



January 25, 2021

To: Creditors of Allied Track Services Inc. (the “Company”)

We are writing to advise you that on January 21, 2021, the Company commenced restructuring proceedings pursuant to the *Bankruptcy and Insolvency Act* (“BIA”) by filing a Notice of Intention to Make a Proposal (“NOI”). A copy of the NOI is enclosed. KSV Restructuring Inc. has consented to act as trustee under the NOI (“Proposal Trustee”).

Although the NOI proceedings were commenced pursuant to the BIA, it is important to note that the Company is not bankrupt. The NOI process is intended to provide the Company with the stability it requires in order to consider its restructuring options for the benefit of its stakeholders.

At present, creditors are not required to file a proof of claim. The Proposal Trustee will provide creditors with a proof of claim form and filing instructions at the appropriate time, if necessary. A further notice will be provided in due course regarding the filing of a Proposal and a meeting of creditors.

More information regarding the Company and these proceedings will be made available from time to time on the Proposal Trustee’s website at <https://www.ksvadvisory.com/insolvency-cases/case/allied-track-services>.

During the restructuring proceedings:

- No person may terminate or amend any agreement with the Company, or claim an accelerated payment, or a forfeiture of the term, under any agreement with the Company, by reason only that the Company is insolvent or by reason of the filing of the Notice of Intention, pursuant to Section 65.1(1) of the BIA;
- No creditor has any remedy against the Company or its property or shall commence or continue any action, execution, or other proceedings against the Company, pursuant to Section 69.1(1) of the BIA; and
- Suppliers should discuss directly with a Company representative the terms of payment for goods and/or services that they provide to the Company. The Proposal Trustee is available to assist with these discussions.

Yours very truly,

KSV Restructuring Inc.

**KSV RESTRUCTURING INC.
IN ITS CAPACITY AS TRUSTEE UNDER THE NOTICE
OF INTENTION TO MAKE A PROPOSAL OF
ALLIED TRACK SERVICES INC.
AND NOT IN ITS PERSONAL CAPACITY**



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 07 - Hamilton
Court No. 32-2705503
Estate No. 32-2705503

In the Matter of the Notice of Intention to make a
proposal of:

Allied Track Services Inc.
Insolvent Person

KSV RESTRUCTURING INC.
Licensed Insolvency Trustee

Date of the Notice of Intention: January 21, 2021

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: January 21, 2021, 15:09

E-File/Dépôt Electronique

Official Receiver

Federal Building - Hamilton, 55 Bay Street N, 9th Floor, Hamilton, Ontario, Canada, L8R3P7, (877)376-9902

Canada

FORM 33

Notice of Intention to Make a Proposal
[Subsection 50.4(1)]

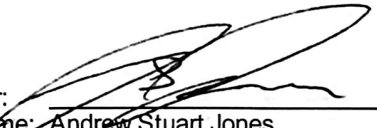
IN THE MATTER OF THE PROPOSAL OF ALLIED TRACK SERVICES INC.

TAKE NOTICE THAT:

1. **Allied Track Services Inc.**, an insolvent person, pursuant to subsection 50.4(1) of the *Bankruptcy and Insolvency Act*, intends to make a proposal to its creditors.
2. **KSV Restructuring Inc.** of 150 King Street West, Suite 2308, Toronto, Ontario, a licensed insolvency trustee, has consented to act as trustee under the proposal and a copy of the consent is attached hereto.
3. A list of the names of the known creditors with claims amounting to \$250 or more and the amounts of their claims is attached.
4. Pursuant to Section 69 of the *Bankruptcy and Insolvency Act*, all proceedings against Allied Track Services Inc. are stayed as of the date of filing this notice with the Official Receiver in its locality.

DATED at Grain Valley, Missouri this 21st day of January, 2021.

ALLIED TRACK SERVICES INC.

Per: 
Name: Andrew Stuart Jones
Title: Chief Executive Officer

**IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF
ALLIED TRACK SERVICES INC., OF THE CITY OF TORONTO,
IN THE PROVINCE OF ONTARIO**

Preliminary list of creditors as at January 21, 2021, as per records of Allied Track Services Inc.
without admission as to any liability or privilege herein shown.

