by the Lender or its investors under or relating to the Loan Facility or any of the Loan Facility documents, and the Borrower and Guarantor hereby agree to indemnify and save the Lender and its investors harmless from and against all such matters.
- o. *Entire Agreement.* This Commitment, when signed, represents the entire agreement between the parties hereto and supersedes all prior agreements, representations, warranties or understandings between the parties whether written or verbal. Any amendment, variation or alteration of this agreement must be done in writing and be executed by a properly authorized representative of the Lender.
- p. *Enurement.* This Commitment is binding upon the Parties and shall enure to the benefit of the legal successors and permitted assigns of the Parties.
- q. *No Entitlement to Interest.* The Borrower shall not be entitled to receive any interest or other investment earnings on any reserve or deposits held by or on behalf of the Lender, whether or not earned or arising from time to time.

18. Representations and Warranties of the Borrower and Guarantor:

- a. *Generally.* The Borrower and the Guarantors represent and warrant and will execute documentation attesting that there has been no material adverse change in the financial condition or operations of either the Borrower or Guarantor, as reflected in the financial statements used to evaluate the application for credit; no pending adverse claims; no outstanding judgments; no defaults under other agreements relating to the Project; preservation of assets; no undefended material actions, suits or proceedings; payment of all taxes; no consents, approvals or authorizations necessary in connection with documentation; compliance of construction of Project with all laws; that it will substantially complete the Project in accordance with plans and specifications; to obtain all necessary approvals for construction and use of the Project; no other charges against mortgaged lands except permitted encumbrances; all necessary services are available to the Project; no pollutants, dangerous substances, liquid waste, industrial waste, toxic substances, hazardous wastes, hazardous materials, hazardous substances, or contaminants have been or will be manufactured, used, stored, discharged or present on the mortgaged lands, and the mortgaged lands are not currently the subject of remediation or clean-up, there has not been and is no prior, existing, or threatened investigation,



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action, proceeding, notice, order, conviction, fine, judgment, claim directive or lien of any nature or kind against or affecting the Project relating to environmental laws, and the Borrower shall warrant such other reasonable matters as Lender or its legal counsel may require.

- b. *Purpose of the Loan Facility.* The Borrower and the Guarantor represent and warrant that the Loan Facility is for the Borrower's benefit, to be used solely to fund the Project purpose indicated in this Commitment.
- c. *Completeness of information provided.* The Borrower and the Guarantor represent and warrant that all information provided to the Lender with respect to the Project, the Borrower, the Guarantor, and contained in the Security is complete, accurate and true.
- d. *Residency Status.* The Borrower represents and warrants that it is not now a non-resident of Canada within the meaning of the Income Tax Act (Canada) and covenants that it will not become a non-resident of Canada at any time prior to the discharge of the Mortgage and the Security.

19. Events of Default:

Without limiting the entitlement of the Lender to demand repayment of the Loan Facility at any time, or any other rights of the Lender under this Commitment that are repayable upon demand, upon the occurrence of any one of the following events (each an "Event of Default"), the obligation of the Lender to make any further advances under the Loan Facility shall terminate immediately and the Lender may, by written notice to the Borrower, declare all of the unpaid principal, accrued interest or costs of the unpaid Loan Facility immediately due and payable, whereupon the same shall become due and payable forthwith, and the Lender may exercise any and/or all remedies available to it at law or in equity or as contemplated in this Commitment:

- a. The Borrower fails to make any payment of interest or principal or other amount payable to the Lender pursuant to this Commitment, including the Commitment Fee, or the Security when it is due;
- b. If there is a default or breach of any covenant, condition or term contained in this Commitment or the Security;
- c. If there has been any material discrepancy or inaccuracy in any information, statements, representations or warranties made or furnished to the Lender by or on behalf of the Borrower, or if any of them fail to furnish information required to substantiate the original representations made to the Lender;
- d. Any bankruptcy, reorganization, arrangement, insolvency, or liquidation proceedings or other proceedings for the relief of debtors are instituted by or against the Borrower;
- e. All or any portion of the mortgaged lands are expropriated;
- f. The mortgaged lands are subject to a restraint order under the *Controlled Drugs and Substances Act* (Canada) or similar order under any law, or the Borrower or any other person uses or has used the mortgaged lands or the Project for any purpose in violation of that act; or
- g. There occurs or is reasonably likely to occur, in the sole discretion of the Lender, a change that has or could be reasonably expected to have a material adverse effect on: (i) the value or marketability of the Project or the Property (including, without limitation, the physical, environmental, or financial condition of the Property), or (ii) the financial or other condition of any Borrower or Guarantor or their ability to observe and perform any of their respective covenants and obligations hereunder.



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If the terms and conditions of this Commitment, including all Schedules attached hereto, are acceptable, please so indicate by signing the Acceptance of Mortgage Commitment and returning a complete copy (including all Schedules) to the writer's attention by March 15, 2024

If a fully executed copy of the Commitment is not accepted and delivered to the Lender by March 15, 2024 this Commitment shall be null and void.

Please ensure that the Commitment Fee is provided in accordance with Section 11.

Yours very truly,

Cameron Stephens Mortgage Capital Ltd.

Steve Cameron
President & COO

DocuSigned by:

Conor Soye

Conor Soye

Senior Director, Mortgage Origination

DocuSigned by:

Marko Sijakovic

Vice President, Syndications

DocuSigned by:

Nadeem Ahmed

Nadeem Ahmed

Director, Underwriting & Portfolio Management

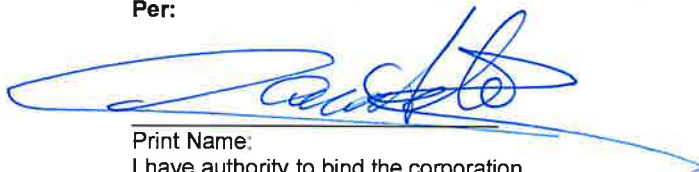
Acceptance of Mortgage Commitment

By signing below, the Borrower and Guarantor acknowledge that they: (i) had sufficient time and opportunity to review, consider and obtain any desired independent legal advice with respect to the terms and conditions of the Commitment, including all Schedules thereto; (b) have read and understands the terms, conditions and obligations of the Commitment; and (c) voluntarily accept the Commitment.

Signed this _____ day of March, 2024.

1230172 Ontario Inc. (in its capacity as **Borrower**)

Per:



Print Name:

I have authority to bind the corporation

David Choo (in its capacity as **Guarantor**)

Per:



Print Name:

I have authority to bind the corporation



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Schedule “A” – Additional Fees Payable by the Borrower

All fees are exclusive of Sales Taxes.

Description	Estimated Fee	Comments
Mortgage statement for information or discharge purposes; billing statement	\$50	Per statement.
Title search (per PIN)	Actual cost, without mark-up.	For title searches conducted after the Mortgage is advanced to ensure compliance with terms of the Commitment and Mortgage.
NSF Cheque or failed debit under EFT plan	\$100	Per occurrence.
Advance Fee	\$350	At the time of any advance, per advance.
Demand Letter and Bankruptcy and Insolvency Act Notification	The Lender's cost, without mark-up.	Per occurrence.
Final or Partial Discharge of Mortgage	\$550, plus registration costs.	Per discharge document or registered instrument.
Tax Certificates	\$50 administrative fee, plus the cost of the certificate, without mark-up.	Per certificate.
Amendment Fee	\$3,000	Per amendment document. Note: Fees outlined relate to minor “administrative nature” amendments only. Should there be a material loan amendment, fees will be assessed on a case-by-case basis.
Ad hoc services requested by the Borrower	\$150 per hour, plus expenses without mark-up.	Provided at the Lender's discretion following a written request by the Borrower.



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Schedule "B" - Insurance Requirements

HAZARD INSURANCE I

PERMANENT STRUCTURES

It is clearly understood and agreed that the insurance requirements contained herein are a minimum guide and, although they must be adhered to throughout the life of the Mortgage, they in no way represent the Lender's opinion or advice as to the full scope of insurance coverage a prudent Borrower would arrange to adequately protect its interest.

If the Borrower fails to take out or to keep in force or provide the Lender with evidence of such minimum insurance as is required hereunder, then the Lender may, but shall not be obligated to, take out and keep in force such insurance for the benefit of the Lender, at the immediate sole cost and expense of the Borrower.

A - GENERAL CONDITIONS:

1. All insurance policies shall be in a form and with insurers reasonably acceptable to the Lender. Deductibles, where used, will be allowed only as they may be reasonably acceptable to the Lender.
2. The Mortgagor will provide the Lender with satisfactory evidence that the required insurances are in place.
3. The Lender retains the right to update and change the requirements at any time during the term of the mortgage agreement.
4. The Mortgagor shall be a Named Insured on all policies.
5. All losses will be payable to the Lender as First Mortgagee & Loss Payee, the policies will include an Insurance Bureau of Canada Standard Mortgage Clause.

If there is currently a First Mortgagee on the property, then the Lender will show as Mortgagee and Loss Payee as their interest may appear, until the insurer has received a release of interest from the prior lender at which time the policies will be endorsed to show the Lender as First Mortgagee and Loss payee

6. The policy shall contain a clause that the Insurer will neither terminate nor alter the policy to the prejudice of the Lender except by registered letter to the Lender giving notification of at least thirty (30) days. The Mortgagor will replace any terminated policy providing similar coverage with no cessation in coverage.



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HAZARD INSURANCE I
PAGE 2

B - PROPERTY INSURANCE:

The Mortgagor will insure and keep insured the improvements and all insurable property forming part of the mortgaged Premises, in an amount not less than the Replacement Cost thereof:

1. On an Broad Form/All Risk basis, including:
 - a. Flood,
 - b. Earthquake,
 - c. Sewer Backup
 - d. Blanket Building By-laws.
2. Subject to a Stated Amount Co-insurance Clause or No Co-insurance requirement.
3. Coverage is to be subject to a Replacement Cost Endorsement with no requirement to replace on the same or an adjacent site.

C – EQUIPMENT BREAKDOWN INSURANCE (BOILER AND MACHINERY):

The Mortgagor will also maintain Equipment Breakdown insurance with a Limit of Loss equal to that insured under Section B, to cover all building equipment and machinery (and production machinery, if applicable) for explosion, electrical loss or damage and mechanical breakdown and including Repair & Replacement and By-Laws.

D - BUSINESS INTERRUPTION INSURANCE:

The Mortgagor will effect and maintain Business Interruption Insurance, on a Gross Rents or Profits form for one hundred percent of the annual rents as detailed in the rent roll for a minimum period of twelve months or such greater period as the lender may require.

This insurance is to apply to both the Property and Boiler coverages.

E - LIABILITY INSURANCE:

The Mortgagor will effect and maintain Public Liability Insurance in an amount of not less than \$5,000,000, per occurrence, on either a Comprehensive General Liability or Commercial General Liability form. The policy will name the Mortgagee as an Additional Insured (but only in respect to liability arising out of the operations of the Mortgagor).



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Schedule "C" – Minimum Selling Prices

(Intentionally deleted)

A handwritten signature in blue ink, consisting of a stylized 'B' followed by a flourish, is written over a horizontal line.

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Schedule "D" – Cost Consultant Requirements

(Intentionally deleted)



This is Exhibit “D” referred to in the Affidavit of Jeremy Izso sworn by Jeremy Izso at the City of Toronto, in the Province of Ontario, before me on February 13, 2025 in accordance with O. Reg. 431/20, Administering Oath or Declaration Remotely.



Commissioner for Taking Affidavits (or as may be)

WENDY GREENSPOON-SOER

Properties				
PIN	03998 - 1708	LT	Interest/Estate	Fee Simple
Description	PART OF BLOCK 69 ON PLAN 4M-1047 BEING PARTS 1 TO 5 ON PLAN 4R-20298, OTTAWA. SUBJECT TO A RIGHT OF WAY IN FAVOUR OF PARTS 6 TO 11 ON PLAN 4R-20298 OVER PARTS 2 AND 5 ON PLAN 4R-20298 AS IN OC487047. TOGETHER WITH A RIGHT OF WAY OVER PARTS 8 AND 9 ON PLAN 4R-20298 AS IN OC487047.			
Address	OTTAWA			

Chargor(s)	
The chargor(s) hereby charges the land to the chargee(s). The chargor(s) acknowledges the receipt of the charge and the standard charge terms, if any.	
Name	1230172 ONTARIO INC.
Address for Service	102-18 Antares Drive Nepean, ON K2E 1A9
A person or persons with authority to bind the corporation has/have consented to the registration of this document.	
This document is not authorized under Power of Attorney by this party.	

Chargee(s)	Capacity	Share
Name	CAMERON STEPHENS MORTGAGE CAPITAL LTD.	
Address for Service	1700-320 Bay Street Toronto, ON M5H 4A6	

Statements
Schedule: See Schedules
The text added or imported if any, is legible and relates to the parties in this document.

Provisions			
Principal	\$15,240,000.00	Currency	CDN
Calculation Period	monthly, not in advance		
Balance Due Date	2029/04/01		
Interest Rate	see Schedule		
Payments	\$81,936.09		
Interest Adjustment Date	2024 04 01		
Payment Date	on the 1st day of each month		
First Payment Date	2024 05 01		
Last Payment Date	2029 04 01		
Standard Charge Terms	201125		
Insurance Amount	Full insurable value		
Guarantor			

Signed By				
Avrom Warren Brown		1 Adelaide Street E., Suite 801 Toronto M5C 2V9	acting for Chargor(s)	Signed 2024 03 28
Tel	416-869-1234			
Fax	416-869-0547			
I have the authority to sign and register the document on behalf of the Chargor(s).				

Submitted By		
GARFINKLE, BIDERMAN LLP	1 Adelaide Street E., Suite 801 Toronto M5C 2V9	2024 03 28
Tel	416-869-1234	
Fax	416-869-0547	

Fees/Taxes/Payment	
Statutory Registration Fee	\$69.95
Total Paid	\$69.95

File Number	
Chargee Client File Number :	6243-767

ADDITIONAL PROVISIONS

1. Letter of Commitment

Any reference in this Charge to the Commitment, Commitment Letter or Letter of Commitment shall mean the Commitment Letter referable to this transaction dated March 1, 2024 (and any amendments thereto, if applicable).

This Charge shall secure any and all amounts owing by the Chargor to the Chargee pursuant to the Letter of Commitment.

All provisions of the Letter of Commitment are hereby incorporated into this Charge.

Any default by the Borrower with regard to any provision of the Letter of Commitment shall constitute a default under this Charge.

2. Due on Maturity

In the event interest is not paid as and when due, the Chargee may in its sole discretion advance monies on account of principal to the Chargor to be applied to interest owing, or capitalize the amount of interest owing (which capitalization shall not be an advance of funds) but in no event shall any such advance or capitalization by the Chargee obligate the Chargee to make any further advances or capitalizations to be applied to interest or otherwise.

3. Interest Rate

This Charge shall be void on payment of the amount advanced hereunder with interest thereon at the rate of: (i) 6.09% per annum, compounded and payable monthly, not in advance, and (ii) 5-year Government of Canada Yield plus 2.38% per annum, calculated semi-annually, not in advance as well after as before maturity and both before and after default as follows:

Interest at the aforesaid rate on the amounts advanced from time to time computed from the respective dates of such advances to the Interest Adjustment Date shall be deducted from the first advance hereunder and thereafter the sum advanced with interest thereon at the aforesaid rate computed from April 1, 2024 shall become due and be paid in instalments of \$81,936.09 each on the 1st day of each month in each and every year from and including May 1, 2024 to and including April 1, 2029, such payments to be applied first in payment of interest calculated as foresaid on the principal from time to time unpaid and the balance to be applied in reduction of the principal sum; and the balance of the said principal sum together with interest shall become due and be paid on April 1, 2029.

4. Default

In addition to any other Default Clauses set out in this Charge, or in the Standard Charge Terms referred to herein, the monies hereby secured, together with interest thereon as aforesaid, shall become payable and the security hereby constituted shall become enforceable immediately upon demand by the Chargee or the occurrence or happening of any of the following events ("Event(s) of Default"):

- (a) the Chargor makes default in the payment of the principal, interest or other monies hereby secured or any principal or interest payment and other monies owed by it to the Chargee whether secured by this Charge or not;
- (b) the Chargor makes material default in the observance or performance of any written covenant or undertaking heretofore or hereafter given by it to the Chargee, whether contained herein or not and pertaining to the assets or the financial condition of the Chargor and such default has not been cured within fifteen (15) days of written notice thereof being delivered to the Chargor;
- (c) if any statement, information (oral or written) or representation heretofore or hereafter made or given by or on behalf of the Chargor to the Chargee and pertaining to the assets or the financial condition of the Chargor, and whether contained herein or not is false, inaccurate and/or misleading in any material respect;
- (d) an order is made or an effective resolution passed for the winding-up, liquidation, amalgamation or reorganization of the Chargor, or a petition is filed for the winding up of the Chargor;

- (e) the Chargor becomes insolvent or makes a general assignment for the benefit of its creditors or otherwise acknowledges its insolvency; or the Chargor makes a bulk sale of its assets; or a bankruptcy petition or receiving order is filed or presented against the Chargor;
- (f) any proceedings with respect to the Chargor are commenced under the Companies' Creditors Arrangement Act;
- (g) any execution, sequestration, extent or any other process of any Court becomes enforceable against the Chargor or a distress or analogous process is levied upon the property and assets of the Chargor or any part thereof, which in the opinion of the Chargee is a substantial part, and remains unsatisfied for such period as would permit such property to be sold thereunder, less two (2) business days, provided that such process is not in good faith disputed and, in that event, if the Chargor shall desire to contest such process it shall give security to the Chargee which, in the absolute discretion of the Chargee, shall be deemed sufficient to pay in full the amount claimed in the event it shall be held to be a valid claim;
- (h) the Chargor ceases or threatens to cease to carry on its business or the Chargor commits or threatens to commit any act of bankruptcy or insolvency;
- (i) the property hereby mortgaged and charged or any part thereof, other than sales of lots or units containing fully completed single family dwellings to bona fide purchasers for value, prior approved in writing by the Chargee, are sold by the Chargor or if there is a change in the present effective voting control of the Chargor or a change in the beneficial ownership of the Chargor or the assets or any one of them;
- (j) the monies secured hereby, together with interest thereon shall not be repaid to the Chargee on maturity;
- (k) the Chargor makes any default with regard to any provision of the Commitment Letter.

5. Chargee May Remedy Default

If the Chargor should fail to perform any covenant or agreement of the Chargor hereunder, the Chargee may itself perform or cause to be performed such covenant or agreement and all expenses incurred or payments made by the Chargee in so doing, together with interest thereon at the rate set forth herein, shall be added to the indebtedness secured herein and shall be paid by the Chargor and be secured by this Charge together with all other indebtedness secured thereby, provided however that the foregoing shall not in any way be interpreted as an obligation of the Chargee.

6. Construction Liens

Provided also that upon the registration of any construction lien against title to the charged property which is not discharged within a period of ten (10) days from the registration thereof, all monies hereby secured shall, at the option of the Chargee, forthwith become due and payable.

The Chargee may at its option, withhold from any advances for which the Chargor may have qualified, such holdbacks as the Chargee in its sole discretion, considers advisable to protect its position under the provisions of the Construction Act, 1990, so as to secure its priority over any construction liens, until the Chargee is fully satisfied that all construction lien periods have expired and that there are no preserved or perfected liens outstanding. Nothing in this clause shall be construed to make the Chargee an "owner" or "payer" as defined under the Construction Act, 1990, nor shall there be, or be deemed to be, any obligation by the Chargee to retain any holdback which may be required by the said legislation. Any holdback which may be required to be made by the owner or payer shall remain solely the Chargor's obligation. The Chargor hereby covenants and agrees to comply in all respects with the provisions of the Construction Act, 1990.

7. Construction Loan

Provided that the Chargor and Chargee agree that if this is a construction loan, the following conditions shall apply:

- (a) the Chargor further covenants that all installation of services and construction on the lands hereby secured shall be carried out by reputable contractors with

sufficient experience in a project of this nature and size, which contractors must be approved by the Chargee and which approval shall not be unreasonably withheld.

- (b) that the installation of services and the construction of dwellings on the said lands, once having been commenced, shall be continued in a good and workmanlike manner, with all due diligence and in substantial accordance with the plans and specifications delivered to the Chargee and to the satisfaction of the Municipality and all governmental and regulatory authorities having jurisdiction.
- (c) provided that should the servicing and construction on the said lands cease for any reason whatsoever (strike, material shortages, weather and conditions or circumstances beyond the control of the Chargor excepted), for a period of fifteen (15) consecutive days unless explained to the satisfaction of the Chargee acting reasonably (Saturdays, Sundays and Statutory holidays excepted), then the monies hereby secured, at the option of the Chargee shall immediately become due and payable. In the event that construction does cease, then the Chargee shall have the right, at its sole option, to assume complete control of the servicing and construction of the project on the said lands in such manner and on such terms as it deems advisable. The cost of completion of servicing and construction of the project by the Chargee and all expenses incidental thereto shall be added to the principal amount of the Charge, together with a management fee of fifteen percent (15%) of the costs of the construction completed by the Chargee. All costs and expenses, as well as the said management fee shall bear interest at the rate as herein provided for and shall form part of the principal secured hereunder and the Chargee shall have the same rights and remedies with respect to collection of same as it would have with respect to collection of principal and interest hereunder or at law.
- (d) at the option of the Chargee, at all times there shall be a holdback of ten percent (10%) with respect to work already completed.
- (e) all advances which are made from time to time hereunder shall be based on Certificate of the Chargee's agents prepared at the expense of the Chargor, which Certificates shall without limitation certify the value of the work completed and the estimated costs of any uncompleted work and such Certificates shall further certify that such completed construction and/or servicing to the date of such Certificate shall be in accordance with the approved plans and specifications for the said construction and further, in a good and workmanlike manner and in accordance with the permits issued for such servicing and construction and in accordance with all municipal and other governmental requirements of any authority having jurisdiction pertaining to such servicing and construction and there shall be no outstanding work orders or other requirements pertaining to servicing and construction on the said lands. Such Certificates with respect to any values shall not include materials on the site which are not incorporated into the buildings or the services.

8. Environmental

- (a) The following terms have the following meanings in this Section:
 - (i) "Applicable Environmental Laws" means all federal, provincial, municipal and other laws, statutes, regulations, by-laws and codes and all international treaties and agreements, now or hereafter in existence, intended to protect the environment or relating to Hazardous Material (as hereinafter defined), including without limitation the *Environmental Protection Act (Ontario)*, as amended from time to time (the "**EPA**"), and the *Canadian Environmental Protection Act*, as amended from time to time (the "**CEPA**"); and
 - (ii) "Hazardous Material" means, collectively, any contaminant (as defined in the EPA), toxic substance (as defined in the CEPA), dangerous goods (as defined in the *Transportation of Dangerous Goods Act (Canada)*, as amended from time to time) or pollutant or any other substance which when released to the natural environment is likely to cause, at some immediate or future time, material harm or degradation to the natural environment or material risk to human health.

(b) The Chargor hereby represents and warrants that:

- (i) neither the Chargor nor, to its knowledge, after due enquiry, any other person, firm or corporation (including without limitation any tenant or previous tenant or occupant of the Lands or any part thereof) has ever caused or permitted any Hazardous Material to be placed, held, located or disposed of on, under or at the lands;
- (ii) the business and assets of the Chargor are in compliance with all Applicable Environmental Laws;
- (iii) no control order, stop order, minister's order, preventative order or other enforcement action has been threatened or issued or is pending by any governmental agency in respect of the Lands and Applicable Environmental Laws; and
- (iv) the Chargor has not received notice nor has any knowledge of any action or proceeding, threatened or pending, relating to the existence in, or under the Lands or on the property adjoining the Lands of, or the spilling, discharge or emission on or from the Lands or any such adjoining property of, any Hazardous Material.

(c) The Chargor covenants that:

- (i) the Chargor will not cause or knowingly permit to occur, a discharge, spillage, uncontrolled loss, seepage or filtration of any Hazardous Material at, upon, under, into or within the Lands or any contiguous real estate or any body or water on or flowing through or contiguous to the Lands;
- (ii) the Chargor shall, and shall cause any person permitted by the Chargor to use or occupy the Lands or any part thereof, to continue to operate its business and assets located on the Lands in compliance with the Applicable Environmental Laws and shall permit the Chargee to review and copy any records of the Chargor insofar as they relate to the Lands at any time and from time to time to ensure such compliance;
- (iii) the Chargor will not be involved in operations at or in the Lands which could lead to the imposition on the Chargor of liability under the Applicable Environmental Laws or the issuance of any order under the Applicable Environmental Laws to stop discharging, shut down, clean-up or decommission or the creation of a lien on the Lands under any of the Applicable Environmental Laws;
- (iv) the Chargor will not knowingly permit any tenant or occupant of the Lands to engage in any activity that could lead to the imposition of liability on such tenant or occupant or the Chargor of liability under the Applicable Environmental Laws or the issuance of any order under the Applicable Environmental Laws to stop discharging, shut down, clean-up or decommission or the creation of a lien on the Lands under any Applicable Environmental Laws;
- (v) the Chargor shall strictly comply with the requirements of the Applicable Environmental Laws (including, but not limited to obtaining any permits, licenses or similar authorizations to construct, occupy, operate or use the Lands or any fixtures or equipment located thereon by reason of the Applicable Environmental Laws) and shall notify the Chargee promptly in the event of any spill or location of Hazardous Material upon the Lands, and shall promptly forward to the Chargee copies of all orders, notices, permits, applications or other communications and reports in connection with any spill or other matters relating to the Applicable Environmental Laws, as they may affect the Lands;
- (vi) the Chargor shall remove any Hazardous Material (or if removal is prohibited by law, to take whichever action is required by law) promptly upon discovery at its sole expense;

- (vii) the Chargor will not install on the Lands, nor knowingly permit to be installed on the Lands, asbestos or any substance containing asbestos deemed hazardous by any Applicable Environmental Law; and
 - (viii) the Chargor will at its own expense carry out such investigations and tests as the Chargee may reasonably require from time to time in connection with environmental matters.
- (d) The Chargor hereby indemnifies and holds harmless the Chargee, its officers, directors, employees, agents, shareholders and any receiver or receiver and manager appointed by or on the application of the Chargee (the "**Indemnified Persons**") from and against and shall reimburse the Chargee for any and all losses, liabilities, claims, damages, costs and expenses, including legal fees and disbursements, suffered, incurred by or assessed against any of the Indemnified Persons whether as holder of the within Charge, as mortgagee in possession, as successor in interest to the Chargor as owner of the Lands by virtue of foreclosure or acceptance of a deed in lieu of foreclosure or otherwise:
- (i) under or on account of the Applicable Environmental Laws, including the assertion of any lien thereunder;
 - (ii) for, with respect to, or as a result of, the presence on or under, or the discharge, emission, spill or disposal from, the Lands or into or upon any land, the atmosphere, or any watercourse, body or water or wetland, of any Hazardous Material where a source of the Hazardous Material is the Lands including, without limitation:
 - a. the costs of defending and/or counterclaiming or claiming over against third parties in respect of any action or matter; and
 - b. any costs, liability or damage arising out of a settlement of any action entered into by the Chargee;
 - (iii) in complying with or otherwise in connection with any order, consent, decree, settlement, judgment or verdict arising from the deposit, storage, disposal, burial, dumping, injecting, spilling, leaking, or other placement or release in, on or from the Lands of any Hazardous Material (including without limitation any order under the Applicable Environmental Laws to clean-up, decommission or pay for any clean-up or decommissioning), whether or not such deposit, storage, disposal, burial, dumping, injecting, spilling, leaking or other placement or release in, on or from the Lands of any Hazardous Material:
 - a. resulted by, through or under the Chargor; or
 - b. occurred with the Chargor's knowledge and consent; or
 - c. occurred before or after the date of this Charge, whether with or without the Chargor's knowledge.

The provisions of this paragraph shall survive foreclosure of this Charge and satisfaction and release of this Charge and satisfaction and repayment of the amount secured hereunder. Any amounts for which the Chargor shall become liable to the Chargee under this paragraph shall, if paid by the Indemnified Person, bear interest from the date of payment at the interest rate stipulated herein and together with such interest shall be secured hereunder.

- (e) In the event of any spill of Hazardous Material affecting the Lands, whether or not the same originated or emanates from the Lands, or if the Chargor fails to comply with any of the requirements of the Applicable Environmental Laws, the Chargee may at its election, but without the obligation so to do, give such

notices and cause such work to be performed at the Lands and take any and all other actions as the Chargee shall deem necessary or advisable in order to remedy said spill or Hazardous Material or cure said failure of compliance and any amounts paid as a result thereof, together with interest thereon at the interest rate stipulated herein from the date of payment by the Chargee shall be immediately due and payable by the Chargor to the Chargee and until paid shall be added to and become a part of the amount secured hereunder.

9. Letters of Credit

The parties hereto acknowledge and agree that this Charge shall also secure payment by the Chargor to the Chargee of all amounts advanced by the Chargee pursuant to or by way of issuance of any letters of credit, renewals thereof, substitutions therefor and accretions thereto or pursuant to similar instruments issued at the Chargor's request or on its behalf and issued by the Chargee or on behalf of or at the request of or upon the credit of the Chargee and the total amount of such letters of credit shall be deemed to have been advanced and fully secured by this Charge from the date of the issuance of such letters of credit, regardless of when or whether such letters of credit are called upon by the holder(s) thereof. In the event of the enforcement or exercise by the Chargee of any of the remedies or rights provided for in this Charge, the Chargee shall be entitled to retain and shall not be liable to pay or account to the Chargor or any other party in respect of the full amount of any outstanding letters of credit from the proceeds of such enforcement or exercise until such time as the letters of credit have expired, have been cancelled and have been surrendered to the Lender or the issuer(s) thereof.

10. Miscellaneous

The Chargor agrees as follows:

- (a) to maintain the project in good repair and in a state of good operating efficiency;
- (b) to pay taxes, utilities and other operating and maintenance costs and provide evidence thereof to the Chargee;
- (c) to perform all governmental requirements and obligations as required;
- (d) to deliver to the Chargee all reasonable financial information deemed necessary by the Chargee, when requested;
- (e) to comply with all covenants and reporting requirements set out in the Commitment Letter;
- (f) to provide or comply with such other covenants and terms as the Chargee may reasonably require.

11. Amendments to Standard Charge Terms

The Standard Charge Terms No. 201125 referred to in this document were filed by Cameron Stephens Financial Corporation, and for purposes of this document, any reference in the said Standard Charge Terms to Cameron Stephens Financial Corporation should be deemed to be replaced by the name of the Chargee.

12. Prepayment Provisions

Provided that this Charge is not in default, the Chargor shall have the right to prepay the amount outstanding in accordance with the provisions of the Letter of Commitment.

13. Restriction on Transfer

In the event of the Chargor selling, transferring or conveying title or its rights to a purchaser, transferee or grantee not approved by the Chargee or in the event of a change in the legal or beneficial ownership of the Property, the Borrower or the Chargor, not approved in writing by the Chargee, then, at the sole option of the Chargee, all monies secured, together with all accrued and unpaid interest thereon and any other amounts due under this Charge shall become due and payable. This restriction shall not prevent the sale of dwelling units to bona fide home Purchasers.

14. Subsequent Financing

No financing subsequent to the Chargee's facilities shall be permitted, without the prior written consent of the Chargee.

15. Voting Control

The Chargor agrees that voting control of the Chargor or of any beneficial owner shall not change during the currency of this loan without the prior written consent of the Chargee.

16. Over Holding Fee

In the event that this Charge is not repaid in full, renewed or extended by the Maturity Date (as defined in the Letter of Commitment) in addition to any other rates, fees and costs to be paid pursuant to the Letter of Commitment, the Chargor shall pay to the Chargee an over holding fee, calculated daily, not in advance, commencing on the first day after the day that payment of the Loan (as defined in the Letter of Commitment) was due by not paid. The fee is calculated by multiplying 100 basis points by the authorized amount of the Loan and dividing the sum by 365 (the "Over Holding Fee").

This is Exhibit “E” referred to in the Affidavit of Jeremy Izso sworn by Jeremy Izso at the City of Toronto, in the Province of Ontario, before me on February 13, 2025 in accordance with O. Reg. 431/20, Administering Oath or Declaration Remotely.



Commissioner for Taking Affidavits (or as may be)

WENDY GREENSPOON-SOER

GENERAL SECURITY AGREEMENT

1. SECURITY INTEREST

- (a) For value received, 1230172 Ontario Inc. (the "Debtor"), hereby grants to Cameron Stephens Mortgage Capital Ltd. (the "Lender"), by way of mortgage, charge, assignment and transfer, a security interest (the "Security Interest") in the undertaking of the Debtor and in all Goods (including all parts, accessories, special tools, additions and accessions thereto), Chattel Paper, Documents of Title (whether negotiable or not), Instruments, Intangibles, and Securities now owned or hereafter owned or acquired by or on behalf of the Debtor (including such as may be returned to or repossessed by the Debtor) and in all proceeds and renewals thereof, accretions thereto and substitutions therefor (hereinafter collectively called "Collateral"), including without limitation, all of the following now owned or hereafter owned or acquired by or on behalf of the Debtor:
- i. all inventory of whatever kind and wherever situate ("Inventory");
 - ii. all equipment (other than Inventory) of whatever kind including, without limitation, all machinery, tools, apparatus, plant, furniture, fixtures and vehicles;
 - iii. all book accounts and book debts, rents and leases, all Agreements of Purchase and Sale entered into or to be entered into (including any deposits payable to the Debtor pursuant thereto) and generally all accounts, debts, dues, claims, choses in action and demands of every nature and kind howsoever arising or secured including letters of credit and advices of credit, which are now due, owing or accruing or growing due to or owned by or which may hereafter become due, owing or accruing or growing due to or owned by the Debtor ("Debts");
 - iv. all deeds, documents, writings, papers, books of account and other books relating to or being records of Debts, Chattel Paper or Documents of Title or by which such are or may hereafter be secured, evidenced, acknowledged or made payable;
 - v. all contractual rights and insurance claims and all goodwill, patents, trademarks, copyrights, and other industrial property, licenses and permits;
 - vi. all contractual rights for the provision of materials, equipment and services to the lands described in Schedule "A" in connection with the construction and/or servicing upon the lands, including any applicable working drawings, plans, specifications, development and/or building approvals and permits in connection with the lands;
 - vii. all monies other than trust monies lawfully belonging to others, Certificates and Interest Bearing Accounts;
 - viii. all real property described in Schedule "A" attached hereto and all property described in any schedule now or hereafter annexed hereto.
- (b) Notwithstanding the generality of the foregoing, the Security Interest created by this Agreement affects only such Collateral associated with the Debtor's business and assets situate in the City of Ottawa and more particularly described in Schedule "A" attached hereto (hereinafter called the "Premises").
- (c) The Security Interest granted hereby shall not extend or apply to and Collateral shall not include the last day of the term of any lease or agreement therefor but upon the enforcement of the Security Interest the Debtor shall stand possessed of such term.
- (d) The terms "Goods", "Chattel Paper", "Documents of Title", "Equipment", "Consumer Goods", "Instruments", "Intangibles", "Securities", "Proceeds", "Inventory", and "Accession" whenever used herein shall be interpreted pursuant to their respective meanings when used in the Personal Property Security Act of Ontario, as amended from time to time (herein referred to as the "P.P.S.A."). Provided always that the term "Goods" when used herein shall not include "consumer goods" of the Debtor as that term is defined in the P.P.S.A. Any reference herein to "Collateral" shall, unless the context otherwise requires, be deemed a reference to "Collateral or any part thereof". The terms "Proceeds" whenever used herein and interpreted as above shall by way of example include trade-ins, equipment, cash, bank accounts, notes, chattel paper,

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goods, contract rights, accounts and any other personal property or obligation received when such collateral or proceeds are sold, exchanged, collected or otherwise disposed of.

2. **INDEBTEDNESS SECURED**

The Security Interest granted hereby secures payment and satisfaction of any and all obligations, indebtedness and liability of the Debtor to the Lender arising out of a Letter of Commitment dated March 1, 2024 and pursuant thereto, a mortgage between the Debtor as Mortgagor and the Lender as Mortgagee charging the lands described in Schedule "A" hereto and securing for principal the sum of \$15,240,000.00 ("Charge") which indebtedness shall be fully satisfied upon payment in full of the said mortgage (hereinafter collectively called the "Indebtedness").

