

File No. S-211985 Vancouver Registry



IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF ARDENTON CAPITAL CORPORATION AND ARDENTON CAPITAL BRIDGING INC.

PETITIONERS

ORDER MADE AFTER APPLICATION (Stay Extension Order)

BEFORE)	The Honourable Mr. Justice Macintosh)	November 17, 2021
))	

ON THE APPLICATION Ardenton Capital Corporation and Ardenton Capital Bridging Inc. (together, the "Petitioners") coming on for hearing via MS Teams at Vancouver, British Columbia, on this seventeenth day of November, 2021; AND ON HEARING William E.J. Skelly and Kyle Plunkett, counsel for the Petitioners, Colin Brousson, counsel for the KSV Restructuring Inc., in its capacity as Monitor of the Petitioners (the "Monitor"), David Gruber and Sean Zweig, counsel for the Investor Committee, and those other counsel listed on Appendix "A" hereto; AND ON READING the Eighth Report of the Monitor dated November 10, 2021 (the "Eighth Report"), the Second Affidavit of Peter Crawford sworn on November 10, 2021 (the "Second Crawford Affidavit"), and the application materials filed by the Petitioners (together with the Eighth Report and the Second Crawford Affidavit, the "Application Materials"); AND pursuant to the Companies' Creditors Arrangement Act, RSC 1985, c C-36, as amended, the British Columbia Supreme Court Civil Rules and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS AND DECLARES THAT:

- 1. The time for service of the Application Materials is hereby abridged and validated so that this Application is properly returnable today, and further service is hereby dispensed with.
- 2. The Stay Period, as defined in the Amended and Restated Initial Order granted on March 15, 2021 be and is hereby extended up to and including 4:00 p.m. (PST) on January 31, 2022.
- 3. Endorsement of this Order by counsel appearing on this Notice of Application, except for counsel for the Petitioners, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

Signature of William E.J. Skelly

☐ Party ☐ Lawyer for the Petitioners

BY THE COURT

Max toch J

REGISTRAR

APPENDIX "A"

(to the Stay Extension Order)

List of Counsel

Name of Counsel	Party Represented
William E.J. Skelly Kylc Plunkett	The Petitioners, Ardenton Capital Corporation and Ardenton Capital Bridging Inc.
Colin Brousson	The Monitor, KSV Restructuring Inc.
David Gruber and Sean Zweig	Ardenton Investor Committee
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PETITIONERS

OR	ORDER
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Co-counsel to the Petitioners	Co-counsel to the Petitioners
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