Creditor	Amount due (CDN\$)
1435 Rail Inc.	51,322.95
407 ETR	22,992.21
A & L Line Construction	26,452.31
A Action Towing	44,113.82
AECOM Canada Ltd.	44,113.89
Aird & Berlis LLP	8,781.51
Algonquin Safety Training	1,186.50
All Star Game Rentals	565.00
Alliance Tire Service	251.00
Allied Track Equipment Company LLC	16,519,215.03
Arthur J. Gallagher (Canada)	9,671.67
B & F Shier Contractors Ltd.	565.00
Ballast Tools Equipment Canada Ltd.	4,800.00
Becker Bros	2,415.38
Bennett's Auto Repair	1,131.11
Bobcat of Hamilton Ltd.	19,579.92
Brandt Kamloops	2,240.00
Brandt Sudbury	9,039.87
Brandt Tractor Ltd.	291.61
Bridging Finance Inc.	87,686,400.61
Bruno's Contracting	6,494.33
C.J. Edwards & Son Ltd.	5,144.05
Calmont Leasing Ltd.	2,985.66
Canada Revenue Agency	5,000.00
Canada Revenue Agency	1,195,344.75
Canadian Safety Group INC.	282.50
Canadian Springs (Aquaterra)	1,299.63
Carruthers Printing	2,015.97
Casatech Construction Ltd.	27,816.68
Challenger Geomatics Ltd.	1,538.25
Chemfax Products Ltd.	330.70
Cintas Canada Limited	1,331.80
Cogeco	536.87
Compass Services Ltd.	7,875.00
Cooper Equipment Rentals	12,974.27
Cordell Satellite	9,348.50
Corona Supplies	4,680.66
CP Hockey Tournament	5,000.00
Crystal Middaugh	700.00
CS-1 Transportation Inc.	945.00

Creditor	(CDN\$)
Cutterup Auto & Machine	3,870.78
Danella Rental Systems Inc.	100,568.75
Dearborn Ford	1,874.30
Delta Railroad Construction	52,675.78
Denray Tire	2,604.43
Diamond Shuttle Services	1,395.48
DLA Piper LLP (US)	152,724.00
Dominion Auto Glass	1,478.75
Dymax Inc.	20,363.20
E Workplace Training	472.63
Electronic Interiors Inc.	590.43
Employer Health Tax - British Columbia	110,867.32
Enbridge*	322.49
Encore Rail Systems Inc.	18,708.70
Euroway Industrial Service Co. Ltd.	773.59
Evolution Environmental	115,894.30
Finning International Inc.	7,885.19
Fisher Wavy Inc.	46,162.72
Frontier Crane Services Inc.	1,004.06
G.P. Logging	1,067.85
Gamond Towing	480.38
Glacier Technical Services Ltd.	407.26
Great Western Railway Ltd.	4,948.02
Green Response Environmental Inc.	22,579.10
Grid Link Corp	16,956.79
Grimsby Ford	495.13
Grimsby Power Incorporated	1,038.12
HiRail Leasing	18,317.88
Hudson Bay Railway Corporation	198,564.26
Infrastructure Health and Safety Association	791.00
Innovative Parts & Solutions Ltd.	5,813.34
J. Lan Franco Fasteners	3,039.00
JDL Tires and More Ltd	1,194.17
JDL Underground Ltd.	31,539.00
Junior's Tire	1,524.37
K.O.P.S. Security & Investigations	11,459.70
Kal Tire	3,665.61
Kates Affordable Home Cleaning	640.00
Kelly Services (Canada) Ltd	2,992.01
KOR Rentals	8,220.75
Korpan Tractor & Parts	18,184.50
Kova Engineering South Ltd.	1,373.40
L&W Industries LLC	5,722.11
Lecours Motor Sales	9,500.64
LHD Equipment Limited	23,077.81
LiUna Local 183 Toronto	260.00