3. **REPRESENTATIONS AND WARRANTIES OF DEBTOR**

The Debtor represents and warrants and so long as this Security Agreement remains in effect shall be deemed to continuously represent and warrant that:

- (a) The Collateral is genuine and owned by the Debtor free of all interests, mortgages, liens, claims, charges or other encumbrances (hereinafter collectively called "Encumbrances"), save for the Security Interest and those Encumbrances shown on Schedule "B" or hereafter approved in writing by the Lender, prior to their creation or assumption;
- (b) Each Debt, Chattel Paper and Instrument constituting Collateral is enforceable in accordance with its terms against the party obligated to pay the same (the "Account Debtor"), and the amount represented by the Debtor to the Lender from time to time as owing by each Account Debtor or by all Account Debtors except for normal cash discounts where applicable, and no Account Debtor will have any defence, set off, claim or counterclaim against the Debtor which can be asserted against the Lender, whether in any proceeding to enforce Collateral or otherwise; and
- (c) The location specified in Schedule "A" as to business operations and records is accurate and complete and with respect to Goods constituting Collateral.

4. **COVENANTS OF THE DEBTOR**

So long as this Security Agreement remains in effect the Debtor covenants and agrees:

- (a) To defend the Collateral against the claims and demands of all other parties claiming the same or an interest therein; to keep the Collateral free from all Encumbrances, except for the Security Interest and those shown on Schedule "B" or hereafter approved in writing by the Lender, prior to their creation or assumption and not to sell, exchange, transfer, assign, lease, otherwise dispose of Collateral or any interest therein without the prior written consent of the Lender; provided always that, until default, the Debtor may, in the ordinary course of the Debtor's business, sell or lease Inventory and, subject to Clause 6 hereof, use monies available to the Debtor;
- (b) To notify the Lender promptly of:
 - i. any change in the information contained herein or in the Schedules hereto relating to the Debtor, the Debtor's business or Collateral;
 - ii. the details of any significant acquisition of Collateral;
 - iii. the details of any claims or litigation affecting Collateral;
 - iv. any loss or damage to Collateral;
 - v. any default by any Account Debtor in payment or other performance of his obligations with respect to Collateral; and
 - vi. the return to or repossession by the Debtor of Collateral;
- (c) To keep the Collateral in good order, condition and repair and not to use Collateral in violation of the provisions of this Security Agreement or any other agreement relating

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to Collateral or any policy insuring Collateral or any applicable statute, law, by-law, rule, regulation or ordinance;

- (d) To do, execute, acknowledge and deliver such financing statements and further assignments, transfers, documents, acts, matters and things (including further schedules hereto) as may be reasonably requested by the Lender of or with respect to Collateral in order to give effect to these presents and to pay all costs for searches and filings in connection therewith;
- (e) To pay all taxes, rates, levies, assessments and other charges of every nature which may be lawfully levied, assessed or imposed against or in respect of the Collateral as and when the same become due and payable;
- (f) To insure the Collateral for such periods, in such amounts, on such terms and against loss or damage by fire and such other risks as the Lender shall reasonably direct with loss payable to the Lender and the Debtor, as insureds, as their respective interest may appear, and to pay all premiums therefor;
- (g) To prevent Collateral, save Inventory sold or leased as permitted hereby, from being or becoming an Accession to other property not covered by this Security Agreement;
- (h) To carry on and conduct the business of the Debtor in a proper and efficient manner and so as to protect and preserve the Collateral and to keep, in accordance with generally accepted accounting principles, consistently applied, proper books of account for the Debtor's business as well as accurate and complete records concerning Collateral, and mark any and all such records and Collateral at the Lender's request so as to indicate the Security Interest;
- (i) To deliver to the Lender from time to time promptly upon request:
 - i. any Documents of Title, Instruments, Securities and Chattel Paper constituting, representing or relating to Collateral;
 - ii. all books of account and all records, ledgers, reports, correspondence, schedules, documents, statements, lists and other writings relating to Collateral for the purpose of inspecting, auditing or copying the same;
 - iii. all financial statements prepared by or for the Debtor regarding the Debtor's business;
 - iv. all policies and certificates of insurance relating to Collateral; and
 - v. such information concerning Collateral, the Debtor and business and affairs as the Lender may reasonably request;
- (j) To have the Premises professionally managed at all times.

5. **USE AND VERIFICATION OF COLLATERAL**

Subject to compliance with the Debtor's covenants herein and Clause 6 hereof, the Debtor may, until default, possess, operate, use, enjoy and deal with Collateral in the ordinary course of the Debtor's business in any manner not inconsistent with the provisions hereof; provided always that the Lender shall have the right at any time and from time to time to verify the existence and state of the Collateral in any manner the Lender may consider appropriate and the Debtor agrees to furnish all assistance and information and to perform all such acts as the Lender may reasonably request in connection therewith and for such purpose to grant to the Lender or its agents access to all places where Collateral may be located and to the Premises described in Schedule "A".

6. **ASSIGNMENT OF RIGHTS UNDER AGREEMENTS OF PURCHASE AND SALE**

- (a) Although it is the intention of the parties that the assignment of all agreements of purchase and sale relating to the Premises (as set out in Paragraph 1(a)(iii)) ("Assignment of Rights") or rights arising therefrom shall be a present assignment, it is expressly understood and agreed, notwithstanding anything herein contained to the contrary, that the Lender shall not exercise any of the rights or powers herein conferred upon it except for the Lender's right to receive all sale proceeds (including deposits) received or to be received by the Debtor, pursuant to the agreements entered into for

the sale of any portion of the Premises ("Agreements"), or any one of them, until default shall occur under the terms and provisions of this assignment or under the Charge, but upon the occurrence of any such default, this assignment shall constitute a direction and full authority to any purchaser under the Agreements, or any one of them, to deal with respect to all matters of the Agreements, or any one of them, exclusively with the Lender as if the Lender was the vendor thereunder, and such purchaser is hereby irrevocably authorized and directed by the Debtor to rely upon any notice from the Lender as to the authority to act as the vendor in all respects pursuant to the Agreements, or any one of them, without requiring any further proof of such authority.

- (b) In the exercise of the powers herein granted to the Lender no liability shall be asserted or enforced against the Lender, all such liability being expressly waived and released by the Debtor. The Lender shall not be obligated to perform or discharge any obligation, duty or liability under the Agreements, or any one of them, unless and until the Lender expressly and specifically agrees to do so in writing by separate instrument and until such time all parties shall look strictly to the Debtor for the performance and discharge of any and all obligations under the Agreements, or any one of them. The Debtor shall and does hereby agree to indemnify the Lender for and to save and hold it harmless of and from any and all liabilities, losses, expenses, costs or damages which it may or might incur by reason of this assignment.
- (c) This Assignment of Rights under Agreements of Purchase and Sale is given as further security for the performance of the Debtor's obligations under the Charge and in the event of the exercise of the Lender's rights hereunder the Lender shall have the right to apply any sale proceeds or deposits received by it hereunder at its discretion as against principal, interest or costs owing pursuant to the Charge provided always that upon satisfaction in full of the indebtedness owing to the Lender under the Charge, all rights, benefits, and privileges under the Agreements shall be deemed to be reassigned and the Lender shall account for any excess monies held by it pursuant hereto (if any) to the Debtor.

7. ASSIGNMENT OF CASH SECURITY

- (a) As security for the Indebtedness or a letter or letters of credit (the "Letter of Credit") issued or to be issued or arranged by the Lender at the request of and for the benefit of the Debtor in favour of parties as contemplated in the Commitment Letter, the Debtor has agreed to assign and pledge to the Lender one or more Certificates and Interest Bearing Accounts. For purposes of this section the following words and phrases have the following meanings:
 - i. **"Act"** means the Personal Property Security Act (Ontario), as it may be amended or reenacted from time to time;
 - ii. **"Agreement"** means this General Security Agreement, together with all schedules annexed hereto, all as the same may be from time to time supplemented, amended or otherwise modified in accordance with paragraph 12 hereof;
 - iii. **"Debtor's Liabilities"** means all present and future indebtedness and liabilities of the Debtor to the Lender under the Commitment Letter, the Charge and all other agreements, documents and security documents entered into between the Debtor and the Lender, made by the Debtor in favour of the Lender or assigned by the Debtor to the Lender relating to or in connection with the Commitment Letter;
 - iv. **"Certificates"** means one or more guaranteed investment certificates, certificates of deposit, term deposits and other interest bearing instruments now or hereafter issued by the Lender in the name of or on behalf of the Debtor evidencing the deposit of monies from time to time by the Debtor with the Lender for a specified term bearing a fixed rate of interest or otherwise entitling the bearer of such instruments to receive the principal amount stated therein at the rate of interest stated therein on a fixed date;
 - v. **"Commitment Letter"** means the Commitment Letter referred to between the parties referable to this transaction dated March 1, 2024, and any amendments thereto;

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- vi. **"Charge"** means the Charge issued by the Debtor to the Lender in the principal amount of \$15,240,000.00;
 - vii. **"Deposit"** means the sum to be deducted from the advance of funds or otherwise held by the Lender pursuant to the Commitment Letter, together with any and all interest actually earned thereon, to be invested pursuant to this Agreement, as security for the Debtor's Liabilities;
 - viii. **"Interest Bearing Accounts"** means one or more bank accounts now or hereafter established by the Lender in the name of or on behalf of the Debtor in which the Debtor deposits monies on a current basis from time to time at such rate of interest as is established, quoted or announced from time to time by the Lender;
 - ix. **"Letter of Credit"** means the letter or letters of credit now or hereafter issued or arranged by the Lender at the request of or on behalf of the Debtor in favour of parties as contemplated in the Commitment Letter;
 - x. **"Loan Documents"** means all present and future agreements, instruments and other documents, as same may be amended from time to time, made or assigned by the Debtor to the Lender in connection with the issue of the Letter of Credit; and
 - xi. **"Securities"** means all Interest Bearing Accounts and Certificates together with all renewals, replacements and substitutions therefore and all proceeds therefrom.
- (b) As continuing security for the payment of the Debtor's Liabilities, and for the performance, fulfilment and satisfaction of all covenants, obligations and conditions on the part of the Debtor set out herein, the Debtor:
- i. assigns, transfers and pledges the Deposit and the Securities to and in favour of the Lender; and
 - ii. grants a security interest in the Deposit and the Securities to and in favour of the Lender;
- as and by way of a fixed charge.
- (c) The Lender's only responsibility hereunder in regard to the Securities is limited to exercising the same degree of care which it gives valuable property of the Lender or any other customer of the Lender at the office where the Securities are held.
- (d) The Debtor acknowledges and agrees that the Lender is authorized and directed to invest and reinvest the Deposit and any other funds represented by the Securities in one or more Certificates or Interest Bearing Accounts from time to time for such periods as may be requested in writing by the Debtor; provided that none of the Certificates may be reinvested until its respective maturity date; and provided further that if the Lender has not received such written instructions before 1:00 o'clock in the afternoon on any date that the Deposit or any of the Certificates mature, then all of such funds may be invested or reinvested, as the case may be, for any period determined by the Lender from time to time in its absolute discretion, at rates of interest quoted by the Lender for the respective period or periods of any such Interest Bearing Account or Certificate on the date of any such investment or reinvestment.
- (e) All interest earned on the Securities shall accrue to the account of the Debtor and shall be held by the Lender in accordance with and subject to the same terms and conditions set out in this agreement.
- (f) The Lender and every employee or agent thereof, as the irrevocable attorney of the Debtor, may deal with all or any of the Securities and may fill in all blanks in any documents delivered to it and may complete Schedule "C" annexed hereto with the particulars of the Securities and the Lender may delegate its powers and any delegate may subdelegate the same, and any of the powers hereby given may be exercised in the name and on behalf of the successors of the Debtor.

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- (g) Any renewal, replacement or substituted Securities and all proceeds thereof including, without limitation, all Interest Bearing Accounts and Certificates shall be held by the Lender in accordance with and subject to the provisions of this Agreement.
- (h) The Lender is hereby authorized to sign on behalf of and as agent of the Debtor such income tax ownership certificates as may be required or the Lender may, in its discretion, require the Debtor to sign the same and the Debtor hereby covenants so to do.
- (i) This shall be a continuing agreement and the Securities assigned and pledged hereby are in addition to and not in substitution for any other security held by the Lender and shall not operate as a merger of any contract debt. All claims, present or future, of the Debtor against any person other than the Lender who is liable upon or for payment of any of the Securities are hereby assigned to the Lender.
- (j) The Debtor represents and warrants to the Lender that the Debtor is the legal owner of the Securities and that the Securities are unencumbered in any manner save as herein provided and that the Debtor has full power and authority to assign and pledge the Securities to the Lender hereunder.
- (k) Upon the failure by the Debtor to make due and punctual payment and/or satisfaction of the Debtor's Liabilities in the amounts and at the times provided for the Commitment Letter, the Charge or any other agreement, document or security document entered into between the Debtor and the Lender, made by the Debtor in favour of the Lender or assigned by the Debtor to the Lender, the security interest hereby granted shall immediately become enforceable at the option of the Lender, the Lender shall have the right and irrevocable authority to cash the Securities which are then the subject of this pledge and, at its sole and unfettered discretion, shall also have the right and irrevocable authority, without notice to the Debtor except as may be provided in the Act:
 - i. to set-off or otherwise apply all or any part or parts of the proceeds thereof towards the payment of the Debtor's Liabilities and any part or parts thereof;
 - ii. to utilize the proceeds thereof to pay to the beneficiary of the Letter of Credit the amount owing to such beneficiary as a result of any call or demand for payment under such Letter of Credit;
 - iii. to retain an amount equal to the principal amount of the outstanding Letter of Credit as security for the liability of the Lender thereunder, without being obligated to attribute any part of parts of such amount on account of any specific part or parts of the Debtor's Liabilities, for such period or periods of time as any of such letters of credit remain outstanding. The Lender is hereby irrevocably authorized and directed to utilize such amount to pay to the beneficiary of such Letter of Credit any amounts called upon for payment under or pursuant to the terms of any Letter of Credit;
 - iv. to file such proof of claim or other documents as may be necessary or desirable to have its claim lodged in any bankruptcy, winding-up, liquidation, dissolution or other proceedings (voluntary or otherwise) relating to the Debtor;
 - v. to take any action, suit, remedy or proceeding authorized or permitted by this Agreement, the Act or by law or equity.
- (l) For greater certainty, this Agreement shall not preclude the right of the Lender to exercise any right of set-off it might obtain in respect of the Debtor's Liabilities other than pursuant to this Agreement or the Act.
- (m) To the extent not prohibited by law, the Debtor hereby waives the benefit of all of the provisions of the Act or any other legislation which would in any manner affect the rights or remedies of the Lender hereunder.
- (n) The Lender may compound, compromise, grant extensions of time and other indulgences, take and give up securities, accept compositions, grant releases and discharges and otherwise deal with the Securities, the Debtor and with other parties and other securities as the Lender may reasonably see fit, without prejudice to the

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Debtor's Liabilities or to the Lender's rights in respect to the security hereby constituted. The Lender shall not be obliged to exhaust its recourses against the Debtor or any other party or parties or against any other security or securities held by the Lender from time to time before realizing or otherwise disposing of or dealing with the Securities in such manner as the Lender sees fit.

- (o) In consideration of the Lender issuing or causing to be issued the Letter of Credit in favour of parties as contemplated in the Commitment Letter from time to time, the Debtor unconditionally and irrevocably agrees:
- i. to indemnify and save the Lender harmless against all actions, losses, costs, charges, damages, expenses, liabilities, claims and demands of whatsoever nature and kind, which the Lender may howsoever incur or sustain by reason of or in connection with the Letter of Credit;
 - ii. to accept any claim or demand on the Lender as conclusive evidence that the Lender was liable to make payment thereunder and any payment made pursuant to such claim or demand which purports to be in accordance with the Letter of Credit or any steps taken by the Lender in good faith under or in connection with the Letter of Credit shall be binding upon the Debtor and shall not place the Lender under any liability to the Debtor;
 - iii. that the Lender shall have no liability or responsibility to the Debtor for the form, sufficiency, correctness, genuineness or legal effect of the Letter of Credit or for the good faith or acts of the holder of the Letter of Credit;
 - iv. that the rights and powers conferred by this paragraph and the indemnity hereinafter are in addition to and without prejudice to any other rights which the Lender may have pursuant to this Agreement, the Commitment Letter, the Charge or any other agreement, document or security document entered into between the Debtor and the Lender, made by the Debtor in favour of the Lender or assigned by the Debtor to the Lender.

8. **COLLECTION OF DEBTS**

Before or after default under this Security Agreement, the Lender may notify all or any Account Debtors of the Security Interest and may also direct such Account Debtors to make all payments on Collateral to the Lender. The Debtor acknowledges that any payments on or other proceeds of Collateral received by the Debtor from Account Debtors, whether before or after notification of this Security Interest to Account Debtors and whether before or after default under this Security Agreement shall be received and held by the Debtor in trust for the Lender and shall be turned over to the Lender upon request.

9. **DISPOSITION OF MONIES**

Subject to any application requirements of the P.P.S.A., all monies collected or received by the Lender pursuant to or in exercise of any right it possesses with respect to Collateral shall be applied on account of Indebtedness in such manner as the Lender deems best or, at the option of the Lender, may be held unappropriated in a collateral account or released to the Debtor, all without prejudice to the liability of the Debtor or the rights of the Lender hereunder, and any surplus shall be accounted for as required by law.

10. **EVENTS OF DEFAULT**

The happening of any of the following events or conditions shall constitute default hereunder (hereinafter referred to as "default"):

- (a) The nonpayment when due, whether by acceleration or otherwise, of any principal or interest forming part of Indebtedness or the failure of the Debtor to observe or perform any obligation, covenant, term, provision, or condition contained in this Security Agreement or any other document or agreement between the Debtor and the Lender relating to the Indebtedness;
- (b) The bankruptcy or insolvency of the Debtor; the filing against the Debtor of a petition in bankruptcy; the making of an authorized assignment for the benefit of creditors by the Debtor; the appointment of a receiver or trustee for the Debtor or for any assets of the Debtor or the institution by or against the Debtor of any other type of insolvency proceeding under the Bankruptcy Act or otherwise;

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- (c) Abandonment of the Premises by the Debtor for a period in excess of eight (8) consecutive days and which the Debtor has not rectified within ten (10) days after delivery by the Lender to the Debtor of written notice of any abandonment.

11. REMEDIES

- (a) Upon default, the Lender may appoint or reappoint by instrument in writing, any person or persons, whether an officer or officers or an employee or employees of the Lender or not, to be a receiver or receivers (hereinafter called a "Receiver", which term when used herein shall include a receiver and manager) of Collateral (including any interest, income or profits therefrom) and may remove any Receiver so appointed and appoint another in his stead. Any such Receiver shall, so far as concerns responsibility for his acts, be deemed the agent of the Debtor and not the Lender and the Lender shall not be in any way responsible for any misconduct, negligence, or non-feasance on the part of any such Receiver, his servants, agents or employees. Subject to the provisions of the instruments appointing him, any such Receiver shall have the power to take possession of Collateral, to preserve Collateral or its value, to carry on or concur in carrying on all or any part of the business of the Debtor and to sell, lease or otherwise dispose of or concur in selling, leasing or otherwise disposing of Collateral. To facilitate the foregoing powers, any such Receiver may, to the exclusion of all others, including the Debtor, enter upon, use and occupy all Premises owned or occupied by the Debtor wherein Collateral may be situate, maintain Collateral upon such Premises, borrow money on a secured or unsecured basis and use Collateral directly in carrying on the Debtor's business or otherwise, as such Receiver shall, in his discretion, determine. Except as may be otherwise directed by the Lender, all monies received from time to time by such Receiver in carrying out his appointment shall be received in trust for and paid over to the Lender. Every such Receiver may, in the discretion of the Lender, be vested with all or any of the rights and powers of the Lender.
- (b) Upon default, the Lender may, either directly or indirectly or through its agents or nominees, exercise any or all of the powers and rights given to a Receiver by virtue of the foregoing sub-clause (a).
- (c) The Lender may take possession of, collect, demand, sue on, enforce, recover and receive Collateral and give valid and binding receipts and discharges therefor and in respect thereof and, upon default, the Lender may sell, lease or otherwise dispose of Collateral in such manner, at such time or times and place or places, for such consideration and upon such terms and conditions as to the Lender may seem reasonable.
- (d) In addition to those rights granted herein and in any other agreement now or hereafter in effect between the Debtor and the Lender and in addition to any other rights the Lender may have at law or in equity, the Lender shall have, both before and after default, all rights and remedies of a secured party under the P.P.S.A. Provided always, that the Lender shall not be liable or accountable for any failure to exercise its remedies, take possession of, collect, enforce, realize, sell, lease or otherwise dispose of Collateral or to institute any proceedings for such purposes. Furthermore, the Lender shall have no obligation to take any steps to preserve rights against prior parties to any Instrument or Chattel Paper whether Collateral or proceeds and whether or not in the Lender's possession and shall not be liable or accountable for failure to do so.
- (e) The Debtor acknowledges that the Lender or any Receiver appointed by it may take possession of Collateral wherever it may be located and by any method permitted by law and the Debtor agrees upon request from the Lender or any such Receiver to assemble and deliver possession of Collateral at such place or places as directed.
- (f) The Debtor agrees to pay all costs, charges and expenses reasonably incurred by the Lender or any Receiver appointed by it, whether directly or for services rendered (including reasonable solicitors and auditors costs and other legal expenses and Receiver remuneration), in operating the Debtor's accounts, in preparing or enforcing this Security Agreement, taking custody of, preserving, repairing, processing, preparing for disposition and disposing of Collateral and in enforcing or collecting Indebtedness and all such costs, charges and expenses, together with any monies owing as a result of any borrowing by the Lender or any Receiver appointed by it, as

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permitted hereby, shall be a first charge on the proceeds of realization, collection or disposition of Collateral and shall be secured hereby.

- (g) The Lender will give the Debtor such notice, if any, of the date, time and place of any public sale or of the date after which any private disposition of Collateral is to be made, as may be required by the P.P.S.A.
- (h) Upon failure of the Debtor to have the Premises professionally managed in accordance with clause 4(j) hereof, the Lender may, but shall not be obligated to appoint such professional manager or managers, as it may deem necessary in its sole discretion, to manage the Premises at the sole expense of the Debtor.

12. MISCELLANEOUS

- (a) The Debtor hereby authorizes the Lender to file such financing statements and other documents and do such acts, matters and things (including completing and adding schedules hereto identifying Collateral or any permitted Encumbrances affecting Collateral) as the Lender may deem appropriate to perfect and continue the Security Interest, to protect and preserve Collateral and to realize upon the Security Interest, and the Debtor hereby irrevocably constitutes and appoints the Lender the true and lawful attorney of the Debtor, with the full power of substitution, to do any of the foregoing in the name of the Debtor whenever and wherever it may be deemed necessary or expedient.
- (b) Upon the Debtor's failure to perform any of its duties hereunder, the Lender may, but shall not be obligated to, perform any or all such duties, and the Debtor shall pay to the Lender, forthwith upon written demand therefor, an amount equal to the expense incurred by the Lender in so doing plus interest thereon from the date such expense is incurred until it is paid at the rate per annum set forth in the said mortgage.
- (c) The Lender may grant extensions of time and other indulgences, take and give up security, accept compositions, compound, compromise, settle, grant releases and discharges and otherwise deal with the Debtor, sureties and others and with Collateral and other security as the Lender may see fit without prejudice to the liability of the Debtor or the Lender's right to hold and realize the Security Interest. Furthermore, the Lender may demand, collect and sue on Collateral in either the Debtor's or the Lender's name on any and all cheques, commercial paper, and any other Instrument pertaining to or constituting Collateral.
- (d) No delay or omission by the Lender in exercising any right or remedy hereunder or with respect to any Indebtedness shall operate as a waiver thereof or of any other right or remedy, and no single or partial exercise thereof shall preclude any other or further exercise thereof or the exercise of any other right or remedy. Furthermore, the Lender may remedy any default by the Debtor hereunder or with respect to any Indebtedness in any reasonable manner without waiving the default remedied and without waiving any other prior or subsequent default by the Debtor. All rights and remedies of the Lender granted or recognized herein are cumulative and may be exercised at any time and from time to time independently or in combination.
- (e) The Debtor waives protest of any Instrument constituting Collateral at any time held by the Lender on which the Debtor is in any way liable and notice of any other action taken by the Lender.
- (f) This Security Agreement shall enure to the benefit of and be binding upon the parties hereto and their respective successors and assigns.
- (g) Save for any schedules which may be added hereto pursuant to the provisions hereof, no modification, variation or amendment of any provision of this Security Agreement shall be made except by a written Agreement, executed by the parties hereto and no waiver of any provision hereof shall be effective unless in writing.
- (h) Subject to any provisions of this Agreement to the contrary, whenever either party hereto is required or entitled to notify or direct the other or to make a demand or request upon the other, such notice, direction, demand or request shall be in writing and shall be sufficiently given only if delivered to the party for whom it is intended at the principal address of such party herein set forth or as changed pursuant hereto or if sent by prepaid registered mail addressed to the party for whom it is intended at the

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principal address of such party herein set forth or as changed pursuant hereto. Either party may notify the other pursuant hereto of any change in such party's principal address to be used for the purpose hereof.

The address of each party is as follows:

Debtor:

1230172 Ontario Inc.
102-18 Antares Drive
Nepean, ON K2E 1A9

Lender:

Cameron Stephens Mortgage Capital Ltd.
1700-320 Bay Street
Toronto, ON M5H 4A6

- (i) This Security Agreement and the security afforded hereby shall remain in full force and effect until all Indebtedness contracted for or created, shall be paid in full.
- (j) The headings used in this Security Agreement are for convenience only and are not to be considered a part of this Security Agreement and do not in any way limit or amplify the terms and provisions of this Security Agreement.
- (k) When the context so requires, the singular number shall be read as if the plural were expressed and the provisions hereof shall be read with all grammatical changes necessary dependent upon the person referred to being a male, female, firm or corporation.
- (l) In the event any provisions of this Security Agreement, as amended from time to time, shall be deemed invalid or void, in whole or in part, by any Court of competent jurisdiction, the remaining terms and provisions of this Security Agreement shall remain in full force and effect.
- (m) Nothing herein contained shall in any way obligate the Lender to grant, continue, renew, extend time for payment of or accept anything which constitutes or would constitute Indebtedness.
- (n) The Security Interest created hereby is intended to attach when this Security Agreement is signed by the Debtor and delivered to the Lender.

13. **COPY OF AGREEMENT**

The Debtor hereby acknowledges receipt of a copy of this Security Agreement.

IN WITNESS WHEREOF the Debtor has executed this Security Agreement under the hand of its authorized signing officers as of this 28th day of March, 2024.

1230172 ONTARIO INC.

Per: 

Name: David Choo

Title: President/Secretary-Treasurer

I have authority to bind the corporation.

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SCHEDULE "A"

PIN No. 03998-1708 (LT) - 110 Central Park Drive, Ottawa

Part of Block 69 on Plan 4M-1047 being Parts 1 to 5 on Plan 4R20298, Ottawa. Subject to a Right of Way in favour of Parts 6 to 11 on Plan 4R20298 over Parts 2 and 5 on Plan 4R20298 as in OC487047. together with a right of way over Parts 8 and 9 on Plan 4R20298 as in OC487047

City of Ottawa
Province of Ontario
Ottawa-Carleton Land Registry (No. 04)

SCHEDULE "B"

- NIL -

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SCHEDULE "C" - Pursuant to Paragraph 7 - Assignment of Cash Security

This is Exhibit “F” referred to in the Affidavit of Jeremy Izso sworn by Jeremy Izso at the City of Toronto, in the Province of Ontario, before me on February 13, 2025 in accordance with O. Reg. 431/20, Administering Oath or Declaration Remotely.



Commissioner for Taking Affidavits (or as may be)

WENDY GREENSPOON-SOER

Properties

PIN

03998 - 1708 LT

Description

PART OF BLOCK 69 ON PLAN 4M-1047 BEING PARTS 1 TO 5 ON PLAN 4R-20298, OTTAWA. SUBJECT TO A RIGHT OF WAY IN FAVOUR OF PARTS 6 TO 11 ON PLAN 4R-20298 OVER PARTS 2 AND 5 ON PLAN 4R-20298 AS IN OC487047. TOGETHER WITH A RIGHT OF WAY OVER PARTS 8 AND 9 ON PLAN 4R-20298 AS IN OC487047.

Address

OTTAWA

Applicant(s)

The assignor(s) hereby assigns their interest in the rents of the above described land. The notice is based on or affects a valid and existing estate, right, interest or equity in land.

Name

1230172 ONTARIO INC.

Address for Service

102-18 Antares Drive
Nepean, ON K2E 1A9

A person or persons with authority to bind the corporation has/have consented to the registration of this document.

This document is not authorized under Power of Attorney by this party.

Party To(s)	Capacity	Share
<div>Name</div> <div>CAMERON STEPHENS MORTGAGE CAPITAL LTD.</div>		
<div>Address for Service</div> <div>1700-320 Bay Street Toronto, ON M5H 4A6</div>		

Statements

The applicant applies for the entry of a notice of general assignment of rents.

This notice may be deleted by the Land Registrar when the registered instrument, OC2678575 registered on 2024/03/28 to which this notice relates is deleted

Schedule: See Schedules

Signed By

Avrom Warren Brown

1 Adelaide Street E., Suite 801
Toronto
M5C 2V9

acting for
Applicant(s)

Signed

2024 03 28

Tel

416-869-1234

Fax

416-869-0547

I have the authority to sign and register the document on behalf of all parties to the document.

Avrom Warren Brown

1 Adelaide Street E., Suite 801
Toronto
M5C 2V9

acting for
Party To(s)

Signed

2024 03 28

Tel

416-869-1234

Fax

416-869-0547

I have the authority to sign and register the document on behalf of all parties to the document.

Submitted By

GARFINKLE, BIDERMAN LLP

1 Adelaide Street E., Suite 801
Toronto
M5C 2V9

2024 03 28

Tel

416-869-1234

Fax

416-869-0547

Fees/Taxes/Payment

Statutory Registration Fee

\$69.95

Total Paid

\$69.95

File Number

Party To Client File Number :

6243-767

ASSIGNMENT OF RENTS AND LEASES

THIS AGREEMENT made as of the 28th day of March, 2024.

B E T W E E N:

1230172 ONTARIO INC.

(hereinafter called the "Assignor"),

OF THE FIRST PART,

- AND -

CAMERON STEPHENS MORTGAGE CAPITAL LTD.

(hereinafter called the "Assignee"),

OF THE SECOND PART.

WHEREAS:

- A. 1230172 ONTARIO INC. is the registered and beneficial owner of the lands described as Part of Block 69 on Plan 4M-1047 being Parts 1 to 5 on Plan 4R20298, Ottawa. Subject to a Right of Way in favour of Parts 6 to 11 on Plan 4R20298 over Parts 2 and 5 on Plan 4R20298 as in OC487047. together with a right of way over Parts 8 and 9 on Plan 4R20298 as in OC487047, City of Ottawa, Province of Ontario, Ottawa-Carleton Land Registry (No. 04) and municipally known as: 110 Central Park Drive, Ottawa, Ontario (“Lands”);
- B. pursuant to the Mortgage, the Assignor mortgaged and charged in favour of the Assignee all of its right, title and interest in and to the Project as security, inter alia, for the due payment of all principal, interest and other monies payable under the Mortgage;
- C. as additional security for the Assignor's covenants and obligations as set out in the Mortgage and set out in all other agreements, documents, instruments, undertakings and commitments entered into between the Assignor and the Assignee, made by the Assignor in favour of the Assignee or assigned by the Assignor to the Assignee pursuant to the Mortgage, the Assignor agreed to assign to the Assignee the Rents and the Leases, together with all benefits, powers and advantages of the Assignor to be derived therefrom.

NOW THEREFORE THIS ASSIGNMENT WITNESSES that in consideration of the sum of Ten Dollars (\$10.00) paid by the Assignee to the Assignor (the receipt and sufficiency of which are hereby acknowledged) the parties covenant and agree with each other as follows:

1. **Recitals Correct:** The Assignor confirms that validity and truth of the above-noted recitals, which have the same force and effect as if repeated herein at length.
2. **Definitions:** In this Agreement the following capitalized terms have the respective meanings set out below:
- (a) **"Agreement", "this Agreement", "the Agreement", "hereto", "hereof", "hereby", "hereunder"** and similar expressions mean or refer to this entire agreement as amended from time to time and any agreement or instrument supplemental or ancillary hereto or in implementation hereof;
- (b) **"Building"** means any construction, erection or structure located on, placed upon or erected in, under or on the Lands, any additions, alterations, expansions, improvements and replacements thereof and includes, without limitation, all equipment, chattels and fixtures which may be owned by the Assignor and may now or hereafter be located in the Building or in any additions, alterations, expansions, improvements and replacements of the foregoing;

- (c) **"Default"** has the meaning ascribed thereto in Section 8 hereof;
- (d) **"Dispute"** has the meaning ascribed thereto in Sub-section 8(b) hereof;
- (e) **"Indebtedness"** has the meaning ascribed thereto in Section 3 hereof;
- (f) **"Lands"** means the lands described above;
- (g) **"Leases"** means any and all present and future leases or subleases, offers to lease or sublease, letters of intent to lease or sublease and all other agreements to lease or sublease including, without limitation, all other occupancy agreements relating to the whole or any part of parts of the Project made by the Assignor or any predecessor in title of the Assignor, as landlord, and all present and future licences or concessions whereby the Assignor gives any person the right (other than an easement or a right in the nature of an easement) to use or occupy the whole or any part or parts of the Project, in each case for the time being in effect, and all revisions, alterations, modifications, amendments, changes, extensions, renewals, replacements or substitutions thereof or therefor which may hereafter be effected or entered into and **"Lease"** means any of the Leases;
- (h) **"Mortgage"** means the indenture given by or to be given by the Assignor in favour of the Assignee on the Lands;
- (i) **"Prime Rate"** means the applicable interest rates set out in the letter of commitment referable to this transaction;
- (j) **"Project"** means the Lands and the Building;
- (k) **"Rents"** means all present and future income, rents, issues, profits and any other monies including rental insurance proceeds and expropriation awards to be derived from, reserved or payable under the Leases; and
- (l) **"Tenant"** means any person who is hereafter a party to a Lease or has any right of use or occupancy to all or any part of the Project, whether as a tenant, licensee or concessionaire under a Lease, and **"Tenants"** means all such persons.

3. **Assignment:** As continuing and additional security for:

- (a) the repayment to the Assignee of all amounts (the "Indebtedness") owing from time to time by the Assignor to the Assignee under, in connection with or arising out of or from any agreement entered into by the Assignor with the Assignee with respect to the Project, made by the Assignor in favour of the Assignee with respect to the Project or assigned by the Assignor to the Assignee including, without limitation, the Mortgage; and
- (b) the due performance by the Assignor of the terms, agreements, provisions, conditions, obligations, and covenants on the part of the Assignor to be performed under the Mortgage and all other agreements, documents, instruments, undertakings and commitments entered into between the Assignor and the Assignee with respect to the Project, made by the Assignor in favour of the Assignee with respect to the Project or assigned by the Assignor to the Assignee;

the Assignor, upon and subject to the terms of this Agreement, assigns, sets over and transfers to the Assignee all its rights, benefits, title and interest under, in and to, and all claims of whatsoever nature or kind which the Assignor now has or may hereafter have under or pursuant to:

- (c) the Leases;
- (d) the Rents;

- (e) the benefit of any and all present and future guarantees of and indemnities with respect to any Lease and the performance of any or all of the obligations of any Tenant thereunder; and
- (f) all books, accounts, invoices, letters, papers, drawings and documents in any way evidencing or relating to the Leases, the Rents and any guarantees or indemnities of any Lease;

all of the foregoing described in Subsection 3(c) to and including 3(f) together with all proceeds therefrom are hereinafter collectively called the "Premises Hereby Assigned".

