

Court File No. 12-CV-9757-00CL

ONTARIO

SUPERIOR COURT OF JUSTICE

(COMMERCIAL LIST)

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C.
1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF ALLIED SYSTEMS HOLDINGS, INC., ALLIED
SYSTEMS (CANADA) COMPANY, AXIS CANADA COMPANY AND THOSE OTHER
COMPANIES LISTED ON SCHEDULE "A" HERETO**

**APPLICATION OF ALLIED SYSTEMS HOLDINGS, INC. UNDER SECTION 46 OF
THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS
AMENDED**

TERMINATION CERTIFICATE

RECITALS

- A. Pursuant to an Order of the Honourable Ontario Superior Court of Justice (Commercial List) (the "**Court**") dated June 13, 2012, as amended and supplemented from time to time, Duff & Phelps Canada Restructuring Inc. ("**D&P**") was appointed as the Information Officer in these proceedings.
- B. KSV Kofman Inc. has since replaced D&P as Information Officer in these proceedings ("**Information Officer**").
- B. Pursuant to an Order of the Court dated January 8, 2016 (the "**Plan Confirmation Recognition Order**"), the termination of the within proceedings is effective upon the filing by the Information Officer with the Court of a certificate confirming that the Plan (as defined in the Plan Confirmation Recognition Order) has been fully implemented and the outstanding fees of the Information Officer and its counsel have been paid.

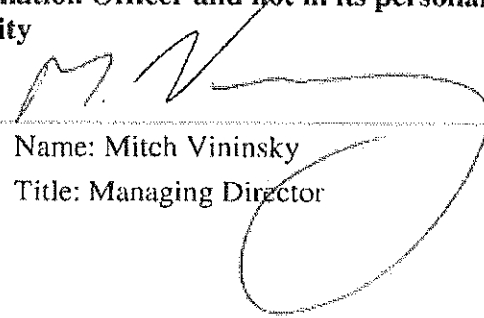
C. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Plan Confirmation Recognition Order.

THE INFORMATION OFFICER CERTIFIES the following:

1. The Information Officer has received confirmation from US counsel to the Applicants that all of the conditions to the implementation of the Plan have been satisfied;
2. The outstanding fees of the Information Officer and its counsel have been paid;
3. this Certificate was filed by the Information Officer with the Court on the 25th day of April, 2017.

**KSV Kofman Inc., solely in its capacity as
Information Officer and not in its personal
capacity**

Per:


Name: Mitch Vininsky
Title: Managing Director