



No. S-211985  
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985,  
c. C-36, AS AMENDED

AND

IN THE MATTER OF ARDENTON CAPITAL CORPORATION AND  
ARDENTON CAPITAL BRIDGING INC.

PETITIONERS

SEALING ORDER

BEFORE THE HONOURABLE )  
MR. JUSTICE MACINTOSH ) May 6, 2021

ON THE APPLICATION of the Petitioners coming on for hearing by MS TEAMS at Vancouver, British Columbia, on the 6<sup>th</sup> day of May, 2021; AND ON HEARING William E.J. Skelly and Kyle Plunkett, counsel for the Petitioners, Colin Brousson, counsel for the Monitor, and those other counsel listed on **Schedule "A"** hereto; AND UPON READING the material filed, including the Fifth Affidavit of James Livingstone, made on April 27, 2021, the Sixth Affidavit of James Livingstone, made on April 27, 2021, and the Third Report of the Monitor, made on April 28, 2021; AND pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36 as amended, the British Columbia Supreme Court Civil Rules and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS AND DECLARES THAT:

1. Access to Sealed Items permitted by:

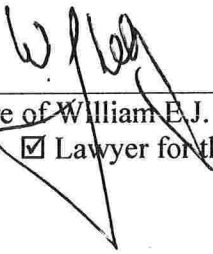
- Counsel of Record
- Parties of Record
- Further Court Order
- Others

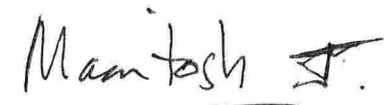
**Items to be sealed**

Document Name	Date filed (Date on Court Stamp)	Number of copies filed, including any extra copies for the judge	Duration of sealing order (to specific date or until further order)	Sought	Granted	
					YES	NO
1) <u>Entire File</u>				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2) <u>Specific Documents</u>  The Sixth Affidavit of James Livingstone, made on April 27, 2021.	To be filed.	One.	Until further Order.	X	X	<input type="checkbox"/>
3) <u>Clerk's Notes</u>				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4) <u>Order</u>				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5) <u>Reasons for Judgment</u>				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

2. Endorsement of this Order by counsel appearing on this Notice of Application, except for counsel for the Petitioners, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

  
 \_\_\_\_\_  
 Signature of William E.J. Skelly  
 Party  Lawyer for the Petitioners

BY THE COURT   
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REGISTRAR



**Schedule "A"**

(List of Counsel)

<b>Name of Counsel</b>	<b>Party Represented</b>
William E.J. Skelly Thomas W. Clifford	The Petitioners, Ardenton Capital Corporation and Ardenton Capital Bridging Inc.
Colin Brousson	The Monitor, KSV Restructuring Inc.
Kibben Jackson	Montrusco Bolton Investments Inc., Montrusco Bolton Alternative Fund L.P., MBI/Ardenton Private Equity Income Fund, L.P. and MBI/Ardenton Private Equity Income and Growth Fund, L.P.
Adrienne Ho	Leone Financial Corporation, shareholder of 1971035 Ontario Inc.
Christopher Ramsay	RCM Capital Management Ltd.