4. **Acknowledgement of Assignor:** The Assignor acknowledges that neither this Agreement nor the assignment constituted hereby:

- (a) shall in any way lessen or relieve the Assignor from:
 - (i) the obligation of the Assignor to observe, satisfy and perform each and every term, agreement, provisions, conditions, obligation and covenant set out in any of the Premises Hereby Assigned; and
 - (ii) any liability of the Assignor to each Tenant, the Assignee or to any other person, firm or corporation;
- (b) imposes any obligation on the Assignee to assume any liability or obligations under, or to observe, perform or satisfy any term, agreement, provision, condition, obligation or covenant set out in, any of the Premises Hereby Assigned;
- (c) imposes any liability on the Assignee for any act or omission on its part in connection with this Agreement or the assignment constituted hereby including, without limitation, the fulfillment or non-fulfillment by the Assignee of the obligations, covenants and agreements of the Assignor set out in the Premises Hereby Assigned;
- (d) obligates the Assignee to give notice of this Agreement and the assignment constituted hereby to any Tenant or any other person, firm or corporation whatsoever; provided that the Assignee may, in its absolute discretion, give any such notice at any time or from time to time without further notice to the Assignor; and
- (e) authorizes the Assignor to dispose of or transfer by way of conveyance, mortgage, lease, assignment or otherwise, the Project, the Assignor's interest in the Project or any part of either, except as specifically approved herein.

5. **Positive Covenants of Assignor:** The Assignor covenants and agrees:

- (a) to observe, perform and satisfy each and every term, agreement, provision, condition, obligation and covenant set out in, or required to be observed, performed and satisfied by the Assignor under or pursuant to, the Premises Hereby Assigned;
- (b) to deliver to the Assignee a copy of all written notices, demands or requests given under, in connection with or pursuant to the Premises Hereby Assigned that are:
 - (i) received by the Assignor, forthwith upon receipt of same; and
 - (ii) delivered by the Assignor, contemporaneously with the delivery of same;
- (c) to indemnify and save the Assignee harmless from and against any liabilities, losses, costs, charges, expenses (including legal fees and disbursements on a solicitor and his own client basis) damages, claims, demands actions, suits, proceedings, judgments and forfeitures suffered or incurred by the Assignee in connection with, on account of or by reason of:

- (i) the assignment to the Assignee of the Premises Hereby Assigned;
 - (ii) any alleged obligation of the Assignee to observe, perform or satisfy any term, agreement, provision, condition, obligation or covenant set out in any of the Premises Hereby Assigned;
 - (iii) any failure of the Assignor to observe, perform or satisfy its covenants, agreements, warranties and representations set out in this Agreement including without limitation, subparagraphs 5(a), (b), (d), (e), (f), (g), (h), (i), (j) and (k) hereof; and
 - (iv) the enforcement of the assignment constituted by this Agreement;
- (d) to notify the Assignee in writing as soon as the Assignor becomes aware of any Dispute, claim or litigation in respect of any of the Premises Hereby Assigned or of any breach of default by the Assignor or any other person, firm or corporation in the observance, performance or satisfaction of any of the terms, agreements, provisions, conditions, obligations or covenants set out in the Premises Hereby Assigned;
 - (e) to obtain such consents from third parties including, without limitation, Tenants as may be necessary or required by the Assignee in connection with the assignment constituted by this Agreement;
 - (f) upon the written request of the Assignee, to execute and deliver to the Assignee specific assignments of any of the Leases duly acknowledged by the respective Tenants under such Leases, which specific assignments shall be in form and substance acceptable to the Assignee;
 - (g) to use its best efforts to ensure that each Lease shall be entered into by it in good faith, at arm's length, at a rent and otherwise upon such terms and conditions as are reasonable and proper in the circumstances and are upon prevailing market terms and conditions;
 - (h) to deliver to the Assignee, at the request of the Assignee from time to time, a notarial copy of any Lease and of any guarantee or indemnity in respect of the obligations of any Tenant under a Lease;
 - (i) to execute and deliver to each Tenant and the Assignee, at the request of the Assignee from time to time, a written notice to each Tenant directing such Tenants to pay the Rents and all other sums owing under the Leases to the Assignee;
 - (j) that each of the warranties and representations of the Assignor set out in this Agreement is now and will continue to be true and correct until the Indebtedness is paid in full; and
 - (k) that it will pay or cause to be paid to the Assignee or pursuant to the Assignee's direction, upon demand, all costs, charges, fees and expenses including, without limitation, legal fees and disbursements on a solicitor and his own client basis, court costs and any other out-of-pocket costs and expenses incurred by the Assignee in connection with or arising out of or with respect to this Agreement including, without limitation, any one or more of the following:
 - (i) the negotiation, preparation, execution and enforcement of this Agreement and all documents, agreements and other writings incidental or ancillary hereto;
 - (ii) any act done or taken pursuant to this Agreement including, without limitation, recovering the Indebtedness and registering, discharging and reassigning this Agreement;

- (iii) the preservation, protection, enforcement or realization of the Premises Hereby Assigned including, without limitation, retaking, holding, repairing, preparing for disposition and disposing of the Premises Hereby Assigned;
- (iv) any action or other proceeding instituted by the Assignor, the Assignee or any other person, firm or corporation in connection with or in any way relating to:
 - (1) this Agreement or any part hereof;
 - (2) the preservation, protection, enforcement or realization of the Premises Hereby Assigned; or
 - (3) the recovery of the Indebtedness; and
- (v) all amounts incurred or paid by the Assignor pursuant to paragraph 8 hereof;

together with interest thereon from the date of the incurring of such expenses at the then Prime Rate calculated monthly and adjusted daily. Whether any action or any judicial proceedings to enforce the aforesaid payments has been taken or not, the amount owing to the Assignee under this subparagraph shall be added to the Indebtedness.

6. **Negative Covenants of Assignor:** The Assignor covenants and agrees that it shall not:

- (a) sell, assign, transfer, dispose of, collect, receive or accept any of the Premises Hereby Assigned including, without limitation, the Rents except as may be permitted in this Agreement, nor do, nor permit to be done, any act or thing whereby the Assignee may be prevented or hindered from so doing;
- (b) pledge, charge, mortgage, hypothecate, create a security interest in or otherwise encumber the Premises Hereby Assigned or any part thereof in any manner whatsoever other than to the Assignee;
- (c) cancel, terminate or forfeit or take any action to cancel, terminate or forfeit or suffer or permit anything allowing any Tenant under any Lease to cancel, terminate, forfeit any of the Premises Hereby Assigned, or accept or agree to the surrender of, or take any action or suffer or permit anything allowing the surrender of any of the Premises Hereby Assigned;
- (d) waive, amend, modify or vary any of the terms, agreements, provisions, conditions, obligations and covenants set out in the Premises Hereby Assigned, or otherwise agree or consent to any waiver, amendment, modification or variation of any of them, whether by way of collateral agreement or otherwise; or
- (e) waive or agree to waive any failure of any party to any of the Premises Hereby Assigned including, without limitation, any Tenants, to observe, perform or satisfy any of the terms, agreements, provisions, conditions, obligations or covenants set out in any of the Premises Hereby Assigned;

however, the Assignor may do those matters referred to in Subsections 6(c), (d) and (e) hereof, if:

- (f) the Tenant has been declared or adjudged bankrupt; or
- (g) the action taken is in accordance with good business practice, on an arm's length basis and in good faith and the action is one which a prudent owner of property similar to the Project would take, considering all the relevant circumstances including, without limitation, the then current leasing practices and market conditions.

7. **Representations and Warranties of Assignor:** The Assignor represents and warrants to the Assignee that:

- (a) each of the Premises Hereby Assigned including, without limitation, each of the Leases in effect as of the date hereof, is valid and subsisting, is in full force and effect, unamended, in good standing and there are no defaults thereunder;
- (b) the Assignor has good, valid and legal right to absolutely assign and transfer to the Assignee the Premises Hereby Assigned, free and clear of all assignments, mortgages, charges, pledges, security interest and other encumbrances other than those in favour of the Assignee;
- (c) the Assignor has taken all necessary action, corporate or otherwise, to authorize the execution and delivery of this Agreement and the performance of its obligations set out in this Agreement and in each of the Leases;
- (d) the execution, delivery and performance of this Agreement and the assignment constituted hereby will not conflict with, be in or contribute to a contravention, breach or default under the Assignor's constating documents, by-laws, resolutions or the provisions of any indenture, instrument, agreement or undertaking to which the Assignor is a party or by which it is bound, or under any valid regulation, order, writ or decree of any court, tribunal, arbitration panel or governmental authority;
- (e) this Agreement has been duly executed and when delivered, will be in full force and effect and constitutes a legal, valid and binding obligation of the Assignor, enforceable in accordance with its terms;
- (f) there is no pending or threatened litigation, action, claim or fact known to the Assignor and not disclosed to the Assignee in writing which adversely affect or could adversely affect any of the Premises Hereby Assigned or the rights of the Assignor or any other party thereunder or the rights of the Assignee under this Agreement;
- (g) none of the Premises Hereby Assigned in existence on the date hereof is incapable of assignment to the Assignee in accordance with the provisions of this Agreement, nor is any of the Premises Hereby Assigned incapable of further assignment by the Assignee or by any receiver or receiver and manager, nor is the consent of any third party required for any assignment set out in this Agreement or in connection with any further assignment by the Assignee; and
- (h) no Rents, payments, proceeds, receipts or other distributions due or to become due on any date subsequent to the date of this Agreement have been collected in advance of the time when the same become due under the terms of any of the Premises Hereby Assigned.

8. **Enforcement Upon Default:** Without limiting in any manner whatsoever the Assignee's rights, remedies, and recourses pursuant to this Agreement, by operation of law or otherwise, if the Assignor has defaulted in the performance, fulfillment or satisfaction of any of the terms, agreements, provisions, conditions, obligations or covenants set out in this Agreement, the mortgage or any other agreement, document, instrument, commitment or undertaking entered into between the Assignor and the Assignee, made by the Assignor in favour of the Assignee or assigned by the Assignor to the Assignee or if the Assignor is otherwise in breach of or in default (hereinafter collectively called a "Default") under this Agreement, the Mortgage or any other agreement, document, instrument, commitment or undertaking entered into between the Assignor and the Assignee, made by the Assignor in favour of the Assignee or assigned by the Assignor to the Assignee, then the Assignee and any receiver or any receiver and manager appointed by the Assignee, may from time to time and at any time, in its own name or in the name of the Assignor and without notice to the Assignor, do any one or more of the following:

- (a) observe, perform or satisfy any term, agreement, provision, condition, obligation or covenant which, pursuant to any of the Premises Hereby Assigned, could or should be observed, performed or satisfied by the Assignor;

- (b) exercise any of the rights, powers, authority and discretion which, pursuant to any of the Premises Hereby Assigned, by operation of law or otherwise, could be exercised, observed, performed or satisfied by the Assignor including, without limitation, amending and renewing the Leases and otherwise dealing with the Tenants and others and participating in all settlement negotiations and arbitration proceedings resulting from a dispute (the "Dispute") arising out of, in connection with or pursuant to any of the Premises Hereby Assigned; and
- (c) collect any Rents, proceeds, receipts or income arising from or out of the Premises Hereby Assigned including, without limitation, the institution of proceedings, whether in the name of the Assignor or the Assignee or both, for the collection of same.

The Assignor further acknowledges and agrees that all costs, charges and expenses incurred by the Assignee in connection with doing anything permitted in this paragraph 8 including, without limitation, legal fees and disbursements on a solicitor and his own client basis, shall be forthwith paid by the Assignor to the Assignee.

9. **Assignee Not Liable:** The Assignee shall not be bound to exercise any of the rights afforded to it hereunder nor to collect, dispose of, realize, preserve or enforce any of the Premises Hereby Assigned. The Assignee shall not be liable or responsible to the Assignor or any other person for the fulfillment or non-fulfillment of this Agreement or the terms, obligations, covenants or agreements set out in this Agreement or for any loss or damage incurred or suffered by the Assignor or any other person, firm or corporation as a result of:

- (a) any delay by, or any failure of, the Assignee to:
 - (i) exercise any of the rights afforded to it under this Agreement; or
 - (ii) collect, dispose of, realize, preserve or enforce any of the Premises Hereby Assigned; or
- (b) the negligence (but not the willful misconduct) of any officer, servant, agent, counsel or other attorney or substitute employed by the Assignee in the exercise of the rights afforded to the Assignee hereunder, or in the collection disposition, realization, preservation or enforcement of the Premises Hereby Assigned.

10. **Application of Funds:** Any amount received by the Assignee arising out of or from the collection, disposition, realization or enforcement of any of the Premises Hereby Assigned, after all costs, charges and expenses incurred by the Assignee in connection therewith have been deducted therefrom, shall be applied in reduction of the Indebtedness. Notwithstanding the generality of the foregoing, the Assignee shall be entitled to apply all or any part of such amounts received by it on account of such part or parts of the Indebtedness, in such manner and at such times or from time to time, as the Assignee deems best and the Assignee may at any time and from time to time change any such application.

11. **Further Assurances:** The Assignor covenants and agrees to execute all such further assignments and other documents and to do all such further acts and things including, without limitation, obtaining any consent which are required by the Assignee, from time to time, to more effectively assign, set over and transfer the Premises Hereby Assigned to the Assignee including, without limitation, execute and deliver one or more specific assignments of the Assignor's rights, benefits, title and interest in any of the agreements, documents, commitments and other writings that constitute the Premises Hereby Assigned in form, substance and execution satisfactory to the Assignee, to perfect and keep perfected the security interest constituted hereby and to assist in the collection, disposition, realization or enforcement thereof, and the Assignee is hereby irrevocably constituted the true and lawful attorney of the Assignor, with full power of substitution, to execute in the name of the Assignor any assignment or other document for such purposes.

12. **Information:** The Assignor covenants and agrees that from time to time forthwith upon the request of the Assignee it shall furnish to the Assignee in writing all information requested by the Assignee relating to the Premises Hereby Assigned.

13. **Payment of Rent Under Leases:** Until a Default occurs the Assignor shall have the authority:

- (a) to collect any Rents and other moneys properly payable or arising out of or from the Premises Hereby Assigned; and
- (b) subject to Section 6 hereof, to exercise in good faith all of the benefits, advantages and powers as landlord under the Premises Hereby Assigned;

and upon the occurrence of a Default such authority shall immediately cease without further notice and thereafter any monies received by the Assignor arising out of or from any of the Premises Hereby Assigned shall be received and held in trust for the Assignee and forthwith remitted to the Assignee. The Assignee may, at any time or times, by notice to any Tenant, direct such Tenant to pay Rent and other moneys to the Assignee and such notice shall be good and sufficient authority for any Tenant so doing. Any payment of Rents and other moneys by a Tenant to the Assignee shall not constitute a default under such Tenant's Lease. The receipt by the Assignee of Rent or other moneys from a Tenant shall constitute and be deemed receipt thereof by the Assignor.

14. **No Novation:** This assignment and transfer to the Assignee of the Premises Hereby Assigned:

- (a) is continuing security granted to the Assignee without novation or impairment of any other existing or future security held by the Assignee in order to secure payment to the Assignee of the Indebtedness and the due performance of the Assignor's obligation's under the Mortgage and all other agreements, documents, instruments, undertakings and commitments entered into between the Assignor and the Assignee, made by the Assignor in favour of the Assignee or assigned by the Assignor to the Assignee relating to the Project;
- (b) is in addition to and not in substitution for any other security now or hereafter granted to or held by the Assignee in connection with the Indebtedness; and
- (c) shall remain in full force and effect without regard to and shall not be affected or impaired by:
 - (i) any amendment or modification of or addition or supplement to the Mortgage or any other security or securities (the "Additional Securities") now or hereafter held by or on behalf of the Assignee in connection with the Indebtedness or any part thereof;
 - (ii) any exercise or non-exercise of any right, remedy, power or privilege in respect of this Agreement, the Mortgage or the Additional Securities;
 - (iii) any waiver, consent, extension, indulgence or other action, inaction or omission under or in respect of this Agreement, the Mortgage or the Additional Securities;
 - (iv) any default by the Assignor under, or any invalidity or unenforceability of, or any limitation on the liability of the Assignor or on the method or terms of payment under, or any irregularity or other defect in, the Mortgage or the Additional Security;
 - (v) any merger, consolidation or amalgamation of the Assignor into or with any other company or corporation; or

- (vi) any insolvency, bankruptcy, liquidation, reorganization, arrangement, composition, winding-up, dissolution or similar proceeding involving or affecting the Assignor.

15. **Re-assignment:** Upon the Indebtedness being paid in full, the Assignee shall, within a reasonable time following its receipt of a written request from the Assignor and at the sole cost and expense of the Assignor, reassign the Premises Hereby Assigned to the Assignor including, without limitation, all of the Assignee's rights, benefits, title and interest in and to the Premises Hereby Assigned.

16. **Enurement:** This Agreement shall enure to the benefit of and be binding upon the respective successors and permitted assigns of the parties hereto.

17. **Notices:** Any notice, demand, request, consent, agreement or approval which may or is required to be given pursuant to this Agreement shall be in writing and shall be sufficiently given or made if served personally upon the party for whom it is intended, or (except in the case of an actual or pending disruption of postal service) mailed by registered mail:

- (a) if to the Assignor, addressed to it at:

1230172 Ontario Inc.
102-18 Antares Drive
Nepean, ON K2E 1A9

- (b) if to the Assignee, addressed to it at:

Cameron Stephens Mortgage Capital Ltd.
320 Bay Street, Suite 1700
Toronto, ON M5H 4A6

Any of the parties hereto may, from time to time, change its address or stipulate another address from the address described above in the manner provided in this paragraph. The date of receipt of any such notice, demand, request, consent, agreement or approval, if served personally, shall be deemed to be the date of delivery thereof, or if mailed as aforesaid, the fourth business day following the date of mailing. For the purposes hereof, personal service on the Assignor shall be effectively given by delivery to an officer, director or employee of the Assignor.

18. **Waiver:** No consent or waiver, express or implied, by the Assignee to or of any breach or default by the Assignor in the performance of its obligations hereunder shall be deemed or construed to be a consent to or waiver of any other breach or default in the performance by the Assignor of its obligations hereunder. Failure on the part of the Assignee to complain of any act or failure to act of the Assignor or to declare the Assignor in default, irrespective of how long such failure continues, shall not constitute a waiver by the Assignee of its rights hereunder.

19. **Amendments:** This Agreement may not be modified or amended except with the written consent of the Assignee and the Assignor.

20. **Entire Agreement:** This Agreement constitutes the entire agreement between the Assignee and the Assignor pertaining to the assignment of the Premises Hereby Assigned and supersedes all prior and contemporaneous agreements, understandings, negotiations and discussions, whether oral or written, relating thereto.

21. **Assignment:** The Assignee may assign, transfer, negotiate, pledge or otherwise hypothecate this Agreement, any of the Premises Hereby Assigned, any of its rights hereunder or any part thereof and all rights and remedies of the Assignee in connection with the interest so assigned shall be enforceable against the Assignor as the same would have been by the Assignee but for such assignment.

22. **No Agency, Joint Venture or Partnership:** The Assignee is not the agent, representative, partner of or joint-venturer with the Assignor, and the Assignor is not the agent, representative, partner of or joint-venturer with the Assignee, and this Agreement shall not be construed to make the Assignee liable to any person or persons for goods or services furnished to, on behalf of or for the benefit of the Assignor nor for debts, liability or claims accruing therefrom against the Assignor.
23. **Rights, Powers and Remedies:** Each right, power and remedy of the Assignee provided for herein or available at law or in equity or in any other agreement shall be separate and in addition to every other such right, power and remedy. Any one or more and/or any combination of such rights, remedies and powers may be exercised by the Assignee from time to time and no such exercise shall exhaust the rights, remedies or powers of the Assignee or preclude the Assignee from exercising any one or more of such rights, remedies and powers or any combination thereof from time to time thereafter or simultaneously.
24. **Survival:** All covenants, undertakings, agreements, representations and warranties made by the Assignor in this Agreement and any instruments delivered pursuant to or in connection herewith, shall survive the execution and delivery of this Agreement and any advances made by the Assignee to the Assignor, and shall continue in full force and effect until the Indebtedness is paid in full. All representations and warranties made by the Assignor shall be deemed to have been relied upon by the Assignee.
25. **Severability:** Any term, condition or provision of this Agreement which is or is deemed to be void, prohibited or unenforceable in any jurisdiction shall, as to such jurisdiction, be severable herefrom, be ineffective to the extent of such avoidance, prohibition or unenforceability without invalidating the remaining terms, conditions, and provisions hereof and any such avoidance, prohibition or unenforceability in any jurisdiction shall not invalidate or render unenforceable such term, condition or provision in any other jurisdiction.
26. **Governing Law:** This Agreement, and the interpretation, construction, application and enforcement of this Agreement, shall be governed by and construed, in all respects, exclusively in accordance with the laws of the Province of Ontario.
27. **Headings:** The insertion in this Agreement of headings are for the convenience of reference only and shall not affect the construction or interpretation of this Agreement.
28. **Number and Gender:** All nouns and personal pronouns relating thereto shall be read and construed as the number and gender may require and the verb shall be read and construed as agreeing with the noun and pronoun.
29. **Registrations:** Neither the preparation, execution nor any registrations or filings with respect hereto, shall bind the Assignee to make an advance under the Mortgage.
30. **Receipt of Copy:** The Assignor acknowledges receipt of a copy of this Agreement.

This is Exhibit “G” referred to in the Affidavit of Jeremy Izso sworn by Jeremy Izso at the City of Toronto, in the Province of Ontario, before me on February 13, 2025 in accordance with O. Reg. 431/20, Administering Oath or Declaration Remotely.



Commissioner for Taking Affidavits (or as may be)

WENDY GREENSPOON-SOER

GUARANTEE AND POSTPONEMENT OF CLAIM

TO: CAMERON STEPHENS MORTGAGE CAPITAL LTD.

WHEREAS CAMERON STEPHENS MORTGAGE CAPITAL LTD. (hereinafter called the "Lender") has advanced funds or is about to advance funds to **1230172 ONTARIO INC.** (hereinafter called the "Borrower") and in consideration of your intention to advance the said funds to the Borrower, and other good and valuable consideration and the sum of Two Dollars (\$2.00), the receipt and sufficiency of which are hereby acknowledged, the undersigned (hereinafter called the "Guarantor") hereby, declares, covenants and agrees as follows:

1. In this Guarantee and Postponement of Claim the following words shall have the meaning as indicated opposite such word:

- (a) "Credit" - means financial accommodation of any kind whatsoever.
- (b) "Indebtedness" - means in its broadest sense all obligations of the Borrower to the Lender, alone or with others heretofore or hereafter incurred, whether voluntarily or involuntarily, whether due or not due, whether absolute, inchoate, contingent, liquidated or unliquidated together with interest on each and every such obligation. Notwithstanding the foregoing, this Guarantee shall relate only to a loan made by the Lender to the Borrower pursuant to a Letter of Commitment dated March 1, 2024 and any amendments thereto, if applicable (the "Letter of Commitment").

2. Without further authorization from or notice to the Guarantor, you may grant Credit and advance funds to the Borrower from time to time, either before or after revocation hereof, and in such manner, upon such terms and for such times as you deem best, and with or without notice to the Guarantor you may alter, compromise, accelerate, extend or change the time or manner for the payment by the Borrower or by any person or persons liable to you of any Indebtedness hereby guaranteed, increase or reduce the rate of interest thereon, release or add one or more guarantors or endorsers, accept additional or substituted security, or release or subordinate any security. No exercise or non-exercise by you of any right hereby given you, no failure by you to record, complete or otherwise perfect any securities given you by the Borrower or the Guarantor or any person, firm or corporation, no dealing by you with the Borrower or any guarantor or endorser and no change, impairment or suspension of any right or remedy you may have against any person or persons shall in any way affect any of the Guarantor's obligations hereunder or any security furnished by the Guarantor or give the Guarantor any recourse against you.

3. The Guarantor, guarantees unconditionally and promises to pay to you or your order each item of Indebtedness hereby guaranteed, interest thereon, and all costs, charges and expenses which may be incurred by you in respect of any Indebtedness of the Borrower hereby guaranteed or in enforcing this Guarantee against the Guarantor and, promises to perform each guaranteed obligation when due.

4. This shall be a continuing guarantee and shall cover and secure any ultimate balance owing to you, but you shall not be obliged to take any action or exhaust your recourse against the Borrower, any other Guarantor, any other person, firm or corporation, or any securities you may hold at any time nor to value such securities before requiring or being entitled to payment from the Guarantor of all Indebtedness hereby guaranteed. Provided always, this Guarantee shall not be determined or affected or your rights thereunder prejudiced by the discontinuance of this Guarantee as to one or more other Guarantors or by the death or loss or diminution of capacity or cessation of corporate existence, as the case may be, of the Borrower, or by the death or loss or diminution of capacity or cessation of corporate existence, as the case may be, of any other Guarantor.

5. Upon this Guarantee bearing the signature of the Guarantor coming into your hands or the hands of any officer, agent or employee thereof the same shall be deemed to be finally executed and delivered by the Guarantor and shall not be subject to or affected by any promise or condition affecting or limiting the Guarantor's liability except as set forth herein, and no statement, representation, agreement or promise on the part of any officer, employee or agent of the Lender,

Page 2

unless contained herein, forms any part of this contract or has induced the making thereof or shall be deemed in any way to affect the Guarantor's liability hereunder.

6. No alteration or waiver of this Guarantee or any of its terms, provisions or conditions shall be binding on you unless made in writing over the signature of your duly authorized officers in that regard.

7. Until all Indebtedness hereby guaranteed has been paid in full the Guarantor shall not have any right of subrogation unless expressly given the Guarantor in writing by one of your duly authorized officers in that regard.

8. You shall be at liberty (without in any way prejudicing or affecting your rights hereunder) to appropriate any payment made or moneys received to any portion of the Indebtedness hereby guaranteed whether then due or to become due, and from time to time to revoke or alter any such appropriation, all as you shall from time to time in your uncontrolled discretion see fit.

9. No change in the name, objects, share capital, business, membership, directorate powers, organization or management of the Borrower shall in any way affect the obligations of the Guarantor, either with respect to transactions occurring before or after any such change, it being understood that where the Borrower is a partnership or corporation this Guarantee is to extend to the person or persons or corporation for the time being and from time to time carrying on the business now carried on by the Borrower notwithstanding any change or changes in the name or membership of the Borrower's firm or in the name of the Corporate Borrower, and notwithstanding any reorganization of the Corporate Borrower, or its amalgamation with another or others or the sale or disposal of its business in whole or in part to another or others.

10. Where the Borrower is a corporation or partnership or an entity, you shall not be concerned to see or inquire into the powers of the Borrower or its directors, partners or agents acting or purporting to act on its behalf, and Credit in fact obtained from you in the professed exercise of such powers shall be deemed to form part of the Indebtedness hereby guaranteed even though the borrowing or obtaining of such Credit was irregularly, fraudulently, defectively or informally effected, or in excess of the powers of the Borrower or of the directors, partners or agents thereof. The Guarantor warrants and represents that it is fully authorized by law to execute this Guarantee.

11. The statement in writing of any of your authorized officers from time to time of the Indebtedness of the Borrower to you and covered by this Guarantee shall be received as prima facie evidence as against the Guarantor that such amount is at such time so due and payable to you and is covered hereby.

12. All indebtedness, present and future, of the Borrower to the Guarantor is hereby assigned to you and postponed to the present and future Indebtedness of the Borrower to you and all moneys received from the Borrower or for his account by the Guarantor shall be received in trust for you, and forthwith upon receipt, paid over to you until the Borrower's Indebtedness to you is fully paid and satisfied, all without prejudice to you and without in any way limiting or lessening the liability of the undersigned to you under this Guarantee. If the Borrower is a partnership of which the Guarantor is a member, the Guarantor will not without the prior written consent of one of your duly authorized officers withdraw any capital of the Guarantor invested with the Borrower.

13. Upon the bankruptcy or winding up or other distribution of assets of the Borrower or any surety or guarantor for any Indebtedness of the Borrower to you, your rights shall not be affected or impaired by your omission to prove your claim or to prove your full claim and you may prove such claim as you see fit and may refrain from proving any claim, and in your discretion you may value as you see fit or refrain from valuing any security or securities held by you without in any way releasing, reducing or otherwise affecting the Guarantor's liability to you and until all Indebtedness of the Borrower to you has been fully paid to you, you shall have the right to include in your claim the amount of all sums paid by the Guarantor to you under this Guarantee and to prove and rank for such sums paid by the Guarantor and to receive the full amount of all dividends in respect thereto being hereby assigned and transferred to you. The Guarantor shall not be released from liability if recovery from the Borrower, any other Guarantor or any other person becomes barred by any Statute of Limitations or is otherwise prevented.

Page 3

14. The Guarantor will file all claims against the Borrower in any bankruptcy or other proceeding in which the filing of claims is required by law upon any Indebtedness of the Borrower to the Guarantor and will assign to you all of the Guarantor's rights thereunder. If the Guarantor does not file any such claim, you, as attorney in fact of the Guarantor, are hereby authorized to do so in the name of the Guarantor or in your discretion to assign the claim to and cause proof of claim to be filed in the name of your nominee. In all such cases, whether in administration, bankruptcy, or otherwise, the person or persons authorized to pay such claim shall pay to you the full amount payable on the claim in the proceeding before making any payment to the Guarantor, and to the full extent necessary for that purpose the Guarantor hereby assigns to you all the Guarantor's right to any payments or distributions to which the Guarantor otherwise would be entitled. If the amount so paid is greater than the guaranteed obligations then outstanding, you will pay the amount of the excess to the party entitled thereto.

15. All your rights, powers and remedies hereunder and under any other agreement now or at any time hereafter in force between you and the Guarantor shall be cumulative and not alternative and shall be in addition to all rights, powers and remedies given to you by law and, without restricting the generality of the foregoing, if you hold one or more guarantees executed by the Guarantor relating to Credit extended to the Borrower by you, the amount of the Guarantor's liability imposed by such other guarantee or guarantees shall be added to the amount of the Guarantor's liability imposed by the provisions hereof and the resulting total shall be the amount of the Guarantor's liability.

16. The Guarantor shall pay to you on demand (in addition to all debts and liabilities of the Borrower hereby guaranteed) all costs, charges and expenses (including without limitation, lawyer's fees as between Solicitor and client) incurred by you for the preparation, execution and perfection and enforcement of this Guarantee and of any securities collateral thereto, together with interest calculated from the date of payment by you of each such costs, charges and expenses until payment by the Guarantor hereunder.

17. In case of default you may maintain an action upon this Guarantee whether or not the Borrower is joined therein or separate action is brought against the Borrower or judgement obtained against him. Your rights are cumulative and shall not be exhausted by the exercise of any of your rights hereunder or otherwise against the Guarantor or by any number of successive actions until and unless all Indebtedness hereby guaranteed has been paid and each of the Guarantor's obligations hereunder has been fully performed.

18. If any provision of this Guarantee is determined in any proceeding by a Court of Jurisdiction to be invalid or to be wholly or partially unenforceable, that provision shall, for the purposes of such a proceeding, be severed from this Guarantee at the Lender's option and shall be treated as not forming a part hereof and all the remaining provisions of this Guarantee shall remain in full force and shall be unaffected thereby.

19. Any notice or demand which you may wish to give may be served on the Guarantor either personally or on his legal personal representative or in the case of a corporation on an officer of the corporation, or by sending the same by registered mail in an envelope addressed to the last known place of address of the person to be served as it appears on your records, and the notice so sent shall be deemed to be served on the second business day following that on which it is mailed.

20. This Guarantee shall be construed in accordance with the laws of the Province of Ontario and in any action thereon the Guarantor shall be estopped from denying the same; any judgement recovered in the Courts of such Province against any Guarantor or his executors, administrators, legal personal representatives, successors and/or assigns shall be binding on him and them.

21. Any word herein contained importing the singular number shall include the plural and any word importing the masculine gender shall include the feminine gender and any word importing a person shall include a corporation, partnership, firm and any entity.

22. In the event of your making a demand upon the undersigned or any or all of the undersigned upon this Guarantee each of the undersigned shall be held and bound to you directly as principal

debtor in respect of the payment of the amounts hereby guaranteed and if there be more than one undersigned then liability hereunder shall be joint and several.

23. This Guarantee and agreement on the part of the Guarantor shall extend to and enure to your benefit and the benefit of your successors and assigns and shall be binding on the Guarantor and his executors, administrators, legal personal representatives, successors and assigns.

IN WITNESS WHEREOF the Guarantor has hereto set his hand and seal, this 28th day of March, 2024.

WITNESS:



Name:
as to the signature of David Choo

)
)
)
)
)
)
David Choo

This is Exhibit “H” referred to in the Affidavit of Jeremy Izso sworn by Jeremy Izso at the City of Toronto, in the Province of Ontario, before me on February 13, 2025 in accordance with O. Reg. 431/20, Administering Oath or Declaration Remotely.



Commissioner for Taking Affidavits (or as may be)

WENDY GREENSPOON-SOER



EasyView

PPSA Search Summary



Prepared for
GARFINKLE, BIDERMAN LLP
(AWB/CJC)

Search Criteria

Type

Date

File Currency

Main ID

Province

Results

1230172 ONTARIO INC

Business Debtor

2025-02-03 00:00:00

2025-02-02T00:00:00

Ontario

2 Registrations

Disclaimer

PPSA CANADA's Easy to Read Search Summary ("PPSA Canada's EasyView") has been produced based on the search criteria you specified using data provided in the PPSA Electronic Response retrieved from the database maintained by the Province of Ontario Ministry of Government Services Personal Property Security Registration System. PPSA CANADA cannot be held responsible for the accuracy, reliability, or currency of the information provided by the Province of Ontario Ministry of Government Services Personal Property Security Registration System. You agree with consideration at the time of purchasing PPSA Canada's EasyView to assume all liability and you further indemnify PPSA Canada for any and all damages and costs resulting from any matter related to the content of PPSA Canada's EasyView. Users wishing to rely upon this information should consult directly with an Enquiry Response Certificate as there may be registrations that were made subsequent to the currency date of the search, but prior to the date the search was conducted. Please also note that the order in which the registrations are listed, and their dates of registration, are not necessarily indicative of the order of priority. No liability is undertaken by PPSA CANADA regarding the completeness, correctness, or the interpretation or use which may be made of PPSA Canada's EasyView.

REGISTRATION 1				102
Base Information		Debtor List	Secured Party List	ON Specifics
Reg. #:	20240326 1005 1462 2066	1230172 ONTARIO INC. 18 ANTARES DRIVE, SUITE 102, NEPEAN, ON, K2E1A9	CAMERON STEPHENS MORTGAGE CAPITAL LTD. 1700-320 BAY STREET, TORONTO, ON, M5H4A6	Collateral Classifications
Type:	PPSA Registration	Debtor Active Reg #: 20240326 1005 1462 2066	Secured Party Active Reg #: 20240326 1005 1462 2066	<ul style="list-style-type: none"> • Inventory • Equipment • Accounts • Other
Date:	2024-03-26			
Expiry:	2031-03-26			
Period:	7			
File #:	503831592			
Match:	Exact			
Status:	Active			
General Collateral				
Reg #	Text			
20240326 1005 1462 2066	GENERAL SECURITY AGREEMENT AND ASSIGNMENT OF RENTS AND LEASES RELATING TO THAT PROPERTY MUNICIPALLY KNOWN AS 110 CENTRAL PARK DRIVE, OTTAWA, ONTARIO			

REGISTRATION 2				
Base Information		Debtor List	Secured Party List	ON Specifics
Reg. #:	20080423 1033 1862 9538	1230172 ONTARIO INC. 18 ANTARES DRIVE, OTTAWA, ON, K2E 1A9	FIRST NATIONAL FINANCIAL GP CORPORATION 100 UNIVERSITY AVENUE, SUITE 700, NORTH, TORONTO, ON, M5J 1V6	Collateral Classifications
Type:	PPSA Registration	Debtor Active Reg #: 20080423 1033 1862 9538	Secured Party Active Reg #: 20080423 1033 1862 9538	<ul style="list-style-type: none"> • Inventory • Equipment • Accounts • Other • Motor Vehicle
Date:	2008-04-23			
Expiry:	2033-04-23			
Period:	25			
File #:	644448321			
Match:	Exact			
Status:	Active			
General Collateral				
Reg #	Text			
20080423 1033 1862 9538	GENERAL SECURITY AGREEMENT AND GENERAL ASSIGNMENT OF LEASES AND RENTS RELATING TO 110 CENTRAL PARK DRIVE, OTTAWA, ONTARIO			

LIST OF ACTIVE SECURED PARTIES				
<p>This list of secured parties is generated from the registrations detailed above. Parties that were removed from the registrations are not included. Some provinces and registration types include additional secured party types beyond "Secured Party". This list is ordered by registration date.</p>				
Secured Party Details			Registration Details	
Type	Name	Address	File #	Reg. Date Reg. Type

Secured Party	FIRST NATIONAL FINANCIAL GP CORPORATION	100 UNIVERSITY AVENUE, SUITE 700, NORTH, TORONTO, ON, M5J 1V6	644448321	2008-04-23	PPSA Registration
Secured Party		TOWER	644448321	2008-04-23	PPSA Registration
Secured Party	CAMERON STEPHENS MORTGAGE CAPITAL LTD.	1700-320 BAY STREET, TORONTO, ON, M5H4A6	503831592	2024-03-26	PPSA Registration

**** END OF SUMMARY REPORT ****

This is Exhibit “I” referred to in the Affidavit of Jeremy Izso sworn by Jeremy Izso at the City of Toronto, in the Province of Ontario, before me on February 13, 2025 in accordance with O. Reg. 431/20, Administering Oath or Declaration Remotely.



