

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

BETWEEN:

COMERICA BANK

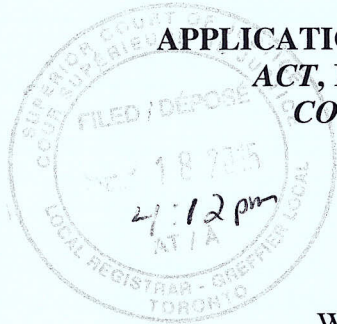
Applicant

- and -

ARXX BUILDING PRODUCTS INC., ARXX CORPORATION, ARXX BUILDING
PRODUCTS U.S.A. INC., ECB HOLDINGS, LLC, APS HOLDINGS, LLC, UNISAS
HOLDINGS, LLC, AND ECO-BLOCK INTERNATIONAL, LLC

Respondents

APPLICATION UNDER SECTION 243 OF THE *BANKRUPTCY AND INSOLVENCY*
ACT, R.S.C. 1985, C. B-3, AS AMENDED, AND SECTION 101 OF THE
COURTS OF JUSTICE ACT, R.S.O. 1990, C. C.43, AS AMENDED



RECEIVER'S DISCHARGE CERTIFICATE

WHEREAS pursuant to an Order of the Honourable Regional Senior Mr. Justice Morawetz of the Ontario Superior Court of Justice (Commercial List) made June 24, 2014 (the "**Discharge Order**"), KSV Kofman Inc. (formerly, Duff & Phelps Canada Restructuring Inc.) was discharged as receiver (the "**Receiver**") of the undertaking, property, and assets of ARXX Building Products Inc., ARXX Corporation, ARXX Building Products U.S.A. Inc., ECB Holdings, LLC, APS Holdings, LLC, UNISAS Holdings, LLC, and Eco-Block International, LLC (collectively, the "**ARXX Group**"), and not in its personal or corporate capacity, with such discharge to be effective upon the Receiver filing a certificate with this Honourable Court certifying that it has completed the activities described in the Receiver's Fourth Report dated August 10, 2015, and in connection with the receivership proceedings.

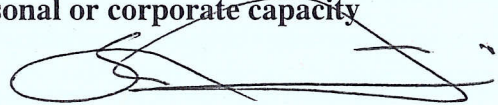
THE UNDERSIGNED HEREBY CERTIFIES as follows:

1. In accordance with Paragraph 5 of the Discharge Order, the activities described in the Third Report and those necessary to complete the receivership proceedings have been completed.

DATED at Toronto, Ontario this 16th day of September, 2015.

KSV KOFMAN INC., in its capacity as the receiver for ARXX Building Products Inc., ARXX Corporation, ARXX Building Products U.S.A. Inc., ECB Holdings, LLC, APS Holdings, LLC, UNISAS Holdings LLC, and Eco-Block International, LLC, and not in its personal or corporate capacity

Per:



Name: David Sieradzki

Title: Managing Director

COMERICA BANK

and

ARXX BUILDING PRODUCTS INC., ARXX CORPORATION,
ARXX BUILDING PRODUCTS U.S.A. INC., ECB HOLDINGS,
LLC, APS HOLDINGS, LLC, UNISAS HOLDINGS, LLC, AND
ECO-BLOCK INTERNATIONAL, LLC
RESPONDENTS

Court File No. CV-13-10353-00CL

APPLICANT

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

Proceedings commenced in Toronto

**RECEIVER'S DISCHARGE
CERTIFICATE**

Torys LLP

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Lawyers for KSV Kofman Inc., in its capacity as the receiver for ARXX Building Products Inc., ARXX Corporation, ARXX Building Products U.S.A. Inc., ECB Holdings, LLC, APS Holdings, LLC, UNISAS Holdings LLC, and Eco-Block International, LLC