

January 20, 2014

BY EMAIL

TO THE ATTACHED SERVICE LIST

Dear Sirs/Mesdames:

**Re: Receivership of ARXX Building Products Inc. et al. (the “ARXX Group”) -
Court File No. CV-13-10353-00CL**

In accordance with the sale process approved by the Court on December 27, 2013, a hearing date was set for 10:00 a.m. on January 29, 2014, for the approval of a sale of the business and assets of the ARXX Group. Please be advised that, at that hearing, the Receiver will also request from the Court an Order authorizing a US\$1.5 million distribution from the proceeds of sale to Comerica Bank, and authorization to make additional distributions to Comerica Bank, from time to time in an aggregate amount not to exceed the amount of the secured indebtedness owing by the ARXX Group to Comerica Bank, without further Court Order. Comerica Bank is the principal secured creditor of the ARXX Group.

We will provide you with a copy of the Motion Record in respect of the sale approval and distribution, including the Second Report of the Receiver, in due course. Copies of these materials will also be posted on the Receiver’s website at: www.duffandphelps.com/intl/en-ca/Pages/RestructuringCases.aspx?caseId=912.

If you intend to appear at this hearing, please advise the undersigned in order that we may advise the Court for scheduling purposes and ensure that sufficient Court time has been booked for the hearing of this matter.

Yours truly,

Torys LLP

Per:



Lily Coodin
LC

Service List

**Service List
As of January 16, 2014**

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