

File No. S-211985 Vancouver Registry

## IN THE SUPREME COURT OF BRITISH COLUMBIA

# IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

#### AND

# IN THE MATTER OF ARDENTON CAPITAL CORPORATION AND ARDENTON CAPITAL BRIDGING INC.

#### PETITIONERS

## ORDER MADE AFTER APPLICATION (Stay Extension Order)

BEFORE)))))))))))

**ON THE APPLICATION** Ardenton Capital Corporation and Ardenton Capital Bridging Inc. (together, the "**Petitioners**") coming on for hearing via telephone conference at Vancouver, British Columbia, on this first day of October, 2021; AND ON HEARING William E.J. Skelly, Dana Nowak, and Kyle Plunkett, counsel for the Petitioners, Colin Brousson, counsel for the KSV Restructuring Inc., in its capacity as Monitor of the Petitioners (the "**Monitor**"), David Gruber and Sean Zweig, counsel for the Investor Committee, and those other counsel listed on **Appendix "A"** hereto; AND ON READING the Sixth Report of the Monitor dated September 21, 2021 (the "**Sixth Report**"), and the application materials filed by the Petitioners (together with the Sixth Report, the "**Application Materials**"); AND pursuant to the *Companies' Creditors Arrangement Act*, RSC 1985, c C-36, as amended, the British Columbia *Supreme Court Civil Rules* and the inherent jurisdiction of this Honourable Court;

## THIS COURT ORDERS AND DECLARES THAT:

- 1. The time for service of the Application Materials is hereby abridged and validated so that this Application is properly returnable today, and further service is hereby dispensed with.
- The Stay Period, as defined in the Amended and Restated Initial Order granted on March 15, 2021 be and is hereby extended up to and including 4:00 p.m. (PDT) on December 15, 2021.
- 3. Endorsement of this Order by counsel appearing on this Notice of Application, except for counsel for the Petitioners, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

Signature of Dana Nowak
□ Party ☑ Lawyer for the Petitioners

BY THE COURT

Mantes L J.

REGISTRAR

# APPENDIX "A"

(to the Stay Extension Order)

# List of Counsel

Name of Counsel	Party Represented			
William E.J. Skelly Dana Nowak	The Petitioners, Ardenton Capital Corporation and Ardenton Capital Bridging Inc.			
Colin Brousson	The Monitor, KSV Restructuring Inc.			
David Gruber and Sean Zweig	Ardenton Investor Committee			

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Vancouver Registry IN THE SUPREME COURT OF BRITISH COLUMBIA IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36 AND IN THE MATTER OF ARDENTON CAPITAL CORPORATION AND ARDENTON CAPITAL BRIDGING INC. PETITIONERS	ORDER	AIRD & BERLIS LLPMLT AIKINS LLP1800-181 Bay Street2600-1066 West Hastings StreetToronto, Ontario M5J 2T9Vancouver, BC V6E 3X1	Kyle B. Plunkett LSO # 61044N)William E. J. SkellyTel:(416) 865-3406Tel:(604) 608-4597Email:kplunkett@airdberlis.comEmail: wskelly@mltaikins.com	Tamie Dolny (LSO # 77958U)Dana M. NowakTel:(647) 426-2306Tel:(780) 969-3506Email: tdolny@airdberlis.comEmail: dnowak@mltaikins.com	Co-counsel to the Petitioners Thomas W. Clifford Tel: (604) 608-4555 Email: tolifford@mltaikins.com
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No. S-211985

Co-counsel to the Petitioners