Creditor	(CDN\$)
LIUNA Local 625	628.74
LMS Equipment Services	497,642.47
Maestro* Technologies	1,277.12
Mammoet Canada	682.50
Manitoulin Transport	312.28
Mark Novak (AV Rail)	39,021.74
MBN Machining	429.40
McDowell Brothers Parts Inc.	706.90
McNeil Family Holdings Inc.	8,339.07
Miller Waste System Inc	384.18
Minister of Finance Ontario	1,609.88
Ministry of Finance EHT	135,435.01
MJ Roofing	2,802.19
Motion Canada	1,339.46
Motow Towing	553.70
Mr. Forklift	945.00
Narstco Inc	6,354.28
National Railroad Construction and Maintenance Assoc.	3,436.29
Niagara Regional Broadband Network Ltd.	762.75
North American Equipment Sales	2,270.38
Ovide Rouillard	172,636.80
Owen Bird Law Corporation	785.39
Pandrol QC	7,213.27
Parlee McLaws LLP	260.53
Peters Haulage	5,456.77
Phillip Park	3,907.74
PK HyRail	1,254.40
Polycorp Ltd.	7,892.24
Praxair EEV - North Bay	2,535.53
Price Waterhouse Coopers LLP	17,797.50
Pro Facts	1,921.00
Professional Computer Management Inc	11,755.19
QMP Limited	1,751.75
Railway Systems Suppliers Inc.	572.72
RCAP Leasing Inc.	819.15
RCE Equipment Solutions Inc.	13,000.00
Receiver General	1,319,758.41
Recon Metal	2,256.45
Regional Municipality of Niagara	1,980.00
Regional Towing	2,260.00
RFS Canada	475.65
Rick Middaugh*	285.78
Ricoh Canada Inc.	872.23
Rogers	6,465.26
Rose, Persiko, Rakowsky, Melvin LLP	4,725.50
RSM US LLP	112,065.05

Creditor	(CDN\$)
Safety-Kleen Canada Inc.	1,374.32
Saskatchewan Provincial Sales Tax	84,305.56
Sawchuk Trenching	4,990.00
Settarc Welding & Septic Services	3,892.02
SGI Auto Fund	279.00
Sling-Choker Mfg (Hamilton) Ltd.	506.30
Southern Health-Sante Sud	695.00
SPI Health And Safety Inc.	332.20
St. John Ambulance	254.00
Stanlake Services Ltd.	5,538.62
Stanley Hydraulic Tools	1,223.50
Storey's Excavating	9,450.40
Sun Life Assurance Company of Canada	2,500.00
Sunbelt Rentals	311.88
Sunbelt Rentals Niagara Falls	1,703.42
Superior Mobile Climate Systems Limited	2,874.27
Swift Railroad Holdings US LLC	14,846,266.23
Team Ford	943.27
Telus Custom Security Systems	288.75
Telus Mobility	8,933.55
Tharrow Crane Ltd.	918.75
Top Lift Enterprises	1,413.57
Total Alignment Truck Shop	1,103.15
T-Rail Products Inc.	369,685.27
Trans Canada Forest Products	1,423.80
Twin Rivers Developments Ltd.	3,623.61
Underpressure Welding Inc.	1,155.00
United Rentals of Canada Inc.	44,142.60
Universal Platinum Fleet Cards	102,533.31
Unrau Technologies Ltd	940.80
V & H Leasing Services Inc. C/O Nesco LLC	34,871.98
V & R Recycling	6,834.20
Valair Contracting	22,349.25
Wajax Equipment	12,009.19
Wardle Daley Bernstein Bieber LLP	20,019.62
Western Railway Club	509.08
William Day Construction Limited	82,419.09
Work Safe BC	87,928.86
Workers' Compensation Board Alberta	1,627.55
Workers Safety Insurance Board Ontario	234,201.77
Workplace Safety & Prevention Services	663.31
Worksite Safety Compliance Centre Inc.	1,529.18
Wurth Canada Limited	365.83
Yard Solutions Contracting Inc.	4,432.05
Zebra Signs	1,004.01
Total	125,200,867.88

**IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF
ALLIED TRACK SERVICES INC.**

CONSENT

KSV RESTRUCTURING INC. hereby consents to act as Trustee under the Notice of Intention to Make a Proposal and/or Proposal to be filed by Allied Track Services Inc.

DATED at Toronto, Ontario this 20th day of January, 2021.

KSV RESTRUCTURING INC.



Per: _____
Name: Noah Goldstein
Title: Authorized Signing Officer