

No. S-211985 Vancouver Registry

#### IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36

AND

IN THE MATTER OF ARDENTON CAPITAL CORPORATION AND ARDENTON CAPITAL BRIDGING INC.

**PETITIONERS** 

### ORDER MADE AFTER APPLICATION

BEFORE	) ) )	THE HONOURABLE JUSTICE MACINTOSH	) ) )	JANUARY 28, 2022
	)		j	

**ON THE APPLICATION** of the Petitioners coming on for hearing via telephone conference at Vancouver, British Columbia, on this twenty-eighth day of January, 2022; AND ON HEARING Colin D. Brousson, counsel for KSV Restructuring Inc., in its capacity as Monitor of the Petitioners (the "Monitor"), William E.J. Skelly and Kyle Plunkett, counsel for the Petitioners, and those other counsel listed on **Appendix "A"** hereto; AND ON READING the material filed including the Ninth Report of the Monitor dated January 20, 2022 (the "**Ninth Report**");

**AND PURSUANT TO** the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36, as amended (the "CCAA"), the British Columbia *Supreme Court Civil Rules* and the inherent jurisdiction of the Court;

THIS COURT ORDERS that:

#### SERVICE

1. The time for service of the Notice of Application dated January 20, 2022, is, to the extent necessary, hereby abridged and validated such that the Notice of Application is properly returnable today without further service or notice.

#### **FEE APPROVAL**

- 2. The fees and disbursements of the Monitor from March 5, 2021, to January 20, 2022, as set out in the Ninth Report, are hereby approved.
- 3. The fees and disbursements of DLA Piper (Canada) LLP ("DLA", in its capacity as counsel to the Monitor), from March 5, 2021, to January 17, 2022, and as set out in the Ninth Report, are hereby approved.

#### **GENERAL**

4. Endorsement of this Order by counsel appearing on this application other than the counsel for the Monitor is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

Signature of Mayer for KSV Restructuring Inc.

in its capacity as the Monitor,

DLA Piper (Canada) LLP (Colin D. Brousson)

BY THE COURT Man Losh T.

REGISTRAR

# Schedule "A"

## List of Counsel

Name of Counsel	Name of Party
Brendan C. Harvey	Stewart Scott

é , ,			
, *			