

**APPENDIX “D”**  
(to the Meetings Order)

**Newspaper Notice of Meetings**

**RE: NOTICE OF CREDITORS’ MEETING REGARDING ARDENTON CAPITAL CORPORATION (“ACC”) PURSUANT TO THE *COMPANIES’ CREDITORS ARRANGEMENT ACT***

**AND RE: NOTICE OF CREDITORS’ MEETING REGARDING ARDENTON CAPITAL BRIDGING INC. (“ACBI”) PURSUANT TO THE *COMPANIES’ CREDITORS ARRANGEMENT ACT***

**PLEASE TAKE NOTICE** that on March 5, 2021, ACC and ACBI (together, the “**Petitioners**”) sought and obtained protection under the *Companies’ Creditors Arrangement Act*, RSC 1985, c C-36 pursuant to an initial order (the “**Initial Order**”) of the Supreme Court of British Columbia (the “**CCAA Court**”). Pursuant to the Initial Order, KSV Restructuring Inc. was appointed as monitor of the Petitioners (in such capacity, the “**Monitor**”).

On October 1, 2021 the CCAA Court granted an order (the “**Meetings Order**”) authorizing the holding of: (i) a meeting of ACC’s creditors (the “**ACC Creditors’ Meeting**”) and (ii) a meeting of ACBI’s creditors (the “**ACBI Creditors’ Meeting**” and together with the ACC Creditors’ Meeting, the “**Creditors’ Meetings**”) for the purpose of voting on the Petitioners’ plan of compromise and arrangement, as may be amended from time to time (the “**Plan**”).

The ACC Creditors’ Meeting will take place at 10:00 a.m. (Pacific Daylight Time) on November 2, 2021. The ACC Creditors’ Meeting will be held virtually and will be chaired by the Monitor.

If the Plan is approved at the ACC Creditors’ Meeting in accordance with the Meetings Order, then the ACBI Creditors’ Meeting will take place at 12:00 p.m. (Pacific Daylight Time) on November 2, 2021. The ACBI Creditors’ Meeting will be held virtually and will be chaired by the Monitor.

Further details regarding the Creditors’ Meetings, including copies of the Meetings Order, the Plan, the Electronic Meetings Protocol for the virtual Creditors’ Meetings, a plan information letter prepared by the Petitioners, and the form of proxy to be used for the purpose of voting on the Plan are all available on the Monitor’s website: <https://www.ksvadvisory.com/insolvency-cases/case/ardenton-capital-corporation>.

**DATED** at Vancouver, this 4<sup>th</sup> day of October, 2021.