Commissioner for Taking Affidavits (or as may be)

WENDY GREENSPOON-SOER

SHERIFF OF / SHÉRIF DE: CITY OF OTTAWA (OTTAWA)

CERTIFICATE # / N° DE CERTIFICAT: 50853734-5556959B

DATE OF CERTIFICATE / DATE DU CERTIFICAT: 2025-FEB-03 / 2025-FÉVR.-03

IF THERE IS INFORMATION CONTAINED IN THIS FORM IN FRENCH AND YOU REQUIRE IT IN ENGLISH, CONTACT THE SHERIFF

S'IL Y A DES INFORMATIONS EN ANGLAIS DANS CE FORMULAIRE ET QUE VOUS EN AVEZ BESOIN EN FRANÇAIS, CONTACTEZ LE SHÉRIF

SHERIFF'S STATEMENT

IT IS HEREBY CERTIFIED THAT THE INFORMATION CONTAINED BELOW IS A TRUE REPRESENTATION OF INFORMATION WITHIN THE ELECTRONIC DATABASE MAINTAINED BY THIS OFFICE IN ACCORDANCE WITH SECTION 10 OF THE EXECUTION ACT, AT THE TIME OF THE REPORT REQUEST.

DÉCLARATION DU SHÉRIF

IL EST CERTIFIÉ, PAR LA PRÉSENTE, QUE LES RENSEIGNEMENTS CI-APRÈS REPRODUISENT EXACTEMENT L'INFORMATION CONTENUE DANS LA BASE DE DONNÉES ÉLECTRONIQUE MAINTENUE PAR CE BUREAU AUX TERMES DE L'ARTICLE 10 DE LA LOI SUR L'EXÉCUTION FORCÉE AU MOMENT DE LA DEMANDE DE RAPPORT.

FILE DETAILS / DÉTAILS DU DOSSIER

EXECUTION # / N° D'EXÉCUTION FORCÉE :	24-0001314
ISSUE DATE / DATE DE DÉLIVRANCE :	2024-OCT-10
EXPIRY DATE / DATE D'EXPIRATION :	2030-OCT-09
EFFECTIVE DATE / DATE DE PRISE D'EFFET :	2024-OCT-11
COURT FILE OR REFERENCE # / N° DE DOSSIER DU TRIBUNAL OU DE RÉFÉRENCE :	CV-24-00095458-0000
COURT TYPE / TYPE DE TRIBUNAL :	SCJ - CIVIL
JURISDICTION / TERRITOIRE DE COMPÉTENCE :	OTTAWA

DEBTOR SEARCH NAME(S) / NOM(S) DU(DES) DÉBITEUR(S) RECHERCHÉ(S)		
#	DEBTOR TYPE / TYPE DE DÉBITEUR	DEBTOR NAME(S) / NOM(S) DU(DES) DÉBITEUR(S)
1.	COMPANY / SOCIÉTÉ	ASHCROFT HOMES - EASTBORO INC
2.	COMPANY / SOCIÉTÉ	ASHCROFT CONSTRUCTION INC.
3.	COMPANY / SOCIÉTÉ	ASHCROFT HOMES INC.
4.	PERSON / PERSONNE	CHOO, DAVID

PARTY DETAILS / COORDONNÉES DES PARTIES

DEFENDANT / DÉFENDEUR		
1.	NAME / NOM :	ASHCROFT HOMES - EASTBORO INC.
2.	NAME / NOM :	ASHCROFT CONSTRUCTION INC.
3.	NAME / NOM :	ASHCROFT HOMES INC.

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DEFENDANT / DÉFENDEUR	
4.	NAME / NOM : DAVID CHOO
CREDITOR / CRÉANCIER <input checked="" type="checkbox"/> C/O LAWYER/AGENT / A/S PROCUREUR/AGENT	
1.	COMPANY / SOCIÉTÉ : S&S BOLTON ELECTRIC INC. ADDRESS / ADRESSE : C/O FERGUSON, ANDREW MBC LAW PROFESSIONAL CORPORATION 500-265 CARLING AVENUE, OTTAWA, ON, K1S 2E1, CANADA EMAIL: AFERGUSON@MBCLAW.CA TEL: 613-564-3006
2.	COMPANY / SOCIÉTÉ : ORBITAL HOME INTEGRATION ADDRESS / ADRESSE : C/O FERGUSON, ANDREW MBC LAW PROFESSIONAL CORPORATION 500-265 CARLING AVENUE, OTTAWA, ON, K1S 2E1, CANADA EMAIL: AFERGUSON@MBCLAW.CA TEL: 613-564-3006
LAWYER/AGENT / PROCUREUR/AGENT <input type="checkbox"/> SAME AS FIRST CREDITOR / MÊME QUE LE PREMIER CRÉANCIER	
NAME / NOM : FERGUSON, ANDREW	
FIRM NAME / NOM DE L'ENTREPRISE : MBC LAW PROFESSIONAL CORPORATION	
ADDRESS / ADRESSE : 500-265 CARLING AVENUE, OTTAWA, ON, K1S 2E1, CANADA EMAIL: AFERGUSON@MBCLAW.CA TEL: 613-564-3006	

JUDGMENT/COST DETAILS / DÉTAILS DU JUGEMENT/DÉPENS				
#	JUDGMENT OR COSTS / JUGEMENT OU DÉPENS	AMOUNT / MONTANT	INTEREST RATE / TAUX D'INTÉRÊT	START DATE / DATE DE DÉBUT
1.	JUDGMENT / JUGEMENT	CAD 211,428.44	7.0000%	2024-OCT-09
	COSTS / DÉPENS	CAD 0.00	0.0000%	
	CALCULATION DETAILS / DÉTAILS DU CALCUL			
	AGAINST DEBTORS / CONTRE LES DÉBITEURS	ALL DEBTORS / TOUS LES DÉBITEURS		
2.	JUDGMENT / JUGEMENT	CAD 0.00	0.0000%	
	COSTS / DÉPENS	CAD 1,683.69	7.0000%	2024-OCT-09
	CALCULATION DETAILS / DÉTAILS DU CALCUL			
	AGAINST DEBTORS / CONTRE LES DÉBITEURS	ALL DEBTORS / TOUS LES DÉBITEURS		

FINANCIAL TRANSACTIONS / OPÉRATIONS FINANCIÈRES				
#	FEE OR PAYMENT / FRAIS OU PAIEMENT	TRANSACTION DATE / DATE D'OPÉRATION	AMOUNT / MONTANT	REFERENCE OR NOTES / RÉFÉRENCE OU NOTES
1.	FEE / FRAIS	2024-OCT-10	CAD 39.49	VALUE ADD FEE
2.	FEE / FRAIS	2024-OCT-10	CAD 50.00	PREPARATION FEE UNDER RULE 60.19
3.	FEE / FRAIS	2024-OCT-10	CAD 77.00	ISSUANCE FEE
4.	FEE / FRAIS	2024-OCT-10	CAD 100.00	FILING FEE

COMMENTS / REMARQUES

ISSUED & FILED BY WENDY HENEY ON OCT 10, 2024 02:56 P.M. EST REMOTELY
FEE OF 216.49 COLLECTED

CAUTION:

ENSURE THAT THE NAME AND EXECUTION# (NUMBER) MATCH YOUR REQUEST.

AVERTISSEMENT :

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ASSUREZ-VOUS QUE LE NOM ET LE NUMÉRO DU DOSSIER D'EXÉCUTION FORCÉE SONT LES MÊMES QUE CEUX QUI SE TROUVENT DANS VOTRE DEMANDE.

CHARGE FOR THIS REPORT / FRAIS POUR CE RAPPORT: CAD 7.10

REQUESTER REFERENCE / REFERENCE CONCERNANT L'AUTEUR(E) DE LA DEMANDE: 6243-809

This is Exhibit “J” referred to in the Affidavit of Jeremy Izso sworn by Jeremy Izso at the City of Toronto, in the Province of Ontario, before me on February 13, 2025 in accordance with O. Reg. 431/20, Administering Oath or Declaration Remotely.



Commissioner for Taking Affidavits (or as may be)

WENDY GREENSPOON-SOER

Court File No. CV-24-00098058-0000

ONTARIO
SUPERIOR COURT OF JUSTICE

THE HONOURABLE

)

FRIDAY, THE 20th**JUSTICE MEW**

)

DAY OF DECEMBER, 2024

)



IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF ASHCROFT URBAN DEVELOPMENTS INC., 2067166
ONTARIO INC., 2139770 ONTARIO INC., 2265132 ONTARIO INC., ASHCROFT
HOMES – LA PROMENADE INC., 2195186 ONTARIO INC., ASHCROFT HOMES
– CAPITAL HALL INC. AND 1019883 ONTARIO INC.

Applicants

ORDER
(Appointing Interim Receiver)

THIS MOTION made by ACM Advisors Ltd., and supported by each of the mortgagees listed in Schedule "A" (together with Peoples Trust Company, the "**Mortgagees**"), for an Order pursuant to section 47(1) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended (the "**BIA**") and section 101 of the *Courts of Justice Act*, R.S.O. 1990, c. C.43, as amended (the "**CJA**") appointing KSV Restructuring Inc. ("**KSV**") as Interim Receiver (in such capacities, the "**Interim Receiver**") without security, of the property and lands listed on Schedule "A" hereto and all of the property, assets and undertaking (the "**Property**") of each of the debtors listed in Schedule "A" (the "**Debtors**"), was heard on December 12, 2024 by judicial teleconference via Zoom at Ottawa, Ontario.

ON READING the affidavit of Ishbel Buchan sworn December 11, 2024 and the Exhibits thereto, the affidavit of Robert Gartner sworn December 10, 2024 and the Exhibits thereto, the affidavit of Curtis Jackson sworn December 11, 2024 and the Exhibits thereto, the affidavit of Aleksander

Nakevsky sworn December 11, 2024 and the Exhibits thereto, the affidavit of David Choo sworn December 3, 2024 and the Exhibits thereto, the affidavit of David Choo sworn December 11, 2024 and the Exhibits thereto, the pre-filing report of Grant Thornton Limited in its capacity as proposed monitor of the Applicants dated as of December 4, 2024, the first report of Grant Thornton Limited in its capacity as Monitor of the Applicants dated as of December 11, 2024, and the pre-filing report dated as of December 11, 2024 of KSV as proposed Interim Receiver (the “**Pre-Filing Report**”) and on hearing the submissions of counsel for each of the Mortgagees, counsel for the Debtors and such other parties listed on the Counsel Slip, no one else appearing although duly served as appears from the affidavit of service of Stephanie Fernandes sworn December 11, 2024, as filed, and on reading the consent of KSV to act as the Interim Receiver,

SERVICE

1. THIS COURT ORDERS that the time for service of the Notice of Motion and the Motion is hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.

CCAA TERMINATION

2. THIS COURT ORDERS that, as of the Effective Termination Time (defined below) the CCAA proceedings as it relates to the Debtors are hereby terminated without any act or formality.

3. THIS COURT ORDERS that upon the filing of a certificate by the Interim Receiver in the form attached as Schedule “B” here to (the “**Effective Termination Time**”) confirming that the Transition (as defined in the Pre-Filing Report) has been completed, Grant Thornton Limited is hereby discharged from its duties as the Monitor (as defined in the initial order made in these proceedings on December 5, 2024 (the “**Initial Order**”)) as it relates to the Debtors and shall have no further duties, obligations or responsibilities as Monitor from and after the date thereof; provided that the Monitor is hereby directed that prior to the Effective Termination Time it shall take no further actions in respect of its appointment as Monitor of the Debtors other than with the consent and at the direction of the Interim Receiver.

4. THIS COURT ORDERS that, notwithstanding any provision of this Order and the termination of the within CCAA proceedings, nothing herein shall affect, vary, derogate from, limit or amend, and the Monitor shall continue to have the benefit of, all of the rights, approvals and protections in favour of the Monitor at law or pursuant to the CCAA or the Initial Order.

5. THIS COURT ORDERS that effectively immediately, the Financial Advisor (as defined in the Initial Order) be and is hereby discharged.

APPOINTMENT

6. THIS COURT ORDERS that pursuant to section 47(1) of the BIA and section 101 of the CJA, KSV is hereby appointed Interim Receiver, without security, of the Property of the Debtors.

7. THIS COURT ORDERS that the estates of the Debtors will be jointly administered by the Interim Receiver for procedural purposes, provided, however, that nothing herein shall be deemed or constructed as directing a substantive consolidation of the Debtors or the Property, and provided further that the Interim Receiver shall, without limitation:

- a) Maintain segregated Debtor specific bank accounts (the “**Segregated Accounts**”);
- b) Funds in the Segregated Accounts shall be used to fund disbursements in connection with the associated Debtor including, without limitation, taxes, payroll, insurance, operational expenses associated with the Debtor, the associated Property and business operated by the Debtor;
- c) Deposit any funds borrowed pursuant to paragraph 33 below into the applicable Segregated Account and not use any such borrowed funds for any purpose other than fees, costs and expenses associated with such Debtor unless otherwise consented to by the applicable Mortgagee; and
- d) Keep segregated time and billing on a per Debtor basis in respect of its and its counsel’s respective fees and disbursements.

INTERIM RECEIVER’S POWERS

8. THIS COURT ORDERS that the Interim Receiver is hereby empowered and authorized, but not obligated, to act at once in respect of the Property and, without in any way limiting the generality of the foregoing, the Interim Receiver is hereby expressly empowered and authorized to do any of the following where the Interim Receiver considers it necessary or desirable:

- a) to take possession of and exercise control over the Property and any and all proceeds, receipts and disbursements arising out of or from the Property, including without limitation the Debtors’ bank accounts related to the Property wherever located;

- b) to receive, preserve, and protect the Property, or any part or parts thereof, including, but not limited to, the changing of locks and security codes, the relocating of Property to safeguard it, the engaging of independent security personnel, the taking of physical inventories and the placement of such insurance coverage as may be necessary or desirable;
- c) to manage, operate, and carry on the business of the Debtors, or any one or more of them, including the powers to enter into any agreements, incur any obligations in the ordinary course of business, cease to carry on all or any part of the business, or cease to perform or disclaim any contracts of the Debtors, or any one or more of them, in respect of the Property;
- d) to engage consultants, appraisers, agents, experts, auditors, accountants, managers, counsel and such other persons from time to time and on whatever basis, including on a temporary basis, to assist with the exercise of the Interim Receiver's powers and duties, including without limitation those conferred by this Order;
- e) in respect of the Property owned by 2195186 Ontario Inc. ("**Envie 1**"), to continue the sale process currently in place for Envie I (the "**Envie I Sale Process**") and seek approval by the Court of any transaction for the sale of the business and assets Envie 1;
- f) to purchase or lease such machinery, equipment, inventories, supplies, premises or other assets to continue the business of the Debtors, or any one or more of them, with respect to the Property or any part or parts thereof;
- g) to receive and collect all monies and accounts now owed or hereafter owing to the Debtors, or any one or more of them, with respect to the Property and to exercise all remedies of the Debtors, or any one or more of them, in collecting such monies, including, without limitation, to enforce any security held by the Debtors, or any one or more of them;
- h) to settle, extend or compromise any indebtedness owing to the Debtors, or any one or more of them, with respect to the Property;
- i) to execute, assign, issue and endorse documents of whatever nature in respect of any of the Property, whether in the Interim Receiver's name or in the name and on behalf of the Debtors, or any one or more of them, for any purpose pursuant to this Order;

- j) to report to, meet with and discuss with such affected Persons (as defined below), as the Interim Receiver deems appropriate on all matters relating to the Property and the Interim Receivership, and to share information, subject to such terms as to confidentiality as the Interim Receiver deems advisable;
- k) to consult with the Mortgagees and other creditors of the Debtors on all matters relating to the Property and the Interim Receivership, subject to such terms as to confidentiality as the Interim Receiver deems advisable;
- l) to register a copy of this Order and any other Orders in respect of the Property against title to any of the Property;
- m) to apply for any permits, licences, approvals or permissions with respect to the Property as may be required by any governmental authority and any renewals thereof for and on behalf of and, if thought desirable by the Interim Receiver, in the name of the Debtors, or any one or more of them; and
- n) to take any steps reasonably incidental to the exercise of these powers or the performance of any statutory obligations;

and in each case where the Interim Receiver takes any such actions or steps, it shall be exclusively authorized and empowered to do so, to the exclusion of all other Persons (as defined below), including the Debtors, the Monitor or any one or more of them, and without interference from any other Person.

9. THIS COURT ORDERS that nothing in this Order in any way derogates from the obligations of the Interim Receiver to comply with all requirements under the *Retirement Homes Act*, 2010, S.O. 2010 c.11 (the “**Retirement Homes Act**”) and O. Reg. 166/11 or limits the exercise of the regulatory authority of the Retirement Homes Regulatory Authority (the “**RHRA**”).

DUTY TO PROVIDE ACCESS AND CO-OPERATION TO THE INTERIM RECEIVER

10. THIS COURT ORDERS that (i) the Debtors together with any of their affiliates, (ii) all of their current and former directors, officers, employees, agents, accountants, legal counsel, shareholders, and all other persons acting on their instructions or behalf, and (iii) all other individuals, firms, corporations, governmental bodies or agencies, or other entities having notice of this Order (all of the foregoing, collectively, being “**Persons**” and each being a “**Person**”) shall

forthwith advise the Interim Receiver of the existence of any Property in such Person's possession or control, shall grant immediate and continued access to the Property to the Interim Receiver, and shall deliver all such Property to the Interim Receiver upon the Interim Receiver's request.

11. THIS COURT ORDERS that all Persons shall forthwith advise the Interim Receiver of the existence of any books, documents, securities, contracts, orders, corporate and accounting records, and any other papers, records and information of any kind related to the business or affairs of the Debtors, or any one or more of them, and any computer programs, computer tapes, computer disks, or other data storage media containing any such information (the foregoing, collectively, the "**Records**") in that Person's possession or control, and shall provide to the Interim Receiver or permit the Interim Receiver to make, retain and take away copies thereof and grant to the Interim Receiver unfettered access to and use of accounting, computer, software and physical facilities relating thereto, provided however that nothing in this paragraph 11 or in paragraph 12 of this Order shall require the delivery of Records, or the granting of access to Records, which may not be disclosed or provided to the Interim Receiver due to the privilege attaching to solicitor-client communication or due to statutory provisions prohibiting such disclosure.

12. THIS COURT ORDERS that if any Records are stored or otherwise contained on a computer or other electronic system of information storage, whether by independent service provider or otherwise, all Persons in possession or control of such Records shall forthwith give unfettered access to the Interim Receiver for the purpose of allowing the Interim Receiver to recover and fully copy all of the information contained therein whether by way of printing the information onto paper or making copies of computer disks or such other manner of retrieving and copying the information as the Interim Receiver in its discretion deems expedient, and shall not alter, erase or destroy any Records without the prior written consent of the Interim Receiver. Further, for the purposes of this paragraph, all Persons shall provide the Interim Receiver with all such assistance in gaining immediate access to the information in the Records as the Interim Receiver may in its discretion require including providing the Interim Receiver with instructions on the use of any computer or other system and providing the Interim Receiver with any and all access codes, account names and account numbers that may be required to gain access to the information.

13. THIS COURT ORDERS that the Interim Receiver shall treat all documents and Records in accordance with the obligations contained in the *Retirement Homes Act* and other applicable legislation, including the *Personal Health Information Protection Act*, 2004, c.3 Sched. A.

14. THIS COURT ORDERS that all Persons, including without limitation, the Debtors and the Monitor and their affiliates, and each of them, shall be required to cooperate, and share information, with the Interim Receiver, in connection with the operations of the Debtors' businesses and all books and records, contracts, agreements, permits, licenses and insurance policies and other documents in respect of the Debtors, or any one or more of them, and the Property. In addition to the foregoing, general cooperation and information sharing requirements, the Debtors and their affiliates, or any of them, shall be required to do the following: (a) in respect of any and all such contracts, agreements, permits, licenses and insurance policies and other documents: (1) maintain them in good standing and provide immediate notice and copies to the Interim Receiver of any communications received from regulators, providers, lessors or franchisors in respect thereof; (2) provide immediate notice to the Interim Receiver of any material change and/or pending material change to the status quo in respect thereof; and (3) provide thirty (30) days' written notice to the Interim Receiver of any renewal date, termination date, election date or similar date in respect thereof; and (b) assist, and cooperate with, the Interim Receiver in obtaining any further permits and licenses that may be required in the Interim Receiver's discretion, acting reasonably, in consultation with the Mortgagees.

NO PROCEEDINGS AGAINST THE INTERIM RECEIVER

15. THIS COURT ORDERS that no proceeding or enforcement process in any court or tribunal (each, a "**Proceeding**"), shall be commenced or continued against the Interim Receiver, or its respective employees, advisors, counsel and other representatives acting in such capacities, except any Proceeding commenced by the RHRA pursuant to the provisions of the *Retirement Homes Act* or with the written consent of the Interim Receiver or with leave of this Court.

NO PROCEEDINGS AGAINST THE DEBTORS OR THE PROPERTY

16. THIS COURT ORDERS that no Proceeding against or in respect of the Debtors, or any one or more of them, or their respective employees, advisors, counsel and other representatives acting in such capacities, or the Property shall be commenced or continued except any Proceeding commenced by the RHRA pursuant to the provisions of the *Retirement Homes Act* or

with the written consent of the Interim Receiver or with leave of this Court and any and all Proceedings currently under way against or in respect of the Debtors, or any one or more of them, or the Property are hereby stayed and suspended pending further Order of this Court.

NO EXERCISE OF RIGHTS OR REMEDIES

17. THIS COURT ORDERS that, subject to paragraph 19, all rights and remedies against the Debtors, or any one or more of them, the Interim Receiver, or their respective employees, advisors, counsel and other representatives acting in such capacities, or affecting the Property, including, without limitation, licenses and permits, are hereby stayed and suspended except with the written consent of the Interim Receiver or leave of this Court, provided however that this stay and suspension does not apply in respect of any “eligible financial contract” as defined in the BIA, and further provided that nothing in this paragraph shall (i) empower the Interim Receiver or the Debtors, or any one or more of them, to carry on any business which the Debtors, or any one or more of them, is not lawfully entitled to carry on, (ii) exempt the Interim Receiver or the Debtors, or any one or more of them, from compliance with statutory or regulatory provisions relating to health, safety or the environment, including any regulatory requirements pursuant to the *Retirement Homes Act*, (iii) prevent the filing of any registration to preserve or perfect a security interest, or (iv) prevent the registration of a claim for lien.

NO INTERFERENCE WITH THE INTERIM RECEIVER

18. THIS COURT ORDERS that, with the exception of the RHRA acting pursuant to its regulatory authority, no Person shall discontinue, fail to honour, alter, interfere with, repudiate, rescind, terminate or cease to perform any right, renewal right, contract, agreement, licence or permit in favour of or held by the Debtors, or any one or more of them, in respect of the Property without written consent of the Interim Receiver or leave of this Court.

ENTITLEMENT OF MORTGAGE LENDERS

19. THIS COURT ORDERS that notwithstanding any other provision of the Order, nothing shall prevent or limit any Mortgagee, upon payment of any outstanding Property specific costs of the interim receivership and providing at least 5 business days’ notice to the Interim Receiver and the RHRA, from taking steps or exercising any rights under their security or at law, including without limitation, the appointment of a receiver and manager pursuant to Section 243(1) of the BIA and Section 101 of the CJA.

PROPERTY MANAGEMENT

20. THIS COURT ORDERS that if the Interim Receiver elects to retain the services of 1019883 Ontario Inc., Ashcroft Homes – Central Park Inc., Alavida Lifestyles Inc., or any other entity affiliated with the corporate group known as Ashcroft Homes Group that provides management or support services to any one or more of the Debtors (collectively, the “**Ashcroft Managers**”), it shall have the discretion to pay out of rents received on January 1, 2025 or thereafter to the Ashcroft Managers in respect of those services in accordance with past practice and as set out in the cash flow forecast appended as Appendix “3” in the Monitor’s First Report dated December 11, 2024.

21. THIS COURT ORDERS that the Ashcroft Managers and the Debtors shall cooperate fully with the Interim Receiver and shall continue to provide property management and other services to the Interim Receiver in accordance with arrangements with the Debtors until such time as the Interim Receiver no longer requires their services provided they get paid for it on a basis that reflects the actual cost of providing such services. Neither the Ashcroft Managers nor the Debtors shall have any power or authority to make any discretionary decisions in respect of property management nor shall they have any power or authority to alter any contractual obligations and neither the Ashcroft Managers nor the Debtors shall have any powers in respect of banking arrangements and credit authorization in respect of the Property. The Ashcroft Managers and the Debtors will facilitate the transfer of banking arrangements and credit authorizations to the Interim Receiver in accordance with its direction.

CONTINUATION OF SERVICES

22. THIS COURT ORDERS that all Persons having oral or written agreements with the Debtors, or any one or more of them, in connection with or relating to the Property or statutory or regulatory mandates for the supply of goods and/or services, including without limitation, all computer software, communication and other data services, centralized banking services, payroll services, insurance, transportation services, utility or other services to the Debtors, or any one or more of them, in connection with or relating to the Property are hereby restrained until further Order of this Court from discontinuing, altering, interfering with or terminating the supply of such goods or services as may be required by the Interim Receiver, and that the Interim Receiver shall be entitled to the continued use of the Debtors’, or any one or more of their, current telephone numbers, facsimile numbers, internet addresses and domain names, provided in each case that the normal prices or charges for all such goods or services received after the date of this Order

are paid by the Interim Receiver in accordance with normal payment practices of the Debtors, or any one or more of their, or such other practices as may be agreed upon by the supplier or service provider and the Interim Receiver, or as may be ordered by this Court. Should any such service provider attempt to discontinue its services with respect to services provided in connection with a retirement home regulated by RHRA, the Receiver shall forthwith notify the RHRA of such attempt.

23. THIS COURT ORDERS that Commercial Imperial Bank of Commerce ("**CIBC**") shall be given the benefit and protection of the Interim Receivers' Charge (defined below) to secure any liability for any overdraft amounts, chargebacks or other administrative fees and costs incurred by CIBC in connection with the administration of the Debtors' bank accounts.

INTERIM RECEIVER TO HOLD FUNDS

24. THIS COURT ORDERS that all funds, monies, cheques, instruments, and other forms of payments received or collected by the Interim Receiver from and after the making of this Order from any source whatsoever, including without limitation the sale of all or any of the Property and the collection of any accounts receivable in whole or in part in connection with or relating to the Property, whether in existence on the date of this Order or hereafter coming into existence, shall be deposited in the Segregated Account that has been opened and designed to the applicable Property and the monies standing to the credit of such Segregated Accounts from time to time, net of any disbursements provided for herein, shall be held by the Interim Receiver to be paid in accordance with the terms of this Order or any further Order of this Court.

25. THIS COURT ORDERS that, notwithstanding any other terms or provisions of this Order, provided that there are sufficient cashflows to fund all ordinary course operational costs of the applicable Property (as determined by the Interim Receiver in consultation with the Mortgagees), the Mortgagees of such Property shall continue to receive, to the extent the cash flows permit, payment of their respective monthly payments of applicable principal, interest and taxes in the order of priority of their respective mortgages registered against or in respect of the applicable Property and Debtor (to the maximum extent possible, as determined by the Interim Receiver).

EMPLOYEES

26. THIS COURT ORDERS that all employees of the Debtors, or any one or more of them, shall remain the employees of such Debtor until such time as the Interim Receiver, on behalf of the Debtors, or any one or more of them, may terminate the employment of such employees. The

Interim Receiver shall not be liable for any employee-related liabilities, including any successor employer liabilities as provided for in section 14.06(1.2) of the BIA, other than such amounts as the Interim Receiver may specifically agree in writing to pay, or in respect of its obligations under sections 81.4(5) or 81.6(3) of the BIA or under the *Wage Earner Protection Program Act*.

LIMITATION ON ENVIRONMENTAL LIABILITIES

27. THIS COURT ORDERS that nothing herein contained shall require the Interim Receiver to occupy or to take control, care, charge, possession or management (separately and/or collectively, “**Possession**”) of any of the Property that might be environmentally contaminated, might be a pollutant or a contaminant, or might cause or contribute to a spill, discharge, release or deposit of a substance contrary to any federal, provincial or other law respecting the protection, conservation, enhancement, remediation or rehabilitation of the environment or relating to the disposal of waste or other contamination including, without limitation, the *Canadian Environmental Protection Act*, the *Ontario Environmental Protection Act*, the *Ontario Water Resources Act*, or the *Ontario Occupational Health and Safety Act* and regulations thereunder (the “**Environmental Legislation**”), provided however that nothing herein shall exempt the Interim Receiver from any duty to report or make disclosure imposed by applicable Environmental Legislation. The Interim Receiver shall not, as a result of this Order or anything done in pursuance of the Interim Receiver’s duties and powers under this Order, be deemed to be in Possession of any of the Property within the meaning of any Environmental Legislation, unless it is actually in possession.

LIMITATION ON THE INTERIM RECEIVER’S LIABILITY

28. THIS COURT ORDERS that the Interim Receiver shall incur no liability or obligation as a result of its appointment or the carrying out the provisions of this Order, save and except for any gross negligence or wilful misconduct on its part, or in respect of its obligations under sections 81.4(5) or 81.6(3) of the BIA or under the *Wage Earner Protection Program Act*. Nothing in this Order shall derogate from the protections afforded the Interim Receiver by section 14.06 of the BIA or by any other applicable legislation.

INTERIM RECEIVER’S ACCOUNTS

29. THIS COURT ORDERS that the Interim Receiver and counsel to the Interim Receiver shall be paid their reasonable fees and disbursements, in each case at their standard rates and charges unless otherwise ordered by the Court on the passing of accounts, and that the Interim Receiver and counsel to the Interim Receiver shall be entitled to and are hereby granted a charge

(the “**Interim Receiver’s Charge**”) on the Property, as security for such fees and disbursements, both before and after the making of this Order in respect of these proceedings, and that, subject to paragraph 30, the Interim Receiver’s Charge shall form a first charge on the Property in priority to all security interests, trusts, liens, charges and encumbrances, statutory or otherwise, in favour of any Person, but subject to sections 14.06(7), 81.4(4), and 81.6(2) of the BIA. Notwithstanding the foregoing, the Interim Receiver’s Charge in respect of any particular Property owned by a Debtor shall secure only such fees and disbursements of the Interim Receiver and its counsel that are allocated to such Debtor and Property in accordance with paragraph 7 above.

30. THIS COURT ORDERS that, notwithstanding any other terms or provisions of this Order:

- a) the Interim Receiver’s Charge shall rank behind the mortgage and other security of Peoples Trust Company against the Property of Envie I including the Envie I Property (as defined in the affidavit of David Choo sworn December 3, 2024);
- b) the Interim Receiver shall not accept or reject of any offer received in respect of Envie I or terminate or suspend the Envie I Sale Process, without the prior written consent of Peoples Trust Company and ACM Advisors Ltd.; and
- c) the Interim Receiver shall not borrow or enter into any commitments to borrow funds pursuant to the Interim Receiver’s Borrowings Charge in respect of 2195186 Ontario Inc. or the Envie I Property without the prior written consent of Peoples Trust Company and ACM Advisors Ltd to the extent such amounts are to be advanced in priority Peoples Trust Company.

31. THIS COURT ORDERS that the Interim Receiver and its legal counsel shall pass their accounts from time to time, and for this purpose the accounts of the Interim Receiver and its legal counsel are hereby referred to a judge of the Ontario Superior Court of Justice.

32. THIS COURT ORDERS that prior to the passing of its accounts, the Interim Receiver shall be at liberty from time to time to apply reasonable amounts, out of the monies in its hands, against its fees and disbursements, including legal fees and disbursements, incurred at the standard rates and charges of the Interim Receiver or its counsel, and such amounts shall constitute advances against its remuneration and disbursements when and as approved by this Court.

FUNDING OF THE INTERIM RECEIVERSHIP

33. THIS COURT ORDERS that, subject to paragraph 30(c), the Interim Receiver be at liberty and it is hereby empowered, in consultation with the Mortgagees of a Debtor, to borrow by way of a revolving credit or otherwise, such monies from time to time as it may consider necessary or desirable, provided that the outstanding principal amount does not exceed \$500,000 per Debtor (or such greater amount as this Court may by further Order authorize) at any time, at such rate or rates of interest as it deems advisable for such period or periods of time as it may arrange, for the purpose of funding the exercise of the powers and duties conferred upon the Interim Receiver by this Order, including interim expenditures on a property specific basis. Only the Property of the specific Debtor in respect of which the Interim Receiver is required to borrow monies shall be and is hereby charged by way of a fixed and specific charge (the “**Interim Receiver’s Borrowings Charge**”) as security for the payment of the monies borrowed, together with interest and charges thereon, in priority to all security interests, fees, trusts, liens, charges and encumbrances, statutory or otherwise, in favour of any Person, on the specific property, but subordinate in priority to the Interim Receiver’s Charge and the charges as set out in sections 14.06(7), 81.4(4), and 81.6(2) of the BIA.

34. THIS COURT ORDERS that neither the Interim Receiver’s Borrowings Charge nor any other security granted by the Interim Receiver in connection with its borrowings under this Order shall be enforced without leave of this Court.

35. THIS COURT ORDERS that the Interim Receiver is at liberty and authorized to issue certificates in respect of any specific property substantially in the form annexed as Schedule “C” hereto (the “**Interim Receiver’s Certificates**”) for any amount borrowed by it pursuant to this Order.

36. THIS COURT ORDERS that the monies from time to time borrowed by the Interim Receiver pursuant to this Order or any further order of this Court and any and all Interim Receiver’s Certificates evidencing the same or any part thereof shall rank on a *pari passu* basis, in respect of the specific property so charged in accordance with paragraph 33 unless otherwise agreed to by the holders of any prior issued Interim Receiver’s Certificates.

SERVICE AND NOTICE

37. THIS COURT ORDERS that The Guide Concerning Commercial List E-Service (the “**Protocol**”) is approved and adopted by reference herein and, in this proceeding, the service of

documents made in accordance with the Protocol (which can be found on the Commercial List website at <https://www.ontariocourts.ca/scj/practice/practice-directions/toronto/eservice-commercial/>) shall be valid and effective service. Subject to Rule 17.05 this Order shall constitute an order for substituted service pursuant to Rule 16.04 of the Rules of Civil Procedure. Subject to Rule 3.01(d) of the Rules of Civil Procedure and paragraph 21 of the Protocol, service of documents in accordance with the Protocol will be effective on transmission. This Court further orders that a Case Website shall be established in accordance with the Protocol with the following URL: <https://www.ksvadvisory.com/experience/case/Ashcroft>.

38. THIS COURT ORDERS that if the service or distribution of documents in accordance with the Protocol is not practicable, the Interim Receiver is at liberty to serve or distribute this Order, any other materials and orders in these proceedings, any notices or other correspondence, by forwarding true copies thereof by prepaid ordinary mail, courier, personal delivery or facsimile transmission to the Debtors', or any one or more of their, creditors or other interested parties at their respective addresses as last shown on the records of the Debtors, or any one or more of them, and that any such service or distribution by courier, personal delivery or facsimile transmission shall be deemed to be received on the next business day following the date of forwarding thereof, or if sent by ordinary mail, on the third business day after mailing.

