

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF ALLIED SYSTEMS HOLDINGS, INC., ALLIED SYSTEMS (CANADA) COMPANY, AXIS CANADA COMPANY AND THOSE OTHER COMPANIES LISTED ON SCHEDULE A HERETO (collectively, the "Debtors")

APPLICATION OF ALLIED SYSTEMS HOLDINGS, INC. UNDER SECTION 46 OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, as amended

TO THE SERVICE LIST

We act for Duff & Phelps Canada Restructuring Inc., in its capacity as the Court-appointed Information Officer in this proceeding (the "Information Officer").

Pursuant to the Order of the Ontario Superior Court of Justice (the "Court") dated June 13, 2012 and made in these proceedings, the Information Officer is required to report to the Court at least once every three months.

There have been no material developments since the report dated January 15, 2015 that was served on you. This update therefore repeats the contents of that January 15, 2015 report.

In its Ninth Report to Court dated January 16, 2014 (the "Ninth Report"), the Information Officer reported that most of the Debtors' assets, including those of the Canadian Debtors (being Allied Systems (Canada) Company and Axis Canada Company), had been sold to Jack Cooper Holdings Corp. in a transaction ("JC Transaction") that was completed on December 27, 2013.

Certain assets were excluded from the JC Transaction, including certain real estate in Canada. These assets were subject to a second sale agreement, referred to in the Ninth Report as the BD/Spectrum Transaction, which was completed on June 12, 2014.

The Canadian Debtors are no longer carrying on business and have few, if any, remaining assets. The Information Officer understands that the Debtors are still considering their next steps in the proceedings they commenced pursuant to Chapter 11 of Title 11 of the *United States Code*, the proceedings in Canada and their plans with respect to the Canadian Debtors. The Debtors are also dealing with ongoing litigation amongst certain of their secured creditors.

Should you have any questions or concerns with respect to this or any other matter, please feel free to contact Clifton Prophet of Gowling Lafleur Henderson LLP (Canadian counsel to the Debtors) at 416-862-3509, the undersigned, or Mitch Vininsky of Duff & Phelps Canada Restructuring Inc. at 416-932-6013.

April 14, 2015

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SCHEDULE A – CHAPTER 11 DEBTORS

Allied Systems Holdings, Inc.

Allied Automotive Group, Inc.

Allied Freight Broker LLC

Allied Systems (Canada) Company

Allied Systems, Ltd. (L.P.)

Axis Areta, LLC

Axis Canada Company

Axis Group, Inc.

Commercial Carriers, Inc.

CT Services, Inc.

Cordin Transport LLC

F.J. Boutell Driveway LLC

GACS Incorporated

Logistic Systems, LLC

Logistic Technology, LLC

QAT, Inc.

RMX LLC

Transport Support LLC

Terminal Services LLC

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(CANADA) COMPANY, AXIS CANADA COMPANY AND THOSE OTHER COMPANIES
LISTED ON SCHEDULE "A" HERETO

APPLICATION OF ALLIED SYSTEMS HOLDINGS, INC. UNDER SECTION 46 OF THE
COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

Court File No: 12-CV-9757-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

Proceeding commenced at Toronto

**INFORMATION OFFICER'S REPORT
dated April 14, 2015**

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