



No: S211985  
Vancouver Registry

**IN THE SUPREME COURT OF BRITISH COLUMBIA**

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36, AS AMENDED**

**AND**

**IN THE MATTER OF ARDENTON CAPITAL CORPORATION AND  
ARDENTON CAPITAL BRIDGING INC.**

**PETITIONERS**

**MONITOR'S CERTIFICATE**

**RECITALS**

- A. Pursuant to the Order of this Honourable Court dated January 28, 2022 (the "**Termination Order**") wherein this Honourable Court terminated these CCAA Proceedings, discharged KSV Restructuring Inc. as the Monitor of the Petitioners ("**Monitor**"), and directed the Monitor to file this certificate upon:
- i. the resolution or final adjudication of the Scott Claim, as defined at paragraph 1(a) of the Monitor's Ninth Report dated January 20, 2022; and
  - ii. the Monitor's completion of any remaining administrative or incidental matters that may arise prior to the filing of a further Monitor's Certificate by the Monitor.
- B. Pursuant to paragraph 7 of the Termination Order, the Administration Charge is automatically terminated, discharged, expunged, and released upon the Monitor filing this Monitor's Certificate.

**THE MONITOR HEREBY CERTIFIES** the following:

1. the Scott Claim was resolved on January 27, 2022 and, accordingly, the Administration Charge is hereby terminated, discharged, expunged, and released in accordance with paragraph 7 of the Termination Order; and
2. the Monitor has completed all remaining administrative and incidental matters that have arisen in these CCAA Proceedings.

**DATED** at Toronto, Ontario, this 4<sup>th</sup> day of February, 2022.

**KSV RESTRUCTURING INC.** in its capacity  
as the discharged Monitor of the Petitioners and  
not in its personal or corporate capacity

Per: \_\_\_\_\_

Name: Bobby Kofman

Title: President and Managing Director