

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF ALLIED SYSTEMS HOLDINGS, INC., ALLIED SYSTEMS (CANADA) COMPANY, AXIS CANADA COMPANY AND THOSE OTHER COMPANIES LISTED ON SCHEDULE A HERETO (collectively, the "Debtors")

APPLICATION OF ALLIED SYSTEMS HOLDINGS, INC. UNDER SECTION 46 OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, as amended

**TO THE SERVICE LIST**

As you know, we act for Duff & Phelps Canada Restructuring Inc., in its capacity as the Court-appointed Information Officer in this proceeding (the "Information Officer").

Pursuant to the Order of the Ontario Superior Court of Justice (the "Court") dated June 13, 2012 and made in these proceedings, the Information Officer is required to report to the Court at least once every three months. Since the date of its last report was January 16, 2014 (the "January 2014 Report"), the Information Officer's next report is now due.

The Information Officer has been advised by the Debtors that there have not been any material developments with respect to the matters referred to in the January 2014 Report. Accordingly, the Information Officer is not proposing to file an additional report at this time, since there are no updates to the information contained in the January 2014 Report.

Should you have any questions or concerns with respect to this or any other matter, please feel free to contact Clifton Prophet of Gowling Lafleur Henderson LLP (Canadian counsel to the Debtors) at 416-862-3509, the undersigned, or Mitch Vininsky of Duff & Phelps Canada Restructuring Inc. at 416-932-6013.

April 16, 2014

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Lawyers for the Information Officer,  
Duff & Phelps Canada Restructuring Inc.

## **SCHEDULE A – CHAPTER 11 DEBTORS**

Allied Systems Holdings, Inc.

Allied Automotive Group, Inc.

Allied Freight Broker LLC

Allied Systems (Canada) Company

Allied Systems, Ltd. (L.P.)

Axis Areta, LLC

Axis Canada Company

Axis Group, Inc.

Commercial Carriers, Inc.

CT Services, Inc.

Cordin Transport LLC

F.J. Boutell Driveway LLC

GACS Incorporated

Logistic Systems, LLC

Logistic Technology, LLC

QAT, Inc.

RMX LLC

Transport Support LLC

Terminal Services LLC