



File No. S-211985  
Vancouver Registry

**IN THE SUPREME COURT OF BRITISH COLUMBIA**  
**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C.**  
**1985, c. C-36, AS AMENDED**

**AND**

**IN THE MATTER OF ARDENTON CAPITAL CORPORATION AND ARDENTON**  
**CAPITAL BRIDGING INC.**

**PETITIONERS**

**REQUISITION - GENERAL**

**Filed by:** KSV Restructuring Inc., in its capacity as Monitor (the "Monitor")

**Required:** Please file the attached Monitor's Plan Certificate.

December 7, 2021  
Dated \_\_\_\_\_

A handwritten signature in black ink, appearing to read "Colin D. Brousson".

Signature of  lawyer for filing party  
DLA Piper (Canada) LLP (Colin D.  
For Brousson)

**IN THE SUPREME COURT OF BRITISH COLUMBIA**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF ARDENTON CAPITAL CORPORATION  
AND ARDENTON CAPITAL BRIDGING INC.

PETITIONERS

**MONITOR'S PLAN CERTIFICATE**

**RECITALS**

- A. Pursuant to the Order of this Honourable Court dated March 5, 2021 (as amended and restated, the "**CCAA Order**"), the Petitioners filed for and obtained protection from their creditors under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended.
- B. Pursuant to the CCAA Order, KSV Restructuring Inc. was appointed as Monitor of the Petitioners (the "**Monitor**") with the powers, duties and obligations set out in the CCAA Order.
- C. The Petitioners have filed a Plan of Compromise and Arrangement under the CCAA dated September 20, 2021 (the "**Plan**"), which Plan has been approved by the Required Majority of Creditors on November 2, 2021, and sanctioned by the Court on November 17, 2021.
- D. Capitalized terms not defined herein have the meanings ascribed to them in the Plan.

**THE MONITOR HEREBY CERTIFIES** that the conditions precedent set out in Section 9.2 of the Plan have been satisfied or waived in accordance with the Plan, on December 1, 2021.

**DATED** at Toronto, Ontario, this 1<sup>st</sup> day of December, 2021.

**KSV RESTRUCTURING INC.**, in its  
capacity as ~~Monitor~~ of the Petitioners and not  
in its personal or corporate capacity

Her: \_\_\_\_\_

Name: Robert Kofman

Title: President

File No. S-211985  
Vancouver Registry

**IN THE SUPREME COURT OF BRITISH COLUMBIA**

**IN THE MATTER OF THE *COMPANIES'*  
*CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c.  
C-36, AS AMENDED**

**AND**

**IN THE MATTER OF ARDENTON CAPITAL  
CORPORATION AND ARDENTON CAPITAL  
BRIDGING INC.**

**PETITIONERS**

---

**REQUISITION - GENERAL**

---

DLA Piper (Canada) LLP  
Barristers & Solicitors  
2800 Park Place  
666 Burrard Street  
Vancouver, BC V6C 2Z7

Tel. No. 604.687.9444  
Fax No. 604.687.1612

File No.: 103454-00004

CDB/day