

## NOTICE TO CLAIMANTS

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### NOTICE TO CLAIMANTS

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36, AS AMENDED

IN THE MATTER OF ARDENTON CAPITAL CORPORATION AND  
ARDENTON CAPITAL BRIDGING INC. (the "PETITIONERS")

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**PLEASE TAKE NOTICE** that this notice is being published pursuant to an Order of the Supreme Court of British Columbia (the "**Court**") made March 31, 2021 (the "**Claims Procedure Order**"). The Court has ordered that KSV Restructuring Inc., in its capacity as the Petitioners' Court-appointed monitor (the "**Monitor**"), send a Known Claimant Claims Package to each Known Claimant of the Petitioners, as well as a Claims Package to any Person who requests one from the Monitor, as part of the Court-approved claims process (the "**Claims Procedure**"). All capitalized terms shall have the meaning given to those terms in the Claims Procedure Order.

The Claims Procedure Order, the Claims Package and related materials may be accessed from the Monitor's website at <https://www.ksvadvisory.com/insolvency-cases/case/ardenton-capital-corporation>.

Please take notice that any Person who believes that they have a Pre-Filing Claim or a D&O Pre-Filing Claim against the Petitioners or their Directors and Officers that existed or is based on facts existing as at the date of the Initial Order (March 5, 2021) must deliver a Proof of Claim to the Monitor **before 4:00 pm (Pacific Time) on May 14, 2021 (the "Pre-Filing Claims Bar Date")**.

Any Person who believes that they have a Restructuring Claim or a D&O Restructuring Claim against the Petitioners or Directors and Officers arising out of the restructuring, termination, repudiation or disclaimer on or after March 5, 2021 of any contract, lease or other agreement, whether oral or written, by the Petitioners must deliver a Proof of Claim to the Monitor **before the later of the Pre-Filing Claims Bar Date or 5:00 p.m. (Pacific Time) on the date which is 30 days after the date the Monitor sends a Claims Package with respect to a Restructuring Claim or a D&O Restructuring Claim in accordance with the Claims Procedure Order (the "Restructuring Claims Bar Date")**.

**PROOFS OF CLAIM MUST BE RECEIVED BY THE MONITOR BY THE PRE-FILING CLAIMS BAR DATE OR THE RESTRUCTURING CLAIMS BAR DATE, AS APPLICABLE. THE FAILURE TO DO SO WILL RESULT IN THE APPLICABLE CLAIM BEING FOREVER BARRED AND EXTINGUISHED, INCLUDING ANY CLAIM(S) AGAINST THE DIRECTORS AND OFFICERS.**

The Monitor can be contacted by email at [jwong@ksvadvisory.com](mailto:jwong@ksvadvisory.com), to the attention of Jordan Wong.