COMEBACK MOTION

39. THIS COURT ORDERS that a comeback motion in this proceeding shall be heard on or before February 28, 2025.

GENERAL

40. THIS COURT ORDERS that the Interim Receiver may from time to time apply to this Court for advice and directions in the discharge of its powers and duties hereunder.

41. THIS COURT ORDERS that nothing in this Order shall prevent the Interim Receiver from acting as a receiver or trustee in bankruptcy of the Debtors, or any one or more of them.

42. THIS COURT HEREBY REQUESTS the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Interim Receiver and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Interim Receiver, as an

officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Interim Receiver and its agents in carrying out the terms of this Order.

43. THIS COURT ORDERS that the Interim Receiver be at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order, and that the Interim Receiver is authorized and empowered to act as a representative in respect of the within proceedings for the purpose of having these proceedings recognized in a jurisdiction outside Canada.

44. THIS COURT ORDERS that each Mortgagee shall have its costs of this Motion, up to and including entry and service of this Order, provided for by the terms of the Mortgagee's security or, if not so provided by the Mortgagee's security, then on a substantial indemnity basis to be paid by the Interim Receiver from the Debtors, or any one or more of their estates, with such priority and at such time as this Court may determine.

45. THIS COURT ORDERS that at any time after January 31, 2025 any Mortgagee may file with the Court and serve on all parties to these proceedings a certificate in the form attached as Schedule "D" advising that such Mortgagee wishes to terminate these receivership proceedings in respect of the Property against which it holds security, provided that such Property does not include Property for which the RHRA has issued a licence to operate as a retirement home. Effective as of 12:01 a.m. (Prevailing Eastern Time) on the date of such filing (the "**Termination Time**") without further act or formality, the Interim Receiver shall be discharged as Receiver of the respective Property and Debtors, provided however, that notwithstanding its discharge herein (a) the Interim Receiver shall remain interim receiver for the performance of such incidental duties as may be required to complete the administration of the receivership herein; and (b) the Interim Receiver shall continue to have the benefit of the provisions of this Order and any other Orders made in this proceeding, including the Interim Receiver's Charge, the Interim Receiver's Borrowing Charge, all approvals, protections and stays of proceedings in favour of the Interim Receiver in its capacity as Receiver, including in connection with any action taken by the Interim Receiver following the Termination Time.

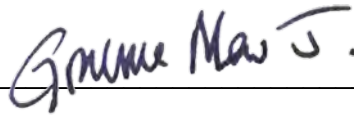
46. THIS COURT ORDERS that the respective Debtor(s) and the Interim Receiver will cooperate with such Mortgagee(s) to ensure an orderly transition from these proceedings to any

Mortgagee-driven proceeding or other arrangement in respect of such Mortgagee(s) and the respective Debtor's Property.

47. THIS COURT ORDERS that nothing in this Order prejudices the Debtors' right of redemption.

48. THIS COURT ORDERS that any interested party may apply to this Court to vary or amend this Order on not less than seven (7) days' notice to the Interim Receiver and to any other party likely to be affected by the order sought or upon such other notice, if any, as this Court may order.

49. THIS COURT ORDERS that this Order is effective from today's date and it is not required to be entered.

A handwritten signature in dark ink, appearing to read "G. Mew J.", is written over a horizontal line.

Mew J.

Issuance on January 3, 2025

SCHEDULE “A” – LIST OF SUPPORTING MORTGAGEES, PROPERTY AND DEBTORS

DESCRIPTION OF THE REAL PROPERTY

Mortgagee	Debtor	Legal Description of Real Property
ACM Advisors Ltd.	2067166 Ontario Inc.	PART OF BLOCK 69 ON 4M-1047 BEING PARTS 1,2,3,4 AND 6 4R-21512, OTTAWA. SUBJECT TO A RIGHT-OF-WAY IN FAVOUR OF PARTS 1 TO 5 ON 4R-20298 OVER PART 3 ON 4R-21512 AS IN OC487047. SUBJECT TO A RIGHT-OF-WAY IN FAVOUR OF PARTS 9 TO 11 ON 4R-20298 OVER PART 3 ON 4R-21512 AS IN OC494285. TOGETHER WITH A RIGHT-OF-WAY OVER PARTS 2 AND 5 ON 4R-20298AS IN OC487047.TOGETHER WITH A RIGHT-OF-WAY OVER PART 9 ON 4R-20298 AS IN OC494285. SUBJECT TO A RIGHT-OF-WAY IN FAVOUR OF PART 5 ON 4R-21512 OVER PART 6 ON 4R-21512 AS IN OC654077. SUBJECT TO A RIGHT-OF-WAY IN FAVOUR OF PART 5 ON 4R-21512 OVER PART 4 ON 4R-21512 AS IN OC654077. SUBJECT TO AN EASEMENT IN GROSS OVER PART 1 ON PLAN 4R-28152 AS IN OC1621378.; TOGETHER WITH AN EASEMENT OVER PART BLOCK 69 PLAN 4M1047 PART 5 4R21512 AS IN OC1966865, being PIN 03998-1732 (LT)
ACM Advisors Ltd.	2265132 Ontario Inc.	PART OF BLOCKS 10 AND 11 PLAN 4M1327, PARTS 8, 9, 21, 45 AND 46 PLAN 4R25794. SUBJECT TO AN EASEMENT OVER PART 21 PLAN 4R25794 AS IN NS45154. SUBJECT TO AN EASEMENT OVER PARTS 8, 21 AND 46 PLAN 4R25794 AS IN OC909083; SUBJECT TO AN EASEMENT AS IN OC1200007; SUBJECT TO AN EASEMENT IN GROSS AS IN OC1254247; SUBJECT TO AN EASEMENT AS IN OC1435034; TOGETHER WITH AN EASEMENT OVER ALL OF BLOCK 9 AND PART OF BLOCKS 10, 11 AND 25 PLAN 4M1327, PARTS 1, 3, 4, 5, 6, 7, 10, 11, 14, 15, 16, 17, 18, 20, 23, 24, 26, 27, 28, 32, 33, 34, 35, 37, 39, 40, 41, 42, 43, 44, 50, 51, 52 AND 54 PLAN 4R25794 AS IN OC1451771; CITY OF OTTAWA, being PIN 04052-0799 (LT)
ACM Advisors Ltd.	1384274 Ontario Inc.	ALL OF BLOCK 9 AND PART OF BLOCKS 10, 11 AND 25 PLAN 4M1327, PARTS 1, 3, 4, 5, 6, 7, 10, 11, 14, 15, 16, 17, 18, 20, 23, 24, 26, 27, 28, 32, 33, 34, 35, 37, 39, 40, 41, 42, 43, 44, 50, 51, 52 AND 54 PLAN 4R25794. SUBJECT TO AN EASEMENT IN GROSS OVER PARTS 1, 16, 17, 18, 23, 24, 27 AND 28 PLAN 4R25794 AS IN OC881843. SUBJECT TO AN EASEMENT OVER PARTS 3, 4, 5, 6, 7, 10, 11, 14, 15, 20, 26, 32, 33, 34, 35, 39, 40, 41 AND 54 PLAN 4R25794 AS IN OC909083; SUBJECT TO AN EASEMENT AS IN OC1200007; SUBJECT TO AN EASEMENT IN GROSS AS IN OC1254247; TOGETHER WITH AN EASEMENT OVER PART OF BLOCK 12 PLAN 4M1327, PART 19 PLAN 4R25794 AS IN OC1451770; SUBJECT TO AN EASEMENT IN FAVOUR OF PART OF BLOCKS 10 AND 25 PLAN 4M1327, PARTS 2, 22, 25, 29, 30, 31, 36 AND 53 PLAN 4R25794; PART OF BLOCKS 10 AND 11 PLAN 4M1327, PARTS 8, 9, 21, 45 AND 46 PLAN 4R25794; PART OF BLOCKS 10 AND 11 PLAN 4M1327, PARTS 12, 13, 38, 47, 48 AND 49 PLAN 4R25794 AS IN OC1451771; SUBJECT TO AN EASEMENT IN GROSS AS IN OC1560118; CITY OF OTTAWA, being PIN 04052-0801 (LT)
ACM Advisors Ltd.	2195186 Ontario Inc.	PART LOTS 7, 8, 9, 10, 11 AND PART LANE, AS CLOSED BY ORDER CR234928 PLAN 131037, PART 1 PLAN 4R29600; SUBJECT TO AN EASEMENT AS IN OC1804530; SUBJECT TO AN EASEMENT IN GROSS OVER PART 2 PLAN 4R33801 AS IN OC2393098; CITY OF OTTAWA, being PIN 04102-0340 (LT)

Mortgagee	Debtor	Legal Description of Real Property
CMLS Financial Ltd.	Ashcroft Urban Developments Inc.	<p>UNIT 1, LEVEL 1, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1067 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304971; CITY OF OTTAWA, being PIN 16067-0001 (LT)</p> <p>UNIT 1, LEVEL 2, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1067 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304971; CITY OF OTTAWA, being PIN 16067-0002 (LT)</p> <p>UNIT 2, LEVEL 2, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1067 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304971; CITY OF OTTAWA, being PIN 16067-0003 (LT)</p> <p>UNIT 3, LEVEL 2, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1067 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304971; CITY OF OTTAWA, being PIN 16067-0004 (LT)</p> <p>UNIT 4, LEVEL 2, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1067 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304971; CITY OF OTTAWA being PIN 16067-0005 (LT)</p> <p>UNIT 5, LEVEL 2, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1067 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304971; CITY OF OTTAWA, being PIN 16067-0006 (LT)</p> <p>UNIT 6, LEVEL 2, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1067 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304971; CITY OF OTTAWA, being PIN 16067-0007 (LT)</p> <p>UNIT 7, LEVEL 2, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1067 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304971; CITY OF OTTAWA, being PIN 16067-0008 (LT)</p> <p>UNIT 8, LEVEL 2, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1067 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304971; CITY OF OTTAWA, being PIN 16067-0009 (LT)</p> <p>UNIT 1, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0001 (LT)</p> <p>UNIT 2, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0002 (LT)</p>

Mortgagee	Debtor	Legal Description of Real Property
		<p>UNIT 3, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0003 (LT)</p> <p>UNIT 4, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0004 (LT)</p> <p>UNIT 5, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0005 (LT)</p> <p>UNIT 6, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0006 (LT)</p> <p>UNIT 7, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0007 (LT)</p> <p>UNIT 8, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0008 (LT)</p> <p>UNIT 9, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0009 (LT)</p> <p>UNIT 10, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0010 (LT)</p> <p>UNIT 11, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0011 (LT)</p> <p>UNIT 12, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0012 (LT)</p> <p>UNIT 13, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND</p>

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		<p>TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0013 (LT)</p> <p>UNIT 14, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0014 (LT)</p> <p>UNIT 15, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0015 (LT)</p> <p>UNIT 16, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0016 (LT)</p> <p>UNIT 17, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0017 (LT)</p> <p>UNIT 18, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0018 (LT)</p> <p>UNIT 19, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0019 (LT)</p> <p>UNIT 20, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0020 (LT)</p> <p>UNIT 21, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0021 (LT)</p> <p>UNIT 22, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0022 (LT)</p> <p>UNIT 23, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0023 (LT)</p>

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		<p>UNIT 24, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0024 (LT)</p> <p>UNIT 25, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0025 (LT)</p> <p>UNIT 26, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0026 (LT)</p> <p>UNIT 27, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0027 (LT)</p> <p>UNIT 28, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0028 (LT)</p> <p>UNIT 29, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0029 (LT)</p> <p>UNIT 30, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0030 (LT)</p> <p>UNIT 31, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0031 (LT)</p> <p>UNIT 32, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0032 (LT)</p> <p>UNIT 34, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0034 (LT)</p> <p>UNIT 35, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0035 (LT)</p>

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		<p>UNIT 36, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0036 (LT)</p> <p>UNIT 37, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0037 (LT)</p> <p>UNIT 60, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0060 (LT)</p> <p>UNIT 61, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0061 (LT)</p> <p>UNIT 62, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0062 (LT)</p> <p>UNIT 63, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0063 (LT)</p> <p>UNIT 64, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0064 (LT)</p> <p>UNIT 65, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0065 (LT)</p> <p>UNIT 66, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0066 (LT)</p> <p>UNIT 67, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0067 (LT)</p> <p>UNIT 68, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND</p>

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		<p>TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0068 (LT)</p> <p>UNIT 69, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0069 (LT)</p> <p>UNIT 70, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0070 (LT)</p> <p>UNIT 71, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0071 (LT)</p> <p>UNIT 72, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0072 (LT)</p> <p>UNIT 73, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0073 (LT)</p> <p>UNIT 74, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0074 (LT)</p> <p>UNIT 75, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0075 (LT)</p> <p>UNIT 76, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0076 (LT)</p> <p>UNIT 77, LEVEL A, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0077 (LT)</p> <p>UNIT 1, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0078 (LT)</p>

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		<p>UNIT 2, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0079 (LT)</p> <p>UNIT 3, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0080 (LT)</p> <p>UNIT 4, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0081 (LT)</p> <p>UNIT 5, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0082 (LT)</p> <p>UNIT 6, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0083 (LT)</p> <p>UNIT 7, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0084 (LT)</p> <p>UNIT 8, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0085 (LT)</p> <p>UNIT 9, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0086 (LT)</p> <p>UNIT 10, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0087 (LT)</p> <p>UNIT 11, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0088 (LT)</p> <p>UNIT 12, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0089 (LT)</p>

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		<p>UNIT 13, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0090 (LT)</p> <p>UNIT 14, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0091 (LT)</p> <p>UNIT 15, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0092 (LT)</p> <p>UNIT 16, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0093 (LT)</p> <p>UNIT 17, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0094 (LT)</p> <p>UNIT 18, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0095 (LT)</p> <p>UNIT 19, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0096 (LT)</p> <p>UNIT 20, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0097 (LT)</p> <p>UNIT 21, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0098 (LT)</p> <p>UNIT 22, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0099 (LT)</p> <p>UNIT 23, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND</p>

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		<p>TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0100 (LT)</p> <p>UNIT 24, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0101 (LT)</p> <p>UNIT 25, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0102 (LT)</p> <p>UNIT 26, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0103 (LT)</p> <p>UNIT 27, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0104 (LT)</p> <p>UNIT 28, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0105 (LT)</p> <p>UNIT 29, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0106 (LT)</p> <p>UNIT 30, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0107 (LT)</p> <p>UNIT 31, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0108 (LT)</p> <p>UNIT 32, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0109 (LT)</p> <p>UNIT 33, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0110 (LT)</p>

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		<p>UNIT 34, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0111 (LT)</p> <p>UNIT 35, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0112 (LT)</p> <p>UNIT 36, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0113 (LT)</p> <p>UNIT 37, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0114 (LT)</p> <p>UNIT 38, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0115 (LT)</p> <p>UNIT 39, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0116 (LT)</p> <p>UNIT 40, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0117 (LT)</p> <p>UNIT 41, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0118 (LT)</p> <p>UNIT 42, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0119 (LT)</p> <p>UNIT 43, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-120 (LT)</p> <p>UNIT 44, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0121 (LT)</p>

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		<p>UNIT 45, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0122 (LT)</p> <p>UNIT 46, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0123 (LT)</p> <p>UNIT 47, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0124 (LT)</p> <p>UNIT 48, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0125 (LT)</p> <p>UNIT 49, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0126 (LT)</p> <p>UNIT 50, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0127 (LT)</p> <p>UNIT 51, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0128 (LT)</p> <p>UNIT 52, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0129 (LT)</p> <p>UNIT 53, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0130 (LT)</p> <p>UNIT 54, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0131 (LT)</p> <p>UNIT 55, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER</p>

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		<p>WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0132 (LT)</p> <p>UNIT 56, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0133 (LT)</p> <p>UNIT 57, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0134 (LT)</p> <p>UNIT 58, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0135 (LT)</p> <p>UNIT 59, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0136 (LT)</p> <p>UNIT 60, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0137 (LT)</p> <p>UNIT 61, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0138 (LT)</p> <p>UNIT 62, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0139 (LT)</p> <p>UNIT 63, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0140 (LT)</p> <p>UNIT 64, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0141 (LT)</p> <p>UNIT 65, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0142 (LT)</p>

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		<p>UNIT 66, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0143 (LT)</p> <p>UNIT 67, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0144 (LT)</p> <p>UNIT 68, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0145 (LT)</p> <p>UNIT 69, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0146 (LT)</p> <p>UNIT 70, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0147 (LT)</p> <p>UNIT 71, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0148 (LT)</p> <p>UNIT 72, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0149 (LT)</p> <p>UNIT 73, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0150 (LT)</p> <p>UNIT 74, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0151 (LT)</p> <p>UNIT 75, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0152 (LT)</p> <p>UNIT 76, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0153 (LT)</p>

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		<p>UNIT 77, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0154 (LT)</p> <p>UNIT 78, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0155 (LT)</p> <p>UNIT 79, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0156 (LT)</p> <p>UNIT 80, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0157 (LT)</p> <p>UNIT 81, LEVEL B, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0158 (LT)</p> <p>UNIT 1, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0172 (LT)</p> <p>UNIT 2, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0173 (LT)</p> <p>UNIT 3, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0174 (LT)</p> <p>UNIT 5, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0176 (LT)</p> <p>UNIT 6, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0177 (LT)</p> <p>UNIT 7, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER</p>

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		<p>WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0178 (LT)</p> <p>UNIT 8, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0179 (LT)</p> <p>UNIT 9, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0180 (LT)</p> <p>UNIT 10, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0181 (LT)</p> <p>UNIT 11, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0182 (LT)</p> <p>UNIT 12, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0183 (LT)</p> <p>UNIT 13, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0184 (LT)</p> <p>UNIT 14, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0185 (LT)</p> <p>UNIT 15, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0186 (LT)</p> <p>UNIT 16, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0187 (LT)</p> <p>UNIT 17, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0188 (LT)</p>

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		<p>UNIT 18, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0189 (LT)</p> <p>UNIT 19, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0190 (LT)</p> <p>UNIT 20, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0191 (LT)</p> <p>UNIT 21, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0192 (LT)</p> <p>UNIT 22, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0193 (LT)</p> <p>UNIT 23, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0194 (LT)</p> <p>UNIT 24, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0195 (LT)</p> <p>UNIT 25, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0196 (LT)</p> <p>UNIT 26, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0197 (LT)</p> <p>UNIT 27, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0198 (LT)</p> <p>UNIT 28, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0199 (LT)</p>

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		<p>UNIT 29, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0200 (LT)</p> <p>UNIT 30, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0201 (LT)</p> <p>UNIT 31, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0202 (LT)</p> <p>UNIT 32, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0203 (LT)</p> <p>UNIT 33, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0204 (LT)</p> <p>UNIT 34, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0205 (LT)</p> <p>UNIT 35, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0206 (LT)</p> <p>UNIT 36, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0207 (LT)</p> <p>UNIT 37, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0208 (LT)</p> <p>UNIT 38, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0209 (LT)</p> <p>UNIT 39, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER</p>

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		<p>WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0210 (LT)</p> <p>UNIT 40, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0211 (LT)</p> <p>UNIT 41, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA being PIN 16068-0212 (LT)</p> <p>UNIT 42, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0213 (LT)</p> <p>UNIT 43, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0214 (LT)</p> <p>UNIT 44, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0215 (LT)</p> <p>UNIT 45, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0216 (LT)</p> <p>UNIT 46, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0217 (LT)</p> <p>UNIT 47, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0218 (LT)</p> <p>UNIT 48, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0219 (LT)</p> <p>UNIT 49, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0220(LT)</p>

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		<p>UNIT 50, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0221 (LT)</p> <p>UNIT 51, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0222 (LT)</p> <p>UNIT 52, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0223 (LT)</p> <p>UNIT 53, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0224 (LT)</p> <p>UNIT 54, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0225 (LT)</p> <p>UNIT 58, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0229 (LT)</p> <p>UNIT 59, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0230 (LT)</p> <p>UNIT 60, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0231 (LT)</p> <p>UNIT 61, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0232 (LT)</p> <p>UNIT 62, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0233 (LT)</p> <p>UNIT 63, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0234 (LT)</p>

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		<p>UNIT 64, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0235 (LT)</p> <p>UNIT 65, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0236 (LT)</p> <p>UNIT 66, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0237 (LT)</p> <p>UNIT 68, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0239 (LT)</p> <p>UNIT 69, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0240 (LT)</p> <p>UNIT 70, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0241 (LT)</p> <p>UNIT 74, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0245 (LT)</p> <p>UNIT 75, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0246 (LT)</p> <p>UNIT 76, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0247 (LT)</p> <p>UNIT 79, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0250 (LT)</p> <p>UNIT 80, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER</p>

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		<p>WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0251 (LT)</p> <p>UNIT 81, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0252 (LT)</p> <p>UNIT 82, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0253 (LT)</p> <p>UNIT 95, LEVEL C, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0266 (LT)</p> <p>UNIT 1, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0270 (LT)</p> <p>UNIT 2, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0271 (LT)</p> <p>UNIT 3, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0272 (LT)</p> <p>UNIT 4, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0273 (LT)</p> <p>UNIT 5, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0274 (LT)</p> <p>UNIT 6, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0275 (LT)</p> <p>UNIT 7, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0276 (LT)</p>

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		<p>UNIT 8, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0277 (LT)</p> <p>UNIT 9, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0278 (LT)</p> <p>UNIT 10, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0279 (LT)</p> <p>UNIT 11, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0280 (LT)</p> <p>UNIT 12, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0281 (LT)</p> <p>UNIT 13, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0282 (LT)</p> <p>UNIT 14, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0283 (LT)</p> <p>UNIT 15, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0284 (LT)</p> <p>UNIT 16, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0285 (LT)</p> <p>UNIT 17, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0286 (LT)</p> <p>UNIT 18, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0287 (LT)</p>

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		<p>UNIT 19, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0288 (LT)</p> <p>UNIT 20, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0289 (LT)</p> <p>UNIT 21, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0290 (LT)</p> <p>UNIT 22, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0291 (LT)</p> <p>UNIT 23, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0292 (LT)</p> <p>UNIT 24, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0293 (LT)</p> <p>UNIT 25, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0294 (LT)</p> <p>UNIT 26, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0295 (LT)</p> <p>UNIT 27, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0296 (LT)</p> <p>UNIT 28, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0297 (LT)</p> <p>UNIT 29, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER</p>

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		<p>WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0298 (LT)</p> <p>UNIT 30, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0299 (LT)</p> <p>UNIT 31, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0300 (LT)</p> <p>UNIT 32, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0301 (LT)</p> <p>UNIT 33, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0302 (LT)</p> <p>UNIT 34, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0303 (LT)</p> <p>UNIT 35, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0304 (LT)</p> <p>UNIT 36, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0305 (LT)</p> <p>UNIT 37, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0306 (LT)</p> <p>UNIT 38, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0307 (LT)</p> <p>UNIT 39, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0308 (LT)</p>

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		<p>UNIT 40, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0309 (LT)</p> <p>UNIT 41, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0310 (LT)</p> <p>UNIT 42, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0311 (LT)</p> <p>UNIT 43, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0312 (LT)</p> <p>UNIT 44, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0313 (LT)</p> <p>UNIT 45, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0314 (LT)</p> <p>UNIT 46, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0315 (LT)</p> <p>UNIT 47, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0316 (LT)</p> <p>UNIT 48, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0317 (LT)</p> <p>UNIT 49, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0318 (LT)</p> <p>UNIT 75, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0344 (LT)</p>

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		<p>UNIT 76, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0345 (LT)</p> <p>UNIT 77, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0346 (LT)</p> <p>UNIT 79, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0348 (LT)</p> <p>UNIT 82, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0351 (LT)</p> <p>UNIT 90, LEVEL D, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0359 (LT)</p> <p>UNIT 1, LEVEL E, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1068AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0360 (LT)</p> <p>UNIT 24, LEVEL E, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0383 (LT)</p> <p>UNIT 25, LEVEL E, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0384 (LT)</p> <p>UNIT 39, LEVEL E, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0398 (LT)</p> <p>UNIT 40, LEVEL E, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0399 (LT)</p> <p>UNIT 41, LEVEL E, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER</p>

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		<p>WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0400 (LT)</p> <p>UNIT 42, LEVEL E, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0401 (LT)</p> <p>UNIT 43, LEVEL E, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0402 (LT)</p> <p>UNIT 44, LEVEL E, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0403. (LT)</p> <p>UNIT 48, LEVEL E, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0407 (LT)</p> <p>UNIT 50, LEVEL E, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0409 (LT)</p> <p>UNIT 64, LEVEL E, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0423 (LT)</p> <p>UNIT 17, LEVEL F, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0460 (LT)</p> <p>UNIT 18, LEVEL F, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0461 (LT)</p> <p>UNIT 20, LEVEL F, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO.1068 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304979; CITY OF OTTAWA, being PIN 16068-0463 (LT)</p> <p>UNIT 3, LEVEL 1, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1069AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304993; CITY OF OTTAWA, being PIN 16069-0003 (LT)</p>

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		<p>UNIT 7, LEVEL 1, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1069 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304993; CITY OF OTTAWA, being PIN 16069-0007 (LT)</p> <p>UNIT 4, LEVEL 2, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1069 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304993; CITY OF OTTAWA, being PIN 16069-015 (LT)</p> <p>UNIT 7, LEVEL 2, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1069 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304993; CITY OF OTTAWA, being PIN 16069-0018 (LT)</p> <p>UNIT 1, LEVEL 3, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1069 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304993; CITY OF OTTAWA, being PIN 16069-0023 (LT)</p> <p>UNIT 2, LEVEL 4, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1069 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304993; CITY OF OTTAWA, being PIN 16069-0035 (LT)</p> <p>UNIT 7, LEVEL 4, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1069 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304993; CITY OF OTTAWA, being PIN 16069-0040 (LT)</p> <p>UNIT 2, LEVEL 5, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1069 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304993; CITY OF OTTAWA, being PIN 16069-0046 (LT)</p> <p>UNIT 3, LEVEL 5, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1069 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304993; CITY OF OTTAWA, being PIN 16069-0047 (LT)</p> <p>UNIT 7, LEVEL 5, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1069 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304993; CITY OF OTTAWA, being PIN 16069-0051 (LT)</p> <p>UNIT 8, LEVEL 5, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1069 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304993; CITY OF OTTAWA, being PIN 16069-0052 (LT)</p> <p>UNIT 1, LEVEL 6, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1069 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304993; CITY OF OTTAWA, being PIN 16069-0056 (LT)</p>

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		<p>UNIT 3, LEVEL 6, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1069 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304993; CITY OF OTTAWA, being PIN 16069-0058 (LT)</p> <p>UNIT 6, LEVEL 6, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1069 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304993; CITY OF OTTAWA, being PIN 16069-0061 (LT)</p> <p>UNIT 2, LEVEL 7, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1069 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304993; CITY OF OTTAWA, being PIN 16069-0067 (LT)</p> <p>UNIT 3, LEVEL 7, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1069 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304993; CITY OF OTTAWA, being PIN 16069-0068 (LT)</p> <p>UNIT 6, LEVEL 7, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1069 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304993; CITY OF OTTAWA, being PIN 16069-0071 (LT)</p> <p>UNIT 7, LEVEL 7, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1069 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304993; CITY OF OTTAWA, being PIN 16069-0072 (LT)</p> <p>UNIT 2, LEVEL 8, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1069 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304993; CITY OF OTTAWA, being PIN 16069-0076 (LT)</p> <p>UNIT 3, LEVEL 8, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1069 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304993; CITY OF OTTAWA, being PIN 16069-0077 (LT)</p> <p>UNIT 6, LEVEL 8, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1069 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304993; CITY OF OTTAWA, being PIN 16069-0080 (LT)</p> <p>UNIT 7, LEVEL 8, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1069 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304993; CITY OF OTTAWA, being PIN 16069-0081 (LT)</p> <p>UNIT 1, LEVEL 9, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1069 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER</p>

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		<p>WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304993; CITY OF OTTAWA, being PIN 16069-0084 (LT)</p> <p>UNIT 4, LEVEL 9, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1069 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304993; CITY OF OTTAWA, being PIN 16069-0087 (LT)</p> <p>UNIT 5, LEVEL 9, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1069 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304993; CITY OF OTTAWA, being PIN 16069-0088 (LT)</p> <p>UNIT 1, LEVEL 10, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1069 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304993; CITY OF OTTAWA, being PIN 16069-0089 (LT)</p> <p>UNIT 2, LEVEL 10, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1069 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304993; CITY OF OTTAWA, being PIN 16069-0090 (LT)</p> <p>UNIT 1, LEVEL 1, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0001 (LT)</p> <p>UNIT 2, LEVEL 1, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0002 (LT)</p> <p>UNIT 3, LEVEL 1, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0003 (LT)</p> <p>UNIT 4, LEVEL 1, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0004 (LT)</p> <p>UNIT 5, LEVEL 1, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0005 (LT)</p> <p>UNIT 6, LEVEL 1, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0006 (LT)</p>

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		<p>UNIT 7, LEVEL 1, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0007 (LT)</p> <p>UNIT 8, LEVEL 1, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0008 (LT)</p> <p>UNIT 9, LEVEL 1, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0009 (LT)</p> <p>UNIT 10, LEVEL 1, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0010 (LT)</p> <p>UNIT 11, LEVEL 1, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0011 (LT)</p> <p>UNIT 12, LEVEL 1, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0012 (LT)</p> <p>UNIT 13, LEVEL 1, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0013 (LT)</p> <p>UNIT 14, LEVEL 1, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0014 (LT)</p> <p>UNIT 15, LEVEL 1, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0015 (LT)</p> <p>UNIT 16, LEVEL 1, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0016 (LT)</p> <p>UNIT 17, LEVEL 1, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0017 (LT)</p>

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		<p>UNIT 18, LEVEL 1, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0018 (LT)</p> <p>UNIT 19, LEVEL 1, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0019 (LT)</p> <p>UNIT 20, LEVEL 1, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0020 (LT)</p> <p>UNIT 21, LEVEL 1, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0021 (LT)</p> <p>UNIT 22, LEVEL 1, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0022 (LT)</p> <p>UNIT 23, LEVEL 1, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0023 (LT)</p> <p>UNIT 24, LEVEL 1, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0024 (LT)</p> <p>UNIT 1, LEVEL 2, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0025 (LT)</p> <p>UNIT 2, LEVEL 2, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0026 (LT)</p> <p>UNIT 3, LEVEL 2, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0027 (LT)</p> <p>UNIT 4, LEVEL 2, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER</p>

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		<p>WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0028 (LT)</p> <p>UNIT 5, LEVEL 2, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0029 (LT)</p> <p>UNIT 6, LEVEL 2, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0030 (LT)</p> <p>UNIT 7, LEVEL 2, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0031 (LT)</p> <p>UNIT 8, LEVEL 2, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0032 (LT)</p> <p>UNIT 9, LEVEL 2, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0033 (LT)</p> <p>UNIT 10, LEVEL 2, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0034 (LT)</p> <p>UNIT 11, LEVEL 2, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0035 (LT)</p> <p>UNIT 12, LEVEL 2, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0036 (LT)</p> <p>UNIT 13, LEVEL 2, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0037 (LT)</p> <p>UNIT 14, LEVEL 2, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0038 (LT)</p>

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		<p>UNIT 15, LEVEL 2, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0039 (LT)</p> <p>UNIT 16, LEVEL 2, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0040 (LT)</p> <p>UNIT 17, LEVEL 2, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0041 (LT)</p> <p>UNIT 18, LEVEL 2, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0042 (LT)</p> <p>UNIT 19, LEVEL 2, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0043 (LT)</p> <p>UNIT 20, LEVEL 2, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0044 (LT)</p> <p>UNIT 21, LEVEL 2, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0045 (LT)</p> <p>UNIT 22, LEVEL 2, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0046 (LT)</p> <p>UNIT 23, LEVEL 2, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0047 (LT)</p> <p>UNIT 24, LEVEL 2, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0048 (LT)</p> <p>UNIT 25, LEVEL 2, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0049 (LT)</p>

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		<p>UNIT 1, LEVEL 3, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0050 (LT)</p> <p>UNIT 2, LEVEL 3, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0051 (LT)</p> <p>UNIT 3, LEVEL 3, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0052 (LT)</p> <p>UNIT 4, LEVEL 3, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0053 (LT)</p> <p>UNIT 5, LEVEL 3, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0054 (LT)</p> <p>UNIT 6, LEVEL 3, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0055 (LT)</p> <p>UNIT 7, LEVEL 3, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0056 (LT)</p> <p>UNIT 8, LEVEL 3, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0057 (LT)</p> <p>UNIT 9, LEVEL 3, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0058 (LT)</p> <p>UNIT 10, LEVEL 3, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0059 (LT)</p> <p>UNIT 11, LEVEL 3, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER</p>

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		<p>WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0060 (LT)</p> <p>UNIT 12, LEVEL 3, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0061 (LT)</p> <p>UNIT 13, LEVEL 3, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0062 (LT)</p> <p>UNIT 14, LEVEL 3, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0063 (LT)</p> <p>UNIT 15, LEVEL 3, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0064 (LT)</p> <p>UNIT 16, LEVEL 3, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0065 (LT)</p> <p>UNIT 17, LEVEL 3, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0066 (LT)</p> <p>UNIT 18, LEVEL 3, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0067 (LT)</p> <p>UNIT 19, LEVEL 3, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0068 (LT)</p> <p>UNIT 20, LEVEL 3, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0069 (LT)</p> <p>UNIT 21, LEVEL 3, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0070 (LT)</p>

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		<p>UNIT 22, LEVEL 3, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0071 (LT)</p> <p>UNIT 1, LEVEL 4, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0072 (LT)</p> <p>UNIT 2, LEVEL 4, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0073 (LT)</p> <p>UNIT 3, LEVEL 4, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0074 (LT)</p> <p>UNIT 4, LEVEL 4, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0075 (LT)</p> <p>UNIT 5, LEVEL 4, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0076 (LT)</p> <p>UNIT 6, LEVEL 4, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0077 (LT)</p> <p>UNIT 7, LEVEL 4, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0078 (LT)</p> <p>UNIT 8, LEVEL 4, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0079 (LT)</p> <p>UNIT 9, LEVEL 4, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0080 (LT)</p> <p>UNIT 10, LEVEL 4, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0081 (LT)</p>

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		<p>UNIT 11, LEVEL 4, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0082 (LT)</p> <p>UNIT 12, LEVEL 4, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0083 (LT)</p> <p>UNIT 13, LEVEL 4, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0084 (LT)</p> <p>UNIT 14, LEVEL 4, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0085 (LT)</p> <p>UNIT 15, LEVEL 4, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0086 (LT)</p> <p>UNIT 16, LEVEL 4, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0087 (LT)</p> <p>UNIT 17, LEVEL 4, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0088 (LT)</p> <p>UNIT 18, LEVEL 4, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0089 (LT)</p> <p>UNIT 19, LEVEL 4, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0090 (LT)</p> <p>UNIT 20, LEVEL 4, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0091 (LT)</p> <p>UNIT 21, LEVEL 4, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER</p>

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		<p>WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0092 (LT)</p> <p>UNIT 22, LEVEL 4, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0093 (LT)</p> <p>UNIT 1, LEVEL 5, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0094 (LT)</p> <p>UNIT 2, LEVEL 5, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0095 (LT)</p> <p>UNIT 3, LEVEL 5, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0096 (LT)</p> <p>UNIT 4, LEVEL 5, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0097 (LT)</p> <p>UNIT 5, LEVEL 5, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0098 (LT)</p> <p>UNIT 6, LEVEL 5, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0099 (LT)</p> <p>UNIT 7, LEVEL 5, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0100 (LT)</p> <p>UNIT 8, LEVEL 5, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0101 (LT)</p> <p>UNIT 9, LEVEL 5, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0102 (LT)</p>

