

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF ALLIED SYSTEMS HOLDINGS, INC., ALLIED SYSTEMS (CANADA) COMPANY, AXIS CANADA COMPANY AND THOSE OTHER COMPANIES LISTED ON SCHEDULE A HERETO (collectively, the "Debtors")

APPLICATION OF ALLIED SYSTEMS HOLDINGS, INC. UNDER SECTION 46 OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, as amended

TO THE SERVICE LIST

As you know, we act for Duff & Phelps Canada Restructuring Inc., in its capacity as the Court-appointed Information Officer in this proceeding (the "Information Officer").

Pursuant to the Order of the Ontario Superior Court of Justice (the "Court") dated June 13, 2012 and made in these proceedings, the Information Officer is required to report to the Court at least once every three months. Since the date of its last report was June 24, 2013, the Information Officer's next report is due September 24, 2013.

A hearing has been scheduled with the Court for October 10, 2013, for the purpose of recognizing the United States Bankruptcy Court order made on September 17, 2013 approving the sale of the assets of the Debtors.

The Information Officer will be filing a report with the Court with respect to this hearing, prior to October 10th. In view of that, it does not propose to file a separate report before that time.

Should you have any questions or concerns with respect to this or any other matter, please feel free to contact Jennifer Stam of Gowling Lafleur Henderson LLP (Canadian counsel to the Debtors) at 416-862-5697, the undersigned, or Mitch Vininsky of Duff & Phelps Canada Restructuring Inc. at 416-932-6013.

September 23, 2013

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SCHEDULE A – CHAPTER 11 DEBTORS

Allied Systems Holdings, Inc.

Allied Automotive Group, Inc.

Allied Freight Broker LLC

Allied Systems (Canada) Company

Allied Systems, Ltd. (L.P.)

Axis Areta, LLC

Axis Canada Company

Axis Group, Inc.

Commercial Carriers, Inc.

CT Services, Inc.

Cordin Transport LLC

F.J. Boutell Driveway LLC

GACS Incorporated

Logistic Systems, LLC

Logistic Technology, LLC

QAT, Inc.

RMX LLC

Transport Support LLC

Terminal Services LLC

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APPLICATION OF ALLIED SYSTEMS HOLDINGS, INC. UNDER SECTION 46 OF THE
COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

Court File No: 12-CV-9757-00CL

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COMMERCIAL LIST**

Proceeding commenced at Toronto

**NOTICE RE SEPTEMBER REPORT TO
COURT OF THE INFORMATION OFFICER**

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