# ONTARIO SUPERIOR COURT OF JUSTICE (IN BANKRUPTCY AND INSOLVENCY) COMMERCIAL LIST

| THE HONOURABLE MR. | ) | MONDAY, THE 15th   |
|--------------------|---|--------------------|
| JUSTICE HAINEY     | ) | DAY OF MARCH, 2021 |



### IN THE MATTER OF *THE BANKRUPTCY AND INSOLVENCY* ACT, R.S.C. 1985, c. B-3, AS AMENDED

## IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF ALLIED TRACK SERVICES INC., A CORPORATION INCORPORATED UNDER THE LAWS OF ONTARIO

#### ORDER (Extension of Time to File a Proposal)

**THIS MOTION**, made by Allied Track Services Inc. (the "**Applicant**") for an order pursuant to the *Bankruptcy and Insolvency Act* (Canada) R.S.C. 1985, c. C-36, as amended (the "**BIA**") was heard this day via video conference as a result of the COVID-19 pandemic.

**ON READING** the Notice of Motion, the affidavit of Andrew Stuart Jones sworn March 8, 2021 and the Exhibits thereto, the Second Report of KSV Restructuring Inc. in its capacity as Proposal Trustee (the "**Proposal Trustee**"), dated March 8, 2021 (the "**Second Report**"), and on hearing the submissions of counsel to the Applicant, the Proposal Trustee, Bridging Finance Inc. and such other counsel appearing on the counsel slip, no one appearing for any other party although duly served as appears from the affidavit of service of Joshua Foster sworn March 9, 2021:

#### **SERVICE**

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion, the Motion Record and the Second Report is hereby abridged and validated such that this Motion is properly returnable today and hereby dispenses with further service thereof.

#### EXTENSION OF TIME TO MAKE A PROPOSAL

2. **THIS COURT ORDERS** that the time within which to make a proposal pursuant to subsection 62(1) of the BIA and the corresponding stay of proceedings provided for in section 69 of the BIA, be and are hereby extended in accordance with subsection 50.4(9) of the BIA to and including May 21, 2021.

#### APPROVAL OF PROPOSAL TRUSTEE'S REPORT AND ACTIVITIES

3. THIS COURT ORDERS that the First Report of the Proposal Trustee dated January 21, 2021, the Second Report, and the activities of the Proposal Trustee referred to therein, be and are herby approved; provided however, that only the Proposal Trustee, in its personal capacity and only with respect to its own personal liability, shall be entitled to rely upon or utilize in any way such approval.

#### **GENERAL**

- 4. THIS COURT HEREBY REQUESTS the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Applicant and the Proposal Trustee and their agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Applicant and the Proposal Trustee, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Applicant and the Proposal Trustee and their agents in carrying out the terms of this Order.
- 5. **THIS COURT ORDERS** that, notwithstanding Rule 59.05, this order is effective from the date it is made, and it is enforceable without any need for entry and filing. In accordance with Rules 77.07(6) and 1.04, no formal order need to be entered and filed unless an appeal or motion

for leave to appeal is brought to an appellate court. Any party may nonetheless submit a formal order for original, signing, entry and filing, as the case may be.

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Estate/Court File No.: 32-2705503

# ONTARIO SUPERIOR COURT OF JUSTICE (IN BANKRUPTCY AND INSOLVENCY) COMMERCIAL LIST

Proceedings commenced in Toronto

(Extension of Time to File a Proposal)

ORDER

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