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		<p>UNIT 10, LEVEL 5, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0103 (LT)</p> <p>UNIT 11, LEVEL 5, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0104 (LT)</p> <p>UNIT 12, LEVEL 5, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0105 (LT)</p> <p>UNIT 13, LEVEL 5, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0106 (LT)</p> <p>UNIT 14, LEVEL 5, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0107 (LT)</p> <p>UNIT 15, LEVEL 5, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0108 (LT)</p> <p>UNIT 16, LEVEL 5, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0109 (LT)</p> <p>UNIT 17, LEVEL 5, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0110 (LT)</p> <p>UNIT 18, LEVEL 5, OTTAWA-CARLETON LEASEHOLD CONDOMINIUM PLAN NO. 1070 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2304997; CITY OF OTTAWA, being PIN 16070-0111 (LT)</p>
Equitable Bank	Ashcroft Homes - Capital Hall Inc.	<p>UNIT 1, LEVEL 1, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0001 (LT)</p> <p>UNIT 2, LEVEL 1, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS</p>

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		<p>SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0002 (LT)</p> <p>UNIT 3, LEVEL 1, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0003 (LT)</p> <p>UNIT 4, LEVEL 1, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0004 (LT)</p> <p>UNIT 5, LEVEL 1, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0005 (LT)</p> <p>UNIT 1, LEVEL 2, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0006 (LT)</p> <p>UNIT 2, LEVEL 2, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0007 (LT)</p> <p>UNIT 3, LEVEL 2, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0008 (LT)</p> <p>UNIT 4, LEVEL 2, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0009 (LT)</p> <p>UNIT 5, LEVEL 2, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0010 (LT)</p> <p>UNIT 6, LEVEL 2, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p>

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		<p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0011 (LT)</p> <p>UNIT 7, LEVEL 2, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0012 (LT)</p> <p>UNIT 3, LEVEL 3, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0016 (LT)</p> <p>UNIT 4, LEVEL 3, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0017 (LT)</p> <p>UNIT 7, LEVEL 3, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0020 (LT)</p> <p>UNIT 4, LEVEL 4, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0032 (LT)</p> <p>UNIT 11, LEVEL 4, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0039 (LT)</p> <p>UNIT 13, LEVEL 4, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0041 (LT)</p> <p>UNIT 13, LEVEL 5, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0056 (LT)</p> <p>UNIT 4, LEVEL 6, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p>

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		<p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0062 (LT)</p> <p>UNIT 13, LEVEL 6, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0071 (LT)</p> <p>UNIT 4, LEVEL 7, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0077 (LT)</p> <p>UNIT 13, LEVEL 7, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0086 (LT)</p> <p>UNIT 13, LEVEL 8, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0101 (LT)</p> <p>UNIT 11, LEVEL 10, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0129 (LT)</p> <p>UNIT 13, LEVEL 10, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0131 (LT)</p> <p>UNIT 11, LEVEL 11, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0144 (LT)</p> <p>UNIT 13, LEVEL 11, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0146 (LT)</p> <p>UNIT 8, LEVEL 12, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p>

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		<p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0156 (LT)</p> <p>UNIT 11, LEVEL 12, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0159 (LT)</p> <p>UNIT 12, LEVEL 12, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0160 (LT)</p> <p>UNIT 13, LEVEL 12, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0161 (LT)</p> <p>UNIT 11, LEVEL 13, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0174 (LT)</p> <p>UNIT 12, LEVEL 13, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0175 (LT)</p> <p>UNIT 11, LEVEL 14, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0189 (LT)</p> <p>UNIT 13, LEVEL 14, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0191 (LT)</p> <p>UNIT 15, LEVEL 14, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0193 (LT)</p> <p>UNIT 11, LEVEL 15, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p>

Mortgagee	Debtor	Legal Description of Real Property
		<p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0204 (LT)</p> <p>UNIT 13, LEVEL 15, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0206 (LT)</p> <p>UNIT 6, LEVEL 16, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0214 (LT)</p> <p>UNIT 10, LEVEL 16, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0218 (LT)</p> <p>UNIT 11, LEVEL 16, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0219 (LT)</p> <p>UNIT 13, LEVEL 16, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0221 (LT)</p> <p>UNIT 1, LEVEL 17, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0224 (LT)</p> <p>UNIT 7, LEVEL 17, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0230 (LT)</p> <p>UNIT 10, LEVEL 17, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0233 (LT)</p> <p>UNIT 12, LEVEL 17, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p>

Mortgagee	Debtor	Legal Description of Real Property
		<p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0235 (LT)</p> <p>UNIT 13, LEVEL 17, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0236 (LT)</p> <p>UNIT 14, LEVEL 17, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0237 (LT)</p> <p>UNIT 15, LEVEL 17, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0238 (LT)</p> <p>UNIT 1, LEVEL 18, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0239 (LT)</p> <p>UNIT 2, LEVEL 18, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0240 (LT)</p> <p>UNIT 4, LEVEL 18, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0242 (LT)</p> <p>UNIT 10, LEVEL 18, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0248 (LT)</p> <p>UNIT 13, LEVEL 18, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0251 (LT)</p> <p>UNIT 4, LEVEL 19, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p>

Mortgagee	Debtor	Legal Description of Real Property
		<p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0257 (LT)</p> <p>UNIT 5, LEVEL 19, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0258 (LT)</p> <p>UNIT 8, LEVEL 19, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0261 (LT)</p> <p>UNIT 10, LEVEL 19, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0263 (LT)</p> <p>UNIT 11, LEVEL 19, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0264 (LT)</p> <p>UNIT 12, LEVEL 19, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0265 (LT)</p> <p>UNIT 13, LEVEL 19, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0266 (LT)</p> <p>UNIT 4, LEVEL 20, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0272 (LT)</p> <p>UNIT 8, LEVEL 20, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0276 (LT)</p> <p>UNIT 10, LEVEL 20, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p>

Mortgagee	Debtor	Legal Description of Real Property
		<p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0278 (LT)</p> <p>UNIT 11, LEVEL 20, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0279 (LT)</p> <p>UNIT 13, LEVEL 20, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0281 (LT)</p> <p>UNIT 14, LEVEL 20, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0282 (LT)</p> <p>UNIT 4, LEVEL 21, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0287 (LT)</p> <p>UNIT 5, LEVEL 21, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0288 (LT)</p> <p>UNIT 6, LEVEL 21, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0289 (LT)</p> <p>UNIT 8, LEVEL 21, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0291 (LT)</p> <p>UNIT 9, LEVEL 21, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0292 (LT)</p> <p>UNIT 10, LEVEL 21, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p>

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		<p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0293 (LT)</p> <p>UNIT 11, LEVEL 21, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0294 (LT)</p> <p>UNIT 13, LEVEL 21, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0296 (LT)</p> <p>UNIT 14, LEVEL 21, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0297 (LT)</p> <p>UNIT 1, LEVEL 22, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0299 (LT)</p> <p>UNIT 5, LEVEL 22, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0303 (LT)</p> <p>UNIT 6, LEVEL 22, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0304 (LT)</p> <p>UNIT 8, LEVEL 22, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0306 (LT)</p> <p>UNIT 9, LEVEL 22, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0307 (LT)</p> <p>UNIT 10, LEVEL 22, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p>

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		<p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0308 (LT)</p> <p>UNIT 11, LEVEL 22, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0309 (LT)</p> <p>UNIT 13, LEVEL 22, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0311 (LT)</p> <p>UNIT 14, LEVEL 22, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0312 (LT)</p> <p>UNIT 15, LEVEL 22, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0313 (LT)</p> <p>UNIT 5, LEVEL 23, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0318 (LT)</p> <p>UNIT 6, LEVEL 23, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0319 (LT)</p> <p>UNIT 8, LEVEL 23, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0321 (LT)</p> <p>UNIT 9, LEVEL 23, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0322 (LT)</p> <p>UNIT 10, LEVEL 23, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p>

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		<p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0323 (LT)</p> <p>UNIT 11, LEVEL 23, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0324 (LT)</p> <p>UNIT 12, LEVEL 23, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0325 (LT)</p> <p>UNIT 13, LEVEL 23, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0326 (LT)</p> <p>UNIT 14, LEVEL 23, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0327 (LT)</p> <p>UNIT 4, LEVEL 24, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0332 (LT)</p> <p>UNIT 6, LEVEL 24, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0334 (LT)</p> <p>UNIT 7, LEVEL 24, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0335 (LT)</p> <p>UNIT 8, LEVEL 24, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0336 (LT)</p> <p>UNIT 9, LEVEL 24, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p>

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		<p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0337 (LT)</p> <p>UNIT 10, LEVEL 24, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0338 (LT)</p> <p>UNIT 11, LEVEL 24, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0339 (LT)</p> <p>UNIT 12, LEVEL 24, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0340 (LT)</p> <p>UNIT 13, LEVEL 24, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0341 (LT)</p> <p>UNIT 14, LEVEL 24, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0342 (LT)</p> <p>UNIT 5, LEVEL 25, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0348 (LT)</p> <p>UNIT 6, LEVEL 25, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0349 (LT)</p> <p>UNIT 7, LEVEL 25, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0350 (LT)</p> <p>UNIT 8, LEVEL 25, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p>

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		<p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0351 (LT)</p> <p>UNIT 9, LEVEL 25, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0352 (LT)</p> <p>UNIT 10, LEVEL 25, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0353 (LT)</p> <p>UNIT 13, LEVEL 25, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0356 (LT)</p> <p>UNIT 14, LEVEL 25, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0357 (LT)</p> <p>UNIT 1, LEVEL A, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0359 (LT)</p> <p>UNIT 2, LEVEL A, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0360 (LT)</p> <p>UNIT 3, LEVEL A, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0361 (LT)</p> <p>UNIT 4, LEVEL A, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0362 (LT)</p> <p>UNIT 5, LEVEL A, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p>

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		<p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0363 (LT)</p> <p>UNIT 6, LEVEL A, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0364 (LT)</p> <p>UNIT 7, LEVEL A, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0365 (LT)</p> <p>UNIT 8, LEVEL A, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0366 (LT)</p> <p>UNIT 9, LEVEL A, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0367 (LT)</p> <p>UNIT 10, LEVEL A, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0368 (LT)</p> <p>UNIT 11, LEVEL A, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0369 (LT)</p> <p>UNIT 12, LEVEL A, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0370 (LT)</p> <p>UNIT 13, LEVEL A, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0371 (LT)</p> <p>UNIT 14, LEVEL A, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p>

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		<p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0372 (LT)</p> <p>UNIT 15, LEVEL A, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0373 (LT)</p> <p>UNIT 16, LEVEL A, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0374 (LT)</p> <p>UNIT 17, LEVEL A, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0375 (LT)</p> <p>UNIT 18, LEVEL A, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0376 (LT)</p> <p>UNIT 19, LEVEL A, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0377 (LT)</p> <p>UNIT 20, LEVEL A, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0378 (LT)</p> <p>UNIT 21, LEVEL A, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0379 (LT)</p> <p>UNIT 22, LEVEL A, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0380 (LT)</p> <p>UNIT 23, LEVEL A, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p>

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		<p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0381 (LT)</p> <p>UNIT 24, LEVEL A, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0382 (LT)</p> <p>UNIT 25, LEVEL A, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0383 (LT)</p> <p>UNIT 28, LEVEL A, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0386 (LT)</p> <p>UNIT 29, LEVEL A, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0387 (LT)</p> <p>UNIT 30, LEVEL A, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0388 (LT)</p> <p>UNIT 1, LEVEL B, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0389 (LT)</p> <p>UNIT 2, LEVEL B, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0390 (LT)</p> <p>UNIT 3, LEVEL B, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0391 (LT)</p> <p>UNIT 4, LEVEL B, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p>

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		<p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0392 (LT)</p> <p>UNIT 5, LEVEL B, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0393 (LT)</p> <p>UNIT 6, LEVEL B, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0394 (LT)</p> <p>UNIT 7, LEVEL B, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0395 (LT)</p> <p>UNIT 8, LEVEL B, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0395 (LT)</p> <p>UNIT 9, LEVEL B, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0397 (LT)</p> <p>UNIT 10, LEVEL B, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0398 (LT)</p> <p>UNIT 11, LEVEL B, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0399 (LT)</p> <p>UNIT 12, LEVEL B, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0400 (LT)</p> <p>UNIT 13, LEVEL B, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p>

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		<p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0401 (LT)</p> <p>UNIT 14, LEVEL B, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0402 (LT)</p> <p>UNIT 15, LEVEL B, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0403 (LT)</p> <p>UNIT 16, LEVEL B, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0404 (LT)</p> <p>UNIT 17, LEVEL B, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0405 (LT)</p> <p>UNIT 18, LEVEL B, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0406 (LT)</p> <p>UNIT 19, LEVEL B, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0407 (LT)</p> <p>UNIT 20, LEVEL B, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0408 (LT)</p> <p>UNIT 21, LEVEL B, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p> <p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0409 (LT)</p> <p>UNIT 22, LEVEL B, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p>

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		<p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0410 (LT)</p> <p>UNIT 23, LEVEL B, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0411 (LT)</p> <p>UNIT 24, LEVEL B, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0412 (LT)</p> <p>UNIT 25, LEVEL B, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0413 (LT)</p> <p>UNIT 26, LEVEL B, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0414 (LT)</p> <p>UNIT 27, LEVEL B, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0415 (LT)</p> <p>UNIT 28, LEVEL B, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0416 (LT)</p> <p>UNIT 29, LEVEL B, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0417 (LT)</p> <p>UNIT 30, LEVEL B, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0418 (LT)</p> <p>UNIT 31, LEVEL B, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p>

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		<p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0419 (LT)</p> <p>UNIT 32, LEVEL B, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0420 (LT)</p> <p>UNIT 33, LEVEL B, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0421 (LT)</p> <p>UNIT 1, LEVEL C, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0422 (LT)</p> <p>UNIT 2, LEVEL C, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0423 (LT)</p> <p>UNIT 3, LEVEL C, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0424 (LT)</p> <p>UNIT 4, LEVEL C, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0425 (LT)</p> <p>UNIT 5, LEVEL C, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0426 (LT)</p> <p>UNIT 6, LEVEL C, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0427 (LT)</p> <p>UNIT 7, LEVEL C, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p>

Mortgagee	Debtor	Legal Description of Real Property
		<p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0428 (LT)</p> <p>UNIT 8, LEVEL C, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0429 (LT)</p> <p>UNIT 9, LEVEL C, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0430 (LT)</p> <p>UNIT 10, LEVEL C, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0431 (LT)</p> <p>UNIT 11, LEVEL C, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0432 (LT)</p> <p>UNIT 12, LEVEL C, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0433 (LT)</p> <p>UNIT 13, LEVEL C, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0434 (LT)</p> <p>UNIT 14, LEVEL C, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0435 (LT)</p> <p>UNIT 15, LEVEL C, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0436 (LT)</p> <p>UNIT 16, LEVEL C, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p>

Mortgagee	Debtor	Legal Description of Real Property
		<p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0437 (LT)</p> <p>UNIT 17, LEVEL C, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0438 (LT)</p> <p>UNIT 18, LEVEL C, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0439 (LT)</p> <p>UNIT 19, LEVEL C, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0440 (LT)</p> <p>UNIT 20, LEVEL C, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0441 (LT)</p> <p>UNIT 21, LEVEL C, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0442 (LT)</p> <p>UNIT 22, LEVEL C, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0443 (LT)</p> <p>UNIT 23, LEVEL C, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0444 (LT)</p> <p>UNIT 24, LEVEL C, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0445 (LT)</p> <p>UNIT 25, LEVEL C, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p>

Mortgagee	Debtor	Legal Description of Real Property
		<p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0446 (LT)</p> <p>UNIT 26, LEVEL C, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0447 (LT)</p> <p>UNIT 27, LEVEL C, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0448 (LT)</p> <p>UNIT 28, LEVEL C, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0449 (LT)</p> <p>UNIT 29, LEVEL C, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0450 (LT)</p> <p>UNIT 30, LEVEL C, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0451 (LT)</p> <p>UNIT 31, LEVEL C, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0452 (LT)</p> <p>UNIT 1, LEVEL D, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0453 (LT)</p> <p>UNIT 2, LEVEL D, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0454 (LT)</p> <p>UNIT 3, LEVEL D, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p>

Mortgagee	Debtor	Legal Description of Real Property
		<p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0455 (LT)</p> <p>UNIT 4, LEVEL D, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0456 (LT)</p> <p>UNIT 5, LEVEL D, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0457 (LT)</p> <p>UNIT 6, LEVEL D, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0458 (LT)</p> <p>UNIT 7, LEVEL D, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0459 (LT)</p> <p>UNIT 8, LEVEL D, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0460 (LT)</p> <p>UNIT 9, LEVEL D, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0461 (LT)</p> <p>UNIT 10, LEVEL D, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0462 (LT)</p> <p>UNIT 11, LEVEL D, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0463 (LT)</p> <p>UNIT 12, LEVEL D, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p>

Mortgagee	Debtor	Legal Description of Real Property
		<p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0464 (LT)</p> <p>UNIT 13, LEVEL D, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0465 (LT)</p> <p>UNIT 14, LEVEL D, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0466 (LT)</p> <p>UNIT 15, LEVEL D, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0467 (LT)</p> <p>UNIT 16, LEVEL D, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0468 (LT)</p> <p>UNIT 17, LEVEL D, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0469 (LT)</p> <p>UNIT 18, LEVEL D, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0470 (LT)</p> <p>UNIT 19, LEVEL D, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0471 (LT)</p> <p>UNIT 20, LEVEL D, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0472 (LT)</p> <p>UNIT 21, LEVEL D, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN</p>

Mortgagee	Debtor	Legal Description of Real Property
		<p>SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0473 (LT)</p> <p>UNIT 22, LEVEL D, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0474 (LT)</p> <p>UNIT 23, LEVEL D, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0475 (LT)</p> <p>UNIT 24, LEVEL D, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0476 (LT)</p> <p>UNIT 25, LEVEL D, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0477 (LT)</p> <p>UNIT 26, LEVEL D, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0478 (LT)</p> <p>UNIT 27, LEVEL D, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0479 (LT)</p> <p>UNIT 28, LEVEL D, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0480 (LT)</p> <p>UNIT 14, LEVEL 4, OTTAWA-CARLETON STANDARD CONDOMINIUM PLAN NO. 1081 AND ITS APPURTENANT INTEREST; SUBJECT TO EASEMENTS AS SET OUT IN SCHEDULE A AS IN OC2408195; CITY OF OTTAWA, being PIN 16081-0042 (LT)</p>

Mortgagee	Debtor	Legal Description of Real Property
Institutional Mortgage Capital Canada Inc.	Ashcroft Homes – La Promenade Inc.	PART LOTS 34, 35, CONCESSION 1 CUMBERLAND (OLD SURVEY) DESIGNATED AS PARTS 7, 8, PLAN 4R29684; TOGETHER WITH AN EASEMENT OVER PART LOTS 34, 35, CONCESSION 1 CUMBERLAND (OLD SURVEY) DESIGNATED AS PARTS 2, 4, PLAN 4R29684 IN FAVOUR OF PART LOTS 34, 35, CONCESSION 1 CUMBERLAND (OLD SURVEY) DESIGNATED AS PART 7, PLAN 4R29684 AS IN OC1822752; TOGETHER WITH AN EASEMENT OVER PART LOTS 34, 35, CONCESSION 1 CUMBERLAND (OLD SURVEY) DESIGNATED AS PARTS 2, 3, 4, 5, 6, PLAN 4R29684 IN FAVOUR OF PART LOTS 34, 35, CONCESSION 1 CUMBERLAND (OLD SURVEY) DESIGNATED AS PART 7, PLAN 4R29684 AS IN OC1822752; SUBJECT TO AN EASEMENT IN GROSS OVER PLAN 4R30928 AND PART 1 ON PLAN4R31325 AS IN OC2032997; CITY OF OTTAWA
Canadian Western Bank	1019883 Ontario Inc.	PIN 02626-0026 (LT) - PCL27-22, SEC NEPEAN-A RIDEAU FRONT; PT LT 27, CON A RIDEAU FRONT, PART 1 &2 ,4R7847;T/W ROW PT 5, 4R7847 AS IN LT757172; S/T 1T408623, 1T409186,LT424426,LT424520,LT427435, 1T499796 NEPEAN; CITY OF OTTAWA;THE REGIONAL MUNICIPALITY OF OTTAWA-CARLETON

SCHEDULE "B"

Court File No. CV-24-00098058-0000

**ONTARIO
SUPERIOR COURT OF JUSTICE**

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF ASHCROFT URBAN DEVELOPMENTS INC, 2067166
ONTARIO INC, 2139770 ONTARIO INC, 2265132 ONTARIO INC, ASHCROFT
HOMES – LA PROMENADE INC, 2195186 ONTARIO INC, ASHCROFT HOMES
– CAPITAL HALL INC AND 1019883 ONTARIO INC

Applicants

CCAA TERMINATION CERTIFICATE

This CCAA Termination Certificate is the certificate referred to in paragraph 3 of the Order of the Honourable Justice Mew dated December 20, 2024 in these proceedings, a copy of which is attached hereto. Capitalized terms not otherwise defined herein shall have the meaning given to them in the Order.

The undersigned, hereby gives notice that the Transition (as defined in the Pre-filing Report) has been completed to the satisfaction of the Interim Receiver.

Dated as of _____ [am/pm] this _____ day of December, 2024.

	<p>KSV RESTRUCTURING INC. solely in its capacity as interim receiver of the property, assets and undertaking of the Property, and not in its personal capacity</p> <p>_____</p> <p>Name: Title:</p>
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SCHEDULE "C"**INTERIM RECEIVER CERTIFICATE**

CERTIFICATE NO. _____

AMOUNT \$ _____

1. THIS IS TO CERTIFY that KSV RESTRUCTURING INC., the Interim Receiver (the "**Interim Receiver**") of all of the properties, assets and undertaking of _____ (the "**Property**") appointed by Order of the Ontario Superior Court of Justice (the "**Court**") dated the ____ day of _____, 20__ (the "**Order**") made in Court file number CV-24-00098058-0000; has received as such Interim Receiver from the holder of this certificate (the "**Lender**") the principal sum of \$ _____, being part of the total principal sum of \$ _____ which the Interim Receiver is authorized to borrow under and pursuant to the Order.

2. The principal sum evidenced by this certificate is payable on demand by the Lender with interest thereon calculated and compounded [daily][monthly not in advance on the _____ day of each month] after the date hereof at a notional rate per annum equal to the rate of _____ per cent above the prime commercial lending rate of Bank of _____ from time to time.

3. Such principal sum with interest thereon is, by the terms of the Order, together with the principal sums and interest thereon of all other certificates issued by the Interim Receiver pursuant to the Order or to any further order of the Court, a charge upon the whole of the Property, in priority to the security interests of any other person, but subject to the priority of the charges set out in the Order and in the *Bankruptcy and Insolvency Act*, and the right of the Interim Receiver to indemnify itself out of such Property in respect of its remuneration and expenses.

4. All sums payable in respect of principal and interest under this certificate are payable at the main office of the Lender at _____, Ontario.

5. Until all liability in respect of this certificate has been terminated, no certificates creating charges ranking or purporting to rank in priority to this certificate shall be issued by the Interim Receiver to any person other than the holder of this certificate without the prior written consent of the holder of this certificate.

6. The charge securing this certificate shall operate so as to permit the Interim Receiver to deal with the Property as authorized by the Order and as authorized by any further or other order of the Court.

7. The Interim Receiver does not undertake, and it is not under any personal liability, to pay any sum in respect of which it may issue certificates under the terms of the Order.

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DATED the _____ day of _____, 20__.

KSV RESTRUCTURING INC. solely in its capacity as interim receiver of the property, assets and undertaking of **[insert applicable debtor]** and not in its personal capacity

Per: _____

Name:

Title:

SCHEDULE “D”

Court File No. CV-24-00098058-0000

**ONTARIO
SUPERIOR COURT OF JUSTICE**

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF ASHCROFT URBAN DEVELOPMENTS INC, 2067166
ONTARIO INC, 2139770 ONTARIO INC, 2265132 ONTARIO INC, ASHCROFT
HOMES – LA PROMENADE INC, 2195186 ONTARIO INC, ASHCROFT HOMES
– CAPITAL HALL INC AND 1019883 ONTARIO INC

Applicants

RECEIVERSHIP TERMINATION CERTIFICATE

This Receivership Termination Certificate is the certificate referred to in paragraph 45 of the Order of the Honourable Justice Mew dated December 20, 2024 in these proceedings, a copy of which is attached hereto. Capitalized terms not otherwise defined herein shall have the meaning given to them in the Order.

The Mortgagee, **[Insert Name]**, hereby gives notice that the Mortgagee wishes to terminate these receivership proceedings in respect of the following Debtor(s) and Property:

Debtor	Legal Description of Real Property

DATED the ____ day of _____, 20__.

[Mortgagee Name]

Per: _____

Name:

Title:

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36

AND IN THE MATTER OF ASHCROFT URBAN DEVELOPMENTS INC., 2067166 ONTARIO INC., 2139770 ONTARIO INC., 2265132 ONTARIO INC., ASHCROFT HOMES – LA PROMENADE INC., 2195186 ONTARIO INC., ASHCROFT HOMES – CAPITAL HALL INC. AND 1019883 ONTARIO INC.

Court File No: CV-24-00098058-0000

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

PROCEEDING COMMENCED AT
OTTAWA

INTERIM RECEIVERSHIP ORDER

CASSELS BROCK & BLACKWELL LLP

Suite 3200, Bay Adelaide Centre – North Tower
40 Temperance St.
Toronto, ON M5H 0B4

Alan B. Merskey LSO #:413771

Tel: 416.860.2948

Email: amerskey@cassels.com

Jeremy D. Bornstein LSO #: 65425C

Tel: 416.869.5386

Email: jbornstein@cassels.com

I. Jamie Arabi LSO #: 79883I

Tel: 416.350.6922

Email: jarabi@cassels.com

Stephanie S. Fernandes LSO #: 85819M

Tel: 416.416 860 6481

Email: sfernandes@cassels.com

Lawyers for ACM Advisors Ltd.

This is Exhibit “K” referred to in the Affidavit of Jeremy Izso sworn by Jeremy Izso at the City of Toronto, in the Province of Ontario, before me on February 13, 2025 in accordance with O. Reg. 431/20, Administering Oath or Declaration Remotely.



Commissioner for Taking Affidavits (or as may be)

WENDY GREENSPOON-SOER

From: Jeremy Izso

Sent: December 23, 2024 11:30 AM

To: Manny Difilippo <mdifilippo@ashcrofthomes.ca>; David Choo <dchoo@ashcrofthomes.ca>

Cc: Jerry Marriott <jerry.marriott@gmail.com>; Katherine Bonar <kbonar@cameronstephens.com>

Subject: 110 Central Park - CSMC Issuance of Demand for Repayment

Manny,

Following up from our meeting and my site visit to 110 Central Park on Wednesday, December 18, 2024.

During our meeting, we discussed the Ashcroft group's overall financial outlook including the ongoing court-appointed receiverships and CCAA proceedings. You also provided us with information and interim reporting outlining the existing operations at the 110 Central Park property which is Cameron Stephen's principal security.

The interim reporting provided indicates that the property has significant vacancies (>25%), and that the cashflow has materially decreased. You have advised that the borrower's ability to meet its ongoing payment obligations is uncertain, and that considering the ongoing court-appointed receiverships and CCAA proceedings, both the various Ashcroft corporate entities and David Choo in his capacity as Guarantor are in the midst of a liquidity crisis and will be unlikely or unable to provide future financial support. We also note that you outlined certain long-standing leasing/marketing discounting practices which have contributed to the property's liquidity concerns and overall low tenant morale which pre-dated Cameron Stephens loan funding in 2024 and was not previously disclosed to us.

Cameron Stephens has significant concerns, including but not limited to, the viability of the ongoing operations at the property, and both the borrower and guarantors ability to meet its ongoing payment obligations.

Please be advised that we have instructed legal counsel to issue a Demand for Repayment and s.244 Notice of Intention to Enforce Security (NITES). These documents will be issued to the Borrower and the Guarantor by close of business today, December 23, 2024.

Thank you,

JEREMY IZSO*DIRECTOR, SPECIAL ACCOUNTS AND RISK MANAGEMENT**MORTGAGE AGENT LEVEL 1***C A M E R O N
S T E P H E N S**

MORTGAGE CAPITAL

P: (416) 591-8787 ext.255

jizso@cameronstephens.comCameronStephens.com

C: (416) 300-8978

1700 – 320 Bay St.

Broker #: 10769

F: (416) 591-9001

Toronto, ON M5H 4A6

Administrator #: 11807

The information contained herein, including any attachments, is propriety and confidential and is intended for the use of the addressee. It also may contain privileged information and/or personal information subject to privacy legislation. The authorized addressee of this information, by its retention and use, agrees to protect the information contained herefrom disclosure, theft or compromise with at least the same care it employs to protect its own confidential information. Any dissemination or use of this information by a person other than the intended recipient is unauthorized and may be illegal. If you have received this e-mail in error, please notify us immediately by reply e-mail and destroy all copies.

This is Exhibit “L” referred to in the Affidavit of Jeremy Izso sworn by Jeremy Izso at the City of Toronto, in the Province of Ontario, before me on February 13, 2025 in accordance with O. Reg. 431/20, Administering Oath or Declaration Remotely.



Commissioner for Taking Affidavits (or as may be)

WENDY GREENSPOON-SOER

Avrom W. Brown
 Direct Line: 416-869-7600
 e-mail: abrown@garfinkle.com

Courtney Clarkson
 Direct Line: 416-869-7649
 e-mail: cjclarkson@garfinkle.com

December 23, 2024

By Registered & Ordinary Mail

1230172 Ontario Inc.
 102-18 Antares Drive
 Nepean, ON K2E 1A9

Attention: David Choo

Dear Sir:

Re: Cameron Stephens Mortgage Capital Ltd. Loan No. 4111 to 1230172 Ontario Inc.
 Project: 110 Central Park Drive
 Our File No.: 6243-809

We are the Solicitors for Cameron Stephens Mortgage Capital Ltd.

Pursuant to the Letter of Commitment dated March 1, 2024, as a result of: (i) representation and warranties given by the Borrower and Guarantor at the time of closing as to the financial condition or operations of the Borrower having been incorrect and inaccurate, (ii) there has occurred a change that can reasonably be expected to have a material adverse effect on the value or marketability of the Project and the financial ability of the Borrower or Guarantor to observe and perform their respective covenants under the above mentioned Letter of Commitment, the subject loan is now in default.

Accordingly, please accept this letter as demand for payment of the full amount outstanding as follows:

Principal Balance Outstanding	\$12,551,116.49
Accrued Interest to December 23, 2024	45,497.31
Mortgage Statement Fee	<u>50.00</u>
Total	<u>\$12,596,663.80</u>

In addition, you will also be required to pay interest from December 23, 2024, to the date of payment at the rate of \$2,068.06 per day, together with our firm's legal fees and any other costs.

This letter shall serve as demand upon you of the said loan for payment of the full amount outstanding within ten (10) days of the date of this letter together with our firm's legal fees and any other costs of enforcement.

Please contact our office and advise as to the date you intend to make payment and we shall provide you with a figure as of that date.

Yours very truly,
Garfinkle Biderman LLP

Per:



Avrom W. Brown

AWB:cjc

h:\client\6243\6243-809\demand letter.docx\client\

cc: Cameron Stephens Mortgage Capital Ltd.

NOTICE OF INTENTION TO ENFORCE SECURITY
(Bankruptcy and Insolvency Act, Subsection 244(1))

By Registered and Ordinary Post

TO: 1230172 Ontario Inc.
102-18 Antares Drive
Nepean, ON K2E 1A9
an insolvent company/person

AND TO: David Choo
203 Clemow Avenue
Ottawa, ON K1S 2B3
an insolvent company/person

TAKE NOTICE that:


1. Cameron Stephens Mortgage Capital Ltd., a secured creditor, intends to enforce its security on the property of the insolvent company/person described below:
 - (a) all of the undertaking, property and assets, including, without limiting the generality of the foregoing, all of the intangibles, proceeds, books and records, equipment, inventory and real estate.
 - (b) **PIN No. 03998-1708 (LT):** Part of Block 69 on Plan 4M-1047 being Parts 1 to 5 on Plan 4R-20298; Ottawa. Subject to a Right of Way in favour of Parts 6 to 11 on Plan 4R-20298 over Parts 2 and 5 on Plan 4R-20298 as in OC487047. Together with a Right of Way over Parts 8 and 9 on Plan 4R-20298 as in OC487047.

The security that is to be enforced is in the form of:

- a. a General Security Agreement dated 28th day of March, 2024 and registered pursuant to *The Personal Property Security Act (Ontario)* on March 26, 2024, pursuant to Financing Statement No. 20240326 1005 1462 2066;
 - b. a Charge securing the principal sum of \$15,240,000.00, which Mortgage was registered on the 28th day of March, 2024, in the Land Registry Office for the Land Titles Division of Ottawa (No. 4) as Instrument No. OC2678575.
2. The total amount of indebtedness secured by the security is \$12,596,663.80 as of December 23, 2024, together with additional costs of the secured creditor, and with additional interest from December 23, 2024, at \$2,068.06 per diem.
 3. The secured party will not have the right to enforce the security until after the expiry of the ten (10) day period following the sending of this notice, unless the insolvent company/person consents to an earlier enforcement.

DATED at Toronto, this 23rd day of December, 2024.

CAMERON STEPHENS MORTGAGE CAPITAL LTD., by its solicitors, Garfinkle Biderman LLP

Per: 

Avrom W. Brown
801-1 Adelaide Street East
Toronto, Ontario M5C 2V9
Tel: (416) 869-1234
Fax: (416) 869-0547

Note: This Notice is given for precautionary purposes only and there is no acknowledgement that any person to whom this Notice is delivered is insolvent, or that the provisions of the *Bankruptcy and Insolvency Act* apply to the enforcement of this security.

This is Exhibit “M” referred to in the Affidavit of Jeremy Izso sworn by Jeremy Izso at the City of Toronto, in the Province of Ontario, before me on February 13, 2025 in accordance with O. Reg. 431/20, Administering Oath or Declaration Remotely.



Commissioner for Taking Affidavits (or as may be)

WENDY GREENSPOON-SOER

Avrom W. Brown
Direct Line: 416-689-7600
e-mail: abrown@garfinkle.com

Courtney Clarkson
Direct Line: 416-689-7649
e-mail: cjclarkson@garfinkle.com

By Registered & Ordinary Mail

December 23, 2024

David Choo
203 Clemow Avenue
Ottawa, ON K1S 2B3

Dear Sir:

Re: Cameron Stephens Mortgage Capital Ltd. Loan No. 4111 to 1230172 Ontario Inc.
Project: 110 Central Park Drive
Our File No.: 6243-809

We are the Solicitors for Cameron Stephens Mortgage Capital Ltd.

I enclose herein a copy of our demand letter of today's date to 1230172 Ontario Inc.

Take notice that 1230172 Ontario Inc. for whom you became surety under Guarantee dated March 28, 2024, is indebted to our client in the amount of \$12,596,663.80 as of December 23, 2024.

This letter shall serve as a demand upon you as a Guarantor of the said loan for payment of the full amount outstanding within ten (10) days of the date of this letter.

Yours very truly,
Garfinkle Biderman LLP

Per: 
Avrom W. Brown

AWB:cjc
Encls.
h:\client\6243\6243-809\demand letter - guarantor.docx
cc: Cameron Stephens Mortgage Capital Ltd.

This is Exhibit “N” referred to in the Affidavit of Jeremy Izso sworn by Jeremy Izso at the City of Toronto, in the Province of Ontario, before me on February 13, 2025 in accordance with O. Reg. 431/20, Administering Oath or Declaration Remotely.



Commissioner for Taking Affidavits (or as may be)

WENDY GREENSPOON-SOER



320 Bay Street, Suite 1700
Toronto, ON M5H 4A6

Garfinkle Biderman
1 Adelaide Street East, Suite 801
Toronto, ON, Canada, M5C 2V9
Attn: Avrom Brown

Issue Date: December 20, 2024

MORTGAGE STATEMENT FOR INFORMATION PURPOSES

AS AT December 23, 2024

Mortgage No. 4111-81

Maturity Date:
April 1, 2049

Name:

1230172 Ontario Inc

Rate: 6.09%
Per diem: \$2,068.06

Principal Balance as at December 23, 2024	\$ 12,551,116.49
Accrued Interest to December 23, 2024	\$ 45,497.31
Mortgage Statement Fee	\$ 50.00
TOTAL AMOUNT OUTSTANDING	\$ 12,596,663.80

PLEASE NOTE:

- (1) This statement is for Information purposes only and should not be used for Discharge or Assumption purposes.
- (2) This statement will need to be revised if any further transactions occur on or after Issue Date: December 23, 2024
- (3). The Total Amount Outstanding does not include the prepayment penalties.

Per:

 Vivian David

Jonas Weerasinghe

Junior Analyst - Underwriting & Portfolio Management

Per:

 Dana Davis

Dana Davis

Senior Director - Underwriting & Portfolio Management

E. & O.E.

CAMERON STEPHENS MORTGAGE
CAPITAL LTD.

and

1230172 ONTARIO INC.

Applicant

Respondent

Court File No.CV-25-00098742-0000

**ONTARIO
SUPERIOR COURT OF JUSTICE**

**APPLICATION UNDER SUBSECTION 243(1) OF THE
BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, c. B-
3, AS AMENDED AND SECTION 101 OF THE COURTS
OF JUSTICE ACT, R.S.O. 1990, c. C.43, AS AMENDED**

Proceeding commenced at Ottawa

AFFIDAVIT OF JEREMY IZSO

GARFINKLE BIDERMAN LLP

Barristers & Solicitors

1 Adelaide Street East, Suite 801

Toronto, Ontario M5C 2V9

Wendy Greenspoon-Soer – LSO#: 34698L

Tel: 416-869-1234

Email: wgreenspoon@garfinkle.com

Lawyers for the Applicant,
Cameron Stephens Mortgage Capital Ltd.

File Number: 6243-809

TAB 3

Court File No.CV-25-00098742-0000

**ONTARIO
SUPERIOR COURT OF JUSTICE**

B E T W E E N:

CAMERON STEPHENS MORTGAGE CAPITAL LTD.

Applicant

-and-

1230172 ONTARIO INC.

Respondent

**APPLICATION UNDER SUBSECTION 243(1) OF THE *BANKRUPTCY AND INSOLVENCY ACT*,
R.S.C. 1985, c. B-3, AS AMENDED AND SECTION 101 OF THE *COURTS OF JUSTICE ACT*, R.S.O.
1990, c. C.43, AS AMENDED**

CONSENT

The undersigned, KSV Restructuring Inc. (“KSV”) hereby consents to act as receiver and manager, without security, of certain of the present and after-acquired assets, undertakings and properties of the Respondent pursuant to the terms of an order substantially in the form filed in the above proceeding, pursuant to subsection 243(1) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended, and section 101 of the *Courts of Justice Act*, R.S.O. 1990, c. C. 43, as amended.

DATED at Toronto this 4th day of February 2025.**KSV RESTRUCTURING INC.**

Per:



David Sieradzki

Title: Managing Director

CAMERON STEPHENS MORTGAGE
CAPITAL LTD.

and

1230172 ONTARIO INC.

Applicant

Respondent

Court File No.CV-25-00098742-0000

**ONTARIO
SUPERIOR COURT OF JUSTICE**

**APPLICATION UNDER SUBSECTION 243(1) OF THE
BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, c. B-
3, AS AMENDED AND SECTION 101 OF THE COURTS
OF JUSTICE ACT, R.S.O. 1990, c. C.43, AS AMENDED**

Proceeding commenced at Ottawa

CONSENT

GARFINKLE BIDERMAN LLP

Barristers & Solicitors

1 Adelaide Street East, Suite 801

Toronto, Ontario M5C 2V9

Wendy Greenspoon-Soer – LSO#: 34698L

Tel: 416-869-1234

Email: wgreenspoon@garfinkle.com

Lawyers for the Applicant,
Cameron Stephens Mortgage Capital Ltd.

File Number: 6243-809

TAB 4

Revised: January 21, 2014
s.243(1) BIA (National Receiver) and s. 101 CJA (Ontario) Receiver

Court File No. _____

Court File No.

ONTARIO
SUPERIOR COURT OF JUSTICE
~~COMMERCIAL LIST~~

THE HONOURABLE _____) WEEKDAY, DAY, THE #
)
JUSTICE _____) DAY OF MONTH, 20YR, 2025

~~PLAINTIFF~~[†]

Plaintiff

BETWEEN:

CAMERON STEPHENS MORTGAGE CAPITAL LTD.

Applicant

-and-

~~DEFENDANT~~

Defendant

1230172 ONTARIO INC.

Respondent

**APPLICATION UNDER SUBSECTION 243(1) OF THE BANKRUPTCY AND
INSOLVENCY ACT, R.S.C. 1985, c. B-3, AS AMENDED, AND SECTION 101 OF THE
COURTS OF JUSTICE ACT, R.S.O. 190, c. C.43, AS AMENDED**

[†]The Model Order Subcommittee notes that a receivership proceeding may be commenced by action or by application. This model order is drafted on the basis that the receivership proceeding is commenced by way of an action.

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ORDER

(appointing Receiver)

THIS MOTION APPLICATION, made by ~~the Plaintiff~~ Cameron Stephens Mortgage Capital Ltd. ("Cameron Stephens") for an Order pursuant to section 243(1) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended (the "**BIA**"), and section 101 of the *Courts of Justice Act*, R.S.O. 1990, c. C.43, as amended (the "**CJA**"), appointing ~~[RECEIVER'S NAME]~~ KSV Restructuring Inc. ("KSV") as receiver ~~[and manager]~~ (in such ~~capacities~~ capacity, the "**Receiver**"), without security, of all ~~of the present and future property, assets, and undertakings and properties of [DEBTOR'S NAME] (the "Debtor") acquired for, or used in relation to a business carried on by the Debtor, was heard this day at 330 University Avenue, Toronto, of 1230172 Ontario, Inc., (the "Debtor")~~

~~ON READING the affidavit of [NAME] sworn [DATE] and the Exhibits thereto and on hearing the submissions of counsel for [NAMES], no one appearing for [NAME] although duly served as appears from the affidavit of service of [NAME] sworn [DATE] and on reading the consent of [RECEIVER'S NAME] to act as the Receiver;~~

SERVICE

~~1. THIS COURT ORDERS that the time for service of the Notice of Motion and the Motion is hereby abridged and validated² so that this motion is properly returnable today and hereby dispenses with further service thereof.~~

APPOINTMENT

2. ~~THIS COURT ORDERS that pursuant to section 243(1) of the BIA and section 101 of the CJA, [RECEIVER'S NAME] is hereby appointed Receiver, without security, of all of the assets, undertakings and properties of the Debtor acquired for, or used in relation to a business carried on by the Debtor, including all proceeds thereof (the "Property"), including, without limitation, the real property described municipally as 110 Central Park Drive, Ottawa, Ontario and as legally described in Schedule "A" hereto, (the "Property") was heard this day by judicial videoconference via Zoom.~~

ON READING the Application Record of the Applicant, including the affidavit of Jeremy

² Section 243(1) of the BIA provides that the Court may appoint a receiver "on application by a secured creditor".

³ If service is effected in a manner other than as authorized by the Ontario *Rules of Civil Procedure*, an order validating irregular service is required pursuant to Rule 16.08 of the *Rules of Civil Procedure* and may be granted in appropriate circumstances.

- 3 -

Izso sworn February , 2025 and the exhibits thereto, including, without limitation, the consent of KSV to act as the Receiver, and on hearing the submissions of counsel for Cameron Stephens and such other counsel as were present, no one appearing for any other stakeholder although duly served as appears from the affidavit of service of Monika Gugu sworn , 2025.

SERVICE

1. THIS COURT ORDERS that the time for service of the Notice of Application and the Application Record is properly returnable today and hereby dispenses with further service thereof.

APPOINTMENT

RECEIVER'S

2. THIS COURT ORDERS that pursuant to section 243(1) of the BIA and section 101 of the CJA, KSV is hereby appointed Receiver, without security, of the Property.

RECEIVER'S POWERS

3. **THIS COURT ORDERS** that the Receiver is hereby empowered and authorized, but not obligated, to act at once in respect of the Property and, without in any way limiting the generality of the foregoing, the Receiver is hereby expressly empowered and authorized to do any of the following where the Receiver considers it necessary or desirable:-

(a) to take possession of and exercise control over the Property and any and all proceeds, receipts and disbursements arising out of or from the Property including without limitation the Debtor's bank accounts related to the Property wherever located;

(b) to receive, preserve, and protect the Property, or any part or parts thereof, including, but not limited to, the changing of locks and security codes, the relocating of Property to safeguard it, the engaging of independent security personnel, the taking of physical inventories and the placement of such insurance coverage as may be necessary or desirable;

(c) to manage, operate, and carry on the business of the Debtor, including the powers to

- 4 -

enter into any agreements, incur any obligations in the ordinary course of business, cease to carry on all or any part of the business, or cease to perform or disclaim any contracts of the Debtor;_

(d) to engage consultants, appraisers, agents, property managers, experts, auditors, accountants, managers, counsel and such other persons from time to time and on whatever basis, including on a temporary basis, to assist with the exercise of the Receiver's powers and duties, including without limitation those conferred by this Order;

(e) to purchase or lease such machinery, equipment, inventories, supplies, premises or other assets to continue the business of the Debtor or any part or parts thereof;

(f) to receive and collect all monies and accounts now owed or hereafter owing to the Debtor and to exercise all remedies of the Debtor in collecting such monies, including, without limitation, to enforce any security held by the Debtor;

(g) to settle, extend or compromise any indebtedness owing to the Debtor;

(h) to execute, assign, issue and endorse documents of whatever nature ~~in~~ respect of any of the Property, whether in the ~~Receiver's~~ Receiver's name or in the name and on behalf of the Debtor, for any purpose pursuant to this Order;

(i) to initiate, prosecute and continue the prosecution of any and all proceedings and to defend all proceedings now pending or hereafter instituted with respect to the Debtor, the Property or the Receiver, and to settle or compromise any such proceedings.⁴ The authority hereby conveyed shall extend to such appeals or applications for judicial review in respect of any order or judgment pronounced in any such proceeding;

(j) to market any or all of the Property, including advertising and soliciting

⁴ ~~This model order does not include specific authority permitting the Receiver to either file an assignment in bankruptcy on behalf of the Debtor, or to consent to the making of a bankruptcy order against the Debtor. A bankruptcy may have the effect of altering the priorities among creditors, and therefore the specific authority of the Court should be sought if the Receiver wishes to take one of these steps.~~

- 5 -

offers in respect of the Property or any part or parts thereof and negotiating such terms and conditions of sale as the Receiver in its discretion may deem appropriate;

(k) to sell, convey, transfer, lease or assign the Property or any part or parts thereof out of the ordinary course of business;⁵

(i) without the approval of this Court in respect of any transaction not exceeding \$~~_____~~, \$250,000.00, provided that the aggregate consideration for all such transactions does not exceed \$~~_____~~; \$500,000.00; and

(ii) with the approval of this Court in respect of any transaction in which the purchase price or the aggregate purchase price exceeds the applicable amount set out in the preceding clause;

and in each such case notice under subsection 63(4) of the *Ontario Personal Property Security Act*, ~~or section 31 of the *Ontario Mortgages Act*, as the case may be,~~⁵ shall not be required, ~~and in each case the *Ontario Bulk Sales Act* shall not apply.~~

~~(h)~~ (1) to apply for any vesting order or other orders necessary to convey the Property or any part or parts thereof to a purchaser or purchasers thereof, free and clear of any liens or encumbrances affecting such Property;—

(m) to report to, meet with and discuss with such affected Persons (as defined below) as the Receiver deems appropriate on all matters relating to the Property and the receivership, and to share information, subject to such terms as to confidentiality as the Receiver deems advisable;

(n) to consult with the Applicant and other creditors of the Debtor on all matters relating to the Property and the Receivership, subject to such terms as to confidentiality as the Receiver deems advisable;

⁵ If the Receiver will be dealing with assets in other provinces, consider adding references to applicable statutes in other provinces. If this is done, those statutes must be reviewed to ensure that the Receiver is exempt from or can be exempted from such notice periods, and further that the Ontario Court has the jurisdiction to grant such an exemption.

- 6 -

~~(h)(o)~~ to register a copy of this Order and any other Orders in respect of the Property against title to any of ~~the~~ Property;

~~(e)(p)~~ to apply for any permits, licences, approvals or permissions as may be required by any governmental authority and any renewals thereof for and on behalf of and, if thought desirable by the Receiver, in the name of the ~~Debtor~~Debtors;

~~(p)(q)~~ to enter into agreements with any trustee in bankruptcy appointed in respect of the Debtor, including, without limiting the generality of the foregoing, the ability to enter into occupation agreements for any property owned or leased by the Debtor;

~~(e)(r)~~ to exercise any shareholder, partnership, joint venture or other rights which the Debtor may have; and

~~(e)(s)~~ to take any steps reasonably incidental to the exercise of these powers or the performance of any statutory obligations~~;~~.

and in each case where the Receiver takes any such actions or steps, it shall be exclusively authorized and empowered to do so, to the exclusion of all other Persons (as defined below), including the Debtor, and without interference from any other Person.

4. THIS COURT ORDERS that nothing in this Order in any way derogates from the obligations of the Receiver to comply with all requirements under the Retirement Homes Act, 2010, S.O. 2010 c. 11 (the "Retirement Homes Act") and O. Reg. 166/11 or limits the exercise of the regulatory authority of the Retirement Homes Regulatory Authority (the "RHRA").

DUTY TO PROVIDE ACCESS AND CO-OPERATION TO THE RECEIVER

4.5. THIS COURT ORDERS that (i) the Debtor together with its affiliates, (ii) all of ~~its~~their respective current and former directors, officers, employees, agents, accountants, legal counsel and shareholders, and all other persons acting on ~~its~~their instructions or behalf, and (iii) all other individuals, firms, corporations, governmental bodies or agencies, or other entities having notice of this Order (all of the foregoing, collectively, being "**Persons**" and each being a "**Person**") shall forthwith advise the Receiver of the existence of any Property in such Person's possession or control,

- 7 -

shall grant immediate and continued access to the Property to the Receiver, and shall deliver all such Property to the Receiver upon the Receiver's request.-

5.6. **THIS COURT ORDERS** that all Persons shall forthwith advise the Receiver of the existence of any books, documents, securities, contracts, orders, corporate and accounting records, and any other papers, records and information of any kind related to the business or affairs of the Debtor, and any computer programs, computer tapes, computer disks, or other data storage media containing any such information (the foregoing, collectively, the "**Records**") in that Person's possession or control, and shall provide to the Receiver or permit the Receiver to make, retain and take away copies thereof and grant to the Receiver unfettered access to and use of accounting, computer, software and physical facilities relating thereto, provided however that nothing in this paragraph 5 or in paragraph 6 of this Order shall require the delivery of Records, or the granting of access to Records, which may not be disclosed or provided to the Receiver due to the privilege attaching to solicitor-client communication or due to statutory provisions prohibiting such disclosure.

6.7. **THIS COURT ORDERS** that if any Records are stored or otherwise contained on a computer or other electronic system of information storage, whether by independent service provider or otherwise, all Persons in possession or control of such Records shall forthwith give unfettered access to the Receiver for the purpose of allowing the Receiver to recover and fully copy all of the information contained therein whether by way of printing the information onto paper or making copies of computer disks or such other manner of retrieving and copying the information as the Receiver in its discretion deems expedient, and shall not alter, erase or destroy any Records without the prior written consent of the Receiver. -Further, for the purposes of this paragraph, all Persons shall provide the Receiver with all such assistance in gaining immediate access to the information in the Records as the Receiver may in its discretion require including providing the Receiver with instructions on the use of any computer or other system and providing the Receiver with any and all access codes, account names and account numbers that may be required to gain access to the ~~information~~information.

8. **THIS -COURT ORDERS** that the Receiver shall ~~provide each of the relevant~~
~~landlords~~treat all documents and Records in accordance with ~~notice of the Receiver's intention to~~

- 8 -

~~remove any fixtures from any leased premises at least seven (7) days prior to the date of the intended removal. The relevant landlord shall be entitled to have a representative present in the leased premises to observe such removal and, if the landlord disputes the Receiver's entitlement to remove any such fixture under the provisions of the lease, such fixture shall remain on the premises the obligations contained in the *Retirement Homes Act* and shall be dealt with as agreed between any other applicable secured creditors, such landlord legislation, including the *Personal Health Information Protection Act*, 2004, c. 3 Sched. A.~~

7.9. THIS COURT ORDERS that all Persons, including without limitation, the Debtor and its affiliates, and each of them, shall be required to cooperate, and share information, with the Receiver, ~~or by further Order of this Court upon application by~~ in connection with the operations of the Debtor's businesses and all books and records, contracts, agreements, permits, licenses and insurance policies and other documents in respect of the Debtor and the Property. In addition to the foregoing, general cooperation and information sharing requirements, the Debtor and its affiliates shall be required to do the following: (a) in respect of any and all such contracts, agreements, permits, licenses and insurance policies and other documents: (1) maintain them in good standing and provide immediate notice and copies to the Receiver ~~on at least two of any~~ communications received from regulators, providers, lessors or franchisors in respect thereof; (2) ~~days~~ provide immediate notice to ~~such landlord and the~~ Receiver of any material change and/or pending material change to the status quo in respect thereof; and (3) provide thirty (30) days' written notice to the Receiver of any renewal date, termination date, election date or similar date in respect thereof; and (b) assist, and cooperate with, the Receiver in obtaining any ~~such secured creditors~~ further permits and licenses that may be required in the Receiver's discretion, acting reasonably, in consultation with the Applicant.

NO PROCEEDINGS AGAINST THE RECEIVER

8.10. THIS COURT ORDERS that no proceeding or enforcement process in any court or tribunal (each, a "~~Proceeding~~"), shall be commenced or continued against the Receiver except a Proceeding commenced by the RHRA pursuant to the provisions of the *Retirement Homes Act* or ~~except~~ with the written consent of the Receiver or with leave of this Court.—

NO PROCEEDINGS AGAINST THE DEBTOR OR THE PROPERTY

- 9 -

~~9.11.~~ **THIS COURT ORDERS** that no Proceeding against or in respect of the Debtor or the Property shall be commenced or continued except any Proceeding commenced by the RHRA pursuant to the provision of the Retirement Homes Act, with the written consent of the Receiver or with leave of this Court and any and all Proceedings currently under way against or in respect of the Debtor or the Property are hereby stayed and suspended pending further Order of this Court.

NO EXERCISE OF RIGHTS OR REMEDIES

~~10.12.~~ **THIS COURT ORDERS** that all rights and remedies against the Debtor, the Receiver, or affecting the Property, including without limitation, licenses and permits, are hereby stayed and suspended except with the written consent of the Receiver or leave of this Court, provided however that this stay and suspension does not apply in respect of any "eligible financial contract" as defined in the BIA, and further provided that nothing in this paragraph shall (i) empower the Receiver or the Debtor to carry on any business which the Debtor is not lawfully entitled to carry on, (ii) exempt the Receiver or the Debtor from compliance with statutory or regulatory provisions relating to health, safety or the environment, including any regulatory requirements pursuant to the Retirement Homes Act, (iii) prevent the filing of any registration to preserve or perfect a security interest, or (iv) prevent the registration of a claim for lien.

NO INTERFERENCE WITH THE RECEIVER

~~11.13.~~ **THIS COURT ORDERS** that, with the exception of the RHRA acting pursuant to its regulatory authority, no Person shall discontinue, fail to honour, alter, interfere with, repudiate, rescind, terminate or cease to perform any right, renewal right, contract, agreement, license or permit in favour of or held by the Debtor, without written consent of the Receiver or leave of this Court.

PROPERTY MANAGEMENT

14. THIS COURT ORDERS that if the Receiver elects to retain the services of Ashcroft Homes – Central Park Inc., Alavida Lifestyles Inc., or any other entity affiliated with the corporate group known as Ashcroft Homes Group that provides management or support services to a the

- 10 -

Debtor (collectively, the “Ashcroft Managers”), it shall have the discretion to pay the Ashcroft Managers in respect of those services in accordance with past practice.

15. THIS COURT ORDERS that the Ashcroft Managers and the Debtor shall cooperate fully with the Receiver and shall continue to provide property management and other services to the Receiver in accordance with arrangements with the Debtor until such time as the Receiver no longer requires their services provided they get paid for it on a basis that reflects the actual cost of providing such services. Neither the Ashcroft Managers nor the Debtor shall have any power or authority to make any discretionary decisions in respect of property management nor shall they have any power or authority to alter any contractual obligations and neither the Ashcroft Managers nor the Debtor shall have any powers in respect of banking arrangements and credit authorization in respect of the Property. The Ashcroft Managers and the Debtor will facilitate the transfer of banking arrangements and credit authorizations to the Receiver in accordance with its direction.

CONTINUATION OF SERVICES

12.16. THIS COURT ORDERS that all Persons having oral or written agreements with the Debtor or statutory or regulatory mandates for the supply of goods and/or services, including without limitation, all computer software, communication and other data services, centralized banking services, payroll services, insurance, transportation services, utility or other services to the Debtor are hereby restrained until further Order of this Court from discontinuing, altering, interfering with or terminating the supply of such goods or services as may be required by the Receiver, and that the Receiver shall be entitled to the continued use of the ~~Debtor's~~Debtor's current telephone numbers, facsimile numbers, internet addresses and domain names, provided in each case that the normal prices or charges for all such goods or services received after the date of this Order are paid by the Receiver in accordance with normal payment practices of the Debtor or such other practices as may be agreed upon by the supplier or service provider and the Receiver, or as may be ordered by this Court. -Should any such service provider attempt to discontinue its services with respect to the Debtor or the Property, the Receiver shall forthwith notify the RHRA of such attempt.

RECEIVER TO HOLD FUNDS

13.17. THIS COURT ORDERS that all funds, monies, cheques, instruments, and other forms of

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payments received or collected by the Receiver from and after the making of this Order from any source whatsoever, including, without limitation, the sale of all or any of the Property and the collection of any accounts receivable in whole or in part, whether in existence on the date of this Order or hereafter coming into existence, shall be deposited into one or more new accounts to be opened by the Receiver (the "**Post Receivership Accounts**") and the monies standing to the credit of such Post Receivership Accounts from time to time, net of any disbursements provided for herein, shall be held by the Receiver to be paid in accordance with the terms of this Order or any further Order of this Court.-

18. **THIS COURT ORDERS** that Canadian Imperial Bank of Commerce ("**CIBC**") shall be given the benefit and protection of the Receiver's Charge (defined below) to secure any liability for any overdraft amounts, chargebacks or any other administrative fees and costs incurred by CIBC in connection with the administration of the Debtors' bank accounts.

19. **THIS COURT ORDERS** that, notwithstanding any other terms or provisions of this Order, provided that there are sufficient cashflows to fund all ordinary course operational costs of the Property (as determined by the Receiver in consultation with the Applicant), the Applicant shall continue to receive, to the extent the cash flows permit, payment of its respective monthly payments of applicable principal, interest and taxes in the order of priority of their respective mortgages registered against or in respect of the Property and Debtor (to the maximum extent possible, as determined by the Receiver).

EMPLOYEES

14.20. **THIS COURT ORDERS** that all employees of the Debtor shall remain the employees of the Debtor until such time as the Receiver, on the ~~Debtor's~~Debtor's behalf, may terminate the employment of such employees.- The Receiver shall not be liable for any employee-related liabilities, including any successor employer liabilities as provided for in section 14.06(1.2) of the BIA, other than such amounts as the Receiver may specifically agree in writing to pay, or in respect of its obligations under sections 81.4(5) or 81.6(3) of the BIA or under the *Wage Earner Protection Program Act*.

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PIPEDA AND ANTI-SPAM LEGISLATION

~~45.21.~~ **THIS COURT ORDERS** that, pursuant to clause 7(3)(c) of the Canada *Personal Information Protection and Electronic Documents Act*, the Receiver shall disclose personal information of identifiable individuals to prospective purchasers or bidders for the Property and to their advisors, but only to the extent desirable or required to negotiate and attempt to complete one or more sales of the Property (each, a "**Sale**"). -Each prospective purchaser or bidder to whom such personal information is disclosed shall maintain and protect the privacy of such information and limit the use of such information to its evaluation of the Sale, and if it does not complete a Sale, shall return all such information to the Receiver, or in the alternative destroy all such information. -The purchaser of any Property shall be entitled to continue to use the personal information provided to it, and related to the Property purchased, in a manner which is in all material respects identical to the prior use of such information by the Debtor, and shall return all other personal information to the Receiver, or ensure that all other personal information is destroyed.-

22. THIS COURT ORDERS that any and all interested stakeholders in this proceeding and their counsel are at liberty to serve or distribute this Order, any other materials and orders as may be reasonably required in this proceeding, including any notices, or other correspondence, by forwarding true copies thereof by electronic message to such other interested stakeholders in this proceeding and their counsel and advisors. For greater certainty, any such distribution or service shall be deemed to be in satisfaction of a legal or juridical obligation, and notice requirements within the meaning of clause 3(c) of the *Electronic Commerce Protection Regulations*, Reg. 81000-2-175 (SOR/DORS).

LIMITATION ON ENVIRONMENTAL LIABILITIES

~~46.23.~~ **THIS COURT ORDERS** that nothing herein contained shall require the Receiver to occupy or to take control, care, charge, possession or management (separately and/or collectively, "**Possession**") of any of the Property that might be environmentally contaminated, might be a pollutant or a contaminant, or might cause or contribute to a spill, discharge, release or deposit of a substance contrary to any federal, provincial or other law respecting the protection, conservation, enhancement, remediation or rehabilitation of the environment or relating to the disposal of waste or other contamination including, without limitation, the *Canadian Environmental Protection Act*,

- 13 -

the Ontario *Environmental Protection Act*, the *Ontario Water Resources Act*,⁷ or the Ontario *Occupational Health and Safety Act* and regulations thereunder (the "**Environmental Legislation**"), provided however that nothing herein shall exempt the Receiver from any duty to report or make disclosure imposed by applicable Environmental Legislation. -The Receiver shall not, as a result of this Order or anything done in pursuance of the Receiver's duties and powers under this Order, be deemed to be in Possession of any of the Property within the meaning of any Environmental Legislation, unless it is actually in possession.-

LIMITATION ON THE ~~RECEIVER'S~~**RECEIVER'S** LIABILITY

~~17.24.~~ **THIS COURT ORDERS** that the Receiver shall incur no liability or obligation as a result of its appointment or the carrying out the provisions of this Order, save and except for any gross negligence or ~~wilful~~**willful** misconduct on its part, or in respect of its obligations under sections 81.4(5) or 81.6(3) of the BIA or under the *Wage Earner Protection Program Act*. -Nothing in this Order shall derogate from the protections afforded the Receiver by section 14.06 of the BIA or by any other applicable legislation.-

RECEIVER'S ACCOUNTS

~~18.25.~~ **THIS COURT ORDERS** that the Receiver and counsel to the Receiver shall be paid their reasonable fees and disbursements, in each case at their standard rates and charges unless otherwise ordered by the Court on the passing of accounts, and that the Receiver and counsel to the Receiver shall be entitled to and are hereby granted a charge (the "**Receiver's Charge**") on the Property, as security for such fees and disbursements, both before and after the making of this Order in respect of these proceedings, and that the Receiver's Charge shall form a first charge on the Property in priority to all security interests, trusts, liens, charges and encumbrances, statutory or otherwise, in favour of any Person, but subject to sections 14.06(7), 81.4(4), and 81.6(2) of the BIA.⁶-

⁶ "Note that subsection 243(6) of the BIA provides that the Court may not make such an order "unless it is satisfied that the secured creditors who would be materially affected by the order were given reasonable notice and an opportunity to make representations".

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~~19.26.~~ **THIS COURT ORDERS** that the Receiver and its legal counsel shall pass ~~its~~their accounts from time to time, and for this purpose the accounts of the Receiver and its legal counsel are hereby referred to a judge of the ~~Commercial List of the~~ Ontario Superior Court of ~~Justice~~Justi

~~20.27.~~ **THIS COURT ORDERS** that prior to the passing of its accounts, the Receiver shall be at liberty from time to time to apply reasonable amounts, out of the monies in its hands, against its fees and disbursements, including legal fees and disbursements, incurred at the standard rates and charges of the Receiver or its counsel, and such amounts shall constitute advances against its remuneration and disbursements when and as approved by this Court.

FUNDING OF THE RECEIVERSHIP

~~21.28.~~ **THIS COURT ORDERS** that the Receiver be at liberty and it is hereby empowered to borrow by way of a revolving credit or otherwise, such monies from time to time as it may consider necessary or desirable, provided that the outstanding principal amount does not exceed ~~\$~~\$1,000,000.00 (or such greater amount as this Court may by further Order authorize) at any time, at such rate or rates of interest as it deems advisable for such period or periods of time as it may arrange, for the purpose of funding the exercise of the powers and duties conferred upon the Receiver by this Order, including interim expenditures. ~~The~~ whole of the Property shall be and is hereby charged by way of a fixed and specific charge (the "**Receiver's Borrowings Charge**") as security for the payment of the monies borrowed, together with interest and charges thereon, in priority to all security interests, trusts, liens, charges and encumbrances, statutory or otherwise, in favour of any Person, but subordinate in priority to the ~~Receiver's~~Receiver's Charge and the charges as set out in sections 14.06(7), 81.4(4), and 81.6(2) of the BIA.

~~22.29.~~ **THIS COURT ORDERS** that neither the Receiver's Borrowings Charge nor any other security granted by the Receiver in connection with its borrowings under this Order shall be enforced without leave of this Court.

~~23.30.~~ **THIS COURT ORDERS** that the Receiver is at liberty and authorized to issue certificates substantially in the form annexed as Schedule "A" hereto (the "~~Receiver's~~Receiver's **Certificates**") for any amount borrowed by it pursuant to this Order.

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24.31. **THIS COURT ORDERS** that the monies from time to time borrowed by the Receiver pursuant to this Order or any further order of this Court and any and all ~~Receiver's~~ Receiver's Certificates evidencing the same or any part thereof shall rank on a *pari passu* basis, unless otherwise agreed to by the holders of any prior issued Receiver's Certificates.-

SERVICE AND NOTICE

25.32. **THIS COURT ORDERS** that the E-Service Protocol of the Commercial List (the ~~"Protocol")~~ is approved and adopted by reference herein and, in this proceeding, the service of documents made in accordance with the Protocol (which can be found on the Commercial List website at ~~<http://www.ontariocourts.ca/scj/practice/practice-directions/toronto/e-service-protocol/>~~[https://www.ontariocourts.ca/scj/practice/regional-practice-directions/eservice-commercial/#Part III The E-Service List](https://www.ontariocourts.ca/scj/practice/regional-practice-directions/eservice-commercial/#Part%III%20The%20E-Service%20List)) shall be valid and effective service. -Subject to Rule 17.05 ~~of the Rules of Civil Procedure (the "Rules")~~ this Order shall constitute an order for substituted service pursuant to Rule 16.04 of the Rules ~~of Civil Procedure~~. Subject to Rule 3.040(d) of the Rules ~~of Civil Procedure~~ and paragraph 21 of the Protocol, service of documents in accordance with the Protocol will be effective on transmission. -This Court further orders that a Case Website shall be established in accordance with the Protocol ~~with~~ and shall be accessible by selecting the Debtor's names from the engagement list at the following URL ~~@~~: <https://www.ksvadvisory.com/experience/case/Ashcroft>

26.33. **THIS COURT ORDERS** that if the service or distribution of documents in accordance with the Protocol is not practicable, the Receiver is at liberty to serve or distribute this Order, any other materials and orders in these proceedings, any notices or other correspondence, by forwarding true copies thereof by prepaid ordinary mail, courier, personal delivery or facsimile transmission to the ~~Debtor's~~ Debtor's creditors or other interested parties at their respective addresses as last shown on the records of the Debtor and that any such service or distribution by courier, personal delivery or facsimile transmission shall be deemed to be received on the next business day following the date of forwarding thereof, or if sent by ordinary mail, on the third business day after mailing.

GENERAL

27.34. **THIS COURT ORDERS** that the Receiver may from time to time apply to this Court for advice and directions in the discharge of its powers and duties hereunder.

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28.35. **THIS COURT ORDERS** that nothing in this Order shall prevent the Receiver from acting as a trustee in bankruptcy of the Debtor.

29.36. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Receiver and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Receiver, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Receiver and its agents in carrying out the terms of this Order.-

30.37. **THIS COURT ORDERS** that the Receiver be at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order, and that the Receiver is authorized and empowered to act as a representative in respect of the within proceedings for the purpose of having these proceedings recognized in a jurisdiction outside Canada.

34.38. **THIS COURT ORDERS** that ~~the Plaintiff~~Cameron Stephens shall have its costs of this ~~motion~~application against the Debtor, up to and including entry and service of this Order, provided for by the terms of ~~the Plaintiff's~~Empire's security or, if not so provided by ~~the Plaintiff's~~Empire's security, then on a substantial indemnity basis to be paid by the Receiver from the ~~Debtor's~~Debtor's estate with such priority and at such time as this Court may determine.

39. **THIS COURT ORDERS** that nothing in this Order prejudices the Debtor's right of redemption.

32.40. **THIS COURT ORDERS** that any interested party may apply to this Court to vary or amend this Order on not less than seven (7) days' notice to the Receiver and to any other party likely to be affected by the order sought or upon such other notice, if any, as this Court may order.

41. ~~Schedule~~**THIS COURT ORDERS** that this Order and all of its provisions are effective as today's date and is enforceable without the need for entry or filing.

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SCHEDULE "A" – LANDS

PIN 03998-1708 (LT)- PART OF BLOCK 69 ON PLAN 4M-1047 BEING PARTS 1 TO 5 ON PLAN 4R-20298, OTTAWA. SUBJECT TO A RIGHT OF WAY IN FAVOUR OF PARTS 6 TO 11 ON PLAN 4R-20298 OVER PARTS 2 AND 5 ON PLAN 4R-20298 AS IN OC487047. TOGETHER WITH A RIGHT OF WAY OVER PARTS 8 AND 9 ON PLAN 4R-20298 AS IN OC487047.

Known municipally as 110 Central Park Drive, Ottawa, ON.

SCHEDULE"B" RECEIVER

CERTIFICATE

CERTIFICATE NO. _____

AMOUNT \$ _____ \$ _____

1. THIS IS TO CERTIFY that ~~[RECEIVER'S NAME]~~ KSV Restructuring Inc., the receiver and manager (the "**Receiver**") ~~of the~~ without security, of all present and future property, assets, and undertakings and properties ~~[DEBTOR'S NAME]~~ of 1230172 Ontario Inc., (the "**Debtor**") acquired for, or used in relation to a business carried on by the Debtor, including all proceeds thereof ~~(collectively, which property includes, without limitation,~~ the real property described municipally as 110 Central Park Drive, Ottawa, Ontario, (the "Property")), appointed by Order of the Ontario Superior Court of Justice (~~Commercial List~~) (the "**Court**") dated the ____ day of _____, 20____, 2025 (the "**Order**") made in an ~~action~~ application having Court file number CL_____, _____, has received as such Receiver from the holder of this certificate (the "**Lender**") the principal sum of \$_____, \$_____, being part of the total principal sum of \$_____\$1,000,000.00 which the Receiver is authorized to borrow under and pursuant to the Order.

2. The principal sum evidenced by this certificate is payable on demand by the Lender with interest thereon calculated and compounded [daily][monthly not in advance on the _____ day of each month] after the date hereof at a notional rate per annum equal to the rate of _____ per cent above the prime commercial lending rate of Bank of _____ from time to time.

2.

3. Such principal sum with interest thereon is, by the terms of the Order, together with the principal sums and interest thereon of all other certificates issued by the Receiver pursuant to the Order or to any further order of the Court, a charge upon the whole of the Property, in priority to the security interests of any other person, but subject to the priority of the charges set out in the

Order and in the *Bankruptcy and Insolvency Act*, and the right of the Receiver to indemnify itself out of such Property in respect of its remuneration and expenses.

4. All sums payable in respect of principal and interest under this certificate are payable at the main office of the Lender at Toronto, Ontario.

5. Until all liability in respect of this certificate has been terminated, no certificates creating charges ranking or purporting to rank in priority to this certificate shall be issued by the Receiver to any person other than the holder of this certificate without the prior written consent of the holder of this certificate.

6. The charge securing this certificate shall operate so as to permit the Receiver to deal with the Property as authorized by the Order and as authorized by any further or other order of the Court.

7. The Receiver does not undertake, and it is not under any personal liability, to pay any sum in respect of which it may issue certificates under the terms of the Order.

DATED the _____ day of _____, 20____, _____.
2025

KSV Restructuring Inc., solely in
its capacity as Receiver of the Property,
and not in its personal capacity

Per: _____

Name: _____

Title: _____

CAMERON STEPHENS
MORTGAGE CAPITAL
LTD.
Applicant

1230172 ONTARIO INC.
Respondent

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Court File No.

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ONTARIO
SUPERIOR COURT OF JUSTICE

APPLICATION UNDER
SUBSECTION 243(1) OF THE
BANKRUPTCY AND
INSOLVENCY ACT, R.S.C. 1985, c.
B-3, AS AMENDED AND
SECTION 101 OF THE COURTS
OF JUSTICE ACT, R.S.O. 1990, c.
C.43, AS AMENDED
Proceeding commenced at Ottawa

ORDER
(APPOINTING RECEIVER)

Per: _____

Name: _____

- Deleted Cells
- Deleted Cells
- Deleted Cells

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~~Title:-~~

GARFINKLE BIDERMAN
LLP
Barristers & Solicitors
1 Adelaide Street East, Suite 801
Toronto, Ontario M5C 2V9

Wendy Greenspoon-Soer –
LSO#: 34698L
Tel: 416-869-1234
Email:
wgreenspoon@garfinkle.com

Lawyers for the Applicant,
Cameron Stephens
Mortgage Capital Ltd.

File Number: 6243-809

TAB 5

Court File No. CV-25-00098742-0000

**ONTARIO
SUPERIOR COURT OF JUSTICE**

THE HONOURABLE)	DAY, THE
)	
)	DAY OF , 2025

B E T W E E N:

CAMERON STEPHENS MORTGAGE CAPITAL LTD.

Applicant

-and-

1230172 ONTARIO INC.

Respondent

**APPLICATION UNDER SUBSECTION 243(1) OF THE *BANKRUPTCY AND
INSOLVENCY ACT*, R.S.C. 1985, c. B-3, AS AMENDED, AND SECTION 101 OF THE
COURTS OF JUSTICE ACT, R.S.O. 190, c. C.43, AS AMENDED**

**ORDER
(appointing Receiver)**

THIS APPLICATION, made by Cameron Stephens Mortgage Capital Ltd. (“Cameron Stephens”) for an Order pursuant to section 243(1) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended (the “**BIA**”), and section 101 of the *Courts of Justice Act*, R.S.O. 1990, c. C.43, as amended (the “**CJA**”), appointing KSV Restructuring Inc. (“KSV”) as receiver and manager (in such capacity, the “**Receiver**”), without security, of all present and future property, assets and undertakings of 1230172 Ontario Inc., (the “Debtor”) acquired for, or used in relation to a business carried on by the Debtor, including all proceeds thereof, including, without limitation, the real property described municipally as 110 Central Park Drive, Ottawa, Ontario and as legally described in Schedule “A” hereto, (the “Property”) was

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heard this day by judicial videoconference via Zoom.

ON READING the Application Record of the Applicant, including the affidavit of Jeremy Izso sworn February , 2025 and the exhibits thereto, including, without limitation, the consent of KSV to act as the Receiver, and on hearing the submissions of counsel for Cameron Stephens and such other counsel as were present, no one appearing for any other stakeholder although duly served as appears from the affidavit of service of Monika Gugu sworn , 2025.

SERVICE

1. **THIS COURT ORDERS** that the time for service of the Notice of Application and the Application Record is properly returnable today and hereby dispenses with further service thereof.

APPOINTMENT

2. **THIS COURT ORDERS** that pursuant to section 243(1) of the BIA and section 101 of the CJA, KSV is hereby appointed Receiver, without security, of the Property.

RECEIVER'S POWERS

3. **THIS COURT ORDERS** that the Receiver is hereby empowered and authorized, but not obligated, to act at once in respect of the Property and, without in any way limiting the generality of the foregoing, the Receiver is hereby expressly empowered and authorized to do any of the following where the Receiver considers it necessary or desirable:

- (a) to take possession of and exercise control over the Property and any and all proceeds, receipts and disbursements arising out of or from the Property including without limitation the Debtor's bank accounts related to the Property wherever located;
- (b) to receive, preserve and protect the Property, or any part or parts thereof, including, but not limited to, the changing of locks and security codes, the relocating of Property to safeguard it, the engaging of independent security

-3-

personnel, the taking of physical inventories and the placement of such insurance coverage as may be necessary or desirable;

(c) to manage, operate and carry on the business of the Debtor, including the powers to enter into any agreements, incur any obligations in the ordinary course of business, cease to carry on all or any part of the business or cease to perform or disclaim any contracts of the Debtor;

(d) to engage consultants, appraisers, agents, property managers, experts, auditors, accountants, managers, counsel and such other persons from time to time and on whatever basis, including on a temporary basis, to assist with the exercise of the Receiver's powers and duties, including without limitation those conferred by this Order;

(e) to purchase or lease such machinery, equipment, inventories, supplies, premises or other assets to continue the business of the Debtor or any part or parts thereof;

(f) to receive and collect all monies and accounts now owed or hereafter owing to the Debtor and to exercise all remedies of the Debtor in collecting such monies, including, without limitation, to enforce any security held by the Debtor;

(g) to settle, extend or compromise any indebtedness owing to the Debtor;

(h) to execute, assign, issue and endorse documents of whatever nature in respect of any of the Property, whether in the Receiver's name or in the name and on behalf of the Debtor, for any purpose pursuant to this Order;

(i) to initiate, prosecute and continue the prosecution of any and all proceedings and to defend all proceedings now pending or hereafter instituted with respect to the Debtor, the Property or the Receiver, and to settle or compromise any such proceedings. The authority hereby conveyed shall extend to such appeals or applications for judicial review in respect of any order

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or judgment pronounced in any such proceeding;

(j) to market any or all of the Property, including advertising and soliciting offers in respect of the Property or any part or parts thereof and negotiating such terms and conditions of sale as the Receiver in its discretion may deem appropriate;

(k) to sell, convey, transfer, lease or assign the Property or any part or parts thereof out of the ordinary course of business:

(i) without the approval of this Court in respect of any transaction not exceeding \$250,000.00, provided that the aggregate consideration for all such transactions does not exceed \$500,000.00; and

(ii) with the approval of this Court in respect of any transaction in which the purchase price or the aggregate purchase price exceeds the applicable amount set out in the preceding clause;

and in each such case notice under subsection 63(4) of the *Ontario Personal Property Security Act* or section 31 of the *Ontario Mortgages Act* shall not be required;

(l) to apply for any vesting order or other orders necessary to convey the Property or any part or parts thereof to a purchaser or purchasers thereof, free and clear of any liens or encumbrances affecting such Property;

(m) to report to, meet with and discuss with such affected Persons (as defined below) as the Receiver deems appropriate on all matters relating to the Property and the receivership, and to share information, subject to such terms as to confidentiality as the Receiver deems advisable;

(n) to consult with the Applicant and other creditors of the Debtor on all matters relating to the Property and the Receivership, subject to such terms as

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to confidentiality as the Receiver deems advisable;

(o) to register a copy of this Order and any other Orders in respect of the Property against title to any of the Property;

(p) to apply for any permits, licences, approvals or permissions as may be required by any governmental authority and any renewals thereof for and on behalf of and, if thought desirable by the Receiver, in the name of the Debtors;

(q) to enter into agreements with any trustee in bankruptcy appointed in respect of the Debtor, including, without limiting the generality of the foregoing, the ability to enter into occupation agreements for any property owned or leased by the Debtor;

(r) to exercise any shareholder, partnership, joint venture or other rights which the Debtor may have; and

(s) to take any steps reasonably incidental to the exercise of these powers or the performance of any statutory obligations,

and in each case where the Receiver takes any such actions or steps, it shall be exclusively authorized and empowered to do so, to the exclusion of all other Persons (as defined below), including the Debtor, and without interference from any other Person.

4. **THIS COURT ORDERS** that nothing in this Order in any way derogates from the obligations of the Receiver to comply with all requirements under the *Retirement Homes Act*, 2010, S.O. 2010 c. 11 (the “Retirement Homes Act”) and O. Reg. 166/11 or limits the exercise of the regulatory authority of the Retirement Homes Regulatory Authority (the “RHRA”).

DUTY TO PROVIDE ACCESS AND CO-OPERATION TO THE RECEIVER

5. **THIS COURT ORDERS** that (i) the Debtor together with its affiliates, (ii) all of their respective current and former directors, officers, employees, agents, accountants, legal counsel and shareholders, and all other persons acting on their instructions or behalf, and (iii) all other

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individuals, firms, corporations, governmental bodies or agencies, or other entities having notice of this Order (all of the foregoing, collectively, being "**Persons**" and each being a "**Person**") shall forthwith advise the Receiver of the existence of any Property in such Person's possession or control, shall grant immediate and continued access to the Property to the Receiver, and shall deliver all such Property to the Receiver upon the Receiver's request.

6. **THIS COURT ORDERS** that all Persons shall forthwith advise the Receiver of the existence of any books, documents, securities, contracts, orders, corporate and accounting records, and any other papers, records and information of any kind related to the business or affairs of the Debtor, and any computer programs, computer tapes, computer disks, or other data storage media containing any such information (the foregoing, collectively, the "**Records**") in that Person's possession or control, and shall provide to the Receiver or permit the Receiver to make, retain and take away copies thereof and grant to the Receiver unfettered access to and use of accounting, computer, software and physical facilities relating thereto, provided however that nothing in this paragraph 5 or in paragraph 6 of this Order shall require the delivery of Records, or the granting of access to Records, which may not be disclosed or provided to the Receiver due to the privilege attaching to solicitor-client communication or due to statutory provisions prohibiting such disclosure.

7. **THIS COURT ORDERS** that if any Records are stored or otherwise contained on a computer or other electronic system of information storage, whether by independent service provider or otherwise, all Persons in possession or control of such Records shall forthwith give unfettered access to the Receiver for the purpose of allowing the Receiver to recover and fully copy all of the information contained therein whether by way of printing the information onto paper or making copies of computer disks or such other manner of retrieving and copying the information as the Receiver in its discretion deems expedient, and shall not alter, erase or destroy any Records without the prior written consent of the Receiver. Further, for the purposes of this paragraph, all Persons shall provide the Receiver with all such assistance in gaining immediate access to the information in the Records as the Receiver may in its discretion require including providing the Receiver with instructions on the use of any computer or other system and

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providing the Receiver with any and all access codes, account names and account numbers that may be required to gain access to the information.

8. **THIS COURT ORDERS** that the Receiver shall treat all documents and Records in accordance with the obligations contained in the *Retirement Homes Act* and other applicable legislation, including the *Personal Health Information Protection Act*, 2004, c. 3 Sched. A.

9. **THIS COURT ORDERS** that all Persons, including without limitation, the Debtor and its affiliates, and each of them, shall be required to cooperate, and share information, with the Receiver, in connection with the operations of the Debtor's businesses and all books and records, contracts, agreements, permits, licenses and insurance policies and other documents in respect of the Debtor and the Property. In addition to the foregoing, general cooperation and information sharing requirements, the Debtor and its affiliates shall be required to do the following: (a) in respect of any and all such contracts, agreements, permits, licenses and insurance policies and other documents: (1) maintain them in good standing and provide immediate notice and copies to the Receiver of any communications received from regulators, providers, lessors or franchisors in respect thereof; (2) provide immediate notice to the Receiver of any material change and/or pending material change to the status quo in respect thereof; and (3) provide thirty (30) days' written notice to the Receiver of any renewal date, termination date, election date or similar date in respect thereof; and (b) assist, and cooperate with, the Receiver in obtaining any further permits and licenses that may be required in the Receiver's discretion, acting reasonably, in consultation with the Applicant.

NO PROCEEDINGS AGAINST THE RECEIVER

10. **THIS COURT ORDERS** that no proceeding or enforcement process in any court or tribunal (each, a "**Proceeding**"), shall be commenced or continued against the Receiver except a Proceeding commenced by the RHRA pursuant to the provisions of the *Retirement Homes Act* or except with the written consent of the Receiver or with leave of this Court.

NO PROCEEDINGS AGAINST THE DEBTOR OR THE PROPERTY

11. **THIS COURT ORDERS** that no Proceeding against or in respect of the Debtor or the

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Property shall be commenced or continued except any Proceeding commenced by the RHRA pursuant to the provision of the *Retirement Homes Act*, with the written consent of the Receiver or with leave of this Court and any and all Proceedings currently under way against or in respect of the Debtor or the Property are hereby stayed and suspended pending further Order of this Court.

NO EXERCISE OF RIGHTS OR REMEDIES

12. **THIS COURT ORDERS** that all rights and remedies against the Debtor, the Receiver or affecting the Property, including without limitation, licenses and permits, are hereby stayed and suspended except with the written consent of the Receiver or leave of this Court, provided however that this stay and suspension does not apply in respect of any “eligible financial contract” as defined in the BIA, and further provided that nothing in this paragraph shall (i) empower the Receiver or the Debtor to carry on any business which the Debtor is not lawfully entitled to carry on, (ii) exempt the Receiver or the Debtor from compliance with statutory or regulatory provisions relating to health, safety or the environment, including any regulatory requirements pursuant to the *Retirement Homes Act*, (iii) prevent the filing of any registration to preserve or perfect a security interest, or (iv) prevent the registration of a claim for lien.

NO INTERFERENCE WITH THE RECEIVER

13. **THIS COURT ORDERS** that, with the exception of the RHRA acting pursuant to its regulatory authority, no Person shall discontinue, fail to honour, alter, interfere with, repudiate, rescind, terminate or cease to perform any right, renewal right, contract, agreement, license or permit in favour of or held by the Debtor, without written consent of the Receiver or leave of this Court.

PROPERTY MANAGEMENT

14. **THIS COURT ORDERS** that if the Receiver elects to retain the services of Ashcroft Homes – Central Park Inc., Alavida Lifestyles Inc., or any other entity affiliated with the corporate group known as Ashcroft Homes Group that provides management or support services to a the Debtor (collectively, the “**Ashcroft Managers**”), it shall have the discretion to pay the Ashcroft Managers in respect of those services in accordance with past practice.

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15. **THIS COURT ORDERS** that the Ashcroft Managers and the Debtor shall cooperate fully with the Receiver and shall continue to provide property management and other services to the Receiver in accordance with arrangements with the Debtor until such time as the Receiver no longer requires their services provided they get paid for it on a basis that reflects the actual cost of providing such services. Neither the Ashcroft Managers nor the Debtor shall have any power or authority to make any discretionary decisions in respect of property management nor shall they have any power or authority to alter any contractual obligations and neither the Ashcroft Managers nor the Debtor shall have any powers in respect of banking arrangements and credit authorization in respect of the Property. The Ashcroft Managers and the Debtor will facilitate the transfer of banking arrangements and credit authorizations to the Receiver in accordance with its direction.

CONTINUATION OF SERVICES

16. **THIS COURT ORDERS** that all Persons having oral or written agreements with the Debtor or statutory or regulatory mandates for the supply of goods and/or services, including without limitation, all computer software, communication and other data services, centralized banking services, payroll services, insurance, transportation services, utility or other services to the Debtor are hereby restrained until further Order of this Court from discontinuing, altering, interfering with or terminating the supply of such goods or services as may be required by the Receiver, and that the Receiver shall be entitled to the continued use of the Debtor's current telephone numbers, facsimile numbers, internet addresses and domain names, provided in each case that the normal prices or charges for all such goods or services received after the date of this Order are paid by the Receiver in accordance with normal payment practices of the Debtor or such other practices as may be agreed upon by the supplier or service provider and the Receiver, or as may be ordered by this Court. Should any such service provider attempt to discontinue its services with respect to the Debtor or the Property, the Receiver shall forthwith notify the RHRA of such attempt.

RECEIVER TO HOLD FUNDS

17. **THIS COURT ORDERS** that all funds, monies, cheques, instruments and other forms of payments received or collected by the Receiver from and after the making of this Order from

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any source whatsoever, including, without limitation, the sale of all or any of the Property and the collection of any accounts receivable in whole or in part, whether in existence on the date of this Order or hereafter coming into existence, shall be deposited into one or more new accounts to be opened by the Receiver (the "**Post Receivership Accounts**") and the monies standing to the credit of such Post Receivership Accounts from time to time, net of any disbursements provided for herein, shall be held by the Receiver to be paid in accordance with the terms of this Order or any further Order of this Court.

18. **THIS COURT ORDERS** that Canadian Imperial Bank of Commerce ("**CIBC**") shall be given the benefit and protection of the Receiver's Charge (defined below) to secure any liability for any overdraft amounts, chargebacks or any other administrative fees and costs incurred by CIBC in connection with the administration of the Debtors' bank accounts.

19. **THIS COURT ORDERS** that, notwithstanding any other terms or provisions of this Order, provided that there are sufficient cashflows to fund all ordinary course operational costs of the Property (as determined by the Receiver in consultation with the Applicant), the Applicant shall continue to receive, to the extent the cash flows permit, payment of its respective monthly payments of applicable principal, interest and taxes in the order of priority of their respective mortgages registered against or in respect of the Property and Debtor (to the maximum extent possible, as determined by the Receiver).

EMPLOYEES

20. **THIS COURT ORDERS** that all employees of the Debtor shall remain the employees of the Debtor until such time as the Receiver, on the Debtor's behalf, may terminate the employment of such employees. The Receiver shall not be liable for any employee-related liabilities, including any successor employer liabilities as provided for in section 14.06(1.2) of the BIA, other than such amounts as the Receiver may specifically agree in writing to pay, or in respect of its obligations under sections 81.4(5) or 81.6(3) of the BIA or under the *Wage Earner Protection Program Act*.

PIPEDA AND ANTI-SPAM LEGISLATION

21. **THIS COURT ORDERS** that, pursuant to clause 7(3)(c) of the Canada *Personal Information Protection and Electronic Documents Act*, the Receiver shall disclose personal information of identifiable individuals to prospective purchasers or bidders for the Property and to their advisors, but only to the extent desirable or required to negotiate and attempt to complete one or more sales of the Property (each, a "**Sale**"). Each prospective purchaser or bidder to whom such personal information is disclosed shall maintain and protect the privacy of such information and limit the use of such information to its evaluation of the Sale, and if it does not complete a Sale, shall return all such information to the Receiver, or in the alternative destroy all such information. The purchaser of any Property shall be entitled to continue to use the personal information provided to it, and related to the Property purchased, in a manner which is in all material respects identical to the prior use of such information by the Debtor, and shall return all other personal information to the Receiver, or ensure that all other personal information is destroyed.

22. **THIS COURT ORDERS** that any and all interested stakeholders in this proceeding and their counsel are at liberty to serve or distribute this Order, any other materials and orders as may be reasonably required in this proceeding, including any notices, or other correspondence, by forwarding true copies thereof by electronic message to such other interested stakeholders in this proceeding and their counsel and advisors. For greater certainty, any such distribution or service shall be deemed to be in satisfaction of a legal or juridical obligation, and notice requirements within the meaning of clause 3(c) of the *Electronic Commerce Protection Regulations*, Reg. 81000-2-175 (SOR/DORS).

LIMITATION ON ENVIRONMENTAL LIABILITIES

23. **THIS COURT ORDERS** that nothing herein contained shall require the Receiver to occupy or to take control, care, charge, possession or management (separately and/or collectively, "**Possession**") of any of the Property that might be environmentally contaminated, might be a pollutant or a contaminant, or might cause or contribute to a spill, discharge, release or deposit of a substance contrary to any federal, provincial or other law respecting the protection, conservation, enhancement, remediation or rehabilitation of the environment or

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relating to the disposal of waste or other contamination including, without limitation, the *Canadian Environmental Protection Act*, the *Ontario Environmental Protection Act*, the *Ontario Water Resources Act* or the *Ontario Occupational Health and Safety Act* and regulations thereunder (the "**Environmental Legislation**"), provided however that nothing herein shall exempt the Receiver from any duty to report or make disclosure imposed by applicable Environmental Legislation. The Receiver shall not, as a result of this Order or anything done in pursuance of the Receiver's duties and powers under this Order, be deemed to be in Possession of any of the Property within the meaning of any Environmental Legislation, unless it is actually in possession.

LIMITATION ON THE RECEIVER'S LIABILITY

24. **THIS COURT ORDERS** that the Receiver shall incur no liability or obligation as a result of its appointment or the carrying out the provisions of this Order, save and except for any gross negligence or willful misconduct on its part, or in respect of its obligations under sections 81.4(5) or 81.6(3) of the BIA or under the *Wage Earner Protection Program Act*. Nothing in this Order shall derogate from the protections afforded the Receiver by section 14.06 of the BIA or by any other applicable legislation.

RECEIVER'S ACCOUNTS

25. **THIS COURT ORDERS** that the Receiver and counsel to the Receiver shall be paid their reasonable fees and disbursements, in each case at their standard rates and charges unless otherwise ordered by the Court on the passing of accounts, and that the Receiver and counsel to the Receiver shall be entitled to and are hereby granted a charge (the "**Receiver's Charge**") on the Property, as security for such fees and disbursements, both before and after the making of this Order in respect of these proceedings, and that the Receiver's Charge shall form a first charge on the Property in priority to all security interests, trusts, liens, charges and encumbrances, statutory or otherwise, in favour of any Person, but subject to sections 14.06(7), 81.4(4), and 81.6(2) of the BIA.

26. **THIS COURT ORDERS** that the Receiver and its legal counsel shall pass their accounts from time to time, and for this purpose the accounts of the Receiver and its legal counsel are hereby referred to a judge of the Ontario Superior Court of Justi

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27. **THIS COURT ORDERS** that prior to the passing of its accounts, the Receiver shall be at liberty from time to time to apply reasonable amounts, out of the monies in its hands, against its fees and disbursements, including legal fees and disbursements, incurred at the standard rates and charges of the Receiver or its counsel, and such amounts shall constitute advances against its remuneration and disbursements when and as approved by this Court.

FUNDING OF THE RECEIVERSHIP

28. **THIS COURT ORDERS** that the Receiver be at liberty and it is hereby empowered to borrow by way of a revolving credit or otherwise, such monies from time to time as it may consider necessary or desirable, provided that the outstanding principal amount does not exceed \$1,000,000.00 (or such greater amount as this Court may by further Order authorize) at any time, at such rate or rates of interest as it deems advisable for such period or periods of time as it may arrange, for the purpose of funding the exercise of the powers and duties conferred upon the Receiver by this Order, including interim expenditures. The whole of the Property shall be and is hereby charged by way of a fixed and specific charge (the "**Receiver's Borrowings Charge**") as security for the payment of the monies borrowed, together with interest and charges thereon, in priority to all security interests, trusts, liens, charges and encumbrances, statutory or otherwise, in favour of any Person, but subordinate in priority to the Receiver's Charge and the charges as set out in sections 14.06(7), 81.4(4), and 81.6(2) of the BIA.

29. **THIS COURT ORDERS** that neither the Receiver's Borrowings Charge nor any other security granted by the Receiver in connection with its borrowings under this Order shall be enforced without leave of this Court.

30. **THIS COURT ORDERS** that the Receiver is at liberty and authorized to issue certificates substantially in the form annexed as Schedule "A" hereto (the "**Receiver's Certificates**") for any amount borrowed by it pursuant to this Order.

31. **THIS COURT ORDERS** that the monies from time to time borrowed by the Receiver pursuant to this Order or any further order of this Court and any and all Receiver's Certificates evidencing the same or any part thereof shall rank on a *pari passu* basis, unless otherwise agreed to by the holders of any prior issued Receiver's Certificates.

SERVICE AND NOTICE

32. **THIS COURT ORDERS** that the E-Service Protocol of the Commercial List (the "**Protocol**") is approved and adopted by reference herein and, in this proceeding, the service of documents made in accordance with the Protocol (which can be found on the Commercial List website at [https://www.ontariocourts.ca/sc_j/practice/regional-practice-directions/eservice-commercial/#Part III The E-Service List](https://www.ontariocourts.ca/sc_j/practice/regional-practice-directions/eservice-commercial/#Part%III%The%E-Service%List)) shall be valid and effective service. Subject to Rule 17.05 of the *Rules of Civil Procedure* (the "**Rules**") this Order shall constitute an order for substituted service pursuant to Rule 16.04 of the Rules. Subject to Rule 3.01(d) of the Rules and paragraph 21 of the Protocol, service of documents in accordance with the Protocol will be effective on transmission. This Court further orders that a Case Website shall be established in accordance with the Protocol and shall be accessible by selecting the Debtor's names from the engagement list at the following URL: <https://www.ksvadvisory.com/experience/case/Ashcroft>

33. **THIS COURT ORDERS** that if the service or distribution of documents in accordance with the Protocol is not practicable, the Receiver is at liberty to serve or distribute this Order, any other materials and orders in these proceedings, any notices or other correspondence, by forwarding true copies thereof by prepaid ordinary mail, courier, personal delivery or facsimile transmission to the Debtor's creditors or other interested parties at their respective addresses as last shown on the records of the Debtor and that any such service or distribution by courier, personal delivery or facsimile transmission shall be deemed to be received on the next business day following the date of forwarding thereof, or if sent by ordinary mail, on the third business day after mailing.

GENERAL

34. **THIS COURT ORDERS** that the Receiver may from time to time apply to this Court for advice and directions in the discharge of its powers and duties hereunder.

35. **THIS COURT ORDERS** that nothing in this Order shall prevent the Receiver from acting as a trustee in bankruptcy of the Debtor.

36. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give

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effect to this Order and to assist the Receiver and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Receiver, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Receiver and its agents in carrying out the terms of this Order.

37. **THIS COURT ORDERS** that the Receiver be at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order, and that the Receiver is authorized and empowered to act as a representative in respect of the within proceedings for the purpose of having these proceedings recognized in a jurisdiction outside Canada.

38. **THIS COURT ORDERS** that Cameron Stephens shall have its costs of this application against the Debtor, up to and including entry and service of this Order, provided for by the terms of Empire's security or, if not so provided by Empire's security, then on a substantial indemnity basis to be paid by the Receiver from the Debtor's estate with such priority and at such time as this Court may determine.

39. **THIS COURT ORDERS** that nothing in this Order prejudices the Debtor's right of redemption.

40. **THIS COURT ORDERS** that any interested party may apply to this Court to vary or amend this Order on not less than seven (7) days' notice to the Receiver and to any other party likely to be affected by the order sought or upon such other notice, if any, as this Court may order.

41. **THIS COURT ORDERS** that this Order and all of its provisions are effective as today's date and is enforceable without the need for entry or filing.

SCHEDULE "A" – LANDS

PIN 03998-1708 (LT)- PART OF BLOCK 69 ON PLAN 4M-1047 BEING PARTS 1 TO 5 ON PLAN 4R-20298, OTTAWA. SUBJECT TO A RIGHT OF WAY IN FAVOUR OF PARTS 6 TO 11 ON PLAN 4R-20298 OVER PARTS 2 AND 5 ON PLAN 4R-20298 AS IN OC487047. TOGETHER WITH A RIGHT OF WAY OVER PARTS 8 AND 9 ON PLAN 4R-20298 AS IN OC487047.

Known municipally as 110 Central Park Drive, Ottawa, ON.

SCHEDULE

“B” RECEIVER

CERTIFICATE

CERTIFICATE NO. _ _ _ _ _

AMOUNT\$.....

1. THIS IS TO CERTIFY that KSV Restructuring Inc., the receiver and manager (the "**Receiver**") without security, of all present and future property, assets and undertakings of 1230172 Ontario Inc., (the "Debtor") acquired for, or used in relation to a business carried on by the Debtor, including all proceeds thereof, which property includes, without limitation, the real property described municipally as 110 Central Park Drive, Ottawa, Ontario, (the "Property"), appointed by Order of the Ontario Superior Court of Justice (the "**Court**") dated the day of , 2025 (the "**Order**") made in an application having Court file number , has received as such Receiver from the holder of this certificate (the "**Lender**") the principal sum of \$, being part of the total principal sum of \$1,000,000.00 which the Receiver is authorized to borrow under and pursuant to the Order.

2. The principal sum evidenced by this certificate is payable on demand by the Lender with interest thereon calculated and compounded [daily][monthly not in advance on the _ day of each month] after the date hereof at a notional rate per annum equal to the rate of ____ per cent above the prime commercial lending rate of Bank of _____ from time to time.

3. Such principal sum with interest thereon is, by the terms of the Order, together with the principal sums and interest thereon of all other certificates issued by the Receiver pursuant to the Order or to any further order of the Court, a charge upon the whole of the Property, in priority to the security interests of any other person, but subject to the priority of the charges set out in the Order and in the *Bankruptcy and Insolvency Act*, and the right of the Receiver to indemnify itself out of such Property in respect of its remuneration and expenses.

4. All sums payable in respect of principal and interest under this certificate are payable at the main office of the Lender at Toronto, Ontario.

5. Until all liability in respect of this certificate has been terminated, no certificates creating charges ranking or purporting to rank in priority to this certificate shall be issued by the Receiver to any person other than the holder of this certificate without the prior written consent of the holder of this certificate.

6. The charge securing this certificate shall operate so as to permit the Receiver to deal with the Property as authorized by the Order and as authorized by any further or other order of the Court.

7. The Receiver does not undertake, and it is not under any personal liability, to pay any sum in respect of which it may issue certificates under the terms of the Order.

DATED the ____ day of _____, 2025

KSV Restructuring Inc., solely in
its capacity as Receiver of the Property,
and not in its personal capacity

Per: _____

Name:

Title:

CAMERON STEPHENS MORTGAGE CAPITAL LTD.
Applicant

and

1230172 ONTARIO INC.
Respondent

Court File No. CV-25-00098742-0000

ONTARIO
SUPERIOR COURT OF JUSTICE

**APPLICATION UNDER SUBSECTION 243(1) OF
THE *BANKRUPTCY AND INSOLVENCY ACT*,
R.S.C. 1985, c. B-3, AS AMENDED AND
SECTION 101 OF THE *COURTS OF JUSTICE*
ACT, R.S.O. 1990, c. C.43, AS AMENDED**
Proceeding commenced at Ottawa

ORDER (APPOINTING RECEIVER)

GARFINKLE BIDERMAN LLP

Barristers & Solicitors
1 Adelaide Street East, Suite 801
Toronto, Ontario M5C 2V9

Wendy Greenspoon-Soer – LSO#: 34698L

Tel: 416-869-1234

Email: wgreenspoon@garfinkle.com

Lawyers for the Applicant,
Cameron Stephens Mortgage Capital Ltd.

File Number: 6243-809

TAB 6

Court File No. CV-25-00098742-0000

**ONTARIO
SUPERIOR COURT OF JUSTICE**

B E T W E E N:

CAMERON STEPHENS MORTGAGE CAPITAL LTD.

Applicant

-and-

1230172 ONTARIO INC.

Respondent

**APPLICATION UNDER SUBSECTION 243(1) OF THE *BANKRUPTCY AND
INSOLVENCY ACT*, R.S.C. 1985, c. B-3, AS AMENDED AND SECTION 101 OF THE
COURTS OF JUSTICE ACT, R.S.O. 1990, c. C.43, AS AMENDED**

SERVICE LIST

(As at February 13, 2025)

Date: February 13, 2025

GARFINKLE BIDERMAN LLP

Barristers & Solicitors
1 Adelaide Street East, Suite 801
Toronto, Ontario M5C 2V9

Wendy Greenspoon-Soer – LSO#: 34698L

Tel: 416-869-1234

Email: wgreenspoon@garfinkle.com

Lawyers for the Applicant,
Cameron Stephens Mortgage Capital Ltd.

AND TO: **KSV Restructuring Inc.**
220 Bay Street, 13th Floor
P.O. Box 20
Toronto, ON M5J 2W4

David Sieradzki/Ross Graham

Tel: 416-932-6030

Email: dsieradzki@ksvadvisory.com/rgraham@ksvadvisory.com

Proposed Receiver

AND TO: **NORTON ROSE FULBRIGHT CANADA LLP**
222 Bay Street, Suite 3000
P.O. Box 53
Toronto, ON M5K 1E7

Jennifer Stam – LSO# 46735J
Tel: 416-202-6707
Email: jennifer.stam@nortonrosefulbright.com

Lauren Archibald - LSO# 87151U
Tel: 416-278-3787
Email: lauren.archibald@nortonrosefulbright.com

Lawyers for the proposed Receiver

AND TO: **1230172 ONTARIO INC.**
c/o MANN LAWYERS LLP
300-11 Holland Avenue
Ottawa, ON K1Y 4S1

Alexander Bissonnette – LSO #71871D
Alexander.bissonnette@mannlawyers.com
Tel: 613-722-1500

and

BLUE ROCK LAW LLP
705-215 9th Avenue
Calgary, AB T2P 1K3

David Mann K.C.
David.mann@bluerocklaw.com
Tel: 1-587-317-0643

Respondent

AND TO: **ASHCROFT HOMES GROUP**
102-18 Antares Drive
Nepean, ON K2E 1A9

David Choo
Email: dchoo@ashcrofthomes.ca

Manny DiFilippo
Email: mdifilippo@ashcrofthomes.ca

Debtor related parties

AND TO: **DAVID CHOO**
1203 Clemow Avenue
Ottawa, ON K1S 2B3
Email: dchoo@ashcrofthomes.ca

Guarantor

AND TO: **FIRST NATIONAL FINANCIAL GP CORPORATION**
100 University Avenue, Suite 700, North
Toronto, Ontario M5J 1V6

Creditor

AND TO: **S&S BOLTON ELECTRIC INC. and
ORBITAL HOME INTEGRATION**
c/o **MBC LAW PROFESSIONAL CORPORATION**
500-265 Carling Avenue
Ottawa, Ontario K1S 2E1

Andrew Ferguson – LSO# 56530K
Email: aferguson@mbclaw.ca
Tel: 613-564-3006
Execution Creditor

AND TO: **DEPARTMENT OF JUSTICE**
Ontario Regional Office
120 Adelaide Street West, Suite 400
Toronto, Ontario M2N 6P4

James Stuckey – LSO # 82022M
Tel: 416-973-3172
Email: james.stuckey@justice.gc.ca

AND TO: **MINISTER OF FINANCE**
Legal Services Branch
777 Bay Street, 11th Floor
Toronto, Ontario M5G 2C8

Steven Groeneveld – LSO# 45420I
Tel: 905-433-5657
Email: Steven.Groeneveld@ontario.ca

AND TO: **CIBC**
81 Bay Street, 30th Floor,
CIBC Square, Toronto ON M5J 0E7

Pathik Ravani, Director Special Loans
Email: pathik.ravani@cibc.com

Kadira Carter, Director Special Loans

Email: kadira.carter@cibc.com

AND TO: **GOWLING WLG (CANADA) LLP**

100 King Street West, Suite 1600

Toronto, ON M5X 1G5

Clifton Prophet – LSO# 34845K

Tel: 416-862-3509

Email: clifton.prophet@gowlingwlg.com

Lawyers for CIBC

AND TO: **UNITED STEELWORKERS**

Canadian National Office - Legal Department

800-234 Eglinton Avenue East

Toronto, ON M4P 1K7

and

UNITED STEELWORKERS

Unit D-11 2285 St. Laurent Blvd.

Ottawa, Ontario, K1G 4Z7

Kristina Adhikari – LSO# 82594E

Tel: 416-544-5980

Email: kadhikari@usw.ca

Briana Broderick

Tel: 613-260-7205

Email: bbroderick@usw.ca

AND TO: **RETIREMENT HOMES REGULATORY AUTHORITY**

55 York St., Suite 700

Toronto, ON M5J 1R7

Michael McClurg – LSO# 60210Q

Tel: 416-605-5702

Email: Michael.McClurg@rhra.ca

AND TO: **FOGLER, RUBINOFF LLP**

77 King Street West Suite 3000

Toronto, ON M5K 1G8

Tim Duncan – LSO# 61840S

Tel: 416-941-8817

Email: tduncan@foglers.com

Lawyers for Retirement Homes Regulatory Authority

CAMERON STEPHENS MORTGAGE
CAPITAL LTD.

Applicant

and

1230172 ONTARIO INC.

Respondent

Court File No. CV-25-00098742-0000

**ONTARIO
SUPERIOR COURT OF JUSTICE**

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OF JUSTICE ACT, R.S.O. 1990, c. C.43, AS AMENDED**

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APPLICATION RECORD

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Barristers & Solicitors
1 Adelaide Street East, Suite 801
Toronto, Ontario M5C 2V9

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